

FISCAL YEAR 2018-19 HIGHER EDUCATION APPROPRIATIONS REPORT

**A REPORT TO THE
SENATE AND HOUSE APPROPRIATIONS
SUBCOMMITTEES ON HIGHER EDUCATION**

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September 2018



APPROPRIATIONS SUBCOMMITTEES ON HIGHER EDUCATION

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ACKNOWLEDGMENTS

Consistent with past practice, this report has been prepared to provide a precise record of how appropriation amounts in the fiscal year (FY) 2018-19 Higher Education budget were calculated.

The report was prepared by Bill Bowerman, Associate Director, Senate Fiscal Agency, and Perry Zielak, Fiscal Analyst, House Fiscal Agency. Megan Hyde, Senate Fiscal Agency, provided word processing support and Fred Cremeans, Senate Fiscal Agency, provided technical assistance.

Visit our websites, www.senate.michigan.gov/sfa, or www.house.mi.gov/hfa for a copy of this report.

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**SUMMARY OF HIGHER EDUCATION
APPROPRIATION ISSUES**

**HIGHER EDUCATION
PA 265 of 2018 – ARTICLE III**

FULL-TIME EQUATED (FTE) CLASSIFIED POSITIONS/ FUNDING SOURCE	FY 2017-18 YEAR-TO-DATE	FY 2018-19 GOV.'S REC.	FY 2018-19 SENATE	FY 2018-19 HOUSE	FY 2018-19 INITIAL APPROPS.	CHANGES FROM FY 2017-18 YEAR-TO-DATE	
						AMOUNT	PERCENT
FTE Positions	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GROSS.....	1,629,224,400	1,658,932,600	1,680,147,700	1,650,317,500	1,669,732,600	40,508,200	2.5
Less:							
Interdepartmental Grants Received	0	0	0	0	0	0	0.0
ADJUSTED GROSS.....	1,629,224,400	1,658,932,600	1,680,147,700	1,650,317,500	1,669,732,600	40,508,200	2.5
Less:							
Federal Funds.....	111,526,400	113,026,400	119,026,400	119,026,400	123,526,400	12,000,000	10.8
Local and Private	0	0	0	0	0	0	0.0
TOTAL STATE SPENDING	1,517,698,000	1,545,906,200	1,561,121,300	1,531,291,100	1,546,206,200	28,508,200	1.9
Less:							
Other State Restricted Funds	238,443,500	385,688,300	385,688,300	385,688,300	500,188,300	261,744,800	109.8
GENERAL FUND/GENERAL PURPOSE ..	1,279,254,500	1,160,217,900	1,175,433,000	1,145,602,800	1,046,017,900	(233,236,600)	(18.2)
PAYMENTS TO LOCALS	0	0	0	0	0	0	0.0

A. OVERVIEW

In FY 2011-12, the Higher Education budget was merged into the compiled School Aid Act (as Article III of that act), rather than being enacted as a standard one-year budget bill. The FY 2018-19 budget continues the practice of including the Higher Education budget in the School Aid Act. The Senate and House used separate vehicle bills to develop the FY 2018-19 Higher Education budget. The Senate version of the budget was contained in Senate Bill 857. House Bill 5579 contained the House version and was also used for the enacted Higher Education budget (as well as the other two major education-related budgets, School Aid and Community Colleges). Table 1 provides an overall summary of the Governor's recommended budget, the Senate- and House-passed versions, and the budget as enacted.

B. UNIVERSITY OPERATIONS: PERFORMANCE FUNDING

Beginning with FY 2012-13, university funding increases have been allocated to individual universities using performance funding metrics. The performance funding formula has been used only to allocate year-over-year funding increases to Michigan's 15 public universities. The performance increases for each year have been rolled into each university's base amount for the subsequent year.

The original formula for FY 2012-13 was the product of a compromise between different formulas proposed by the administration, House, and Senate for that year. Modifications to the formula have been made in subsequent budget processes. For details on each year's performance funding formula, see that year's Higher Education Appropriation Report. The FY 2018-19 budget allocates half of the funding increase proportionate to FY 2010-11 appropriations (across-the-board), and utilizes six performance metrics to allocate the balance of the funding. The metrics include:

- Undergraduate degree completions in critical skills areas
- Research and development expenditures
- Six-year graduation rate
- Total degree completions
- Institutional support expenditures (administrative costs) as a percentage of total core expenditures
- Percentage of students receiving Pell Grants.

For the first two components listed, funds are allocated to the universities in direct proportion to the metric. For the remaining four components, each university receives a score based on how its performance compares with national public peers and funds are allocated in proportion to each university's total score, weighted by the size of the university's undergraduate enrollment.

Section 265a of the annual Higher Education Budget Act (MCL 388.1865a) describes the performance funding formula components in general terms. Calculated performance funding amounts for each university are appropriated in the budget act separately from the ongoing base operations appropriation for each university. Universities must comply with certain policy requirements in order to receive the performance funding amount. The requirements are delineated in Section 265, Section 265a, and Section 265b of the School Aid Act.

More details on each of the performance metrics and requirements are provided below, with a focus on the formula methodology utilized for the FY 2018-19 budget.

Funding Proportional to FY 2010-11 Appropriations

Fifty percent of the overall FY 2018-19 funding increase, equal to \$14.3 million, is distributed in proportion to FY 2010-11 appropriation amounts in order to recognize the significant reduction in appropriations made from FY 2010-11 amounts in the FY 2011-12 budget. FY 2011-12 included a 15.0% across-the-board reduction to university operations.

Undergraduate Degree Completions in Critical Skills Areas¹

For FY 2018-19, \$3.2 million (11.1% of the university funding increase) is allocated based on the number of undergraduate degrees and certificates completed at each university in a critical skills area. Average weighted completions included in this component totaled 17,643, so each university receives \$179.90 per completion.

Data for this component are taken from the Federal IPEDS database.² (The same data are also included in the state's HEIDI database.³) Calculations are made based on a two-year average for the most recent years available (FYs 2015-16 and 2016-17 for the FY 2018-19 formula).

Completions are weighted based on the length of time it normally takes to complete the undergraduate degree or certificate. Degrees and certificates are weighted as follows:

<u>Category</u>	<u>Weight</u>
Bachelor's Degree	1.000
Associate's Degree	0.500
Certificates of more than 1 but less than 2 academic years	0.375
Certificates of less than 1 academic year	0.125

¹ Degree and certificate completions are reported based on the Federal Classification of Instructional Programs (CIP).

² IPEDS stands for "Integrated Postsecondary Education Data System." The IPEDS public website is available at: <http://nces.ed.gov/ipeds/>.

³ HEIDI stands for "Higher Education Institutional Data Inventory." Summary HEIDI data is available at: http://www.senate.michigan.gov/sfa/Departments/DataCharts/DChed_SummaryData2018.pdf or http://www.house.mi.gov/hfa/PDF/HigherEducation/Higher_Ed_HEIDI_Summary_Report_fy12-13andfy16-17.pdf.

Program areas classified as "critical skills areas" are as follows:

- Agriculture, Agricultural Operations, and Related Sciences
- Architecture and Related Services
- Biological and Biomedical Sciences
- Communications Technologies/Technicians and Support Services
- Computer and Information Sciences and Support Services
- Construction Trades
- Engineering
- Engineering Technologies and Engineering-Related Fields
- Health Professions and Related Programs Sciences
- Mathematics and Statistics
- Mechanic and Repair Technologies/Technicians
- Military Technologies and Applied Sciences
- Natural Resources and Conservation
- Physical Sciences
- Precision Production
- Science Technologies/Technicians
- Transportation and Materials Moving

Research and Development Expenditures

For FY 2018-19, \$1.6 million (5.6% of the university funding increase) is allocated based on the level of research and development (R&D) expenditures made at each of the eight universities classified as a "doctoral universities: moderate/higher/highest research activity" under the Carnegie Classification of Institutions of Higher Education: Michigan State, UM-Ann Arbor, Wayne State, Central, Michigan Tech, Western, Eastern, and Oakland. (More information on Carnegie Classifications is presented in the next section.) Research and development expenditures at the eight universities totaled \$1.5 billion, so the eligible universities receive performance funding at a rate of \$0.0011 per dollar of R&D expenditures.

Data for this component are taken from the Federal IPEDS database based on the most recent year available (FY 2015-16 for the FY 2018-19 formula).

Carnegie Peer Comparison-Based Metrics

For FY 2018-19, \$9.5 million (33.3% of the university funding increase) is based on four metrics under which universities are compared to their national peers. The four metrics are six-year graduate rate, total degree completions, institutional support as a percentage of core expenditures, and the percentage of students receiving Pell Grants. Scores are weighted according to each university's undergraduate fiscal year equated students (FYES; a full-time equated measure of enrollment). Total weighted scoring across the four metrics is 1,418,792 points, so universities receive \$6.71 per weighted point.

Universities are scored on their performance relative to public universities across the nation that have been classified into the same Basic Classification under the system developed and periodically updated by the Carnegie Foundation.⁴ The primary basis for classification is the highest level (bachelor's vs. master's vs. doctoral) and quantity of instruction provided by a university. Level of research expenditure serves as a further basis for classification within the doctoral category.

The Carnegie component originated as a new proposal included during conference committee negotiations for the FY 2012-13 Higher Education budget. In recent years, the Carnegie Classification has been updated every five years. On February 1, 2016, the 2015 update of the Carnegie Classification was released and three Michigan public universities (Central, Eastern, and Ferris) were among the universities whose basic classification changed from the 2010 classification.

Scores for each of the four Carnegie based metrics are awarded as follows:

- 3 points for top 20 percent nationally
- 2 points for above the national median
- 2 points for improving over a 3-year period

Section 265a states legislative intent that the score for "improving over a 3-year period" will be reduced to 1 point for the FY 2019-20 budget. (The language stating the intent to reduce the score for improving in the subsequent fiscal year has been included since FY 2013-14, but the change has not been implemented).

Scores are totaled across the four Carnegie-based components and multiplied by the total number of undergraduate FYES at each university to correlate funding increases with university size. Both resident and nonresident students are included in the undergraduate FYES count. (Weighting based on FYES was not introduced until the FY 2013-14 budget. In FY 2012-13, smaller universities tended to receive larger percentage increases.) FYES data is taken from the state's HEIDI database, utilizing the most recent year available (FY 2016-17 for the FY 2018-19 budget).

⁴ In 2015, responsibility for the Carnegie Classification of Institutions was transferred to Indiana University's Center for Postsecondary Research. For more information, see this website: <http://carnegieclassifications.iu.edu/>.

The data utilized for comparisons with national peers is (by necessity) taken from the Federal IPEDS database. This creates a longer data lag. For the FY 2018-19 budget, FY 2014-15 data is utilized for the comparisons, with improvement being measured from FY 2011-12 to FY 2014-15. (The exception is the Pell Grant component, for which the comparison is over a two-year period).

Over the seven years the performance formula has been utilized, all calculations for the Carnegie-based components have been provided by the Anderson Economic Group in conjunction with the Business Leaders of Michigan and the Michigan Association of State Universities. The scoring provided by those organizations has been used to allocate funds distributed under the Carnegie-based components of the formula.

The four Carnegie-based data components are as follows:

Six-Year Graduation Rate

Federal graduation rates measure the percentage of first-time, full-time, degree-seeking students at an institution that complete a bachelor's degree within six years at the same institution. The rates are based on the group of students who started college six years prior to the year for which the rates are reported (FY 2008-09 for the FY 2014-15 rates). The subset of students included in the rate calculations does not include students transferring in from other institutions or enrolling on a part-time basis. A student transferring to another institution and completing a degree does not count as a successful completion at the original institution.

For the FY 2018-19 budget, three of the 15 universities were in the top 20% nationally for this measure and six were above the national median. Of the remaining six universities, five had improved over the relevant three-year period.

Total Degree Completions

This data component captures total degree and certificate completions at each university, including both undergraduate and graduate programs. Degrees and certificates in all program areas are included. This is a gross measure of degree productivity, with no control for university size, so a smaller university will face a larger challenge in reaching the top-20% or median marks nationally. For the FY 2018-19 budget, seven of the 15 universities were in the top 20% nationally for this measure and three were above the national median. Of the remaining five universities, four had improved over the relevant three-year period.

Institutional Support as a Percentage of Core Expenditure

This data component serves as a measure of administrative efficiency. Under the Federal IPEDS database, "core expenditures" are defined (in part) as "Total expenses for the essential education activities of the institution." Institutional support is defined as:

A functional expense category that includes expenses for the day-to-day operational support of the institution. Includes expenses for general administrative services, central executive-level activities concerned with management and long-range planning, legal and fiscal operations, space management, employee personnel and records, logistical services such as purchasing and printing, and public relations and development. Also includes information technology expenses related to institutional support activities. If an institution does not separately budget and expense information technology resources, the IT costs associated with student services and operation and maintenance of plant will also be applied to this function.

For the FY 2018-19 budget, none of the 15 universities were in the top 20% nationally for this measure and seven were better than the national median. Of the remaining eight universities, two had improved over the relevant three-year period.

Pell Grant Students

This metric was added in FY 2014-15 and serves as a measure of access for low-income students. The Pell Grant is a Federal financial aid grant awarded based on student financial need. The measure was refined in the FY 2015-16 budget to be based on the percentage of students receiving Pell Grants, rather than the number of students receiving Pell Grants, a change that reduces the competitive disadvantage that smaller schools experienced under the previous version.

For the FY 2018-19 budget, one university was in the top 20% nationally for this measure and seven were above the national median. Of the remaining seven universities, one had improved over the relevant two-year period.

Performance Funding Requirements

In order to qualify for the funding increase allocated to each university for FY 2018-19, a university must comply with four policy requirements:

- Comply with tuition restraint requirements under section 265 of the budget, which includes limiting the increase in resident undergraduate tuition and fees for FY 2018-19 to no more than 3.8% or \$490, whichever is greater. (Section 265).
- Certify that the university participates in reverse transfer agreements with at least three Michigan community colleges. A reverse transfer agreement allows a student who transfers from a community college to a four-year university and subsequently completes sufficient credits to receive an associate's degree to be awarded that degree by the community college. (Section 265a)
- Certify that the university's dual enrollment policy does not consider use of dual enrollment courses toward high school graduation requirements as a consideration for awarding college credit for the courses. (Section 265a)
- Actively participate in, and submit timely updates to, the Michigan Transfer Network, an online service for students that provides course transfer equivalencies across all public colleges and universities and most independent colleges and universities in the state. (Section 265a)

Universities must certify that they have complied with these requirements of Sections 265, and Section 265a by August 31, 2018. Any funds forfeited due to noncompliance are reallocated to compliant universities in proportion to their FY 2017-18 funding increase amounts.

In addition, universities are subject to a 10% penalty on operations funding if they fail to certify that they have complied with policy requirements related to sexual assault prevention and Title IX reporting requirements found in sections 265b, 274c, and 274d. The requirements include:

- Prohibit the use of medical experts with an actual or apparent conflict of interest in Title IX investigations.
- Prohibit the issuance of divergent Title IX investigation reports.
- Inform the victims of sexual assault about their option to report the incident to law enforcement, the university, both or neither.
- Institute an in-person sexual assault prevention course or presentation for all freshmen and incoming transfer students and an electronic course or presentation for all other students.
- Prohibit compensation for medical procedures and related charges from medical professionals convicted of a felony.
- Have a third party review the Title IX office and policies before the end of the 2018-19 academic year and provide the review to the State Budget Office, the House and Senate Higher Education appropriations subcommittees and the fiscal agencies. A third party review would take place every three years after the 2018-19 academic year.
- Require that the governing board and the president or chancellor shall receive not less than quarterly reports from the Title IX office on aggregated data on sexual misconduct. A governing body member may request a Title IX report against an employee. The universities must protect the anonymity of complainants in the reports.
- Require a school's Title IX office to notify the president or chancellor and the governing board about allegations against an employee where more than one Title IX complaint resulted in a no misconduct filing and to take steps to ensure the complaint is being investigated thoroughly.
- Certify to the State Budget Director that the president or chancellor and one governing body board member have reviewed all Title IX reports involving university employees.
- Report of efforts to develop and implement sexual assault response training for key personnel. (Section 274c)
- Submit the annual Title IX report on student sexual misconduct and a Title IX summary report to the Higher Education appropriations subcommittees, the fiscal agencies, the Attorney General and the state budget director. (Section 274d)

On September 14, 2018, the State Budget Director reported that all universities had certified compliance with performance funding and Title IX requirements of Sections 265, 265a, 265b, 274c, and 274d.

Table 2 provides details on initial performance funding calculations. Tables 3 through 6 detail the Governor's, House's, Senate's, and enacted versions of the FY 2018-19 Higher Education budget. Table 7 provides information on appropriations per fiscal-year-equated student (FYES).⁵ Table 8 identifies the funding sources for each university's appropriation.

C. MICHIGAN PUBLIC SCHOOL EMPLOYEE RETIREMENT SYSTEM (MPSERS)

Since FY 2012-13, the Higher Education budget has provided support for the seven universities (Central, Eastern, Ferris, Lake Superior State, Michigan Tech, Northern, and Western) with employees remaining in MPSERS.⁶ Since FY 2015-16 the funding allocation has been based on a rate cap on the employer's share of Unfunded Actuarial Accrued Liability (UAAL) costs. The Public School Employees Retirement Act was amended by Public Act 136 of 2016 to establish the 25.73% cap on employer's (university) contributions for MPSERS UAAL payments.

D. NORTH AMERICAN INDIAN TUITION WAIVERS

In FY 1996-97, funding totaling \$2.4 million was added to university base appropriations for costs incurred by the universities under Public Act 174 of 1976, the Waiver of Tuition for North American Indians Act. Additional funding of \$1.4 million was allocated for this purpose in FY 2007-08. In FY 2014-15, an additional \$500,000 was separately appropriated for Indian Tuition Waivers with boilerplate allocating the funds among universities according to the estimated funding shortfalls between appropriations and actual costs of the waiver. In FY 2015-16, the \$500,000 was incorporated into the base funding for universities based on waiver-eligible enrollment as a proportion of total enrollment. In FY 2017-18 and FY 2018-19, a separate \$300,000 GF/GP appropriation was included to partially offset the continuing shortfall in state funding for Indian Tuition Waivers. Section 268(2) provides that the \$300,000 shall be prorated proportionate to each institution's shortfall as a percentage of its state appropriation. Table 9 lists, for each university, the FY 1996-97 tuition waiver amount added to the base, the FY 2007-08 amount, the additional FY 2014-15 \$500,000 (as rolled into base appropriations in FY 2015-16), and a column reflecting non-performance based adjustments to university appropriations since FY 1996-97. Adjustments in recent years have included the FY 2011-12 across-the-board 15.0% reduction to university operations, and non-performance based increases in FY 2014-15, FY 2016-17, FY 2017-18, and FY 2018-19. The distribution of the FY 2018-19 \$300,000 appropriation will be determined in November 2018.

⁵ One FYES is the equivalent of one student taking 30 credit hours during one fiscal year.

⁶ Employees hired at those universities since 1996 are not included in MPSERS. Employees at the eight other public universities were never included in MPSERS.

Note that these calculations reflect historical appropriation adjustments related to Indian Tuition Waivers, but the budget article does not contain language formally allocating the funds for that purpose. Additionally, the FY 2018-19 budget continues allocations to Bay Mills Tribal College (\$100,000) and to Saginaw Chippewa Tribal College (\$29,700) for tuition waiver costs that are passed through the appropriations to Lake Superior State University and Central Michigan University, respectively, under sections 269 and 270 of the State School Aid Act.

E. MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS INITIATIVE

There were no policy changes for the six King-Chavez-Parks (KCP) Programs for FY 2018-19. Table 10 provides an overview of funding for the \$4.9 million initiative. Table 11 lists the dollar amounts allocated from each university's appropriation for the College Day, Future Faculty, and Visiting Professors Programs. Amounts for those programs have been adjusted based on non-performance based increases to university operations appropriations.

F. MSU AGBIORESEARCH AND EXTENSION

The AgBioResearch and Extension programs operated by Michigan State University provide services throughout the state. There is an increase of \$678,300 (2.0%) for AgBioResearch and \$585,100 (2.0%) increase for Extension. FY 2018-19 appropriation amounts are \$34.6 million for MSU AgBioResearch and \$29.8 million for MSU Extension. Boilerplate sets performance goals for these programs. (Section 263a)

G. STATE COMPETITIVE SCHOLARSHIPS

Public Act 208 of 1964 created the State Competitive Scholarship Program, which provides grants to students who score well on the Scholastic Aptitude Test (SAT) and have demonstrated financial need. The initial FY 2017-18 appropriation for the program was increased by \$8.0 million (43.6%) for a total of \$26.4 million. A supplemental appropriation (Public Act 265 of 2018) increased funding by another \$6.0 million, resulting in a total appropriation of \$32.4 million in FY 2017-18. Language (Section 251) specifies that the maximum award be at least \$1,000.

For all three major state financial aid programs, state-level support continues to be funded primarily with Federal Temporary Assistance to Needy Families (TANF) funding. State Competitive Scholarships are funded by \$24.4 million TANF and \$8.0 million GF/GP.

H. TUITION GRANTS

Public Act 313 of 1966 created the Tuition Grant Program, which provides grants to students with demonstrated financial need enrolled at Michigan independent colleges and universities. The initial FY 2017-18 budget increased the program's funding by \$3.0 million GF/GP (8.6%), bringing the total appropriation to \$38.0 million. An FY 2017-18 supplemental appropriation (Public Act 265 of 2018) decreased funding by \$6.0 million, resulting in total funding of \$32.0 million in FY 2017-18. The FY 2018-19 budget restores funding for the program to \$38.0 million. Provisions capping total awards at any institution (specifically Baker College and Davenport University) was increased from \$3.5 million to \$4.2 million. Section 252 specifies that the maximum award amount be at least \$2,400, an increase of \$400 from the \$2,000 minimum/maximum payment set in FY 2017-18 boilerplate. The Tuition Grant Program is funded by \$31.7 million TANF and \$6.4 million GF/GP.

I. TUITION INCENTIVE PROGRAM

The Tuition Incentive Program (TIP) offers two years of associate's degree tuition (Phase I) and up to \$2,000 at a four-year institution (Phase II) for Medicaid-eligible middle school and high school students who proceed to graduate from high school. The FY 2018-19 budget funds the program at \$64.3 million, \$6.0 million more than FY 2017-18. In FY 2016-17 due to TIP increasing costs, new language was included (Section 256 (4)) stating that beginning in FY 2017-18, no more than \$8.5 million annually in TIP funds shall be awarded to eligible students enrolled in the same college or university. That cost constraint was removed in the FY 2018-19 budget. The FY 2017-18 budget continued efforts to control increasing TIP costs by providing that beginning in FY 2018-19, Phase I payments for individuals enrolled in public universities shall be limited to mandatory fees and a per credit payment that does not exceed 3 times the average community college in-district per credit tuition rate for the previous year. That cost constraint was also removed in the FY 2018-19 budget. The TIP is funded entirely by \$64.3 million TANF.

J. CHILDREN OF VETERANS TUITION AND OFFICER'S SURVIVOR TUITION GRANT PROGRAMS

Public Act 248 of 2005 established a new Children of Veterans Tuition Grant Program (CVTGP) to replace a program that had been created by Public Act 245 of 1935, which was repealed. Public Act 195 of 1996 established the Officer's Survivor Tuition Grant Program. For FY 2017-18, total funding for the programs remains unchanged at \$1.4 million. Of that amount, \$100,000 is appropriated from contributions through the income tax check-off for the CVTGP, with the remainder funded from the GF/GP funds.

K. MPSERS NORMAL COST OFFSET

The FY 2018-19 Higher Education budget included a \$669,000 School Aid Fund appropriation to reimburse universities for the normal cost increase to reduce the assumed rate of return for MPSERS from 8% to 7.5%.

L. FUNDING SHIFT

The enacted budget shifts a total of \$234.5 million for university operations from the State General Fund to the SAF. This results in a total Higher Education SAF appropriation of \$500.1 million.

M. OTHER APPROPRIATIONS ITEMS

Funding for the Midwestern Higher Education Compact dues (\$115,000 GF/GP), Project GEAR UP (\$3.2 million Federal), and the Higher Education database maintenance costs (\$200,000 GF/GP) remained unchanged from the previous fiscal year.

N. APPROPRIATION ADJUSTMENT DETAIL

This section, which starts on page 28, details appropriation adjustments for each university and other appropriation items.

O. BOILERPLATE REPORTS

The final section of this report provides a detailed list of reports required from public universities and other entities under the FY 2018-19 Higher Education budget article of the State School Aid Act.

Table 1: FY 2018-19 Higher Education Initial Appropriation (2018 PA 265)

University	FY 2017-18 Year-To-Date*	Governor			Senate			House			Initial Appropriation		
		FY 2018-19 Gov. Rec.	Dollar Change	Percent Change	FY 2018-19 Senate	Dollar Change	Percent Change	FY 2018-19 House	Dollar Change	Percent Change	FY 2018-19 Conference	Dollar Change	Percent Change
Central	\$85,654,400	\$87,413,100	\$1,758,700	2.1%	\$88,220,800	\$2,566,400	3.0%	\$86,534,700	\$880,300	1.0%	\$87,415,000	\$1,760,600	2.1%
Eastern	75,169,900	76,977,200	1,807,300	2.4	77,743,800	2,573,900	3.4	76,074,600	904,700	1.2	76,979,300	1,809,400	2.4
Ferris	53,595,500	54,975,900	1,380,400	2.6	55,439,600	1,844,100	3.4	54,273,100	677,600	1.3	54,950,700	1,355,200	2.5
Grand Valley	70,100,100	72,053,500	1,953,400	2.8	72,679,900	2,579,800	3.7	71,078,400	978,300	1.4	72,056,600	1,956,500	2.8
Lake Superior	13,775,000	13,988,400	213,400	1.5	14,114,700	339,700	2.5	13,881,000	106,000	0.8	13,987,000	212,000	1.5
Michigan State	281,239,100	286,268,900	5,029,800	1.8	289,127,000	7,887,900	2.8	283,756,700	2,517,600	0.9	286,274,200	5,035,100	1.8
Michigan Tech	49,052,200	49,947,900	895,700	1.8	50,431,500	1,379,300	2.8	49,500,900	448,700	0.9	49,949,600	897,400	1.8
Northern	47,137,400	48,004,600	867,200	1.8	48,452,300	1,314,900	2.8	47,567,900	430,500	0.9	47,998,400	861,000	1.8
Oakland	51,235,900	52,816,100	1,580,200	3.1	53,329,700	2,093,800	4.1	52,027,500	791,600	1.5	52,819,200	1,583,300	3.1
Saginaw Valley	29,766,100	30,526,800	760,700	2.6	30,806,800	1,040,700	3.5	30,147,000	380,900	1.3	30,528,000	761,900	2.6
UM-Ann Arbor	314,589,100	320,775,300	6,186,200	2.0	323,962,800	9,373,700	3.0	317,685,800	3,096,700	1.0	320,782,400	6,193,300	2.0
UM-Dearborn	25,421,900	26,070,700	648,800	2.6	26,320,500	898,600	3.5	25,746,900	325,000	1.3	26,071,800	649,900	2.6
UM-Flint	23,061,800	23,584,100	522,300	2.3	23,795,600	733,800	3.2	23,323,600	261,800	1.1	23,585,400	523,600	2.3
Wayne State	199,169,800	202,361,000	3,191,200	1.6	204,517,000	5,347,200	2.7	200,766,500	1,596,700	0.8	202,363,200	3,193,400	1.6
Western	109,376,800	111,148,300	1,771,500	1.6	112,253,300	2,876,500	2.6	110,263,900	887,100	0.8	111,151,000	1,774,200	1.6
Subtotal University Operations:	\$1,428,345,000	\$1,456,911,800	\$28,566,800	2.0%	\$1,471,195,300	\$42,850,300	3.0%	\$1,442,628,500	\$14,283,500	1.0%	\$1,456,911,800	\$28,566,800	2.0%
MPSERS Reimbursement	\$6,705,000	\$5,133,000	(\$1,572,000)	(23.4%)	\$5,133,000	(\$1,572,000)	(23.4%)	\$5,133,000	(\$1,572,000)	(23.4%)	\$5,133,000	(\$1,572,000)	(23.4%)
MSU AgBioResearch	33,913,100	34,591,400	678,300	2.0	34,930,500	1,017,400	3.0	34,252,200	339,100	1.0	34,591,400	678,300	2.0
MSU Extension	29,252,600	29,837,700	585,100	2.0	30,130,200	877,600	3.0	29,545,100	292,500	1.0	29,837,700	585,100	2.0
Higher Education Database	200,000	200,000	0	0.0	200,000	0	0.0	200,000	0	0.0	200,000	0	0.0
Midwest Higher Ed Compact	115,000	115,000	0	0.0	115,000	0	0.0	115,000	0	0.0	115,000	0	0.0
King-Chavez-Parks	2,691,500	2,691,500	0	0.0	2,691,500	0	0.0	2,691,500	0	0.0	2,691,500	0	0.0
MPSERS Normal Cost Offset (one-time)	419,000	669,000	250,000	59.7	669,000	250,000	59.7	669,000	250,000	59.7	669,000	250,000	59.7
Total Universities	\$1,501,641,200	\$1,530,149,400	\$28,508,200	1.9%	\$1,545,064,500	\$43,423,300	2.9%	\$1,515,234,300	\$13,593,100	0.9%	\$1,530,149,400	\$28,508,200	1.9%
School Aid Fund	238,343,500	385,588,300	147,244,800	61.8	385,588,300	147,244,800	61.8	385,588,300	147,244,800	61.8	500,088,300	261,744,800	109.8
State GF/GP	\$1,263,297,700	\$1,144,561,100	(\$118,736,600)	(9.4%)	\$1,159,476,200	(\$103,821,500)	(8.2%)	\$1,129,646,000	(\$133,651,700)	(10.6%)	\$1,030,061,100	(\$233,236,600)	(18.5%)
Grants and Financial Aid													
State Competitive Scholarships	\$32,361,700	\$32,361,700	\$0	0.0%	32,361,700	0	0.0%	\$32,361,700	\$0	0.0%	\$32,361,700	\$0	0.0%
Tuition Grants	32,021,500	32,021,500	0	0.0	38,021,500	6,000,000	18.7	38,021,500	6,000,000	18.7	38,021,500	6,000,000	18.7
Tuition Incentive Program (TIP)	58,300,000	59,800,000	1,500,000	2.6	59,800,000	1,500,000	2.6	59,800,000	1,500,000	2.6	64,300,000	6,000,000	10.3
Children of Veterans & Officer's Tuition	1,400,000	1,400,000	0	0.0	1,400,000	0	0.0	1,400,000	0	0.0	1,400,000	0	0.0
Project Gear-Up	3,200,000	3,200,000	0	0.0	3,200,000	0	0.0	3,200,000	0	0.0	3,200,000	0	0.0
North American Indian Tuition Waiver	300,000	0	(300,000)	(100.0)	300,000	0	0.0	300,000	0	0.0	300,000	0	0.0
Total Grants/Financial Aid	\$127,583,200	\$128,783,200	\$1,200,000	0.9%	\$135,083,200	\$7,500,000	5.9%	\$135,083,200	\$7,500,000	5.9%	\$139,583,200	\$12,000,000	9.4%
Federal Higher Ed Act	3,200,000	3,200,000	0	0.0	3,200,000	0	0.0	3,200,000	0	0.0	3,200,000	0	0.0
Federal TANF	108,326,400	109,826,400	1,500,000	1.4	115,826,400	7,500,000	6.9	115,826,400	7,500,000	6.9	120,326,400	12,000,000	11.1
Veterans Tax Check-off	100,000	100,000	0	0.0	100,000	0	0.0	100,000	0	0.0	100,000	0	0.0
State GF/GP	\$15,956,800	\$15,656,800	(\$300,000)	(1.9)	\$15,956,800	\$0	0.0%	\$15,956,800	\$0	0.0%	\$15,956,800	\$0	0.0
TOTAL HIGHER EDUCATION													
TOTAL ALL FUNDS	\$1,629,224,400	\$1,658,932,600	\$29,708,200	1.8%	\$1,680,147,700	\$50,923,300	3.1%	\$1,650,317,500	\$21,093,100	1.3%	\$1,669,732,600	\$40,508,200	2.5%
TOTAL FEDERAL	111,526,400	113,026,400	1,500,000	1.3	119,026,400	7,500,000	6.7	119,026,400	7,500,000	6.7	123,526,400	12,000,000	10.8
TOTAL STATE RESTRICTED	238,443,500	385,688,300	147,244,800	61.8	385,688,300	147,244,800	61.8	385,688,300	147,244,800	61.8	500,188,300	261,744,800	109.8
TOTAL STATE GF/GP	\$1,279,254,500	\$1,160,217,900	(\$119,036,600)	(9.3%)	\$1,175,433,000	(\$103,821,500)	(8.1%)	\$1,145,602,800	(\$133,651,700)	(10.4%)	\$1,046,017,900	(\$233,236,600)	(18.2%)

*FY 2017-18 Year-To-Date includes 2018 PA 265 supplemental adjustments for Competitive Scholarships and Tuition Grants.

Table 2: FY 2018-19 Initial Appropriation Detail for University Operations

University	Proportional to FY 2010-11			Performance Funding Proportional to Share of Total				Performance Funding Scored vs. National Carnegie Peers								*Total Performance Funding Increase	Proposed FY 2018-19 Appropriation	Percent Change
	% of formula:	50.0%		11.1%		5.6%		33.3%										
	Funding per unit:	\$0.0101 per dollar		\$179.90 per completion		\$0.0011 per dollar		\$6.71 per weighted point										
FY 2017-18 Year-to-Date Appropriation	FY 2010-11 Appropriation	Funding	Critical Skills Undergrad Completions	Funding	Research & Development Expenditures	Funding	6-year Grad Rate	Total Degrees	Instl. Support as % of Expend.	% Students Receiving Pell Grants	Total Points	Undergrad FYES	FYES-Weighted Points	Funding				
Michigan State	\$281,239,100	\$283,685,200	\$2,852,821	3,232	\$581,357	\$349,725,075	\$369,240	2	3	0	0	5	36,703	183,515	\$1,231,666	\$5,035,100	\$286,274,200	1.8%
UM-Ann Arbor	314,589,100	\$316,254,500	3,180,347	3,159	568,224	\$857,589,000	905,443	3	3	2	0	8	28,671	229,371	1,539,429	\$6,193,300	320,782,400	2.0%
Wayne State	199,169,800	\$214,171,400	2,153,770	961	172,797	\$181,378,000	191,499	2	2	0	3	7	14,375	100,622	675,324	3,193,400	202,363,200	1.6%
Central	85,654,400	\$80,132,000	805,831	822	147,790	\$14,889,698	15,721	2	3	0	2	7	16,842	117,894	791,249	1,760,600	87,415,000	2.1%
Michigan Tech	49,052,200	\$47,924,200	481,940	921	165,646	\$59,326,199	62,637	3	0	2	0	5	5,577	27,884	187,141	897,400	49,949,600	1.8%
Western	109,376,800	\$109,615,100	1,102,321	1,173	210,936	\$22,801,658	24,074	0	2	0	2	4	16,272	65,087	436,835	1,774,200	111,151,000	1.6%
Eastern	75,169,900	\$76,026,200	764,542	938	168,749	\$4,847,557	5,118	2	3	2	2	9	14,419	129,775	870,986	1,809,400	76,979,300	2.4%
Oakland	51,235,900	\$50,761,300	510,470	1,348	242,509	\$12,609,712	13,313	2	2	2	2	8	15,216	121,728	816,981	1,583,300	52,819,200	3.1%
Grand Valley	70,100,100	\$61,976,400	623,253	1,389	249,885			3	3	2	0	8	20,178	161,420	1,083,375	1,956,500	72,056,600	2.8%
Saginaw Valley	29,766,100	\$27,720,700	278,767	495	88,962			2	2	2	2	8	7,341	58,726	394,140	761,900	30,528,000	2.6%
UM-Dearborn	25,421,900	\$24,726,200	248,654	481	86,569			2	2	2	2	8	5,861	46,885	314,672	649,900	26,071,800	2.6%
UM-Flint	23,061,800	\$20,898,000	210,156	610	109,651			2	2	0	2	6	5,062	30,372	203,840	523,600	23,585,400	2.3%
Ferris	53,595,500	\$48,619,200	488,929	1,381	248,412			2	3	2	2	9	10,229	92,061	617,870	1,355,200	54,950,700	2.5%
Northern	47,137,400	\$45,140,300	453,944	556	100,049			2	3	2	0	7	6,534	45,738	306,972	861,000	47,998,400	1.8%
Lake Superior	13,775,000	\$12,694,200	127,657	181	32,552			2	2	0	0	4	1,929	7,716	51,786	212,000	13,987,000	1.5%
TOTAL:	\$1,428,345,000	\$1,420,344,900	\$14,283,400	17,643	\$3,174,089	\$1,503,166,899	\$1,587,044	31	35	18	19	103	205,208	1,418,792	\$9,522,267	\$28,566,800	\$1,456,911,800	2.0%

Component	Source	Years	Notes
Critical skills undergrad completions	State HEIDI	FYs 2016-2017	STEM/health/etc.
Research & develop expend	Federal IPEDS	FY 2016	Carnegie research universities only
Six-year graduation rate	Federal IPEDS^	FYs 2012-2015	First-time, full-time degree seeking students
Total degree completions	Federal IPEDS^	FYs 2012-2015	Includes graduate degrees
Inst support as % of core expend	Federal IPEDS^	FYs 2012-2015	Measure of administrative costs
Pell grant students	Federal IPEDS^	FYs 2013-2015	Federal need-based aid for undergrads
Undergrad FYES	State HEIDI	FY 2017	Includes nonresident students

^ via Business Leaders for Michigan and Anderson Economic Group

Scoring Based on Carnegie Peers	
Top 20% nationally	3
Above national median	2
Improving over 3 years	2

- *Requirements to receive performance funding increase for next 3 fiscal years:**
1. Restrain FY 2018-19 resident undergraduate tuition/fee rate increase to 3.8% or \$490 (whichever is greater)
 2. Participate in at least three reverse transfer agreements with community colleges
 3. Maintain a dual enrollment credit policy that does not consider whether credits were used toward high school graduation
 4. Actively participate in and submit timely updates to the Michigan Transfer Network

- Requirements to avoid a 10% reduction in operations funding:**
1. Submit Sec. 274c & 274d Title IX reports
 2. Comply with various Title IX requirements listed in Sec. 265t

Table 3: FY 2018-19 Higher Education Appropriation Governor's Recommendation Detail

University	FY 2017-18 Year-To-Date Appropriation*	Formula Adjustments					Total Formula Distribution	Other Changes	FY 2018-19 Gov. Rec.	Dollar Change From FY 2017-18	Percent Change	Appropriation Per FYES
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers							
Central	\$85,654,400	\$805,831	\$145,914	\$15,721	\$791,249	\$1,758,700		\$87,413,100	\$1,758,700	2.1%	\$4,327	
Eastern	75,169,900	764,542	166,606	5,118	870,986	1,807,300		76,977,200	1,807,300	2.4	4,602	
Ferris	53,595,500	488,929	273,556	0	617,870	1,380,400		54,975,900	1,380,400	2.6	4,724	
Grand Valley	70,100,100	623,253	246,801	0	1,083,375	1,953,400		72,053,500	1,953,400	2.8	3,150	
Lake Superior	13,775,000	127,657	33,947	0	51,786	213,400		13,988,400	213,400	1.5	7,248	
Michigan State	281,239,100	2,852,821	576,106	369,240	1,231,666	5,029,800		286,268,900	5,029,800	1.8	6,230	
Michigan Tech	49,052,200	481,940	164,009	62,637	187,141	895,700		49,947,900	895,700	1.8	7,510	
Northern	47,137,400	453,944	106,260	0	306,972	867,200		48,004,600	867,200	1.8	6,966	
Oakland	51,235,900	510,470	239,430	13,313	816,981	1,580,200		52,816,100	1,580,200	3.1	2,957	
Saginaw Valley	29,766,100	278,767	87,832	0	394,140	760,700		30,526,800	760,700	2.6	3,867	
UM-Ann Arbor	314,589,100	3,180,347	561,008	905,443	1,539,429	6,186,200		320,775,300	6,186,200	2.0	7,014	
UM-Dearborn	25,421,900	248,654	85,501	0	314,672	648,800		26,070,700	648,800	2.6	3,776	
UM-Flint	23,061,800	210,156	108,259	0	203,840	522,300		23,584,100	522,300	2.3	3,662	
Wayne State	199,169,800	2,153,770	170,603	191,499	675,324	3,191,200		202,361,000	3,191,200	1.6	8,990	
Western	109,376,800	1,102,321	208,258	24,074	436,835	1,771,500		111,148,300	1,771,500	1.6	5,698	
Subtotal University Operations:	\$1,428,345,000	\$14,283,400	\$3,174,090	\$1,587,044	\$9,522,267	\$28,566,800	\$0	\$1,456,911,800	\$28,566,800	2.0%	\$5,610	
MPSERS Reimbursement	\$6,705,000						(\$1,572,000)	\$5,133,000	(\$1,572,000)	(23.4%)		
MSU AgBioResearch	33,913,100						678,300	34,591,400	678,300	2.0		
MSU Extension	29,252,600						585,100	29,837,700	585,100	2.0		
Higher Education Database	200,000						0	200,000	0	0.0		
Midwest Higher Ed Compact	115,000						0	115,000	0	0.0		
King-Chavez-Parks	2,691,500						0	2,691,500	0	0.0		
MPSERS Normal Cost Hold Harmless (one-time)	419,000						250,000	669,000	250,000	59.7		
Total Universities	\$1,501,641,200	\$14,283,400	\$3,174,090	\$1,587,044	\$9,522,267	\$28,566,800	(\$58,600)	\$1,530,149,400	\$28,508,200	1.9%		
School Aid Fund	238,343,500	14,283,400	3,174,090	1,587,044	9,522,267	28,566,800	118,678,000	385,588,300	147,244,800	61.8		
State GF/GP	\$1,263,297,700	\$0	\$0	\$0	\$0	\$0	(\$118,736,600)	\$1,144,561,100	(\$118,736,600)	(9.4%)		
Grants and Financial Aid												
State Competitive Scholarships	\$26,361,700						\$6,000,000	\$32,361,700	\$6,000,000	22.8%		
Tuition Grants	38,021,500						(6,000,000)	32,021,500	(6,000,000)	(15.8)		
Tuition Incentive Program (TIP)	58,300,000						1,500,000	59,800,000	1,500,000	2.6		
Children of Veterans & Officer's Tuition	1,400,000						0	1,400,000	0	0.0		
Project Gear-Up	3,200,000						0	3,200,000	0	0.0		
North American Indian Tuition Waiver	300,000						(300,000)	0	(300,000)	(100.0)		
Total Grants/Financial Aid	\$127,583,200						\$1,200,000	\$128,783,200	\$1,200,000	0.9%		
Federal Higher Ed Act	3,200,000						0	3,200,000	0	0.0		
Federal TANF	108,326,400						1,500,000	109,826,400	1,500,000	1.4		
Veterans Tax Check-off	100,000						0	100,000	0	0.0		
State GF/GP	\$15,956,800						(\$300,000)	\$15,656,800	(\$300,000)	(1.9)		
TOTAL HIGHER EDUCATION												
TOTAL ALL FUNDS	\$1,629,224,400	\$14,283,400	\$3,174,090	\$1,587,044	\$9,522,267	\$28,566,800	\$1,141,400	\$1,658,932,600	\$29,708,200	1.8%		
TOTAL FEDERAL	111,526,400	0	0	0	0	0	1,500,000	113,026,400	1,500,000	1.3		
TOTAL STATE RESTRICTED	238,443,500	14,283,400	3,174,090	1,587,044	9,522,267	28,566,800	118,678,000	385,688,300	147,244,800	61.8		
TOTAL STATE GF/GP	\$1,279,254,500	\$0	\$0	\$0	\$0	\$0	(\$119,036,600)	\$1,160,217,900	(\$119,036,600)	(9.3%)		

*FY 2017-18 Year-To-Date does not include 2018 PA 265 supplemental adjustments for Competitive Scholarships and Tuition Grants.

Table 4: FY 2018-19 Higher Education Appropriation Senate Passed Detail

University	FY 2017-18 Year-To-Date Appropriation*	FY 2018-19 Adjustments						FY 2018-19 Senate	Dollar Change From 2017-18	Percent Change	2018-19 Appropriation Per FYES
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution	Campus Initiatives & Other Changes				
Central	\$85,654,400	\$805,831	\$147,790	\$15,721	\$791,249	\$1,760,600	\$805,800	\$88,220,800	\$2,566,400	3.0%	\$4,367
Eastern	75,169,900	764,542	168,749	5,118	870,986	1,809,400	764,500	77,743,800	2,573,900	3.4	4,648
Ferris	53,595,500	488,929	248,412	0	617,870	1,355,200	488,900	55,439,600	1,844,100	3.4	4,764
Grand Valley	70,100,100	623,253	249,885	0	1,083,375	1,956,500	623,300	72,679,900	2,579,800	3.7	3,178
Lake Superior	13,775,000	127,657	32,552	0	51,786	212,000	127,700	14,114,700	339,700	2.5	7,313
Michigan State	281,239,100	2,852,821	581,357	369,240	1,231,666	5,035,100	2,852,800	289,127,000	7,887,900	2.8	6,293
Michigan Tech	49,052,200	481,940	165,646	62,637	187,141	897,400	481,900	50,431,500	1,379,300	2.8	7,583
Northern	47,137,400	453,944	100,049	0	306,972	861,000	453,900	48,452,300	1,314,900	2.8	7,031
Oakland	51,235,900	510,470	242,509	13,313	816,981	1,583,300	510,500	53,329,700	2,093,800	4.1	2,985
Saginaw Valley	29,766,100	278,767	88,962	0	394,140	761,900	278,800	30,806,800	1,040,700	3.5	3,902
UM-Ann Arbor	314,589,100	3,180,347	568,224	905,443	1,539,429	6,193,300	3,180,400	323,962,800	9,373,700	3.0	7,083
UM-Dearborn	25,421,900	248,654	86,569	0	314,672	649,900	248,700	26,320,500	898,600	3.5	3,812
UM-Flint	23,061,800	210,156	109,651	0	203,840	523,600	210,200	23,795,600	733,800	3.2	3,695
Wayne State	199,169,800	2,153,770	172,797	191,499	675,324	3,193,400	2,153,800	204,517,000	5,347,200	2.7	9,086
Western	109,376,800	1,102,321	210,936	24,074	436,835	1,774,200	1,102,300	112,253,300	2,876,500	2.6	5,754
Subtotal University Operations:	\$1,428,345,000	\$14,283,400	\$3,174,089	\$1,587,044	\$9,522,267	\$28,566,800	\$14,283,500	\$1,471,195,300	\$42,850,300	3.0%	\$5,665
MPERSERS Reimbursement	\$6,705,000						(\$1,572,000)	\$5,133,000	(\$1,572,000)	(23.4%)	
MSU AgBioResearch	33,913,100						1,017,400	34,930,500	1,017,400	3.0	
MSU Extension	29,252,600						877,600	30,130,200	877,600	3.0	
Higher Education Database	200,000						0	200,000	0	0.0	
Midwest Higher Ed Compact	115,000						0	115,000	0	0.0	
King-Chavez-Parks	2,691,500						0	2,691,500	0	0.0	
MPERSERS Normal Cost Hold Harmless (one-time)	419,000						250,000	669,000	250,000	59.7	
Total Universities	\$1,501,641,200	\$14,283,400	\$3,174,089	\$1,587,044	\$9,522,267	\$28,566,800	\$14,856,500	\$1,545,064,500	\$43,423,300	2.9%	
School Aid Fund	238,343,500	14,283,400	3,174,089	1,587,044	9,522,267	28,566,800	118,678,000	385,588,300	147,244,800	61.8	
State GF/GP	\$1,263,297,700	\$0	(\$0)	\$0	(\$0)	\$0	(\$103,821,500)	\$1,159,476,200	(\$103,821,500)	(8.2%)	
Grants and Financial Aid											
State Competitive Scholarships	\$26,361,700						\$6,000,000	\$32,361,700	\$6,000,000	22.8%	
Tuition Grants	38,021,500						0	38,021,500	0	0.0	
Tuition Incentive Program (TIP)	58,300,000						1,500,000	59,800,000	1,500,000	2.6	
Children of Veterans & Officer's Tuition	1,400,000						0	1,400,000	0	0.0	
Project Gear-Up	3,200,000						0	3,200,000	0	0.0	
North American Indian Tuition Waiver	300,000						0	300,000	0	0.0	
Total Grants/Financial Aid	\$127,583,200						\$7,500,000	\$135,083,200	\$7,500,000	5.9%	
Federal Higher Ed Act	3,200,000						0	3,200,000	0	0.0	
Federal TANF	108,326,400						7,500,000	115,826,400	7,500,000	6.9	
Veterans Tax Check-off	100,000						0	100,000	0	0.0	
State GF/GP	\$15,956,800						\$0	\$15,956,800	\$0	0.0	
TOTAL HIGHER EDUCATION											
TOTAL ALL FUNDS	\$1,629,224,400	\$14,283,400	\$3,174,089	\$1,587,044	\$9,522,267	\$28,566,800	\$22,356,500	\$1,680,147,700	\$50,923,300	3.1%	
TOTAL FEDERAL	111,526,400	0	0	0	0	0	7,500,000	119,026,400	7,500,000	6.7	
TOTAL STATE RESTRICTED	238,443,500	14,283,400	3,174,089	1,587,044	9,522,267	28,566,800	118,678,000	385,688,300	147,244,800	61.8	
TOTAL STATE GF/GP	\$1,279,254,500	\$0	(\$0)	\$0	(\$0)	\$0	(\$103,821,500)	\$1,175,433,000	(\$103,821,500)	(8.1%)	

*FY 2017-18 Year-To-Date does not include 2018 PA 265 supplemental adjustments for Competitive Scholarships and Tuition Grants.

Table 5: FY 2018-19 Higher Education Appropriation House Passed Detail

University	FY 2017-18 Year-To-Date Appropriation*	FY 2018-19 Adjustments						FY 2018-19 House	Dollar Change From 2017-18	Percent Change	2018-19 Appropriation Per FYES
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution	Other Changes				
Central	\$85,654,400	\$402,918	\$73,896	\$7,860	\$395,627	\$880,300		\$86,534,700	\$880,300	1.0%	\$4,283
Eastern	75,169,900	382,273	84,375	2,559	435,496	904,700		76,074,600	904,700	1.2	4,548
Ferris	53,595,500	244,466	124,207	0	308,937	677,600		54,273,100	677,600	1.3	4,664
Grand Valley	70,100,100	311,629	124,944	0	541,691	978,300		71,078,400	978,300	1.4	3,108
Lake Superior	13,775,000	63,829	16,276	0	25,893	106,000		13,881,000	106,000	0.8	7,192
Michigan State	281,239,100	1,426,420	290,680	184,621	615,838	2,517,600		283,756,700	2,517,600	0.9	6,176
Michigan Tech	49,052,200	240,972	82,823	31,319	93,571	448,700		49,500,900	448,700	0.9	7,443
Northern	47,137,400	226,974	50,025	0	153,487	430,500		47,567,900	430,500	0.9	6,903
Oakland	51,235,900	255,237	121,256	6,657	408,493	791,600		52,027,500	791,600	1.5	2,912
Saginaw Valley	29,766,100	139,385	44,481	0	197,071	380,900		30,147,000	380,900	1.3	3,819
UM-Ann Arbor	314,589,100	1,590,185	284,114	452,725	769,720	3,096,700		317,685,800	3,096,700	1.0	6,946
UM-Dearborn	25,421,900	124,328	43,285	0	157,337	325,000		25,746,900	325,000	1.3	3,729
UM-Flint	23,061,800	105,079	54,826	0	101,921	261,800		23,323,600	261,800	1.1	3,622
Wayne State	199,169,800	1,076,892	86,399	95,750	337,664	1,596,700		200,766,500	1,596,700	0.8	8,919
Western	109,376,800	551,164	105,469	12,037	218,419	887,100		110,263,900	887,100	0.8	5,652
Subtotal University Operations:	\$1,428,345,000	\$7,141,750	\$1,587,056	\$793,528	\$4,761,167	\$14,283,500	\$0	\$1,442,628,500	\$14,283,500	1.0%	\$5,555
MPSERS Reimbursement	\$6,705,000						(\$1,572,000)	\$5,133,000	(\$1,572,000)	(23.4%)	
MSU AgBioResearch	33,913,100						339,100	34,252,200	339,100	1.0	
MSU Extension	29,252,600						292,500	29,545,100	292,500	1.0	
Higher Education Database	200,000						0	200,000	0	0.0	
Midwest Higher Ed Compact	115,000						0	115,000	0	0.0	
King-Chavez-Parks	2,691,500						0	2,691,500	0	0.0	
MPSERS Normal Cost Hold Harmless (one-time)	419,000						250,000	669,000	250,000	59.7	
Total Universities	\$1,501,641,200	\$7,141,750	\$1,587,056	\$793,528	\$4,761,167	\$14,283,500	(\$690,400)	\$1,515,234,300	\$13,593,100	0.9%	
School Aid Fund	238,343,500	7,141,750	1,587,056	793,528	4,761,167	14,283,500	132,961,300	385,588,300	147,244,800	61.8	
State GF/GP	\$1,263,297,700	\$0	\$0	\$0	\$0	\$0	(\$133,651,700)	\$1,129,646,000	(\$133,651,700)	(10.6%)	
Grants and Financial Aid											
State Competitive Scholarships	\$26,361,700						\$6,000,000	\$32,361,700	\$6,000,000	22.8%	
Tuition Grants	38,021,500						0	38,021,500	0	0.0	
Tuition Incentive Program (TIP)	58,300,000						1,500,000	59,800,000	1,500,000	2.6	
Children of Veterans & Officer's Tuition	1,400,000						0	1,400,000	0	0.0	
Project Gear-Up	3,200,000						0	3,200,000	0	0.0	
North American Indian Tuition Waiver	300,000						0	300,000	0	0.0	
Total Grants/Financial Aid	\$127,583,200						\$7,500,000	\$135,083,200	\$7,500,000	5.9%	
Federal Higher Ed Act	3,200,000						0	3,200,000	0	0.0	
Federal TANF	108,326,400						7,500,000	115,826,400	7,500,000	6.9	
Veterans Tax Check-off	100,000						0	100,000	0	0.0	
State GF/GP	\$15,956,800						\$0	\$15,956,800	\$0	0.0	
TOTAL HIGHER EDUCATION											
TOTAL ALL FUNDS	\$1,629,224,400	\$7,141,750	\$1,587,056	\$793,528	\$4,761,167	\$14,283,500	\$6,809,600	\$1,650,317,500	\$21,093,100	1.3%	
TOTAL FEDERAL	111,526,400	0	0	0	0	0	7,500,000	119,026,400	7,500,000	6.7	
TOTAL STATE RESTRICTED	238,443,500	7,141,750	1,587,056	793,528	4,761,167	14,283,500	132,961,300	385,688,300	147,244,800	61.8	
TOTAL STATE GF/GP	\$1,279,254,500	\$0	\$0	\$0	\$0	\$0	(\$133,651,700)	\$1,145,602,800	(\$133,651,700)	(10.4%)	

*FY 2017-18 Year-To-Date does not include 2018 PA 265 supplemental adjustments for Competitive Scholarships and Tuition Grants.

Table 6: FY 2018-19 Higher Education Initial Appropriation Detail

University	FY 2017-18 Year-To-Date Appropriation*	FY 2018-19 Adjustments						FY 2018-19 Initial	Dollar Change From 2017-18	Percent Change	2018-19 Appropriation Per FYES
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution	Other Changes				
Central	\$85,654,400	\$805,831	\$147,790	\$15,721	\$791,249	\$1,760,600	\$0	\$87,415,000	\$1,760,600	2.1%	\$4,327
Eastern	75,169,900	764,542	168,749	5,118	870,986	1,809,400	0	76,979,300	1,809,400	2.4	4,603
Ferris	53,595,500	488,929	248,412	0	617,870	1,355,200	0	54,950,700	1,355,200	2.5	4,722
Grand Valley	70,100,100	623,253	249,885	0	1,083,375	1,956,500	0	72,056,600	1,956,500	2.8	3,151
Lake Superior	13,775,000	127,657	32,552	0	51,786	212,000	0	13,987,000	212,000	1.5	7,247
Michigan State	281,239,100	2,852,821	581,357	369,240	1,231,666	5,035,100	0	286,274,200	5,035,100	1.8	6,231
Michigan Tech	49,052,200	481,940	165,646	62,637	187,141	897,400	0	49,949,600	897,400	1.8	7,510
Northern	47,137,400	453,944	100,049	0	306,972	861,000	0	47,998,400	861,000	1.8	6,965
Oakland	51,235,900	510,470	242,509	13,313	816,981	1,583,300	0	52,819,200	1,583,300	3.1	2,957
Saginaw Valley	29,766,100	278,767	88,962	0	394,140	761,900	0	30,528,000	761,900	2.6	3,867
UM-Ann Arbor	314,589,100	3,180,347	568,224	905,443	1,539,429	6,193,300	0	320,782,400	6,193,300	2.0	7,014
UM-Dearborn	25,421,900	248,654	86,569	0	314,672	649,900	0	26,071,800	649,900	2.6	3,776
UM-Flint	23,061,800	210,156	109,651	0	203,840	523,600	0	23,585,400	523,600	2.3	3,662
Wayne State	199,169,800	2,153,770	172,797	191,499	675,324	3,193,400	0	202,363,200	3,193,400	1.6	8,990
Western	109,376,800	1,102,321	210,936	24,074	436,835	1,774,200	0	111,151,000	1,774,200	1.6	5,698
Subtotal University Operations:	\$1,428,345,000	\$14,283,400	\$3,174,089	\$1,587,044	\$9,522,267	\$28,566,800	\$0	\$1,456,911,800	\$28,566,800	2.0%	\$5,610
MPERSERS Reimbursement	\$6,705,000						(\$1,572,000)	\$5,133,000	(\$1,572,000)	(23.4%)	
MSU AgBioResearch	33,913,100						678,300	34,591,400	678,300	2.0	
MSU Extension	29,252,600						585,100	29,837,700	585,100	2.0	
Higher Education Database	200,000						0	200,000	0	0.0	
Midwest Higher Ed Compact	115,000						0	115,000	0	0.0	
King-Chavez-Parks	2,691,500						0	2,691,500	0	0.0	
MPERSERS Normal Cost Hold Harmless (one-time)	419,000						250,000	669,000	250,000	59.7	
Total Universities	\$1,501,641,200	\$14,283,400	\$3,174,089	\$1,587,044	\$9,522,267	\$28,566,800	(\$58,600)	\$1,530,149,400	\$28,508,200	1.9%	
School Aid Fund	238,343,500	14,283,400	3,174,089	1,587,044	9,522,267	28,566,800	233,178,000	500,088,300	261,744,800	109.8	
State GF/GP	\$1,263,297,700	\$0	\$0	\$0	\$0	\$0	(\$233,236,600)	\$1,030,061,100	(\$233,236,600)	(18.5%)	
Grants and Financial Aid											
State Competitive Scholarships	\$32,361,700						\$0	\$32,361,700	\$0	0.0%	
Tuition Grants	32,021,500						6,000,000	38,021,500	6,000,000	18.7	
Tuition Incentive Program (TIP)	58,300,000						6,000,000	64,300,000	6,000,000	10.3	
Children of Veterans & Officer's Tuition	1,400,000						0	1,400,000	0	0.0	
Project Gear-Up	3,200,000						0	3,200,000	0	0.0	
North American Indian Tuition Waiver	300,000						0	300,000	0	0.0	
Total Grants/Financial Aid	\$127,583,200						\$12,000,000	\$139,583,200	\$12,000,000	9.4%	
Federal Higher Ed Act	3,200,000						0	3,200,000	0	0.0	
Federal TANF	108,326,400						12,000,000	120,326,400	12,000,000	11.1	
Veterans Tax Check-off	100,000						0	100,000	0	0.0	
State GF/GP	\$15,956,800						\$0	\$15,956,800	\$0	0.0	
TOTAL HIGHER EDUCATION											
TOTAL ALL FUNDS	\$1,629,224,400	\$14,283,400	\$3,174,089	\$1,587,044	\$9,522,267	\$28,566,800	\$11,941,400	\$1,669,732,600	\$40,508,200	2.5%	
TOTAL FEDERAL	111,526,400	0	0	0	0	0	12,000,000	123,526,400	12,000,000	10.8	
TOTAL STATE RESTRICTED	238,443,500	14,283,400	3,174,089	1,587,044	9,522,267	28,566,800	233,178,000	500,188,300	261,744,800	109.8	
TOTAL STATE GF/GP	\$1,279,254,500	\$0	\$0	\$0	\$0	\$0	(\$233,236,600)	\$1,046,017,900	(\$233,236,600)	(18.2%)	

*FY 2017-18 Year-To-Date includes 2018 PA 265 supplemental adjustments for Competitive Scholarships and Tuition Grants.

Table 7: STATE APPROPRIATIONS PER FISCAL-YEAR-EQUATED STUDENT (FYES)

University	FY 2016-17 FYES¹⁾	FY 2017-18 Appropriation	FY 2017-18 Appropriation Per FYES	FY 2018-19 Appropriation	FY 2018-19 Appropriation Per FYES
Central	20,203	\$85,654,400	\$4,240	\$87,415,000	\$4,327
Eastern	16,725	75,169,900	4,494	76,979,300	4,603
Ferris	11,637	53,595,500	4,606	54,950,700	4,722
Grand Valley	22,871	70,100,100	3,065	72,056,600	3,151
Lake Superior	1,930	13,775,000	7,137	13,987,000	7,247
Michigan State	45,947	281,239,100	6,121	286,274,200	6,231
Michigan Tech	6,651	49,052,200	7,376	49,949,600	7,510
Northern	6,891	47,137,400	6,840	47,998,400	6,965
Oakland	17,864	51,235,900	2,868	52,819,200	2,957
Saginaw Valley	7,895	29,766,100	3,770	30,528,000	3,867
UM-Ann Arbor	45,735	314,589,100	6,878	320,782,400	7,014
UM-Dearborn	6,904	25,421,900	3,682	26,071,800	3,776
UM-Flint	6,440	23,061,800	3,581	23,585,400	3,662
Wayne State	22,510	199,169,800	8,848	202,363,200	8,990
Western	19,508	109,376,800	5,607	111,151,000	5,698
Total	259,711	\$1,428,345,000	\$5,500	\$1,456,911,800	\$5,610
¹⁾ FYES figures include nonresident and graduate-level students. One FYES is equal to 30 credit hours at the undergraduate level.					

Table 8: UNIVERSITY APPROPRIATION FUNDING SOURCES

University	FY 2018-19 Total Appropriation	FY 2018-19 School Aid Fund Appropriation	FY 2018-19 GF/GP Appropriation	School Aid As % of Total	GF/GP As % of Total
Central	\$87,415,000	\$29,641,200	\$57,773,800	33.9%	66.1%
Eastern	76,979,300	26,012,900	50,966,400	33.8	66.2
Ferris	54,950,700	18,547,000	36,403,700	33.8	66.2
Grand Valley	72,056,600	24,258,500	47,798,100	33.7	66.3
Lake Superior	13,987,000	4,766,900	9,220,100	34.1	65.9
Michigan State	286,274,200	97,324,300	188,949,900	34.0	66.0
Michigan Tech	49,949,600	16,974,800	32,974,800	34.0	66.0
Northern	47,998,400	16,312,100	31,686,300	34.0	66.0
Oakland	52,819,200	17,730,500	35,088,700	33.6	66.4
Saginaw Valley	30,528,000	10,300,700	20,227,300	33.7	66.3
UM-Ann Arbor	320,782,400	108,865,100	211,917,300	33.9	66.1
UM-Dearborn	26,071,800	8,797,400	17,274,400	33.7	66.3
UM-Flint	23,585,400	7,980,700	15,604,700	33.8	66.2
Wayne State	202,363,200	68,923,800	133,439,400	34.1	65.9
Western	111,151,000	37,850,400	73,300,600	34.1	65.9
Total	\$1,456,911,800	\$494,286,300	\$962,625,500	33.9%	66.1%
Note: Amounts reflect university operations funding and do not include MSU AgBioResearch, MSU Extension, and funding for MPSERS. DTMB prorates School Aid Fund on base operations funding, excluding performance funding amounts, which results in a School Aid Fund share of 34.6%.					

Table 9: NORTH AMERICAN INDIAN TUITION WAIVER PROGRAM

University	Appropriation Added to Base in FY 1996-97	Appropriation Added to Base in FY 2007-08	Appropriation Added in FY 2014-15 ¹⁾	Appropriation Added in FY 2018-19 ²⁾	Across-the-Board Adjustments ³⁾	Total Estimated FY 2018-19 Allocation
Central	\$144,117	\$151,000	\$49,800		(\$26,858)	\$318,059
Eastern	103,478	62,900	11,400		(14,934)	162,844
Ferris State	156,380	46,300	32,100		(16,475)	218,305
Grand Valley	114,121	169,200	20,500		(27,605)	276,216
Lake Superior	276,146	181,500	215,000		(34,951)	637,695
Michigan State	313,968	192,800	8,800		(46,438)	469,130
Michigan Tech	58,509	50,800	14,900		(9,888)	114,321
Northern	264,054	130,600	61,100		(33,570)	422,184
Oakland	50,610	50,300	7,800		(9,460)	99,250
Saginaw Valley	37,266	28,600	11,400		(5,803)	71,463
UM-Ann Arbor	432,567	139,500	4,400		(49,832)	526,635
UM-Dearborn	58,541	21,800	11,700		(6,688)	85,353
UM-Flint	54,531	21,100	21,900		(5,937)	91,594
Wayne State	169,537	94,700	10,100		(23,813)	250,524
Western	111,851	58,900	19,100		(14,866)	174,985
FY 2018-19 Separate Appropriation				300,000		300,000
Total	\$2,345,676	\$1,400,000	\$500,000	\$300,000	(\$327,117)	\$4,218,559
¹⁾ FY 2014-15 included a separate \$500,000 appropriation to partially offset shortfalls between appropriations and actual costs of the waiver. That appropriation was rolled into appropriations for university operations in FY 2015-16. ²⁾ FY 2017-18 and FY 2018-19 included a separate \$300,000 appropriation to partially offset shortfalls between appropriations and actual costs of the waiver. Pursuant to Section 268 (2) of the State School Aid Act, amounts are prorated each year proportionate to each institution's previous year shortfall as a percentage of its current fiscal year State appropriation for operations. The FY 2018-19 distribution of the \$300,000 will not be calculated until November 2018. ³⁾ Adjustments in this column are based on funding increases/decreases since FY 1996-97 that were across-the-board (not performance based). Note: Amounts shown reflect historical budget adjustments related to Indian Tuition Waivers; no formal earmark of funds is made, except that \$100,000 is allocated to Bay Mills Tribal College through Lake Superior State's appropriation and \$29,700 is allocated to Saginaw Chippewa Tribal College through Central Michigan's appropriation (above and beyond amounts shown above).						

Table 10: MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS INITIATIVE

King-Chavez-Parks Program Components:	FY 2018-19 Funding	
College Day - students in grades 6-11 visit campuses	\$1,044,505	Allocations from each university's operations appropriations
Future Faculty Fellowships - stipends for graduate students pursuing postsecondary teaching	1,057,986	
Visiting Professors - payments for visiting professors who lecture on campuses	<u>148,061</u>	
Subtotal	\$2,250,552	
Select Student Support Services - grants for student retention projects	\$1,956,100	Appropriated in a separate unit as grant programs
College/University Partnership - grants to increase number of transfer students	586,800	
Morris Hood, Jr. Educator Development - grants to increase completion of K-12 teaching degrees ...	<u>148,600</u>	
Subtotal	\$2,691,500	
Total.....	<u>\$4,942,052</u>	

Table 11: FY 2018-19 ALLOCATIONS FOR COLLEGE DAY, FUTURE FACULTY, AND VISITING PROFESSORS

University	College Day	Future Faculty	Visiting Professors
Central	\$78,483	\$104,676	\$9,871
Eastern	93,275	104,396	9,871
Ferris.....	48,523	31,469	9,871
Grand Valley.....	33,070	31,469	9,871
Lake Superior	12,436	31,469	9,871
Michigan State	193,527	104,772	9,871
Michigan Tech	31,938	104,772	9,871
Northern.....	35,708	31,469	9,871
Oakland	55,212	104,772	9,871
Saginaw Valley	22,425	31,469	9,871
UM-Ann Arbor.....	158,382	104,772	9,871
UM-Dearborn	29,113	31,469	9,871
UM-Flint	25,722	31,469	9,871
Wayne State	133,509	104,772	9,871
Western	93,182	104,772	9,871
Total	<u>\$1,044,505</u>	<u>\$1,057,986</u>	<u>\$148,061</u>
Note: Amounts reflect minimum funding allocations for each component under budget act language. Universities may opt to expend additional funds from their appropriations.			

Table 12: RESIDENT UNDERGRADUATE TUITION AND FEE RATES

University	FY 2017-18					FY 2018-19					% Change: Avg. Rate
	Freshman	Sophomore	Junior	Senior	Average	Freshman	Sophomore	Junior	Senior	Average	
Central	\$12,510	\$12,510	\$12,510	\$12,510	\$12,510	\$12,960	\$12,960	\$12,960	\$12,960	\$12,960	3.60%
Eastern	12,219	12,019	13,069	13,069	12,594	12,708	12,508	13,558	13,558	13,083	3.88
Ferris	12,180	12,180	12,570	12,570	12,375	12,630	12,630	13,050	13,050	12,840	3.76
Grand Valley	11,994	11,994	12,618	12,618	12,306	12,484	12,484	13,108	13,108	12,796	3.98
Lake Superior	11,622	11,362	11,362	11,362	11,427	12,090	11,830	11,830	11,830	11,895	4.10
Michigan State	14,460	14,460	16,290	16,290	15,375	14,460	14,820	16,650	16,650	15,645	1.76
Michigan Tech	15,074	15,074	18,247	18,247	16,661	15,646	15,646	18,940	18,940	17,293	3.80
Northern	10,490	10,240	10,756	10,756	10,561	10,983	10,729	11,245	11,245	11,051	4.64
Oakland	12,420	12,420	14,393	14,393	13,406	12,893	12,893	14,940	14,940	13,916	3.80
Saginaw Valley	9,819	9,819	9,819	9,819	9,819	10,308	10,308	10,308	10,308	10,308	4.98
UM-Ann Arbor	14,826	14,826	16,696	16,696	15,761	15,262	15,262	17,188	17,188	16,225	2.94
UM-Dearborn	12,472	12,472	12,802	12,802	12,637	12,930	12,930	13,290	13,290	13,110	3.74
UM-Flint	11,334	11,334	11,478	11,478	11,406	11,820	11,820	11,964	11,964	11,892	4.26
Wayne State	12,979	12,729	14,823	14,823	13,838	13,347	13,097	15,253	15,253	14,238	2.88
Western	12,243	11,943	13,097	13,097	12,595	12,483	12,483	13,685	13,685	13,084	3.88
Unweighted Average	\$12,443	\$12,359	\$13,369	\$13,369	\$12,885	\$12,867	\$12,827	\$13,865	\$13,865	\$13,356	3.66%

Notes:

- 1) Per HEIDI reporting requirements, and consistent with Sec. 265 of the State School Aid Act, rates are reported based on four class levels. Rates are based on 30 credit hours (15 in Fall, 15 in Winter/Spring) and exclude fees not paid by a majority of students in a given class (most course fees), as well as refundable fees.
- 2) University-Specific Notes:
 Michigan Tech – Assumes engineering/computer science majors (majority of MTU enrollment).
 UM-Ann Arbor – Rates are for College of Literature, Science, and Arts.
 UM-Dearborn – Rates are for College of Arts, Sciences, and Letters.

Sources: University tuition certification reports, university websites, and fiscal agency calculations

APPROPRIATION ADJUSTMENT DETAIL

CENTRAL MICHIGAN UNIVERSITY	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$85,654,400
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	805,800
Balance of Performance Funding.....	<u>954,800</u>
Total Changes	1,760,600
FY 2018-19 Initial Gross Appropriation.....	\$87,415,000

EASTERN MICHIGAN UNIVERSITY	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$75,169,900
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	764,500
Balance of Performance Funding.....	<u>1,044,900</u>
Total Changes	1,809,400
FY 2018-19 Initial Gross Appropriation.....	\$76,979,300

Note: Adjustment amounts rounded to nearest \$100.

FERRIS STATE UNIVERSITY	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$53,595,500
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	488,900
Balance of Performance Funding.....	<u>866,300</u>
Total Changes	1,355,200
FY 2018-19 Initial Gross Appropriation.....	\$54,950,700

GRAND VALLEY STATE UNIVERSITY	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$70,100,100
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	623,300
Balance of Performance Funding.....	<u>1,333,200</u>
Total Changes	1,956,500
FY 2018-19 Initial Gross Appropriation.....	\$72,056,600

LAKE SUPERIOR STATE UNIVERSITY	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$13,775,000
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	127,700
Balance of Performance Funding.....	<u>84,300</u>
Total Changes	212,000
FY 2018-19 Initial Gross Appropriation.....	\$13,987,000

MICHIGAN STATE UNIVERSITY	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$281,239,100
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	2,852,800
Balance of Performance Funding.....	<u>2,182,300</u>
Total Changes	5,035,100
FY 2018-19 Initial Gross Appropriation.....	\$286,274,200

MICHIGAN TECHNOLOGICAL UNIVERSITY	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$49,052,200
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	481,900
Balance of Performance Funding.....	<u>415,500</u>
Total Changes	897,400
FY 2018-19 Initial Gross Appropriation.....	\$49,949,600

NORTHERN MICHIGAN UNIVERSITY	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$47,137,400
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	453,900
Balance of Performance Funding.....	<u>407,100</u>
Total Changes	861,000
FY 2018-19 Initial Gross Appropriation.....	\$47,998,400

OAKLAND UNIVERSITY	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$51,235,900
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	510,500
Balance of Performance Funding.....	<u>1,072,800</u>
Total Changes	1,583,300
FY 2018-19 Initial Gross Appropriation.....	\$52,819,200

SAGINAW VALLEY STATE UNIVERSITY	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$29,766,100
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	278,800
Balance of Performance Funding.....	<u>483,100</u>
Total Changes	761,900
FY 2018-19 Initial Gross Appropriation.....	\$30,528,000

UNIVERSITY OF MICHIGAN - ANN ARBOR	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$314,589,100
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	3,180,300
Balance of Performance Funding.....	<u>3,013,000</u>
Total Changes	6,193,300
FY 2018-19 Initial Gross Appropriation.....	\$320,782,400

UNIVERSITY OF MICHIGAN - DEARBORN	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$25,421,900
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	248,700
Balance of Performance Funding.....	<u>401,200</u>
Total Changes	649,900
FY 2018-19 Initial Gross Appropriation.....	\$26,071,800

UNIVERSITY OF MICHIGAN - FLINT	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$23,061,800
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	210,200
Balance of Performance Funding.....	<u>313,400</u>
Total Changes	523,600
FY 2018-19 Initial Gross Appropriation.....	\$23,585,400

WAYNE STATE UNIVERSITY	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$199,169,800
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	2,153,800
Balance of Performance Funding.....	<u>1,039,600</u>
Total Changes	3,193,400
FY 2018-19 Initial Gross Appropriation.....	\$202,363,200

WESTERN MICHIGAN UNIVERSITY	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$109,376,800
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	1,102,300
Balance of Performance Funding.....	671,900
Total Changes	1,774,200
FY 2018-19 Initial Gross Appropriation.....	\$111,151,000

MPSERS REIMBURSEMENT	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$6,705,000
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Rate Cap Costs - Net Adjustments	(1,572,000)
Total Changes	(1,572,000)
FY 2018-19 Initial Gross Appropriation.....	\$5,133,000

MSU AGBIORESEARCH	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$33,913,100
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
2.0% Funding Increase	678,300
Total Changes	678,300
FY 2018-19 Initial Gross Appropriation.....	\$34,591,400

MSU EXTENSION	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$29,252,600
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
2.0% Funding Increase	585,100
Total Changes	585,100
FY 2018-19 Initial Gross Appropriation.....	\$29,837,700

STATE AND REGIONAL PROGRAMS	
Higher Education Data Base.....	\$200,000
Midwestern Higher Education Compact.....	115,000
FY 2017-18 Year-to-Date Gross Appropriation.....	\$315,000
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
No Changes	0
FY 2018-19 Initial Gross Appropriation.....	\$315,000

MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS PROGRAM	
Select Student Supportive Services.....	\$1,956,100
Michigan College/University Partnership Program	586,800
Morris Hood, Jr. Educator Development Program	148,600
FY 2017-18 Year-to-Date Gross Appropriation.....	\$2,691,500
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
No Changes	0
FY 2018-19 Initial Gross Appropriation.....	\$2,691,500

GRANTS AND FINANCIAL AID	
State Competitive Scholarships	\$32,361,700
Tuition Grants.....	32,021,500
Tuition Incentive Program (TIP)	58,300,000
Children of Veterans/Officer's Survivor Tuition Grant Programs	1,400,000
Project Gear-Up	3,200,000
North American Indian Tuition Waiver	<u>300,000</u>
FY 2017-18 Year-to-Date Gross Appropriation	127,583,200
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
Tuition Grants - Restore \$6.0 million shifted to Competitive Scholarships in FY 2017-18	6,000,000
Tuition Incentive Program	<u>6,000,000</u>
Total Changes	12,000,000
FY 2018-19 Initial Gross Appropriation.....	\$139,583,200

ONE-TIME APPROPRIATIONS	
FY 2017-18 Year-to-Date Gross Appropriation.....	\$419,000
<u>Changes From FY 2017-18 Year-to-Date Appropriation:</u>	
MPSERS Normal Cost Offset	<u>250,000</u>
Total Changes	250,000
FY 2018-19 Initial Gross Appropriation.....	\$669,000

Total Higher Education FY 2018-19 Initial Gross Appropriation	\$1,669,732,600
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BOILERPLATE REPORTS REQUIREMENTS

HIGHER EDUCATION				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
241 (2)	Higher Education Institutional Data Inventory (HEIDI) Data Submission.	Public Universities	State Budget Director	October 15, 2018 November 15, 2018 Final Data: December 15, 2018.
244	P-20 Education Longitudinal Data System data set for the previous academic year.	Public Universities	Center for Educational Performance and Information (CEPI)	October 15, 2018
245 (1) & (2)	Budget Transparency Reporting Requirements - Annual operating budget, current and projected expenditures, and employee costs and benefits. Links to collective bargaining agreements, health care benefit plans, audits and financial reports, campus security policies, debt service obligations, dashboards with best practice measures.	Public Universities	To be made available on each university's website homepage	Within 30 days after the university board adopts its annual operating budget for the following fiscal year, or after the board adopts a subsequent revision to that budget.
245 (6)	Reporting on opportunities for earning college credit through career and technical education, direct college credit, concurrent enrollment, dual enrollment, and early/middle college.	Public Universities	CEPI and post on university website	November 15, 2018
245a	Certification that university has complied with requirement that it has a link to information on "Campus Safety Information and Resources" located on its website.	Public Universities	State Budget Director	August 31, 2018
251 (2)	State Competitive Scholarship Program. Notification when Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$1,000.	Department of Treasury	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	Immediately
252 (3)	Tuition Grants - Notification when the Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$2,400.	Department of Treasury	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	Immediately
252 (3)	Confirm that Tuition Grant award commitments will not exceed appropriations.	Department of Treasury	SFA, HFA, State Budget Director	Confirm by February 18, 2019. Report by no later than final day of February.
252 (8)	Tuition Grants - reporting on completions, remedial classes, and number of Pell grant recipients.	Independent colleges and universities	Department of Treasury	October 31, 2018

HIGHER EDUCATION				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
252 (9)	Independent Colleges and Universities - reporting on efforts to develop and implement sexual assault response training.	Independent colleges and universities that participate in the Tuition Grant program.	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	February 1, 2019
256 (12) & (13)	Tuition Incentive Program - data on completions, graduation rates, and PELL recipient data.	Treasury and CEPI	P-20 Longitudinal Data System	December 1, 2019
257	Independent Institution Grant Data.	Independent College and Universities	Legislature and State Budget Director	Upon request
258	Student financial aid programs annual report.	Department of Treasury	Post on Department of Treasury public website	February 15, 2019
263a	Expenditures, metric goals, and program review for MSU AgBioResearch and Extension.	Michigan State University	SAC and HAC subcommittees on Agriculture and Higher Education, Senate and House Standing Committees on Agriculture, SFA, HFA, State Budget Director	September 30, 2019
265	Tuition Restraint - Certification of whether tuition/fee rate actions satisfy tuition restraint requirements in order to qualify for receipt of performance funding.	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	August 31, 2018
265a (1)	Performance Funding - Certifications on prerequisites to qualify for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network.	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	August 31, 2018
265a (3)	Performance Funding - Report on amounts withheld due to noncompliance and redistribution of funds.	State Budget Director	SAC and HAC subcommittees on Higher Education, SFA, HFA	September 30, 2018
265b (1)	Certification that university complies with Sections 274c and 274d, and complies with other requirements listed regarding Title IX investigations of alleged sexual misconduct.	Public Universities	State Budget Director, SAC and HAC subcommittees on Higher Education, SFA, and HFA	August 31, 2018
265b (2)	Certification that the president and a member of the governing board have reviewed all Title IX reports involving university employees.	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2018

HIGHER EDUCATION				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
265c	Comprehensive report detailing the number of academic program partnerships between public community colleges, public universities, and private colleges and universities.	MCCA, MASU, and Michigan Independent Colleges and Universities.	SAC and HAC subcommittees on Higher Education, SAC and HAC subcommittees on Community Colleges, SFA, HFA, State Budget Director	February 1, 2019
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges.	Public Universities	Higher Education Institutional Data Inventory (HEIDI)	August 31, 2018, or within 15 days of any revisions.
268	Indian Tuition Waivers - Public universities are required to provide the Department of Civil Rights with any information necessary to prepare a report on North American Indian tuition waivers. (Number of applications, approvals, enrolled, monetary value of waivers, students who withdrew, completions, graduation rate.)	Department of Civil Rights	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	February 15, 2019
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent).	Public and private organizations that conduct stem cell derivation.	Director of DHHS	December 1, 2018
274c	Efforts to develop and implement sexual assault response training for campus personnel.	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	February 1, 2019
274d (1)	Annual Title IX Report (Student Sexual Misconduct Report).	Public Universities (Title IX Coordinator)	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director, Attorney General	October 31, 2018
274d (2)	Title IX summary report that includes additional details related to Title IX complaints. Cases, and appeals.	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	October 31, 2018
275 (1)	Participation in Yellow Ribbon GI Education Enhancement Program.	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, MASU	October 1; and, upon leaving program.
275 (2)	Services provided specifically to veterans and active duty military personnel.	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, DMVA	October 1, 2018
275c	Meningococcal Meningitis information on causes and vaccine.	Public Universities	Students	Unspecified

HIGHER EDUCATION				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
282	King-Chavez-Parks (KCP) Unobligated and Unexpended Funds Report (as of March 18, 2018) and plan to expend remaining funds by the end of the fiscal year.	KCP Grant recipients	Workforce Development Agency	April 15, 2019
283 (1)	Aggregate academic status of former high school students.	CEPI	Interested Michigan High Schools and the public	Unspecified
283 (2)	Use of information received under section 283 (1).	Interested Michigan High Schools	Public Universities	Unspecified
284	Academic status of community college transfer students.	CEPI	Michigan Community Colleges	Unspecified
289 (1)	Auditor General periodic HEIDI audits - findings.	Auditor General	SAC and HAC subcommittees on Higher Education, State Budget Director	July 1, 2019
290	Listing of new degree and discontinued degree programs.	MASU	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	March 1, 2019

