

FISCAL YEAR 2019-20 HIGHER EDUCATION APPROPRIATIONS REPORT

**A REPORT TO THE
SENATE AND HOUSE APPROPRIATIONS
SUBCOMMITTEES ON HIGHER EDUCATION**

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January 2020



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ACKNOWLEDGMENTS

Consistent with past practice, this report has been prepared to provide a precise record of how appropriation amounts in the fiscal year (FY) 2019-20 Higher Education budget were calculated. The report includes vetoes made by the Governor and supplemental appropriations made in 2019 PA 162.

The report was prepared by Perry Zielak, Senior Fiscal Analyst, House Fiscal Agency, and Josh Sefton, Senior Fiscal Analyst, Senate Fiscal Agency. Kathryn Bateson, House Fiscal Agency, provided technical assistance.

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SUMMARY OF HIGHER EDUCATION APPROPRIATION ISSUES

**HIGHER EDUCATION
PA 62 of 2019 – ARTICLE III**

FULL-TIME EQUATED (FTE) CLASSIFIED POSITIONS/ FUNDING SOURCE	FY 2018-19 YEAR-TO-DATE	FY 2019-20 GOV.'S REC.	FY 2019-20 SENATE	FY 2019-20 HOUSE	FY 2019-20 APPROPS.*	CHANGES FROM FY 2018-19 YEAR-TO-DATE	
						AMOUNT	PERCENT
FTE Positions	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GROSS.....	1,669,732,600	1,711,321,800	1,693,001,800	1,681,045,100	1,691,395,000	21,662,400	1.3
Less:							
Interdepartmental Grants Received	0	0	0	0	0	0	0.0
ADJUSTED GROSS.....	1,669,732,600	1,711,321,800	1,693,001,800	1,681,045,100	1,691,395,000	21,662,400	1.3
Less:							
Federal Funds.....	123,526,400	123,526,400	128,026,400	123,526,400	134,026,400	10,500,000	8.5
Local and Private	0	0	0	0	0	0	0.0
TOTAL STATE SPENDING	1,546,206,200	1,587,795,400	1,564,975,400	1,557,518,700	1,557,368,600	11,162,400	0.7
Less:							
Other State Restricted Funds	500,188,300	0	500,537,300	150,000	349,419,300	(150,769,000)	(30.1)
GENERAL FUND/GENERAL PURPOSE ..	1,046,017,900	1,587,795,400	1,064,438,100	1,557,368,700	1,207,949,300	161,931,400	15.5
PAYMENTS TO LOCALS	0	0	0	0	0	0	0.0

* FY 2019-20 Appropriations reflects supplemental appropriations made by 2019 PA 162, which restored the \$38.0 million veto of Tuition Grants and provided an additional \$6.0 million for State Competitive Scholarships.

A. OVERVIEW

In FY 2011-12, the Higher Education budget was merged into the compiled School Aid Act (as Article III of that act), rather than enacted as a standard one-year budget bill. The FY 2019-20 budget continues the practice of including the Higher Education budget in the School Aid Act. The Senate and House used separate vehicle bills to develop the FY 2019-20 Higher Education budget. The Senate version of the budget was contained in Senate Bill 140. House Bill 4236 contained the House version and was also used for the enacted Higher Education budget. The Governor vetoed line items in the Higher Education budget, 2019 PA 62. A supplemental appropriations act, 2019 PA 162, made additional changes that impacted the Higher Education budget and are captured in this report. Table 1 provides an overall summary of the Governor's recommended budget, the Senate- and House-passed versions, and the budget as enacted.

B. UNIVERSITY OPERATIONS: PERFORMANCE FUNDING

Beginning with FY 2012-13, university funding increases have been allocated to individual universities using performance funding metrics. The performance funding formula has been used only to allocate year-over-year funding increases to Michigan's 15 public universities. The performance increases for each year have been rolled into each university's base amount for the subsequent year.

The original formula for FY 2012-13 was the product of a compromise between different formulas proposed by the Governor, House, and Senate for that year. Modifications to the formula have been made in subsequent budget processes. For details on each year's performance funding formula, see that year's Higher Education Appropriation Report. The FY 2019-20 budget allocates half of the funding increase proportionate to FY 2010-11 appropriations (across-the-board) and utilizes six performance metrics to allocate the balance of the funding. The metrics include:

- Undergraduate degree completions in critical skills areas
- Research and development expenditures
- Six-year graduation rate
- Total degree completions
- Institutional support expenditures (administrative costs) as a percentage of total core expenditures
- Percentage of students receiving Pell Grants

For the first two components listed, funds are allocated to the universities in direct proportion to the metric. For the remaining four components, each university receives a score based on how its performance compares with national public peers and funds are allocated in proportion to each university's total score, weighted by the size of the university's undergraduate enrollment.

Section 265a of the annual Higher Education Budget Act (MCL 388.1865a) describes the performance funding formula components in general terms. Calculated performance funding amounts for each university are appropriated in the budget act separately from the ongoing base operations appropriation for each university. Universities must comply with certain policy requirements in order to receive the performance funding amount. The requirements are delineated in Section 265, Section 265a, and Section 265b of the School Aid Act.

More details on each of the performance metrics and requirements are provided below, with a focus on the formula methodology utilized for the FY 2019-20 budget.

Funding Proportional to FY 2010-11 Appropriations

Fifty percent of the overall FY 2019-20 performance funding increase, equal to \$3.9 million, is distributed in proportion to FY 2010-11 appropriation amounts in order to recognize the significant reduction in appropriations made from FY 2010-11 amounts in the FY 2011-12 budget. FY 2011-12 included a 15.0% across-the-board reduction to university operations.

Undergraduate Degree Completions in Critical Skills Areas¹

For FY 2019-20, \$874,900 (11.1% of the university funding increase) is allocated based on the number of undergraduate degrees and certificates completed at each university in a critical skills area. Average weighted completions included in this component totaled 18,570, so each university receives \$47.11 per completion.

Data for this component are taken from the Federal IPEDS database.² (The same data are also included in the state's HEIDI database.³) Calculations are made based on a two-year average for the most recent years available (FYs 2016-17 and 2017-18 for the FY 2019-20 formula).

Completions are weighted based on the length of time it normally takes to complete the undergraduate degree or certificate. Degrees and certificates are weighted as follows:

<u>Category</u>	<u>Weight</u>
Bachelor's Degree	1.000
Associate Degree	0.500
Certificates of more than 1 but less than 2 academic years	0.375
Certificates of less than 1 academic year	0.125

¹ Degree and certificate completions are reported based on the Federal Classification of Instructional Programs (CIP).

² IPEDS stands for "Integrated Postsecondary Education Data System." The IPEDS public website is available at: <http://nces.ed.gov/ipeds/>.

³ HEIDI stands for "Higher Education Institutional Data Inventory." Summary HEIDI data is available at: https://www.senate.michigan.gov/sfa/Departments/DataCharts/DChed_SummaryData2019.pdf or https://www.house.mi.gov/hfa/PDF/HigherEducation/HigherEd_HEIDI_Summary_Report_fy13-14thruFY17-18.pdf.

Program areas classified as “critical skills areas” are as follows:

- Agriculture, Agricultural Operations, and Related Sciences
- Architecture and Related Services
- Biological and Biomedical Sciences
- Communications Technologies/Technicians and Support Services
- Computer and Information Sciences and Support Services
- Construction Trades
- Engineering
- Engineering Technologies and Engineering-Related Fields
- Health Professions and Related Programs
- Mathematics and Statistics
- Mechanic and Repair Technologies/Technicians
- Military Technologies and Applied Sciences
- Natural Resources and Conservation
- Physical Sciences
- Precision Production
- Science Technologies/Technicians
- Transportation and Materials Moving

Research and Development Expenditures

For FY 2019-20, \$441,400 (5.6% of the university funding increase) is allocated based on the level of research and development (R&D) expenditures made at each of the eight universities classified as a “doctoral universities: moderate/higher/highest research activity” under the Carnegie Classification of Institutions of Higher Education: Michigan State, UM-Ann Arbor, Wayne State, Central, Michigan Tech, Western, Eastern, and Oakland. (More information on Carnegie Classifications is presented in the next section.) Research and development expenditures at the eight universities totaled \$1.6 billion, so the eligible universities receive performance funding at a rate of \$0.00028 per dollar of R&D expenditures.

Data for this component are taken from the Federal IPEDS database based on the most recent year available (FY 2016-17 for the FY 2019-20 formula).

Carnegie Peer Comparison-Based Metrics

For FY 2019-20, \$2.6 million (33.3% of the university funding increase) is based on four metrics under which universities are compared to their national peers. The four metrics are six-year graduate rate, total degree completions, institutional support as a percentage of core expenditures, and the percentage of students receiving Pell Grants. Scores are weighted according to each university's undergraduate fiscal-year-equated students (FYES; a full-time equated measure of enrollment). Total weighted scoring across the four metrics is 1,435,293 points, so universities receive \$1.83 per weighted point.

Universities are scored on their performance relative to public universities across the nation that have been classified into the same Basic Classification under the system developed and periodically updated by the Carnegie Foundation.⁴ The primary basis for classification is the highest level (bachelor's vs. master's vs. doctoral) and quantity of instruction provided by a university. Level of research expenditure serves as a further basis for classification within the doctoral category.

The Carnegie component originated as a new proposal included during conference committee negotiations for the FY 2012-13 Higher Education budget. In recent years, the Carnegie Classification has been updated every five years. On February 1, 2016, the 2015 update of the Carnegie Classification was released and three Michigan public universities (Central, Eastern, and Ferris) were among the universities whose basic classification changed from the 2010 classification.

Scores for each of the four Carnegie based metrics are awarded as follows:

- 3 points for top 20% nationally
- 2 points for above the national median
- 2 points for improving over a three-year period

Section 265a states legislative intent that the score for "improving over a three-year period" will be reduced to 1 point for the FY 2019-20 budget. (The language stating the intent to reduce the score for improving in the subsequent fiscal year has been included since FY 2013-14, but the change has not been implemented.)

Scores are totaled across the four Carnegie-based components and multiplied by the total number of undergraduate FYES at each university to correlate funding increases with university size. Both resident and nonresident students are included in the undergraduate FYES count. (Weighting based on FYES was not introduced until the FY 2013-14 budget. In FY 2012-13, smaller universities tended to receive larger percentage increases.) FYES data is taken from the state's HEIDI database, utilizing the most recent year available (FY 2017-18 for the FY 2019-20 budget).

⁴ In 2015, responsibility for the Carnegie Classification of Institutions was transferred to Indiana University's Center for Postsecondary Research. For more information, see this website: <http://carnegieclassifications.iu.edu/>.

The data utilized for comparisons with national peers are (by necessity) taken from the Federal IPEDS database. This creates a longer data lag. For the FY 2019-20 budget, FY 2015-16 data are utilized for the comparisons, with improvement being measured from FY 2012-13 to FY 2015-16. (The exception is the Pell Grant component, for which the comparison is over a two-year period.)

Over the eight years the performance formula has been utilized, all calculations for the Carnegie-based components have been provided by the Anderson Economic Group in conjunction with the Business Leaders of Michigan and the Michigan Association of State Universities. The scoring provided by those organizations has been used to allocate funds distributed under the Carnegie-based components of the formula.

The four Carnegie-based data components are as follows:

Six-Year Graduation Rate

Federal graduation rates measure the percentage of first-time, full-time, degree-seeking students at an institution who complete a bachelor's degree within six years at the same institution. The rates are based on the group of students who started college six years prior to the year for which the rates are reported (FY 2009-10 for the FY 2015-16 rates). The subset of students included in the rate calculations does not include students transferring in from other institutions or enrolling on a part-time basis. A student transferring to another institution and completing a degree does not count as a successful completion at the original institution.

For the FY 2019-20 budget, three of the 15 universities were in the top 20% nationally for this measure and six were above the national median. Of the remaining six universities, two had improved over the relevant three-year period.

Total Degree Completions

This data component captures total degree and certificate completions at each university, including both undergraduate and graduate programs. Degrees and certificates in all program areas are included. This is a gross measure of degree productivity, with no control for university size, so a smaller university will face a larger challenge in reaching the top 20% or median marks nationally. For the FY 2019-20 budget, eight of the 15 universities were in the top 20% nationally for this measure and two were above the national median. Of the remaining five universities, four had improved over the relevant three-year period.

Institutional Support as a Percentage of Core Expenditure

This data component serves as a measure of administrative efficiency. Under the Federal IPEDS database, "core expenditures" are defined (in part) as "Total expenses for the essential education activities of the institution." Institutional support is defined as:

A functional expense category that includes expenses for the day-to-day operational support of the institution. Includes expenses for general administrative services, central executive-level activities concerned with management and long-range planning, legal and fiscal operations, space management, employee personnel and records, logistical services such as purchasing and printing, and public relations and development. Also includes information technology (IT) expenses related to institutional support activities. If an institution does not separately budget and expense IT resources, the IT costs associated with student services and operation and maintenance of plant will also be applied to this function.

For the FY 2019-20 budget, one of the 15 universities was in the top 20% nationally for this measure and eleven were better than the national median. Of the remaining three universities, two had improved over the relevant three-year period.

Pell Grant Students

This metric was added in FY 2014-15 and serves as a measure of access for low-income students. The Pell Grant is a Federal financial aid grant awarded based on student financial need. The measure was refined in the FY 2015-16 budget to be based on the percentage of students receiving Pell Grants, rather than the number of students receiving Pell Grants, a change that reduces the competitive disadvantage that smaller schools experienced under the previous version.

For the FY 2019-20 budget, one university was in the top 20% nationally for this measure and four were above the national median. Of the remaining ten universities, none had improved over the relevant two-year period.

Performance Funding Requirements

In order to qualify for the funding increase allocated to each university for FY 2019-20, a university must comply with four policy requirements:

- Comply with tuition restraint requirements under section 265 of the budget, which includes limiting the increase in resident undergraduate tuition and fees for FY 2019-20 to no more than 4.4% or \$587, whichever is greater. (Section 265)
- Certify that the university participates in reverse transfer agreements with at least three Michigan community colleges. A reverse transfer agreement allows a student who transfers from a community college to a four-year university and subsequently completes sufficient credits to receive an associate degree to be awarded that degree by the community college. (Section 265a)
- Certify that the university's dual enrollment policy does not consider use of dual enrollment courses toward high school graduation requirements as a consideration for awarding college credit for the courses. (Section 265a)
- Actively participate in, and submit timely updates to, the Michigan Transfer Network, an online service for students that provides course transfer equivalencies across all public colleges and universities and most independent colleges and universities in the state. (Section 265a)

Universities must certify that they have complied with these requirements of Sections 265 and 265a by October 1, 2019. Any funds forfeited due to noncompliance are reallocated to compliant universities in proportion to their FY 2019-20 funding increase amounts.

In addition, universities are subject to a 10% penalty on operations funding if they fail to certify that they have complied with policy requirements related to sexual assault prevention and Title IX reporting requirements found in Sections 265b, 274c, and 274d. The requirements include:

- Prohibit the use of medical experts with an actual or apparent conflict of interest in Title IX investigations.
- Prohibit the issuance of divergent Title IX investigation reports.
- Inform the victims of sexual assault about their option to report the incident to law enforcement, the university, both, or neither.
- Institute an in-person sexual assault prevention course or presentation for all freshmen and incoming transfer students and an electronic course or presentation for all other students.
- Prohibit compensation for medical procedures and related charges from medical professionals convicted of a felony.
- Have had a third party review the Title IX office and policies before the end of the 2018-19 academic year and provide the review to the State Budget Office, the House and Senate Higher Education appropriations subcommittees, and the fiscal agencies. A third party review will take place every three years after the 2018-19 academic year.
- Require that the governing board and the president or chancellor shall receive not less than quarterly reports from the Title IX office on aggregated data on sexual misconduct. A governing body member may request a Title IX report against an employee. The universities must protect the anonymity of complainants in the reports.
- Require a school's Title IX office to notify the president or chancellor and the governing board about allegations against an employee where more than one Title IX complaint resulted in a no misconduct filing and take steps to ensure the complaint is being investigated thoroughly.
- Certify to the state budget director that the president or chancellor and one governing body board member have reviewed all Title IX reports involving university employees.
- Report efforts to develop and implement sexual assault response training for key personnel. (Section 274c)
- Submit the annual Title IX report on student sexual misconduct and a Title IX summary report to the Higher Education appropriations subcommittees, the fiscal agencies, the Attorney General, and the state budget director. (Section 274d)

On October 15, 2019, and November 1, 2019, the state budget director reported that all universities had certified compliance with performance funding and Title IX requirements of Sections 265, 265a, 265b, 274c, and 274d.

Table 2 provides details on initial performance funding calculations. Tables 3 through 6 detail the Governor's, House's, Senate's, and enacted versions of the FY 2019-20 Higher Education budget. Table 7 provides information on appropriations per fiscal-year-equated student (FYES).⁵ Table 8 identifies the funding sources for each university's appropriation.

C. NORTH AMERICAN INDIAN TUITION WAIVERS

In FY 1996-97, funding totaling \$2.4 million was added to university base appropriations for costs incurred by the universities under Public Act 174 of 1976, the Waiver of Tuition for North American Indians Act. Additional funding of \$1.4 million was allocated for this purpose in FY 2007-08, along with an additional \$500,000 that was incorporated into the base funding in FY 2015-16. In FY 2017-18 and FY 2018-19, a separate \$300,000 GF/GP appropriation was included to partially offset the continuing shortfall in state funding for Indian Tuition Waivers, but was never incorporated into the base funding. For FY 2019-20, \$6.9 million was appropriated to address the entire program funding shortfall for each university. Indian Tuition Waiver program shortfall appropriations were combined with appropriations assumed to be in the base funding and listed explicitly in each university's operations line-item appropriation. FY 2019-20 total program funding is \$10.9 million.

Table 9 lists, for each university, the FY 1996-97 tuition waiver amount added to the base, the FY 2007-08 amount, the FY 2014-15 \$500,000 (as rolled into base appropriations in FY 2015-16), a column reflecting non-performance based adjustments to university appropriations between FY 1996-97 and FY 2018-19, the total estimated amounts that were the base funding, appropriations made to cover program shortfalls, and the total FY 2019-20 program appropriation. Adjustments in recent years have included the FY 2011-12 across-the-board 15.0% reduction to university operations and non-performance based increases in FY 2014-15, FY 2016-17, FY 2017-18, and FY 2018-19.

Additionally, the FY 2019-20 budget continues allocations to Bay Mills Tribal College (\$100,000) and to Saginaw Chippewa Tribal College (\$29,700) for tuition waiver costs that are passed through the appropriations to Lake Superior State University and Central Michigan University, respectively, under Sections 269 and 270 of the State School Aid Act.

D. MICHIGAN PUBLIC SCHOOL EMPLOYEE RETIREMENT SYSTEM (MPSERS)

Since FY 2012-13, the Higher Education budget has provided support for the seven universities (Central, Eastern, Ferris, Lake Superior State, Michigan Tech, Northern, and Western) with employees remaining in MPSERS.⁶ Since FY 2015-16 the funding allocation has been based on a rate cap on the employer's share of Unfunded Actuarial Accrued Liability (UAAL) costs. The Public

⁵ One FYES is the equivalent of one student taking 30 credit hours during one fiscal year.

⁶ Employees hired at those universities since 1996 are not included in MPSERS. Employees at the eight other public universities were never included in MPSERS.

School Employees Retirement Act was amended by Public Act 136 of 2016 to establish the 25.73% cap on employer's (university) contributions for MPSERS UAAL payments.

E. MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS INITIATIVE

There were no policy changes for the six King-Chavez-Parks (KCP) Programs for FY 2019-20. Table 10 provides an overview of funding for the \$4.9 million initiative. Table 11 lists the dollar amounts allocated from each university's appropriation for the College Day, Future Faculty, and Visiting Professors Programs. Amounts for those programs have been adjusted based on non-performance based increases to university operations appropriations.

F. MSU AGBIORESEARCH AND EXTENSION

The AgBioResearch and Extension programs operated by Michigan State University provide services throughout the state. There is an increase of \$345,900 (1.0%) for AgBioResearch and \$298,400 (1.0%) increase for Extension for FY 2019-20. FY 2019-20 appropriation amounts are \$34.9 million for MSU AgBioResearch and \$30.1 million for MSU Extension.

G. STATE COMPETITIVE SCHOLARSHIPS

Public Act 208 of 1964 created the State Competitive Scholarship Program, which provides grants to students who score well on the Scholastic Aptitude Test (SAT) and have demonstrated financial need. The initial FY 2019-20 appropriation for the program was \$32.4 million. A supplemental appropriation, 2019 PA 162, increased funding by another \$6.0 million, resulting in a total appropriation of \$38.4 million in FY 2019-20. Boilerplate language specifies that the award amount is set at \$1,000.

For all three major state financial aid programs, state-level support continues to be funded primarily with Federal Temporary Assistance to Needy Families (TANF) funding. State Competitive Scholarships are funded by \$32.4 million TANF and \$5.9 million GF/GP.

H. TUITION GRANTS

Public Act 313 of 1966 created the Tuition Grant Program, which provides grants to students with demonstrated financial need enrolled at Michigan independent colleges and universities. The initial FY 2019-20 budget set the program's funding at \$38.0 million. However, Tuition Grant funding and associated boilerplate was vetoed by the Governor. A supplemental appropriation, 2019 PA 162, restored the funding for the scholarship program at \$38.0 million.

Provisions capping total awards at any institution (specifically Baker College and Davenport University) were increased from \$3.5 million to \$4.8 million. Boilerplate language specifies that the award amount is set at \$2,800, an increase of \$400 from the payment set in FY 2018-19 boilerplate. The Tuition Grant Program is funded by \$34.1 million TANF and \$3.9 million GF/GP.

I. TUITION INCENTIVE PROGRAM

The Tuition Incentive Program (TIP) offers two years of associate degree tuition (Phase I) and up to \$2,000 at a four-year institution (Phase II) for Medicaid-eligible middle school and high school students who proceed to graduate from high school. The FY 2019-20 budget funds the program at \$64.3 million, the same amount as the prior fiscal year, entirely with TANF.

J. CHILDREN OF VETERANS TUITION AND OFFICER'S SURVIVOR TUITION GRANT PROGRAMS

Public Act 248 of 2005 established a new Children of Veterans Tuition Grant Program (CVTGP) to replace a program that had been created by Public Act 245 of 1935, which was repealed. Public Act 195 of 1996 established the Officer's Survivor Tuition Grant Program. For FY 2019-20, total funding for the programs remains unchanged at \$1.4 million. However, \$100,000 of restricted funding that originated from an income tax check-off was replaced with GF/GP due to tax law changes. The entire \$1.4 million appropriation is funded by GF/GP.

K. MPSERS NORMAL COST OFFSET

The FY 2019-20 Higher Education budget included a \$1,234,000 School Aid Fund appropriation to reimburse universities for the normal cost increase to reduce the assumed rate of return for MPSERS from 7.5% to 7.05%. This is a \$565,000 increase from the prior fiscal year, when the assumed rate of return was lowered from 8% to 7.5%.

L. SAF FUNDING SHIFT

The enacted budget shifts a total of \$150.8 million from the SAF to the state General Fund. This results in a total Higher Education SAF appropriation of \$349.4 million.

M. OTHER APPROPRIATIONS ITEMS

Funding for the Midwestern Higher Education Compact dues (\$115,000 GF/GP), Project GEAR UP (\$3.2 million Federal), and the Higher Education database maintenance costs (\$200,000 GF/GP) remained unchanged from the previous fiscal year. The enacted budget also contained \$150,000 GF/GP in funding for pregnant and parenting student services for universities that established and operated a pregnant and parenting student services office under 2004 PA 500. However, this funding was vetoed by the Governor.

N. APPROPRIATION ADJUSTMENT DETAIL

This section, which starts on page 29, details appropriation adjustments for each university and other appropriation items.

O. BOILERPLATE REPORTS

The final section of this report provides a detailed list of reports required from public universities and other entities under the FY 2019-20 Higher Education budget article of the State School Aid Act.

Table 1: FY 2019-20 Higher Education Appropriations

University	FY 2018-19 Year-To-Date	Governor			Senate			House			Conference			Initial Appropriations		
		FY 2019-20 Gov. Rec.	Dollar Change	Percent Change	FY 2019-20 Senate	Dollar Change	Percent Change	FY 2019-20 House	Dollar Change	Percent Change	FY 2019-20 Conference	Dollar Change	Percent Change	FY 2019-20 Initial Approps*	Dollar Change	Percent Change
Central	\$87,415,000	\$90,037,500	\$2,622,500	3.0%	\$89,720,800	\$2,305,800	2.6%	\$89,076,800	\$1,661,800	1.9%	\$89,227,800	\$1,812,800	2.1%	\$89,227,800	\$1,812,800	2.1%
Eastern	76,979,300	79,288,700	2,309,400	3.0	77,960,500	981,200	1.3	77,402,000	422,700	0.5	77,556,000	576,700	0.7	77,556,000	576,700	0.7
Ferris	54,950,700	56,599,200	1,648,500	3.0	56,304,000	1,353,300	2.5	55,955,600	1,004,900	1.8	56,032,800	1,082,100	2.0	56,032,800	1,082,100	2.0
Grand Valley	72,056,600	74,218,300	2,161,700	3.0	73,882,000	1,825,400	2.5	73,187,600	1,131,000	1.6	73,388,500	1,331,900	1.8	73,388,500	1,331,900	1.8
Lake Superior	13,987,000	14,406,600	419,600	3.0	14,414,400	427,400	3.1	14,282,100	295,100	2.1	14,361,000	374,000	2.7	14,361,000	374,000	2.7
Michigan State	286,274,200	294,862,400	8,588,200	3.0	290,210,000	3,935,800	1.4	288,135,100	1,860,900	0.7	288,799,400	2,525,200	0.9	288,799,400	2,525,200	0.9
Michigan Tech	49,949,600	51,448,100	1,498,500	3.0	50,814,100	864,500	1.7	50,440,600	491,000	1.0	50,568,100	618,500	1.2	50,568,100	618,500	1.2
Northern	47,998,400	49,438,400	1,440,000	3.0	49,124,500	1,126,100	2.3	48,786,000	787,600	1.6	48,909,100	910,700	1.9	48,909,100	910,700	1.9
Oakland	52,819,200	54,403,800	1,584,600	3.0	53,828,000	1,008,800	1.9	53,370,100	550,900	1.0	53,432,500	613,300	1.2	53,432,500	613,300	1.2
Saginaw Valley	30,528,000	31,443,800	915,800	3.0	30,925,400	397,400	1.3	30,784,400	256,400	0.8	30,807,700	279,700	0.9	30,807,700	279,700	0.9
UM-Ann Arbor	320,782,400	330,405,800	9,623,400	3.0	324,355,200	3,572,800	1.1	321,986,700	1,204,300	0.4	322,773,600	1,991,200	0.6	322,773,600	1,991,200	0.6
UM-Dearborn	26,071,800	26,854,000	782,200	3.0	26,494,400	422,600	1.6	26,312,400	240,600	0.9	26,327,200	255,400	1.0	26,327,200	255,400	1.0
UM-Flint	23,585,400	24,293,000	707,600	3.0	24,006,400	421,000	1.8	23,869,800	284,400	1.2	23,893,200	307,800	1.3	23,893,200	307,800	1.3
Wayne State	202,363,600	208,434,100	6,070,900	3.0	204,230,500	1,867,300	0.9	203,096,400	733,200	0.4	203,413,900	1,050,700	0.5	203,413,900	1,050,700	0.5
Western	111,151,000	114,485,500	3,334,500	3.0	112,795,300	1,644,300	1.5	112,164,500	1,013,500	0.9	112,290,100	1,139,100	1.0	112,290,100	1,139,100	1.0
Subtotal University Operations:	\$1,456,911,800	\$1,500,619,200	\$43,707,400	3.0%	\$1,479,065,500	\$22,153,700	1.5%	\$1,468,850,100	\$11,938,300	0.8%	\$1,471,780,900	\$14,869,100	1.0%	\$1,471,780,900	\$14,869,100	1.0%
MPERSERS Reimbursement	\$5,133,000	\$5,017,000	(\$116,000)	(2.3%)	\$5,017,000	(\$116,000)	(2.3%)	\$5,017,000	(\$116,000)	(2.3%)	\$5,017,000	(\$116,000)	(2.3%)	\$5,017,000	(\$116,000)	(2.3%)
MPERSERS Normal Cost Offset	0	1,234,000	1,234,000	N/A	1,234,000	1,234,000	N/A	1,234,000	1,234,000	N/A	1,234,000	1,234,000	N/A	1,234,000	1,234,000	N/A
MSU AgBioResearch	34,591,400	35,629,100	1,037,700	3.0	35,110,300	518,900	1.5	34,937,300	345,900	1.0	34,937,300	345,900	1.0	34,937,300	345,900	1.0
MSU Extension	29,837,700	30,732,800	895,100	3.0	30,285,300	447,600	1.5	30,136,100	298,400	1.0	30,136,100	298,400	1.0	30,136,100	298,400	1.0
Higher Education Database	200,000	200,000	0	0.0	200,000	0	0.0	200,000	0	0.0	200,000	0	0.0	200,000	0	0.0
Midwest Higher Ed Compact	115,000	115,000	0	0.0	115,000	0	0.0	115,000	0	0.0	115,000	0	0.0	115,000	0	0.0
King-Chavez-Parks	2,691,500	2,691,500	0	0.0	2,691,500	0	0.0	2,691,500	0	0.0	2,691,500	0	0.0	2,691,500	0	0.0
MPERSERS Normal Cost Offset (one-time)	669,000	0	(669,000)	(100.0)	0	(669,000)	(100.0)	0	(669,000)	(100.0)	0	(669,000)	(100.0)	0	(669,000)	(100.0)
Total Universities	\$1,530,149,400	\$1,576,238,600	\$46,089,200	3.0%	\$1,553,718,600	\$23,569,200	1.5%	\$1,543,181,000	\$13,031,600	0.9%	\$1,546,111,800	\$15,962,400	1.0%	\$1,546,111,800	\$15,962,400	1.0%
School Aid Fund	500,088,300	0	(500,088,300)	(100.0)	500,537,300	449,000	0.1	0	(500,088,300)	(100.0)	349,419,300	(150,669,000)	(30.1)	349,419,300	(150,669,000)	(30.1)
State GF/GP	\$1,030,061,100	\$1,576,238,600	\$546,177,500	53.0%	\$1,053,181,300	\$23,120,200	2.2%	\$1,543,181,000	\$513,119,900	49.8%	\$1,196,692,500	\$166,631,400	16.2%	\$1,196,692,500	\$166,631,400	16.2%
Grants and Financial Aid																
State Competitive Scholarships	\$32,361,700	\$32,361,700	\$0	0.0%	32,361,700	0	0.0%	\$30,292,600	(\$2,069,100)	(6.4%)	\$32,361,700	\$0	0.0%	\$32,361,700	\$0	0.0%
Tuition Grants	38,021,500	38,021,500	0	0.0	38,021,500	0	0.0	38,521,500	500,000	1.3	38,021,500	0	0.0	0	(38,021,500)	(100.0)
Tuition Incentive Program (TIP)	64,300,000	59,800,000	(4,500,000)	(7.0)	64,300,000	0	0.0	64,300,000	0	0.0	64,300,000	0	0.0	64,300,000	0	0.0
Children of Veterans & Officer's Tuition	1,400,000	1,400,000	0	0.0	1,400,000	0	0.0	1,400,000	0	0.0	1,400,000	0	0.0	1,400,000	0	0.0
Project Gear-Up	3,200,000	3,200,000	0	0.0	3,200,000	0	0.0	3,200,000	0	0.0	3,200,000	0	0.0	3,200,000	0	0.0
North American Indian Tuition Waiver	300,000	300,000	0	0.0%	0	(300,000)	(100.0%)	0	(300,000)	(100.0%)	0	(300,000)	(100.0%)	0	(300,000)	(100.0%)
Pregnant and Parenting Student Services	0	0	0	N/A	0	0	N/A	150,000	150,000	N/A	150,000	150,000	N/A	0	0	N/A
Total Grants/Financial Aid	\$139,583,200	\$135,083,200	(\$4,500,000)	(3.2%)	\$139,283,200	(\$300,000)	(0.2%)	\$137,864,100	(\$1,719,100)	(1.2%)	\$139,433,200	(\$150,000)	(0.1%)	\$101,261,700	(\$38,321,500)	(27.5%)
Federal Higher Ed Act	3,200,000	3,200,000	0	0.0	3,200,000	0	0.0	3,200,000	0	0.0	3,200,000	0	0.0	3,200,000	0	0.0
Federal TANF	120,326,400	120,326,400	0	0.0	124,826,400	4,500,000	3.7	120,326,400	0	0.0	124,826,400	4,500,000	3.7	90,730,800	(29,595,600)	(24.6)
Veterans Tax Check-off	100,000	0	(100,000)	(100.0)	0	(100,000)	(100.0)	0	(100,000)	(100.0)	0	(100,000)	(100.0)	0	(100,000)	(100.0)
Preg. & Parenting Student Svcs Fund	0	0	0	N/A	0	0	N/A	150,000	150,000	N/A	0	0	N/A	0	0	N/A
State GF/GP	\$15,956,800	\$11,556,800	(\$4,400,000)	(27.6%)	\$11,256,800	(\$4,700,000)	(29.5%)	\$14,337,700	(\$1,619,100)	(10.1%)	\$11,406,800	(\$4,550,000)	(28.5%)	\$7,330,900	(\$8,625,900)	(54.1%)
TOTAL HIGHER EDUCATION																
TOTAL ALL FUNDS	\$1,669,732,600	\$1,711,321,800	\$41,589,200	2.5%	\$1,693,001,800	\$23,269,200	1.4%	\$1,681,045,100	\$11,312,500	0.7%	\$1,685,545,000	\$15,812,400	0.9%	\$1,647,373,500	(\$22,359,100)	(1.3%)
TOTAL FEDERAL	123,526,400	123,526,400	0	0.0	128,026,400	4,500,000	3.6	123,526,400	0	0.0	128,026,400	4,500,000	3.6	93,930,800	(29,595,600)	(24.0)
TOTAL STATE RESTRICTED	500,188,300	0	(500,188,300)	(100.0)	500,537,300	349,000	0.1	150,000	(500,038,300)	(100.0)	349,419,300	(150,769,000)	(30.1)	349,419,300	(150,769,000)	(30.1)
TOTAL STATE GF/GP	\$1,046,017,900	\$1,587,795,400	\$541,777,500	51.8%	\$1,064,438,100	\$18,420,200	1.8%	\$1,557,368,700	\$511,350,800	48.9%	\$1,208,099,300	\$162,081,400	15.5%	\$1,204,023,400	\$158,005,500	15.1%

*FY 2019-20 Initial Appropriations does not reflect PA 162 of 2019, which restored the \$38.0 million veto of Tuition Grants, and provided an additional \$6.0 million for State Competitive Scholarships.

Table 2: FY 2019-20 Initial Appropriation Detail for University Operations

University	Proportional to FY 2010-11			Performance Funding Proportional to Share of Total				Performance Funding Scored vs. National Carnegie Peers								Indian Tuition Waiver						Percent Change
	% of formula:	50.0%		11.1%		5.6%		33.3%														
	Funding per unit:	\$0.0028 per dollar		\$47.11 per completion		\$0.0003 per dollar		\$1.83 per weighted point														
	FY 2018-19 Year-to-Date Appropriation	FY 2010-11 Appropriation	Funding	Critical Skills Undergrad Completions	Funding	Research & Development Expenditures	Funding	6-year Grad Rate	Total Degrees	Instl. Support as % of Expend.	% Students Receiving Pell Grants	Total Points	Total FY 2018 Undergrad FYES	FYES- Weighted Points	Funding	*Total Performance Funding Increase	Indian Tuition Waiver Payment	Indian Tuition Waiver Shortfall Payment	**Total Indian Tuition Waiver Payment	Proposed FY 2019-20 Appropriation		
Michigan State	\$286,274,200	\$283,685,200	\$787,135	3,423	\$161,250	\$380,486,534	\$104,692	2	3	2	0	7	36,995	258,965	\$473,567	\$1,526,600	469,100	998,600	1,467,700	\$288,799,400	0.9%	
UM-Ann Arbor	320,782,400	\$316,254,500	877,504	3,290	155,002	\$914,018,000	251,496	3	3	2	0	8	29,411	235,287	430,267	\$1,714,300	526,600	276,900	803,500	\$322,773,600	0.6%	
Wayne State	202,363,200	\$214,171,400	594,257	1,057	49,775	\$191,999,000	52,829	2	2	0	3	7	14,614	102,295	187,066	\$884,000	250,500	166,700	417,200	\$203,413,900	0.5%	
Central	87,415,000	\$80,132,000	222,341	836	39,363	\$15,736,994	4,330	2	3	2	2	9	16,211	145,899	266,804	\$532,800	318,100	1,280,000	1,598,100	\$89,227,800	2.1%	
Michigan Tech	49,949,600	\$47,924,200	132,974	965	45,482	\$59,970,863	16,501	3	2	2	0	7	5,570	38,993	71,307	\$266,300	114,300	352,200	466,500	\$50,568,100	1.2%	
Western	111,151,000	\$109,615,100	304,147	1,235	58,164	\$24,093,220	6,629	0	2	2	2	6	16,160	96,960	177,310	\$546,200	175,000	592,900	767,900	\$112,290,100	1.0%	
Eastern Oakland	76,979,300 52,819,200	\$76,026,200 \$50,761,300	210,948 140,846	991 1,427	46,689 67,207	\$5,085,290 \$12,772,918	1,399 3,515	2 2	3 3	2 3	0 0	7 8	13,918 14,760	97,424 118,080	178,158 215,932	\$437,200 \$427,500	162,800 99,300	139,500 185,800	302,300 285,100	\$77,556,000 \$53,432,500	0.7% 1.2%	
Grand Valley	72,056,600	\$61,976,400	171,965	1,487	70,072			3	3	2	0	8	19,899	159,190	291,108	\$533,100	276,200	798,800	1,075,000	\$73,388,500	1.8%	
Saginaw Valley	30,528,000	\$27,720,700	76,916	537	25,300			0	0	2	0	2	6,857	13,714	25,079	\$127,300	71,500	152,400	223,900	\$30,807,700	0.9%	
UM-Dearborn	26,071,800	\$24,726,200	68,607	534	25,147			2	2	2	2	8	5,937	47,499	86,860	\$180,600	85,400	74,800	160,200	\$26,327,200	1.0%	
UM-Flint	23,585,400	\$20,898,000	57,985	600	28,268			0	2	0	2	4	4,938	19,750	36,117	\$122,400	91,600	185,400	277,000	\$23,893,200	1.3%	
Ferris Northern	54,950,700 47,998,400	\$48,619,200 \$45,140,300	134,903 125,250	1,443 553	67,993 26,053			0 2	3 3	2 2	0 0	5 7	9,866 6,373	49,330 44,611	90,209 81,580	\$293,100 \$232,900	218,300 422,200	789,000 677,800	1,007,300 1,100,000	\$56,032,800 \$48,909,100	2.0% 1.9%	
Lake Superior	13,987,000	\$12,694,200	35,222	194	9,140			2	2	0	0	4	1,824	7,296	13,342	\$57,700	637,700	316,300	954,000	\$14,361,000	2.7%	
TOTAL:	\$1,456,911,800	\$1,420,344,900	\$3,941,000	18,570	\$874,902	\$1,604,162,819	\$441,392	25	36	25	11	97	203,332	1,435,293	\$2,624,706	\$7,882,000	\$3,918,600	\$6,987,100	10,905,700	\$1,471,780,900	1.0%	

Data Notes	Source	Years	Notes
Critical skills undergrad completions	State HEIDI	FYs 2017-2018	STEM/health/etc.
Research & develop expend	Federal IPEDS	FY 2017	Carnegie research universities only
Six-year graduation rate	Federal IPEDS*	FYs 2013-2016	First-time, full-time degree seeking students
Total degree completions	Federal IPEDS*	FYs 2013-2016	Includes graduate degrees
Inst support as % of core expend	Federal IPEDS*	FYs 2013-2016	Measure of administrative costs
Pell grant students	Federal IPEDS*	FYs 2014-2016	Federal need-based aid for undergrads
Undergrad FYES	State HEIDI	FY 2018	Includes nonresident students

^ via Business Leaders for Michigan and Anderson Economic Group

Scoring Based on Carnegie Peers	
Top 20% nationally	3
Above national median	2
Improving over 3 years	2

*Requirements to receive performance funding increase for the next 3 fiscal years:

1. Restrain FY 2019-20 resident undergraduate tuition/fee rate increase to 4.4% or \$587 (whichever is greater)
2. Participate in at least three reverse transfer agreements with community colleges
3. Maintain a dual enrollment credit policy that does not consider whether credits were used toward high school graduation
4. Actively participate in and submit timely updates to the Michigan Transfer Network

Requirements to avoid a 10% reduction in operations funding:

1. Submit Sec. 274c & 274d Title IX reports
2. Comply with various Title IX requirements listed in Sec. 265b

** Indian Tuition Waiver Payments are unrolled from the Operations base amounts. ITW Payments and Shortfall Payment amounts are combined into a "Indian Tuition Waiver Costs Incurred" that is broken out in each university's operations listing in the budget bill

Table 3: FY 2019-20 Higher Education Appropriation Governor's Recommendation Detail

University	FY 2018-19 Year-To-Date Appropriation	Formula Adjustments		Other Changes	FY 2019-20 Gov. Rec.	Dollar Change From FY 2018-19	Percent Change	Appropriation Per FYES
		3% Across the Board from FY 2018-19	Total Formula Distribution					
Central	\$87,415,000	\$2,622,500	\$2,622,500		\$90,037,500	\$2,622,500	3.0%	\$ 4,606
Eastern	76,979,300	2,309,400	2,309,400		79,288,700	2,309,400	3.0	\$ 4,921
Ferris	54,950,700	1,648,500	1,648,500		56,599,200	1,648,500	3.0	\$ 5,031
Grand Valley	72,056,600	2,161,700	2,161,700		74,218,300	2,161,700	3.0	\$ 3,300
Lake Superior	13,987,000	419,600	419,600		14,406,600	419,600	3.0	\$ 7,890
Michigan State	286,274,200	8,588,200	8,588,200		294,862,400	8,588,200	3.0	\$ 6,408
Michigan Tech	49,949,600	1,498,500	1,498,500		51,448,100	1,498,500	3.0	\$ 7,761
Northern	47,998,400	1,440,000	1,440,000		49,438,400	1,440,000	3.0	\$ 7,365
Oakland	52,819,200	1,584,600	1,584,600		54,403,800	1,584,600	3.0	\$ 3,125
Saginaw Valley	30,528,000	915,800	915,800		31,443,800	915,800	3.0	\$ 4,227
UM-Ann Arbor	320,782,400	9,623,400	9,623,400		330,405,800	9,623,400	3.0	\$ 7,052
UM-Dearborn	26,071,800	782,200	782,200		26,854,000	782,200	3.0	\$ 3,811
UM-Flint	23,585,400	707,600	707,600		24,293,000	707,600	3.0	\$ 3,940
Wayne State	202,363,200	6,070,900	6,070,900		208,434,100	6,070,900	3.0	\$ 9,222
Western	111,151,000	3,334,500	3,334,500		114,485,500	3,334,500	3.0	\$ 5,916
Subtotal University Operations:	\$1,456,911,800	\$43,707,400	\$43,707,400	\$0	\$1,500,619,200	\$43,707,400	3.0%	\$ 5,829
MPERS Reimbursement	\$5,133,000			(\$116,000)	\$5,017,000	(\$116,000)	(2.3%)	
MPERS Normal Cost Offset	0			1,234,000	1,234,000	1,234,000	N/A	
MSU AgBioResearch	34,591,400	1,037,700	1,037,700	0	35,629,100	1,037,700	3.0	
MSU Extension	29,837,700	895,100	895,100	0	30,732,800	895,100	3.0	
Higher Education Database	200,000			0	200,000	0	0.0	
Midwest Higher Ed Compact	115,000			0	115,000	0	0.0	
King-Chavez-Parks	2,691,500			0	2,691,500	0	0.0	
MPERS Normal Cost Hold Harmless (one-time)	669,000			(669,000)	0	(669,000)	(100.0)	
Total Universities	\$1,530,149,400	\$45,640,200	\$45,640,200	\$449,000	\$1,576,238,600	\$46,089,200	3.0%	
School Aid Fund	500,088,300	0	0	(500,088,300)	0	(500,088,300)	(100.0)	
State GF/GP	\$1,030,061,100	\$45,640,200	\$45,640,200	\$500,537,300	\$1,576,238,600	\$546,177,500	53.0%	
Grants and Financial Aid								
State Competitive Scholarships	\$32,361,700			\$0	\$32,361,700	\$0	0.0%	
Tuition Grants	38,021,500			0	38,021,500	0	0.0	
Tuition Incentive Program (TIP)	64,300,000			(4,500,000)	59,800,000	(4,500,000)	(7.0)	
Children of Veterans & Officer's Tuition	1,400,000			0	1,400,000	0	0.0	
Project Gear-Up	3,200,000			0	3,200,000	0	0.0	
North American Indian Tuition Waiver	300,000			0	300,000	0	0.0	
Total Grants/Financial Aid	\$139,583,200			(\$4,500,000)	\$135,083,200	(\$4,500,000)	(3.2%)	
Federal Higher Ed Act	3,200,000			0	3,200,000	0	0.0	
Federal TANF	120,326,400			0	120,326,400	0	0.0	
Veterans Tax Check-off	100,000			(100,000)	0	(100,000)	(100.0)	
State GF/GP	\$15,956,800	\$0	\$0	(\$4,400,000)	\$11,556,800	(\$4,400,000)	(27.6%)	
TOTAL HIGHER EDUCATION								
TOTAL ALL FUNDS	\$1,669,732,600	\$45,640,200	\$45,640,200	(\$4,051,000)	\$1,711,321,800	\$41,589,200	2.5%	
TOTAL FEDERAL	123,526,400	0	0	0	123,526,400	0	0.0	
TOTAL STATE RESTRICTED	500,188,300	0	0	(500,188,300)	0	(500,188,300)	(100.0)	
TOTAL STATE GF/GP	\$1,046,017,900	\$45,640,200	\$45,640,200	\$496,137,300	\$1,587,795,400	\$541,777,500	51.8%	

Table 4: FY 2019-20 Higher Education Appropriation House Passed Detail

University	FY 2018-19 Year-To-Date Appropriation*	FY 2019-20 Adjustments							Other Changes				2018-19 Appropriation Per FYES
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers	Metrics based on State Peers	Total Formula Distribution	North American Indian Tuition Waiver Shortfall		FY 2018-19 House	Dollar Change From 2017-18	Percent Change	
Central	\$87,415,000	\$88,878	\$38,037	\$2,833	\$216,076	\$75,766	\$421,600	\$1,240,200		\$89,076,800	\$1,661,800	1.9%	4,557
Eastern	76,979,300	84,324	45,117	916	92,755	65,048	288,200	134,500		77,402,000	422,700	0.5	4,804
Ferris	54,950,700	53,925	65,704	0	65,752	69,166	254,500	750,400		55,955,600	1,004,900	1.8	4,973
Grand Valley	72,056,600	68,740	67,712	0	132,615	93,001	362,100	768,900		73,187,600	1,131,000	1.6	3,254
Lake Superior	13,987,000	14,080	8,832	0	0	8,525	31,400	263,700		14,282,100	295,100	2.1	7,822
Michigan State	286,274,200	314,646	155,821	68,503	246,553	86,452	872,000	988,900		288,135,100	1,860,900	0.7	6,262
Michigan Tech	49,949,600	53,155	43,950	10,797	37,124	13,017	158,000	333,000		50,440,600	491,000	1.0	7,609
Northern	47,998,400	50,067	25,176	0	42,473	29,786	147,500	640,100		48,786,000	787,600	1.6	7,267
Oakland	52,819,200	56,301	64,944	2,300	147,552	103,476	374,600	176,300		53,370,100	550,900	1.0	3,065
Saginaw Valley	30,528,000	30,746	24,448	0	45,699	16,024	116,900	139,500		30,784,400	256,400	0.8	4,139
UM-Ann Arbor	320,782,400	350,770	149,782	164,561	196,009	68,729	929,800	274,500		321,986,700	1,204,300	0.4	6,872
UM-Dearborn	26,071,800	27,425	24,300	0	79,139	41,624	172,500	68,100		26,312,400	240,600	0.9	3,735
UM-Flint	23,585,400	23,179	27,316	0	32,906	34,615	118,000	166,400		23,869,800	284,400	1.2	3,872
Wayne State	202,363,200	237,546	48,099	34,568	146,088	102,450	568,800	164,400		203,096,400	733,200	0.4	8,985
Western	111,151,000	121,578	56,205	4,338	215,397	37,764	435,300	578,200		112,164,500	1,013,500	0.9	5,796
Subtotal University Operations:	\$1,456,911,800	\$1,575,360	\$845,443	\$288,816	\$1,696,138	\$845,443	\$5,251,200	\$6,687,100	\$0	\$1,468,850,100	\$11,938,300	0.8%	\$ 5,705
MPERS Reimbursement	\$5,133,000								(\$116,000)	\$5,017,000	(\$116,000)	(2.3%)	
MPERS Normal Cost Offset	0								\$1,234,000	1,234,000	1,234,000	N/A	
MSU AgBioResearch	34,591,400								345,900	34,937,300	345,900	1.0	
MSU Extension	29,837,700								298,400	30,136,100	298,400	1.0	
Higher Education Database	200,000								0	200,000			
Midwest Higher Ed Compact	115,000								0	115,000	0	0.0	
King-Chavez-Parks	2,691,500								0	2,691,500	0	0.0	
MPERS Normal Cost Hold Harmless (one-time)	669,000								(669,000)	0	(669,000)	(100.0)	
Total Universities	\$1,530,149,400	\$1,575,360	\$845,443	\$288,816	\$1,696,138	\$845,443	\$5,251,200	\$6,687,100	\$1,093,300	\$1,543,181,000	\$13,031,600	0.9%	
School Aid Fund	500,088,300	0	0	0	0	0	0	0	(500,088,300)	0	(500,088,300)	(100.0)	
State GF/GP	\$1,030,061,100	\$1,575,360	\$845,443	\$288,816	\$1,696,138	\$845,443	\$5,251,200	\$6,687,100	\$501,181,600	\$1,543,181,000	\$513,119,900	49.8%	
Grants and Financial Aid													
State Competitive Scholarships	\$32,361,700								(\$2,069,100)	\$30,292,600	(\$2,069,100)	(6.4%)	
Tuition Grants	38,021,500								500,000	38,521,500	500,000	1.3	
Tuition Incentive Program (TIP)	64,300,000								0	64,300,000	0	0.0	
Children of Veterans & Officer's Tuition	1,400,000								0	1,400,000	0	0.0	
Project Gear-Up	3,200,000								0	3,200,000	0	0.0	
North American Indian Tuition Waiver	300,000							(300,000)	0	0	(300,000)	(100.0)	
Pregnant and Parenting Student Services	0								150,000	150,000	150,000	N/A	
Total Grants/Financial Aid	\$139,583,200							(\$300,000)	(\$1,419,100)	\$137,864,100	(\$1,719,100)	(1.2%)	
Federal Higher Ed Act	3,200,000								0	3,200,000	0	0.0	
Federal TANF	120,326,400								0	120,326,400	0	0.0	
Veterans Tax Check-off	100,000								(100,000)	0	(100,000)	(100.0)	
Pregnant and Parenting Student Services	0								150,000	150,000	150,000	N/A	
State GF/GP	\$15,956,800							(\$300,000)	(\$1,469,100)	\$14,187,700	(\$1,769,100)	(11.1)	
TOTAL HIGHER EDUCATION													
TOTAL ALL FUNDS	\$1,669,732,600	\$1,575,360	\$845,443	\$288,816	\$1,696,138	\$845,443	\$5,251,200	\$6,387,100	(\$325,800)	\$1,681,045,100	\$11,312,500	0.7%	
TOTAL FEDERAL	123,526,400	0	0	0	0	0	0	0	0	123,526,400	0	0.0	
TOTAL STATE RESTRICTED	500,188,300	0	0	0	0	0	0	0	(500,188,300)	150,000	(500,038,300)	(100.0)	
TOTAL STATE GF/GP	\$1,046,017,900	\$1,575,360	\$845,443	\$288,816	\$1,696,138	\$845,443	\$5,251,200	\$6,387,100	\$499,862,500	\$1,557,368,700	\$511,350,800	48.9%	

Table 5: FY 2019-20 Higher Education Appropriations: Senate

University	FY 2018-19 Year-To-Date Appropriation	FY 2019-20 Adjustments									2019-20 Appropriation Per FYES
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution	North American Indian Tuition Waiver Shortfall & Other Changes	FY 2019-20 Senate	Dollar Change From 2018-19	Percent Change	
Central	\$87,415,000	\$427,835	\$75,819	\$8,266	\$513,907	\$1,025,800	\$1,280,000	\$89,720,800	\$2,305,800	2.6%	\$ 4,590
Eastern	76,979,300	405,913	\$89,930	2,671	343,161	\$841,700	139,500	77,960,500	981,200	1.3	\$ 4,838
Ferris	54,950,700	259,584	\$130,965	0	173,757	\$564,300	789,000	56,304,000	1,353,300	2.5	\$ 5,004
Grand Valley	72,056,600	330,900	\$134,969	0	560,721	\$1,026,600	798,800	73,882,000	1,825,400	2.5	\$ 3,285
Lake Superior	13,987,000	67,776	\$17,605	0	25,699	\$111,100	316,300	14,414,400	427,400	3.1	\$ 7,894
Michigan State	286,274,200	1,514,631	\$310,593	199,854	912,164	\$2,937,200	998,600	290,210,000	3,935,800	1.4	\$ 6,307
Michigan Tech	49,949,600	255,873	\$87,605	31,500	137,348	\$512,300	352,200	50,814,100	864,500	1.7	\$ 7,666
Northern	47,998,400	241,010	\$50,183	0	157,135	\$448,300	677,800	49,124,500	1,126,100	2.3	\$ 7,318
Oakland	52,819,200	271,021	\$129,451	6,709	415,919	\$823,000	185,800	53,828,000	1,008,800	1.9	\$ 3,091
Saginaw Valley	30,528,000	148,004	\$48,731	0	48,306	\$245,000	152,400	30,925,400	397,400	1.3	\$ 4,158
UM-Ann Arbor	320,782,400	1,688,523	\$298,558	480,096	828,763	\$3,295,900	276,900	324,355,200	3,572,800	1.1	\$ 6,923
UM-Dearborn	26,071,800	132,016	\$48,436	0	167,307	\$347,800	74,800	26,494,400	422,600	1.6	\$ 3,760
UM-Flint	23,585,400	111,577	\$54,448	0	69,567	\$235,600	185,400	24,006,400	421,000	1.8	\$ 3,894
Wayne State	202,363,200	1,143,488	\$95,874	100,849	360,319	\$1,700,600	166,700	204,230,500	1,867,300	0.9	\$ 9,036
Western	111,151,000	585,249	\$112,033	12,655	341,527	\$1,051,400	592,900	112,795,300	1,644,300	1.5	\$ 5,829
Subtotal University Operations:	\$1,456,911,800	\$7,583,400	\$1,685,200	\$842,600	\$5,055,600	\$15,166,600	\$6,987,100	\$1,479,065,500	\$22,153,700	1.5%	\$ 5,745
MPERSERS Reimbursement	\$5,133,000						(\$116,000)	\$5,017,000	(\$116,000)	(2.3%)	
MPERSERS Normal Cost Offset	0						\$1,234,000	1,234,000	1,234,000	N/A	
MSU AgBioResearch	34,591,400						518,900	35,110,300	518,900	1.5	
MSU Extension	29,837,700						447,600	30,285,300	447,600	1.5	
Higher Education Database	200,000						0	200,000	0	0.0	
Midwest Higher Ed Compact	115,000						0	115,000	0	0.0	
King-Chavez-Parks	2,691,500						0	2,691,500	0	0.0	
MPERSERS Normal Cost Hold Harmless (one-time)	669,000						(669,000)	0	(669,000)	(100.0%)	
Total Universities	\$1,530,149,400	\$7,583,400	\$1,685,200	\$842,600	\$5,055,600	\$15,166,600	\$8,402,600	\$1,553,718,600	\$23,569,200	1.5%	
School Aid Fund	500,088,300	0	0	0	0	0	449,000	500,537,300	449,000	0.1	
State GF/GP	\$1,030,061,100	\$7,583,400	\$1,685,200	\$842,600	\$5,055,600	\$15,166,600	\$7,953,600	\$1,053,181,300	\$23,120,200	2.2%	
Grants and Financial Aid											
State Competitive Scholarships	\$32,361,700						\$0	\$32,361,700	\$0	0.0%	
Tuition Grants	38,021,500						0	38,021,500	0	0.0	
Tuition Incentive Program (TIP)	64,300,000						0	64,300,000	0	0.0	
Children of Veterans & Officer's Tuition	1,400,000						0	1,400,000	0	0.0	
Project Gear-Up	3,200,000						0	3,200,000	0	0.0	
North American Indian Tuition Waiver	300,000						(300,000)	0	(300,000)	(100.0%)	
Total Grants/Financial Aid	\$139,583,200						(\$300,000)	\$139,283,200	(\$300,000)	(0.2%)	
Federal Higher Ed Act	3,200,000						0	3,200,000	0	0.0	
Federal TANF	120,326,400						4,500,000	124,826,400	4,500,000	3.7	
Veterans Tax Check-off	100,000						(100,000)	0	(100,000)	(100.0)	
State GF/GP	\$15,956,800						(\$4,700,000)	\$11,256,800	(\$4,700,000)	(29.5%)	
TOTAL HIGHER EDUCATION											
TOTAL ALL FUNDS	\$1,669,732,600	\$7,583,400	\$1,685,200	\$842,600	\$5,055,600	\$15,166,600	\$8,102,600	\$1,693,001,800	\$23,269,200	1.4%	
TOTAL FEDERAL	123,526,400	0	0	0	0	0	4,500,000	128,026,400	4,500,000	3.6	
TOTAL STATE RESTRICTED	500,188,300	0	0	0	0	0	349,000	500,537,300	349,000	0.1	
TOTAL STATE GF/GP	\$1,046,017,900	\$7,583,400	\$1,685,200	\$842,600	\$5,055,600	\$15,166,600	\$3,253,600	\$1,064,438,100	\$18,420,200	1.8%	

Table 6: FY 2019-20 Higher Education Initial Appropriations Detail

University	FY 2018-19 Year-To-Date Appropriation*	FY 2019-20 Adjustments						FY 2019-20 Vetoes*	FY 2019-20 Initial	Dollar Change From 2018-19	Percent Change	2019-20 Appropriation Per FYES
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution	ITW Shortfall/ Other Adjustments					
Central	\$87,415,000	\$222,341	\$39,363	\$4,330	\$266,804	\$532,800	\$1,280,000		\$89,227,800	\$1,812,800	2.1%	4,565
Eastern	76,979,300	210,948	46,689	1,399	178,158	437,200	139,500		77,556,000	576,700	0.7	4,813
Ferris	54,950,700	134,903	67,993	0	90,209	293,100	789,000		56,032,800	1,082,100	2.0	4,980
Grand Valley	72,056,600	171,965	70,072	0	291,108	533,100	798,800		73,388,500	1,331,900	1.8	3,263
Lake Superior	13,987,000	35,222	9,140	0	13,342	57,700	316,300		14,361,000	374,000	2.7	7,865
							0					
Michigan State	286,274,200	787,135	161,250	104,692	473,567	1,526,600	998,600		288,799,400	2,525,200	0.9	6,276
Michigan Tech	49,949,600	132,974	45,482	16,501	71,307	266,300	352,200		50,568,100	618,500	1.2	7,629
Northern	47,998,400	125,250	26,053	0	81,580	232,900	677,800		48,909,100	910,700	1.9	7,286
Oakland	52,819,200	140,846	67,207	3,515	215,932	427,500	185,800		53,432,500	613,300	1.2	3,069
Saginaw Valley	30,528,000	76,916	25,300	0	25,079	127,300	152,400		30,807,700	279,700	0.9	4,142
							0					
UM-Ann Arbor	320,782,400	877,504	155,002	251,496	430,267	1,714,300	276,900		322,773,600	1,991,200	0.6	6,889
UM-Dearborn	26,071,800	68,607	25,147	0	86,860	180,600	74,800		26,327,200	255,400	1.0	3,737
UM-Flint	23,585,400	57,985	28,268	0	36,117	122,400	185,400		23,893,200	307,800	1.3	3,875
Wayne State	202,363,200	594,257	49,775	52,829	187,066	884,000	166,700		203,413,900	1,050,700	0.5	8,999
Western	111,151,000	304,147	58,164	6,629	177,310	546,200	592,900		112,290,100	1,139,100	1.0	5,802
Subtotal University Operations:	\$1,456,911,800	\$3,941,000	\$874,902	\$441,392	\$2,624,706	\$7,882,000	\$6,987,100	\$0	\$1,471,780,900	\$14,869,100	1.0%	\$5,667
MPSERS Reimbursement	\$5,133,000						(\$116,000)		\$5,017,000	(\$116,000)	(2.3%)	
MPSERS Normal Cost Offset	0						1,234,000		1,234,000	1,234,000	N/A	
MSU AgBioResearch	34,591,400						345,900		34,937,300	345,900	1.0	
MSU Extension	29,837,700						298,400		30,136,100	298,400	1.0	
Higher Education Database	200,000						0		200,000	0	0.0	
Midwest Higher Ed Compact	115,000						0		115,000	0	0.0	
King-Chavez-Parks	2,691,500						0		2,691,500	0	0.0	
MPSERS Normal Cost Hold Harmless (one-time)	669,000						(669,000)		0	(669,000)	(100.0)	
Total Universities	\$1,530,149,400	\$3,941,000	\$874,902	\$441,392	\$2,624,706	\$7,882,000	\$8,080,400	\$0	\$1,546,111,800	\$15,962,400	1.0%	
School Aid Fund	500,088,300	0	0	0	0	0	(150,669,000)	0	349,419,300	(150,669,000)	(30.1)	
State GF/GP	\$1,030,061,100	\$3,941,000	\$874,902	\$441,392	\$2,624,706	\$7,882,000	\$158,749,400	\$0	\$1,196,692,500	\$166,631,400	16.2%	
Grants and Financial Aid												
State Competitive Scholarships	\$32,361,700						\$0	\$0	\$32,361,700	\$0	0.0%	
Tuition Grants	38,021,500						0	(38,021,500)	0	(38,021,500)	(100.0)	
Tuition Incentive Program (TIP)	64,300,000						0	0	64,300,000	0	0.0	
Children of Veterans & Officer's Tuition	1,400,000						0	0	1,400,000	0	0.0	
Project Gear-Up	3,200,000						0	0	3,200,000	0	0.0	
North American Indian Tuition Waiver	300,000						(300,000)	0	0	(300,000)	(100.0)	
Pregnant and Parenting Student Services	0						150,000	(150,000)	0	0	N/A	
Total Grants/Financial Aid	\$139,583,200						(\$150,000)	(\$38,171,500)	\$101,261,700	(\$38,321,500)	(27.5%)	
Federal Higher Ed Act	3,200,000						0	0	3,200,000	0	0.0	
Federal TANF	120,326,400						4,500,000	(34,095,600)	90,730,800	(29,595,600)	(24.6)	
Veterans Tax Check-off	100,000						(100,000)	0	0	(100,000)	(100.0)	
State GF/GP	\$15,956,800						(\$4,550,000)	(\$4,075,900)	\$7,330,900	(\$8,625,900)	(54.1%)	
TOTAL HIGHER EDUCATION												
TOTAL ALL FUNDS	\$1,669,732,600	\$3,941,000	\$874,902	\$441,392	\$2,624,706	\$7,882,000	\$7,930,400	(\$38,171,500)	\$1,647,373,500	(\$22,359,100)	(1.3%)	
TOTAL FEDERAL	123,526,400	0	0	0	0	0	4,500,000	(34,095,600)	93,930,800	(29,595,600)	(24.0)	
TOTAL STATE RESTRICTED	500,188,300	0	0	0	0	0	(150,769,000)	0	349,419,300	(150,769,000)	(30.1)	
TOTAL STATE GF/GP	\$1,046,017,900	\$3,941,000	\$874,902	\$441,392	\$2,624,706	\$7,882,000	\$154,199,400	(\$4,075,900)	\$1,204,023,400	\$158,005,500	15.1%	

*The \$38.0 million veto of Tuition Grants was restored for FY 2019-20 under PA 162 of 2019.

Table 7: STATE APPROPRIATIONS PER FISCAL-YEAR-EQUATED STUDENTS (FYES)					
University	FY 2017-18 FYES ¹⁾	FY 2018-19 Appropriation	FY 2018-19 Appropriation Per FYES	FY 2019-20 Appropriation	FY 2019-20 Appropriation Per FYES
Central	19,546	\$87,415,000	\$4,472	\$89,227,800	\$4,565
Eastern	16,113	76,979,300	4,777	77,556,000	4,813
Ferris	11,251	54,950,700	4,884	56,032,800	4,980
Grand Valley	22,490	72,056,600	3,204	73,388,500	3,263
Lake Superior	1,826	13,987,000	7,660	14,361,000	7,865
Michigan State	46,014	286,274,200	6,221	288,799,400	6,276
Michigan Tech	6,629	49,949,600	7,535	50,568,100	7,629
Northern	6,713	47,998,400	7,150	48,909,100	7,286
Oakland	17,412	52,819,200	3,033	53,432,500	3,069
Saginaw Valley	7,438	30,528,000	4,104	30,807,700	4,142
UM-Ann Arbor	46,855	320,782,400	6,846	322,773,600	6,889
UM-Dearborn	7,046	26,071,800	3,700	26,327,200	3,737
UM-Flint	6,165	23,585,400	3,826	23,893,200	3,875
Wayne State	22,603	202,363,200	8,953	203,413,900	8,999
Western	19,352	111,151,000	5,744	112,290,100	5,802
Total	257,453	\$1,456,911,800	\$5,659	\$1,471,780,900	\$5,717
¹⁾ FYES figures include nonresident and graduate-level students. One FYES is equal to 30 credit hours at the undergraduate level.					

Table 8: UNIVERSITY APPROPRIATION FUNDING SOURCES					
University	FY 2019-20 Total Appropriation	FY 2019-20 School Aid Fund Appropriation	FY 2019-20 GF/GP Appropriation	School Aid As % of Total	GF/GP As % of Total
Central	\$89,227,800	\$20,570,600	\$68,657,200	23.1%	76.9%
Eastern	77,556,000	18,142,500	59,413,500	23.4	76.6
Ferris	56,032,800	12,926,700	43,106,100	23.1	76.9
Grand Valley	73,388,500	16,953,100	56,435,400	23.1	76.9
Lake Superior	14,361,000	3,152,800	11,208,200	22.0	78.0
Michigan State	288,799,400	67,501,500	221,297,900	23.4	76.6
Michigan Tech	50,568,100	11,770,100	38,798,000	23.3	76.7
Northern	48,909,100	11,236,600	37,672,500	23.0	77.0
Oakland	53,432,500	12,451,400	40,981,100	23.3	76.7
Saginaw Valley	30,807,700	7,193,200	23,614,500	23.3	76.7
UM-Ann Arbor	322,773,600	75,638,100	247,135,500	23.4	76.6
UM-Dearborn	26,327,200	6,137,500	20,189,700	23.3	76.7
UM-Flint	23,893,200	5,548,800	18,344,400	23.2	76.8
Wayne State	203,413,900	47,735,100	155,678,800	23.5	76.5
Western	112,290,100	26,210,300	86,079,800	23.3	76.7
Total	\$1,471,780,900	\$343,168,300	\$1,128,612,600	23.3%	76.4%
Note: Amounts reflect university operations funding and do not include MSU AgBioResearch, MSU Extension, and funding for MPERS. DTMB prorates School Aid Fund on base operations funding, excluding performance funding amounts, which results in a School Aid Fund share of 23.6%.					

Table 9: NORTH AMERICAN INDIAN TUITION WAIVER PROGRAM

University	Appropriation Added to Base in FY 1996-97	Appropriation Added to Base in FY 2007-08	Appropriation Added in FY 2014-15 ¹⁾	Across-the- Board Adjustments ²⁾	Total Estimated Base ITW Amount	FY 2019-20 ITW Adjustment ³⁾	FY 2019-20 Total ITW Amount
Central	\$144,117	\$151,000	\$49,800	(\$26,858)	\$318,059	\$1,280,000	\$1,598,100
Eastern	103,478	62,900	11,400	(14,934)	162,844	139,500	302,300
Ferris State	156,380	46,300	32,100	(16,475)	218,305	789,000	1,007,300
Grand Valley	114,121	169,200	20,500	(27,605)	276,216	798,800	1,075,000
Lake Superior	276,146	181,500	215,000	(34,951)	637,695	316,300	954,000
Michigan State	313,968	192,800	8,800	(46,438)	469,130	998,600	1,467,700
Michigan Tech	58,509	50,800	14,900	(9,888)	114,321	352,200	466,500
Northern	264,054	130,600	61,100	(33,570)	422,184	677,800	1,100,000
Oakland	50,610	50,300	7,800	(9,460)	99,250	185,800	285,100
Saginaw Valley	37,266	28,600	11,400	(5,803)	71,463	152,400	223,900
UM-Ann Arbor	432,567	139,500	4,400	(49,832)	526,635	276,900	803,500
UM-Dearborn	58,541	21,800	11,700	(6,688)	85,353	74,800	160,200
UM-Flint	54,531	21,100	21,900	(5,937)	91,594	185,400	277,000
Wayne State	169,537	94,700	10,100	(23,813)	250,524	166,700	417,200
Western	111,851	58,900	19,100	(14,866)	174,985	592,900	767,900
Total	\$2,345,676	\$1,400,000	\$500,000	(\$327,117)	\$3,918,558	\$6,987,100	\$10,905,700
¹⁾ FY 2014-15 included a separate \$500,000 appropriation to partially offset shortfalls between appropriations and actual costs of the waiver. That appropriation was rolled into appropriations for university operations in FY 2015-16. ²⁾ Adjustments in this column are based on funding increases/decreases between FY 1996-97 and FY 2018-19 that were across-the-board (not performance based). ³⁾ Adjustments in this column are based on the reported Indian Tuition Waiver costs reported for FY 2017-18 and the estimated base ITW amount. The FY 2019-20 adjustments cause the total ITW amount to equal the costs reported for FY 2017-18. 2017-18 is chosen due to timing; FY 2018-19 data was not available in time to complete the FY 2019-20 budget.							
Note: Amounts shown reflect historical budget adjustments related to Indian Tuition Waivers; no formal earmark of funds is made, except that \$100,000 is allocated to Bay Mills Tribal College through Lake Superior State's appropriation and \$29,700 is allocated to Saginaw Chippewa Tribal College through Central Michigan's appropriation (above and beyond amounts shown above).							

Table 10: MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS INITIATIVE

King-Chavez-Parks Program Components:	FY 2019-20 Funding	
College Day – students in grades 6-11 visit campuses	\$1,047,116	Allocations from each university's operations appropriations
Future Faculty Fellowships – stipends for graduate students pursuing postsecondary teaching	1,060,631	
Visiting Professors – payments for visiting professors who lecture on campuses	<u>148,431</u>	
Subtotal	\$2,256,178	
Select Student Support Services – grants for student retention projects	\$1,956,100	Appropriated in a separate unit as grant programs
College/University Partnership – grants to increase number of transfer students.....	586,800	
Morris Hood, Jr. Educator Development – grants to increase completion of K-12 teaching degrees ..	<u>148,600</u>	
Subtotal	\$2,691,500	
Total.....	<u>\$4,947,678</u>	

Table 11: FY 2019-20 ALLOCATIONS FOR COLLEGE DAY, FUTURE FACULTY, AND VISITING PROFESSORS

University	College Day	Future Faculty	Visiting Professors
Central	\$78,679	\$104,938	\$9,895
Eastern	93,508	104,657	9,895
Ferris.....	48,645	31,547	9,895
Grand Valley.....	33,153	31,547	9,895
Lake Superior	12,467	31,547	9,895
Michigan State	194,011	105,034	9,895
Michigan Tech	32,018	105,034	9,895
Northern.....	35,797	31,547	9,895
Oakland	55,350	105,034	9,895
Saginaw Valley	22,481	31,547	9,895
UM-Ann Arbor.....	158,778	105,034	9,895
UM-Dearborn	29,186	31,547	9,895
UM-Flint	25,786	31,547	9,895
Wayne State	133,843	105,034	9,895
Western	93,415	105,034	9,895
Total	<u>\$1,047,116</u>	<u>\$1,060,631</u>	<u>\$148,431</u>
Note: Amounts reflect minimum funding allocations for each component under budget act language. Universities may opt to expend additional funds from their appropriations.			

Table 12: RESIDENT UNDERGRADUATE TUITION AND FEE RATES

University	FY 2018-19					FY 2019-20					% Change: Avg. Rate
	Freshman	Sophomore	Junior	Senior	Average	Freshman	Sophomore	Junior	Senior	Average	
Central	\$12,960	\$12,960	\$12,960	\$12,960	\$12,960	\$12,960	\$13,350	\$13,350	\$13,350	\$13,253	2.26%
Eastern	12,708	12,508	13,558	13,558	13,083	13,433	13,233	13,983	13,983	13,658	4.40
Ferris	12,630	12,630	13,050	13,050	12,840	12,930	12,930	13,560	13,560	13,245	3.15
Grand Valley	12,484	12,484	13,108	13,108	12,796	12,860	12,860	13,500	13,500	13,180	3.00
Lake Superior	12,090	11,830	11,830	11,830	11,895	12,450	12,190	12,190	12,190	12,255	3.03
Michigan State	14,460	14,820	16,650	16,650	15,645	14,460	14,820	16,650	16,650	15,645	0.00
Michigan Tech	15,646	15,646	18,940	18,940	17,293	15,960	15,960	19,318	19,318	17,639	2.00
Northern	10,983	10,729	11,245	11,245	11,051	11,520	11,255	11,795	11,795	11,592	4.90
Oakland	12,893	12,893	14,940	14,940	13,916	13,463	13,463	15,593	15,593	14,528	4.39
Saginaw Valley	10,308	10,308	10,308	10,308	10,308	10,814	10,814	10,814	10,814	10,814	4.90
UM-Ann Arbor	15,262	15,262	17,188	17,188	16,225	15,558	15,558	17,522	17,522	16,540	1.94
UM-Dearborn	12,930	12,930	13,290	13,290	13,110	13,304	13,304	13,754	13,754	13,529	3.20
UM-Flint	11,820	11,820	11,964	11,964	11,892	12,406	12,406	12,550	12,550	12,478	4.93
Wayne State	13,347	13,097	15,253	15,253	14,238	13,766	13,516	15,741	15,741	14,691	3.19
Western	12,483	12,483	13,685	13,685	13,084	13,017	13,017	14,275	14,275	13,646	4.30
Unweighted Average	\$12,867	\$12,827	\$13,865	\$13,865	\$13,356	\$13,260	\$13,245	\$14,306	\$14,306	\$13,779	3.17%

Notes:

- 1) Per HEIDI reporting requirements, and consistent with Sec. 265 of the State School Aid Act, rates are reported based on four class levels. Rates are based on 30 credit hours (15 in Fall, 15 in Winter/Spring) and exclude fees not paid by a majority of students in a given class (most course fees), as well as refundable fees.
- 2) University-Specific Notes:
 Michigan Tech – Assumes engineering/computer science majors (majority of MTU enrollment).
 UM-Ann Arbor – Rates are for College of Literature, Science, and Arts.
 UM-Dearborn – Rates are for College of Arts, Sciences, and Letters.

Sources: University tuition certification reports, university websites, and fiscal agency calculations

APPROPRIATION ADJUSTMENT DETAIL

CENTRAL MICHIGAN UNIVERSITY	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$87,415,000
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	222,300
Balance of Performance Funding.....	310,500
Indian Tuition Waiver Unrolling from Base.....	(318,100)
Indian Tuition Waiver Total Payment	<u>1,598,100</u>
Total Changes	1,812,800
FY 2019-20 Initial Gross Appropriation.....	\$89,227,800

EASTERN MICHIGAN UNIVERSITY	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$76,979,300
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	210,900
Balance of Performance Funding.....	226,300
Indian Tuition Waiver Unrolling from Base.....	(162,800)
Indian Tuition Waiver Total Payment	<u>302,300</u>
Total Changes	576,700
FY 2019-20 Initial Gross Appropriation.....	\$77,556,000

Note: Adjustment amounts rounded to nearest \$100.

FERRIS STATE UNIVERSITY	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$54,950,700
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	134,900
Balance of Performance Funding.....	158,200
Indian Tuition Waiver Unrolling from Base.....	(218,300)
Indian Tuition Waiver Total Payment	<u>1,007,300</u>
Total Changes	1,082,100
FY 2019-20 Initial Gross Appropriation.....	\$56,032,800

GRAND VALLEY STATE UNIVERSITY	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$72,056,600
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	172,000
Balance of Performance Funding.....	361,100
Indian Tuition Waiver Unrolling from Base.....	(276,200)
Indian Tuition Waiver Total Payment	<u>1,075,000</u>
Total Changes	1,331,900
FY 2019-20 Initial Gross Appropriation.....	\$73,388,500

LAKE SUPERIOR STATE UNIVERSITY	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$13,987,000
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	35,200
Balance of Performance Funding.....	22,500
Indian Tuition Waiver Unrolling from Base.....	(637,700)
Indian Tuition Waiver Total Payment	<u>954,000</u>
Total Changes	374,000
FY 2019-20 Initial Gross Appropriation.....	\$14,361,000

MICHIGAN STATE UNIVERSITY	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$286,274,200
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	787,100
Balance of Performance Funding.....	739,500
Indian Tuition Waiver Unrolling from Base.....	(469,100)
Indian Tuition Waiver Total Payment	<u>1,467,700</u>
Total Changes	2,525,200
FY 2019-20 Initial Gross Appropriation.....	\$288,799,400

MICHIGAN TECHNOLOGICAL UNIVERSITY	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$49,949,600
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	133,000
Balance of Performance Funding.....	133,300
Indian Tuition Waiver Unrolling from Base.....	(114,300)
Indian Tuition Waiver Total Payment	<u>466,500</u>
Total Changes	618,500
FY 2019-20 Initial Gross Appropriation.....	\$50,568,100

NORTHERN MICHIGAN UNIVERSITY	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$47,998,400
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	125,300
Balance of Performance Funding.....	107,600
Indian Tuition Waiver Unrolling from Base.....	(422,200)
Indian Tuition Waiver Total Payment	<u>1,100,000</u>
Total Changes	910,700
FY 2019-20 Initial Gross Appropriation.....	\$48,909,100

OAKLAND UNIVERSITY	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$52,819,200
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	140,800
Balance of Performance Funding.....	286,700
Indian Tuition Waiver Unrolling from Base.....	(99,300)
Indian Tuition Waiver Total Payment	<u>285,100</u>
Total Changes	613,300
FY 2019-20 Initial Gross Appropriation.....	\$53,432,500

SAGINAW VALLEY STATE UNIVERSITY	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$30,528,000
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	76,900
Balance of Performance Funding.....	50,400
Indian Tuition Waiver Unrolling from Base.....	(71,500)
Indian Tuition Waiver Total Payment	<u>223,900</u>
Total Changes	279,700
FY 2019-20 Initial Gross Appropriation.....	\$30,807,700

UNIVERSITY OF MICHIGAN - ANN ARBOR	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$320,782,400
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	877,500
Balance of Performance Funding.....	836,800
Indian Tuition Waiver Unrolling from Base.....	(526,600)
Indian Tuition Waiver Total Payment	<u>803,500</u>
Total Changes	1,991,200
FY 2019-20 Initial Gross Appropriation.....	\$322,773,600

UNIVERSITY OF MICHIGAN - DEARBORN	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$26,071,800
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	68,600
Balance of Performance Funding.....	112,000
Indian Tuition Waiver Unrolling from Base.....	(85,400)
Indian Tuition Waiver Total Payment	<u>160,200</u>
Total Changes	255,400
FY 2019-20 Initial Gross Appropriation.....	\$26,327,200

UNIVERSITY OF MICHIGAN - FLINT	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$23,585,400
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	58,000
Balance of Performance Funding.....	64,400
Indian Tuition Waiver Unrolling from Base.....	(91,600)
Indian Tuition Waiver Total Payment	<u>277,000</u>
Total Changes	307,800
FY 2019-20 Initial Gross Appropriation.....	\$23,893,200

WAYNE STATE UNIVERSITY	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$202,363,200
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	594,300
Balance of Performance Funding.....	289,700
Indian Tuition Waiver Unrolling from Base.....	(250,500)
Indian Tuition Waiver Total Payment	<u>417,200</u>
Total Changes	1,050,700
FY 2019-20 Initial Gross Appropriation.....	\$203,413,900

WESTERN MICHIGAN UNIVERSITY	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$111,151,000
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	304,100
Balance of Performance Funding.....	242,100
Indian Tuition Waiver Unrolling from Base.....	(175,000)
Indian Tuition Waiver Total Payment	<u>767,900</u>
Total Changes	1,139,100
FY 2019-20 Initial Gross Appropriation.....	\$112,290,100

MPSERS REIMBURSEMENT	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$5,133,000
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Rate Cap Costs - Net Adjustments	<u>(116,000)</u>
Total Changes	(116,000)
FY 2019-20 Initial Gross Appropriation.....	\$5,017,000

MSU AGBIORESEARCH	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$34,591,400
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
1.0% Funding Increase	<u>345,900</u>
Total Changes	345,900
FY 2019-20 Initial Gross Appropriation.....	\$34,937,300

MSU EXTENSION	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$29,837,700
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
1.0% Funding Increase	298,400
Total Changes	298,400
FY 2019-20 Initial Gross Appropriation.....	\$30,136,100

STATE AND REGIONAL PROGRAMS	
Higher Education Data Base.....	\$200,000
Midwestern Higher Education Compact.....	115,000
FY 2018-19 Year-to-Date Gross Appropriation.....	\$315,000
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
No Changes	0
FY 2019-20 Initial Gross Appropriation.....	\$315,000

MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS PROGRAM	
Select Student Supportive Services.....	\$1,956,100
Michigan College/University Partnership Program	586,800
Morris Hood, Jr. Educator Development Program	148,600
FY 2018-19 Year-to-Date Gross Appropriation.....	\$2,691,500
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
No Changes	0
FY 2019-20 Initial Gross Appropriation.....	\$2,691,500

GRANTS AND FINANCIAL AID	
State Competitive Scholarships	\$32,361,700
Tuition Grants.....	38,021,500
Tuition Incentive Program (TIP)	64,300,000
Children of Veterans/Officer's Survivor Tuition Grant Programs	1,400,000
Project Gear-Up	3,200,000
North American Indian Tuition Waiver	300,000
FY 2018-19 Year-to-Date Gross Appropriation	\$139,583,200
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Tuition Grants – Vetoed by Governor	(38,021,500)
Tuition Grants – Restored by 2019 PA 162	38,021,500
State Competitive Scholarships – 2019 PA 162 Funding Increase	6,000,000
North American Indian Tuition Waiver Funding Shift to Operations	(300,000)
Total Changes	5,700,000
FY 2019-20 Gross Appropriation	\$145,283,200

MPSERS NORMAL COST OFFSET	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$669,000
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Lowering Assumed Rate of Return from 7.5% to 7.05%	565,000
Total Changes	565,000
FY 2019-20 Initial Gross Appropriation.....	\$1,234,000

PREGNANT AND PARENTING STUDENT SERVICES	
FY 2018-19 Year-to-Date Gross Appropriation.....	\$0
<u>Changes From FY 2018-19 Year-to-Date Appropriation:</u>	
Added as New Program Funding	150,000
Vetoed by Governor	(150,000)
Total Changes	0
FY 2019-20 Initial Gross Appropriation.....	\$0

Total Higher Education FY 2019-20 Initial Gross Appropriation	\$1,685,545,000
Vetoed by Governor	(38,171,500)
Changes under 2019 PA 162 Supplemental.....	44,021,500
Total Higher Education FY 2019-20 Gross Appropriation	\$1,691,395,000

BOILERPLATE REPORTS REQUIREMENTS

HIGHER EDUCATION				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
241(2)	Higher Education Institutional Data Inventory (HEIDI) Data Submission.	Public Universities	State Budget Director	October 15, November 15 (WSU), Final Data: December 15, 2019
244	P-20 Education Longitudinal Data System data set for the previous academic year.	Public Universities	Center for Educational Performance and Information (CEPI)	October 15
245(1) & (2)	Budget Transparency Reporting Requirements - Annual operating budget, current and projected expenditures, and employee costs and benefits. Links to collective bargaining agreements, health care benefit plans, audits and financial reports, campus security policies, debt service obligations, dashboards with best practice measures.	Public Universities	To be made available on each university's website homepage	Within 30 days after the university board adopts its annual operating budget for the following fiscal year, or after the board adopts a subsequent revision to that budget
245(6)	Reporting on opportunities for earning college credit through career and technical education, direct college credit, concurrent enrollment, dual enrollment, and early/middle college.	Public Universities	CEPI and post on university website	First business day of November
245(7)	Number and percentage of all enrolled students who complete the Free Application for Federal Student Aid (FAFSA).	Public Universities	University websites	Unspecified
245a	Certification that university has complied with requirement that it has a link to information on "Campus Safety Information and Resources" located on its website.	Public Universities	State Budget Director	October 1, 2019 and the last business day of August thereafter
251(2)	State Competitive Scholarship Program. Notification when Department of Treasury determines that insufficient funds are available to establish an award amount equal to \$1,000. <i>Note: Revised under 2019 PA 162</i>	Department of Treasury	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	Immediately
252(3)	Tuition Grants - Notification when the Department of Treasury determines that insufficient funds are available to establish an award amount equal to \$2,800 or projected balance with \$2,800 award amount. <i>Note: Revised under 2019 PA 162</i>	Department of Treasury	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	Immediately

HIGHER EDUCATION				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
252(3)	Status of and adjustments to Tuition Grant award commitments. <i>Note: Revised under 2019 PA 162</i>	Department of Treasury	SFA, HFA, State Budget Director	Last day of February
252(7)	Tuition Grants - reporting on completions, remedial classes, and number of Pell grant recipients.	Independent Colleges and Universities	Department of Treasury	October 31
252(8)	Independent Colleges and Universities - reporting on efforts to develop and implement sexual assault response training.	Independent colleges and universities that participate in the Tuition Grant program	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	February 1
256(12) & (13)	Tuition Incentive Program - data on completions, graduation rates, and Pell recipient data.	Treasury and CEPI	P-20 Longitudinal Data System	December 1
257	Independent Institution Grant Data.	Independent College and Universities	Legislature and State Budget Director	Upon request
258	Student financial aid programs annual report.	Department of Treasury	Post on Department of Treasury public website	February 15
263a	Expenditures, metric goals, and program review for MSU AgBioResearch and Extension.	Michigan State University	SAC and HAC subcommittees on Agriculture and Higher Education, Senate and House Standing Committees on Agriculture, SFA, HFA, State Budget Director	September 30
265	Tuition Restraint - Certification of whether tuition/fee rate actions satisfy tuition restraint requirements in order to qualify for receipt of performance funding.	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	October 1, 2019
265a(1)	Performance Funding - Certifications on prerequisites to qualify for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network.	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	October 1, 2019
265a(3)	Performance Funding - Report on amounts withheld due to noncompliance and redistribution of funds.	State Budget Director	SAC and HAC subcommittees on Higher Education, SFA, HFA	October 15, 2019
265b(1)	Certification that university complies with Sections 274c and 274d and complies with other requirements listed regarding Title IX investigations of alleged sexual misconduct.	Public Universities	State Budget Director, SAC and HAC subcommittees on Higher Education, SFA, HFA	October 1, 2019

HIGHER EDUCATION				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
265b(2)	Certification that the president and a member of the governing board have reviewed all Title IX reports involving university employees.	Public Universities	State Budget Director, HAC and SAC Subcommittees on Higher Education, HFA, SFA	October 1, 2019
265c	Comprehensive report detailing the number of academic program partnerships between public community colleges, public universities, and private colleges and universities.	Michigan Community College Association, Michigan Association of State Universities (MASU), and Michigan Independent Colleges and Universities	SAC and HAC subcommittees on Higher Education, SAC and HAC subcommittees on Community Colleges, SFA, HFA, State Budget Director	February 1, 2020 and February 1 of every even-numbered year thereafter
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges.	Public Universities	Higher Education Institutional Data Inventory (HEIDI)	October 1, 2019, August 31 of each year thereafter, or within 15 days of any revisions
268	Indian Tuition Waivers - Public universities are required to provide the Department of Civil Rights with any information necessary to prepare a report on North American Indian tuition waivers. (Number of applications, approvals, enrolled, monetary value of waivers, students who withdrew, completions, graduation rate.)	Department of Civil Rights	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	February 15
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent).	Public and private organizations that conduct stem cell derivation	Director of DHHS	December 1, 2019
274c	Efforts to develop and implement sexual assault response training for campus personnel.	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	February 1
274d(1)	Annual Title IX Report (Student Sexual Misconduct Report).	Public Universities (Title IX Coordinator)	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director, Attorney General	October 31

HIGHER EDUCATION				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
274d(2)	Title IX summary report that includes additional details related to Title IX complaints, cases, and appeals.	Public Universities	HAC and SAC subcommittees on Higher Education; HFA; SFA; State Budget Director	October 31
275(1)	Participation in Yellow Ribbon GI Education Enhancement Program.	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, MASU	October 1 and upon leaving program
275(2)	Services provided specifically to veterans and active duty military personnel.	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, DMVA	October 1
275c	Meningococcal Meningitis information on causes and vaccine.	Public Universities	Students	Unspecified
282	King-Chavez-Parks (KCP) Unobligated and Unexpended Funds Report (as of March 18, 2018) and plan to expend remaining funds by the end of the fiscal year.	KCP Grant recipients	Workforce Development Agency	April 15, 2019
283(1)	Aggregate academic status of former high school students.	CEPI	Interested Michigan High Schools and the public	Unspecified
283(2)	Use of information received under section 283(1).	Interested Michigan High Schools	Public Universities	Unspecified
284	Academic status of community college transfer students.	CEPI	Michigan Community Colleges	Unspecified
289(1)	Auditor General periodic HEIDI audits - findings. <i>Note: Governor's signing letter states this section is unenforceable</i>	Auditor General	SAC and HAC subcommittees on Higher Education, State Budget Director	July 1 of each year an audit takes place
290	Listing of new degree and discontinued degree programs.	MASU	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	March 1

