

FISCAL YEAR 2017-18 HIGHER EDUCATION APPROPRIATIONS REPORT

**A REPORT TO THE
SENATE AND HOUSE APPROPRIATIONS
SUBCOMMITTEES ON HIGHER EDUCATION**

Prepared by:

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October 2017



APPROPRIATIONS SUBCOMMITTEES ON HIGHER EDUCATION

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ACKNOWLEDGMENTS

Consistent with past practice, this report has been prepared to provide a precise record of how appropriation amounts in the 2017-18 Higher Education budget were calculated.

The report was prepared by Perry Zielak, Fiscal Analyst, House Fiscal Agency, and Bill Bowerman, Associate Director, Senate Fiscal Agency.

Visit our websites, www.house.mi.gov/hfa, or, www.senate.michigan.gov/sfa for a copy of this report.

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**SUMMARY OF HIGHER EDUCATION
APPROPRIATION ISSUES**

**HIGHER EDUCATION
PA 108 of 2017 – ARTICLE III**

FULL-TIME EQUATED (FTE) CLASSIFIED POSITIONS/ FUNDING SOURCE	FY 2016-17 YEAR-TO-DATE	FY 2017-18 GOV.'S REC.	FY 2017-18 SENATE	FY 2017-18 HOUSE	FY 2017-18 INITIAL APPROPS.	CHANGES FROM FY 2016-17 YEAR-TO-DATE	
						AMOUNT	PERCENT
FTE Positions	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GROSS	\$1,587,640,400	\$1,637,224,400	\$1,630,224,400	\$1,621,124,400	\$1,629,224,400	\$41,584,000	2.6
Less:							
Interdepartmental Grants Received	0	0	0	0	0	0	0.0
ADJUSTED GROSS	\$1,587,640,400	\$1,637,224,400	\$1,630,224,400	\$1,621,124,400	\$1,629,224,400	\$41,584,000	2.6
Less:							
Federal Funds.....	106,526,400	111,526,400	111,526,400	111,526,400	111,526,400	5,000,000	4.7
Local and Private	0	0	0	0	0	0	0.0
TOTAL STATE SPENDING	\$1,481,114,000	\$1,525,698,000	\$1,518,698,000	\$1,509,598,000	\$1,517,698,000	\$36,584,000	2.5
Less:							
Other State Restricted Funds	237,209,500	235,743,500	235,743,500	235,743,500	238,443,500	1,234,000	0.5
GENERAL FUND/GENERAL PURPOSE ..	\$1,243,904,500	\$1,289,954,500	\$1,282,954,500	\$1,273,854,500	\$1,279,254,500	\$35,350,000	2.8
PAYMENTS TO LOCALS	\$0	\$0	\$0	\$0	\$0	\$0	0.0

A. OVERVIEW

In FY 2011-12, the Higher Education budget was merged into the compiled School Aid Act (as Article III of that act), rather than being enacted as a standard one-year budget bill. The FY 2017-18 budget continues the practice of including the Higher Education budget in the School Aid Act. The Senate and House used separate vehicle bills to develop the FY 2017-18 Higher Education budget. The Senate version of the budget was contained in Senate Bill 138. House Bill 4313 contained the House version and was also used for the enacted Higher Education budget (as well as the other two major education-related budgets). Table 1 provides an overall summary of the Governor's recommended budget, the Senate- and House-passed versions, and the budget as enacted.

B. UNIVERSITY OPERATIONS: PERFORMANCE FUNDING

Beginning with FY 2012-13, university funding increases have been allocated to individual universities using performance funding metrics. The performance funding formula has been used only to allocate year-over-year funding increases to Michigan's 15 public universities. The performance increases for each year have been rolled into the university's base amounts for the subsequent year.

The original formula for FY 2012-13 was the product of a compromise between different formulas proposed by the administration, House, and Senate for that year. Modifications to the formula had been made in subsequent budget processes. In FY 2014-15 and FY 2016-17, half of the increase was distributed proportionately to universities based on their FY 2010-11 appropriations. The FY 2015-16 budget excluded the proportionate to FY 2010-11 component. The FY 2017-18 budget allocates half of the funding increase based on the proportionate to FY 2010-11 component and utilizes six performance metrics to allocate the balance of the funding:

- Undergraduate degree completions in critical skills areas
- Research and development expenditures
- Six-year graduation rate
- Total degree completions
- Institutional support expenditures (administrative costs) as a percentage of total core expenditures
- Percentage of students receiving Pell Grants.

For the first two components listed, funds are allocated to the universities in direct proportion to the metric. For the remaining four components, each university receives a score based on how its performance compares with national public peers and funds are allocated in proportion to each university's total score, weighted by the size of the university's undergraduate enrollment.

Section 265a of the annual Higher Education Budget Act (MCL 388.1865a) describes the performance funding formula components in general terms. Calculated performance funding amounts for each university are appropriated in the budget act separately from the ongoing base operations appropriation for each university. Universities must comply with certain policy requirements in order to receive the performance funding amount. The requirements are delineated in Section 265 and Section 265a of the School Aid Act.

More details on each of the performance metrics and requirements are provided below, with a focus on the formula methodology utilized for the FY 2017-18 budget.

Funding Proportional to FY 2010-11 Appropriations

Fifty percent of the overall FY 2017-18 funding increase, equal to \$14.0 million, is distributed in proportion to FY 2010-11 appropriation amounts in order to recognize the significant reduction in appropriations made from FY 2010-11 amounts in the FY 2011-12 budget. FY 2011-12 included a 15.0% across-the-board reduction to university operations.

Undergraduate Degree Completions in Critical Skills Areas¹

For FY 2017-18, \$3.1 million (11.1% of the university funding increase) is allocated based on the number of undergraduate degrees and certificates completed at each university in a critical skills area. Average weighted completions included in this component totaled 16,882, so each university receives \$184.28 per completion.

Data for this component are taken from the Federal IPEDS database.² (The same data are also included in the state's HEIDI database.³) Calculations are made based on a two-year average for the most recent years available (FYs 2014-15 and 2015-16 for the FY 2017-18 formula).

Completions are weighted based on the length of time it normally takes to complete the undergraduate degree or certificate. Degrees and certificates are weighted as follows:

<u>Category</u>	<u>Weight</u>
Bachelor's Degree	1.000
Associate's Degree	0.500
Certificates of more than 1 but less than 2 academic years	0.375
Certificates of less than 1 academic year	0.125

¹ Degree and certificate completions are reported based on the Federal Classification of Instructional Programs (CIP).

² IPEDS stands for "Integrated Postsecondary Education Data System." The IPEDS public website is available at: <http://nces.ed.gov/ipeds/>.

³ HEIDI stands for "Higher Education Institutional Data Inventory." Summary HEIDI data is available at: http://www.senate.michigan.gov/sfa/Departments/DataCharts/DChed_SummaryData2017.pdf or http://www.house.mi.gov/hfa/PDF/HigherEducation/HEIDI_Summary_Report_fy2011-12_fy2015-16.pdf.

Program areas classified as "critical skills areas" are as follows:

- Agriculture, Agricultural Operations, and Related Sciences
- Architecture and Related Services
- Biological and Biomedical Sciences
- Communications Technologies/Technicians and Support Services
- Computer and Information Sciences and Support Services
- Construction Trades
- Engineering
- Engineering Technologies and Engineering-Related Fields
- Health Professions and Related Programs Sciences
- Mathematics and Statistics
- Mechanic and Repair Technologies/Technicians
- Military Technologies and Applied Sciences
- Natural Resources and Conservation
- Physical Sciences
- Precision Production
- Science Technologies/Technicians
- Transportation and Materials Moving

Research and Development (R&D) Expenditures

For FY 2017-18, \$1.6 million (5.6% of the university funding increase) is allocated based on the level of research and development (R&D) expenditures made at each of the eight universities classified as a "doctoral universities: moderate/higher/highest research activity" under the Carnegie Classification of Institutions of Higher Education: Michigan State, UM-Ann Arbor, Wayne State, Central, Michigan Tech, Western, Eastern, and Oakland. (More information on Carnegie Classifications is presented in the next section.) Research and development expenditures at the seven universities totaled \$1.3 billion, so the eligible universities receive performance funding at a rate of \$0.0012 per dollar of R&D expenditures.

Data for this component are taken from the Federal IPEDS database based on the most recent year available (FY 2014-15 for the FY 2017-18 formula).

Carnegie Peer Comparison-Based Metrics

For FY 2017-18, \$9.3 million (33.3% of the university funding increase) is based on four metrics under which universities are compared to their national peers. The four metrics are six-year graduate rate, total degree completions, institutional support as a percentage of core expenditures, and the percentage of students receiving Pell Grants. Scores are weighted according to each university's undergraduate FYES. Total weighted scoring across the four metrics is 1,471,877 points, so universities receive \$6.34 per weighted point.

Universities are scored on their performance relative to public universities across the nation that have been classified into the same Basic Classification under the system developed and periodically updated by the Carnegie Foundation.⁴

The primary basis for classification is the highest level (bachelor's vs. master's vs. doctoral) and quantity of instruction provided by a university. Level of research expenditure serves as a further basis for classification within the doctoral category.

This component originated as a new proposal included during conference committee negotiations for the FY 2012-13 Higher Education budget. In recent years, the Carnegie Classification has been updated every five years. On February 1, 2016, the 2015 update of the Carnegie Classification was released and three Michigan public universities (Central, Eastern, and Ferris) were among the universities whose basic classification changed from the 2010 classification. The FY 2017-18 budget used the updated 2015 basic classification.

Scores for each of the four Carnegie based metrics are awarded as follows:

- 3 points for top 20 percent nationally
- 2 points for above the national median
- 2 points for improving over a 3-year period

Section 265a also states legislative intent that the score for "improving over a 3-year period" will be reduced to 1 point for the FY 2018-19 budget. (This language has been included since FY 2013-14, but the change has not been implemented).

Scores are totaled across the four Carnegie-based components and multiplied by the total number of undergraduate fiscal year equated students (FYES; a full-time equated measure of enrollment) at each university to correlate funding increases with university size. Both resident and nonresident students are included in the undergraduate FYES count. (Weighting based on FYES was not introduced until the FY 2013-14 budget. In FY 2012-13, smaller universities tended to receive larger percentage increases.) FYES data is taken from the state's HEIDI database, utilizing the most recent year available (FY 2015-16 for the FY 2017-18 budget).

⁴ In 2015, responsibility for the Carnegie Classification of Institutions was transferred to Indiana University's Center for Postsecondary Research. For more information, see this website: <http://carnegieclassifications.iu.edu/>.

The data utilized for comparisons with national peers is (by necessity) taken from the Federal IPEDS database. This creates a longer data lag. For the FY 2017-18 budget, FY 2013-14 data is utilized for the comparisons, with improvement being measured from FY 2010-11 to FY 2013-14. (The exception is the Pell Grant component, for which the comparison is over a two-year period).

Over the six years the performance formula has been utilized, all calculations for the Carnegie-based components have been provided by the Anderson Economic Group in conjunction with the Business Leaders of Michigan and the Michigan Association of State Universities. The scoring provided by those organizations has been used to allocate funds distributed under the Carnegie-based components of the formula.

The four Carnegie-based data components are as follows:

Six-Year Graduation Rate

Federal graduation rates measure the percentage of first-time, full-time, degree-seeking students at an institution that complete a bachelor's degree within six years at the same institution. The rates are based on the group of students who started college six years prior to the year for which the rates are reported (FY 2007-08 for the FY 2013-14 rates). (Rates are also collected based on four- and five-year periods.) The subset of students included in the rate calculations does not include students transferring in from other institutions or enrolling on a part-time basis. A student transferring to another institution and completing a degree does not count as a successful completion at the original institution.

For the FY 2017-18 budget, three of the 15 universities were in the top 20% nationally for this measure and six were above the national median. Of the remaining six universities, three had improved over the relevant three-year period.

Total Degree Completions

This data component captures total degree and certificate completions at each university, including both undergraduate and graduate programs. Degrees and certificates in all program areas are included. This is a gross measure of degree productivity, with no control for university size, so a smaller university will face a larger challenge in reaching the top-20% or median marks nationally. For the FY 2017-18 budget, seven of the 15 universities were in the top 20% nationally for this measure and three were above the national median. Of the remaining universities, all five had improved over the relevant three-year period.

Institutional Support as a Percentage of Core Expenditures

This data component serves as a measure of administrative efficiency. Under the Federal IPEDS database, "core expenditures" are defined (in part) as "Total expenses for the essential education activities of the institution." Institutional support is defined as:

A functional expense category that includes expenses for the day-to-day operational support of the institution. Includes expenses for general administrative services, central executive-level activities concerned with management and long-range planning, legal and fiscal operations, space management, employee personnel and records, logistical services such as purchasing and printing, and public relations and development. Also includes information technology expenses related to institutional support activities. If an institution does not separately budget and expense information technology resources, the IT costs associated with student services and operation and maintenance of plant will also be applied to this function.

For the FY 2017-18 budget, none of the 15 universities were in the top 20% nationally for this measure and eight were better than the national median. Of the remaining seven universities, four had improved over the relevant three-year period.

Pell Grant Students

This metric was added in FY 2014-15 and serves as a measure of access for low-income students. The Pell Grant is a Federal financial aid grant awarded based on student financial need. The measure was refined in the FY 2015-16 budget to be based on the percentage of students receiving Pell Grants, rather than the number of students receiving Pell Grants, a change that reduces the competitive disadvantage that smaller schools experienced under the previous version.

For the FY 2017-18 budget, one university was in the top 20% nationally for this measure and six were above the national median. None of the remaining eight universities had improved over the relevant two-year period.

Performance Funding Requirements

In order to qualify for the funding increase allocated to each university for FY 2017-18, a university must comply with four policy requirements:

- Comply with tuition restraint requirements under section 265 of the budget, which includes limiting the increase in resident undergraduate tuition and fees for FY 2017-18 to no more than 3.8% or \$475, whichever is greater.
- Certify that the university participates in reverse transfer agreements with at least three Michigan community colleges. A reverse transfer agreement allows a student who transfers from a community college to a four-year university and subsequently completes sufficient credits to receive an associate's degree to be awarded that degree by the community college.
- Certify that the university's dual enrollment policy does not consider use of dual enrollment courses toward high school graduation requirements as a consideration for awarding college credit for the courses.

- Actively participate in, and submit timely updates to, the Michigan Transfer Network, an online service for students that provides course transfer equivalencies across all public colleges and universities and most independent colleges and universities in the state.

Universities must certify that they have complied with these requirements by August 31, 2017. Any funds forfeited due to noncompliance are reallocated to compliant universities in proportion to their FY 2017-18 funding increase amounts. On September 13, 2017, the State Budget Director reported that all universities had certified compliance with performance funding requirements.

Table 2 provides details on initial performance funding calculations. Tables 3 through 6 detail the Governor's, House's, Senate's, and enacted versions of the FY 2017-18 Higher Education budget. Table 7 provides information on appropriations per fiscal-year-equated student (FYES).⁵ Table 8 identifies the funding sources for each university's appropriation.

C. MICHIGAN PUBLIC SCHOOL EMPLOYEE RETIREMENT SYSTEM (MPSERS)

Since FY 2012-13, the Higher Education budget has provided support for the seven universities (Central, Eastern, Ferris, Lake Superior State, Michigan Tech, Northern, and Western) with employees remaining in MPSERS.⁶ Beginning in FY 2014-15, the distribution for the Unfunded Actuarial Accrued Liability (UAAL) healthcare cost was changed from being based on health care premiums paid to being a percentage of combined payroll on a pre-funded basis. In FY 2015-16 the funding allocation was changed to one based on a rate cap (25.73% of payroll) on the employer's share of UAAL costs. The Public School Employees Retirement Act was amended by Public Act 136 of 2016 to establish the 25.73% cap on employer's contributions for MPSERS UAAL payments.

D. NORTH AMERICAN INDIAN TUITION WAIVERS

In FY 1996-97, funding totaling \$2.4 million was added to university base appropriations for costs incurred by the universities under Public Act 174 of 1976, the Waiver of Tuition for North American Indians Act. Additional funding of \$1.4 million was allocated for this purpose in FY 2007-08. In FY 2014-15, an additional \$500,000 was separately appropriated for Indian Tuition Waivers with boilerplate allocating the funds among universities according to the estimated funding shortfalls between appropriations and actual costs of the waiver. In FY 2015-16, the \$500,000 was incorporated into the base funding for universities based on waiver-eligible enrollment as a proportion of total enrollment. In FY 2017-18 a separate \$300,000 GF/GP appropriation was included to partially offset the continuing shortfall in state funding for Indian Tuition Waivers. Section 268(2) provides that the \$300,000 shall be prorated proportionate to each institution's shortfall as a percentage of its FY 2017-18 state appropriation. Table 9 lists, for each university, the FY 1996-97 tuition waiver amount added to the base, the FY 2007-08 amount, the additional FY 2014-15 \$500,000 (as rolled into base appropriations in FY 2015-16), and a column reflecting adjustments for non-performance based adjustments to university appropriations since FY 1996-97. Adjustments in recent years have included the FY 2011-12 across-the-board 15.0% reduction to university operations, and

⁵ One FYES is the equivalent of one student taking 30 credit hours during one fiscal year.

⁶ Employees hired at those universities since 1996 are not included in MPSERS. Employees at the eight other public universities were never included in MPSERS.

non-performance based increases in FY 2014-15, FY 2016-17, and FY 2017-18. The distribution of the FY 2017-18 \$300,000 appropriation will be determined in November 2017.

Note that these calculations reflect historical appropriation adjustments related to Indian Tuition Waivers, but the budget article does not contain language formally allocating the funds for that purpose. Additionally, the FY 2017-18 budget continues allocations to Bay Mills Tribal College (\$100,000) and to Saginaw Chippewa Tribal College (\$29,700) for tuition waiver costs that are passed through the appropriations to Lake Superior State University and Central Michigan University, respectively, under sections 269 and 270 of the State School Aid Act.

E. MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS INITIATIVE

There were no policy changes for the six King-Chavez-Parks (KCP) Programs for FY 2017-18. Table 10 provides an overview of funding for the \$4.9 million initiative. Table 11 lists the dollar amounts allocated from each university's appropriation for the College Day, Future Faculty, and Visiting Professors Programs. Amounts for those programs have been adjusted based on non-performance based increases to university operations appropriations.

F. MSU AGBIORESEARCH AND EXTENSION

The AgBioResearch and Extension programs operated by Michigan State University provide services throughout the state. There is an increase of \$670,000 (2.0%) for AgBioResearch and \$580,000 (2.0%) increase for Extension. FY 2017-18 appropriation amounts are \$33.9 million for MSU AgBioResearch and \$29.3 million for MSU Extension. Boilerplate sets performance goals for these programs (Sec. 263a).

G. STATE COMPETITIVE SCHOLARSHIPS

Public Act 208 of 1964 created the State Competitive Scholarship Program, which provides grants to students who score well on the American College Test (ACT) or Scholastic Aptitude Test (SAT)⁷ and have demonstrated financial need. The FY 2017-18 appropriation for the program was increased by \$8.0 million (43.6%) for a total of \$26.4 million. Boilerplate (Sec. 251) specifies that the maximum award be at least \$1,000, an increase of \$425 from the prior year boilerplate maximum of \$575. The actual minimum/maximum payment set by the Department of Treasury in FY 2016-17 was \$636. The Department of Treasury has set the maximum award amount for FY 2017-18 at \$1,000 based on the number of eligible students.

For all three major state financial aid programs, state-level support continues to be funded primarily with Federal Temporary Assistance to Needy Families (TANF) funding. State Competitive Scholarships are funded by \$18.4 million TANF and \$8.0 million GF/GP

⁷ Use of the SAT commences with the graduating class of 2017; ACT was used previously and remains in use for prior classes.

H. TUITION GRANTS

Public Act 313 of 1966 created the Tuition Grant Program, which provides grants to students with demonstrated financial need enrolled at Michigan independent colleges and universities. The FY 2017-18 budget increased the program's funding by \$3.0 million GF/GP (8.6%), bringing the total appropriation to \$38.0 million. Provisions capping total awards at any institution (specifically Baker College and Davenport University) was increased from \$3.2 million to \$3.5 million. Section 252 specifies that the maximum award amount be at least \$2,000, an increase of \$488 from the \$1,512 minimum/maximum payment set in FY 2016-17 boilerplate. The actual amount set by the Department of Treasury in FY 2016-17 was \$1,830. The Department of Treasury has set the maximum award amount for FY 2017-18 at \$2,000 based on available revenues and the anticipated number of eligible students. The Tuition Grant Program is funded by \$31,664,700 TANF and \$6,356,800 GF/GP.

I. TUITION INCENTIVE PROGRAM

The Tuition Incentive Program (TIP) offers two years of associate's degree tuition (Phase I) and up to \$2,000 at a four-year institution (Phase II) for Medicaid-eligible middle school and high school students who proceed to graduate from high school. The FY 2017-18 budget funds the program at \$58.3 million, \$300,000 more than FY 2016-17 after a supplemental adjustment of \$5.0 million. In FY 2016-17 due to TIP increasing costs, new language was included (Section 256 (4)) stating that beginning in FY 2017-18, no more than \$8.5 million annually in TIP funds shall be awarded to eligible students enrolled in the same college or university. The FY 2017-18 budget continues efforts to control increasing TIP costs by providing that beginning in FY 2018-19, payments for individuals enrolled in public universities shall be limited to mandatory fees and a per credit payment that does not exceed 3 times the average community college in-district per credit tuition rate for the previous year. The TIP is funded entirely by \$58.3 million TANF.

J. CHILDREN OF VETERANS TUITION AND OFFICER'S SURVIVOR TUITION GRANT PROGRAMS

Public Act 248 of 2005 established a new Children of Veterans Tuition Grant Program (CVTGP) to replace a program that had been created by Public Act 245 of 1935, which was repealed. Public Act 195 of 1996 established the Officer's Survivor Tuition Grant Program. For FY 2017-18, total funding for the programs remains unchanged at \$1.4 million. Of that amount, \$100,000 is appropriated from contributions through the income tax check-off for the CVTGP, with the remainder funded from the GF/GP funds.

K. MPSERS NORMAL COST OFFSET

The FY 2017-18 Higher Education budget included a \$419,000 School Aid Fund appropriation to reimburse universities for the normal cost increase to reduce the assumed rate of return for MPSERS from 8% to 7.5%.

L. OTHER APPROPRIATIONS ITEMS

Funding for the Midwestern Higher Education Compact dues (\$115,000 GF/GP), Project GEAR UP (\$3.2 million Federal), the Higher Education database maintenance costs (\$200,000 GF/GP) remained unchanged from the previous fiscal year.

M. APPROPRIATION ADJUSTMENT DETAIL

This section, which starts on page 27, details appropriation adjustments for each university and other appropriation items.

N. BOILERPLATE REPORTS

The final section of this report provides a detailed list of reports required from public universities and other entities under the FY 2017-18 Higher Education budget article of the State School Aid Act.

Table 1: FY 2017-18 HIGHER EDUCATION APPROPRIATION (2017 PA 108)

University	FY 2016-17 Year-To-Date ¹	Governor			Senate			House			Initial Appropriation		
		FY 2017-18 Gov. Rec.	Dollar Change	Percent Change	FY 2017-18 Senate	Dollar Change	Percent Change	FY 2017-18 House	Dollar Change	Percent Change	FY 2017-18	Dollar Change	Percent Change
Central	\$83,925,500	\$86,086,600	\$2,161,100	2.6%	\$85,654,400	\$1,728,900	2.1%	\$85,568,000	\$1,642,500	2.0%	\$85,654,400	\$1,728,900	2.1%
Eastern	73,593,800	75,564,000	1,970,200	2.7%	75,169,900	1,576,100	2.1%	75,091,100	1,497,300	2.0%	75,169,900	1,576,100	2.1%
Ferris	52,259,900	53,929,400	1,669,500	3.2%	53,595,500	1,335,600	2.6%	53,528,700	1,268,800	2.4%	53,595,500	1,335,600	2.6%
Grand Valley	68,227,900	70,568,100	2,340,200	3.4%	70,100,100	1,872,200	2.7%	70,006,400	1,778,500	2.6%	70,100,100	1,872,200	2.7%
Lake Superior	13,567,400	13,827,000	259,600	1.9%	13,775,000	207,600	1.5%	13,764,700	197,300	1.5%	13,775,000	207,600	1.5%
Michigan State	275,862,100	282,583,400	6,721,300	2.4%	281,239,100	5,377,000	1.9%	280,970,300	5,108,200	1.9%	281,239,100	5,377,000	1.9%
Michigan Tech	48,097,500	49,290,900	1,193,400	2.5%	49,052,200	954,700	2.0%	49,004,500	907,000	1.9%	49,052,200	954,700	2.0%
Northern	46,279,200	47,351,900	1,072,700	2.3%	47,137,400	858,200	1.9%	47,094,500	815,300	1.8%	47,137,400	858,200	1.9%
Oakland	49,920,700	51,564,700	1,644,000	3.3%	51,235,900	1,315,200	2.6%	51,170,100	1,249,400	2.5%	51,235,900	1,315,200	2.6%
Saginaw Valley	29,114,000	29,929,100	815,100	2.8%	29,766,100	652,100	2.2%	29,733,500	619,500	2.1%	29,766,100	652,100	2.2%
UM-Ann Arbor	308,639,000	316,076,500	7,437,500	2.4%	314,589,100	5,950,100	1.9%	314,291,600	5,652,600	1.8%	314,589,100	5,950,100	1.9%
UM-Dearborn	24,803,300	25,576,600	773,300	3.1%	25,421,900	618,600	2.5%	25,391,000	587,700	2.4%	25,421,900	618,600	2.5%
UM-Flint	22,549,300	23,189,900	640,600	2.8%	23,061,800	512,500	2.3%	23,036,100	486,800	2.2%	23,061,800	512,500	2.3%
Wayne State	196,064,500	199,946,100	3,881,600	2.0%	199,169,800	3,105,300	1.6%	199,014,500	2,950,000	1.5%	199,169,800	3,105,300	1.6%
Western	107,440,900	109,860,800	2,419,900	2.3%	109,376,800	1,935,900	1.8%	109,280,000	1,839,100	1.7%	109,376,800	1,935,900	1.8%
Subtotal University Operations:	\$1,400,345,000	\$1,435,345,000	\$35,000,000	2.5%	\$1,428,345,000	\$28,000,000	2.0%	\$1,426,945,000	\$26,600,000	1.9%	\$1,428,345,000	\$28,000,000	2.0%
MPSERS Reimbursement	\$5,890,000	\$4,005,000	(\$1,885,000)	-32.0%	\$4,005,000	(\$1,885,000)	-32.0%	\$4,005,000	(\$1,885,000)	-32.0%	\$6,705,000	\$815,000	13.8%
MSU AgBioResearch	33,243,100	34,074,200	831,100	2.5%	33,913,100	670,000	2.0%	34,074,200	831,100	2.5%	33,913,100	670,000	2.0%
MSU Extension	28,672,600	29,391,500	718,900	2.5%	29,252,600	580,000	2.0%	29,391,500	718,900	2.5%	29,252,600	580,000	2.0%
Higher Education Database	200,000	200,000	0	0.0%	200,000	0	0.0%	200,000	0	0.0%	200,000	0	0.0%
Midwest Higher Ed Compact	115,000	115,000	0	0.0%	115,000	0	0.0%	115,000	0	0.0%	115,000	0	0.0%
King-Chavez-Parks	2,691,500	2,691,500	0	0.0%	2,691,500	0	0.0%	2,691,500	0	0.0%	2,691,500	0	0.0%
MSU Veterinary Lab (one-time)	500,000	0	(500,000)	-100.0%	0	(500,000)	-100.0%	0	(500,000)	-100.0%	0	(500,000)	-100.0%
MPSERS Normal Cost Offset (one-time)	0	419,000	419,000	---	419,000	419,000	---	419,000	419,000	---	419,000	419,000	---
MSU Animal Agriculture Initiative (one-time)	0	2,500,000	2,500,000	---	2,500,000	2,500,000	---	0	0	0.0%	0	0	0.0%
MSU Agriculture Workforce Initiative (one-time)	0	1,200,000	1,200,000	---	1,200,000	1,200,000	---	0	0	0.0%	0	0	0.0%
MSU Fruit & Vegetable Processing Teaching Lab	0	0	0	0.0%	0	0	0.0%	1,500,000	1,500,000	---	0	0	0.0%
Total Universities	\$1,471,657,200	\$1,509,941,200	\$38,284,000	2.6%	\$1,502,641,200	\$30,984,000	2.1%	\$1,499,341,200	\$27,684,000	1.9%	\$1,501,641,200	\$29,984,000	2.0%
School Aid Fund	237,109,500	235,643,500	(1,466,000)	-0.6%	235,643,500	(1,466,000)	-0.6%	235,643,500	(1,466,000)	-0.6%	238,343,500	1,234,000	0.5%
State GF/GP	\$1,234,547,700	\$1,274,297,700	\$39,750,000	3.2%	\$1,266,997,700	\$32,450,000	2.6%	\$1,263,697,700	\$29,150,000	2.4%	\$1,263,297,700	\$28,750,000	2.3%
Grants and Financial Aid													
State Competitive Scholarships	\$18,361,700	\$26,361,700	\$8,000,000	43.6%	\$26,361,700	\$8,000,000	43.6%	\$22,361,700	\$4,000,000	21.8%	\$26,361,700	\$8,000,000	43.6%
Tuition Grants	35,021,500	38,021,500	3,000,000	8.6%	38,021,500	3,000,000	8.6%	36,521,500	1,500,000	4.3%	38,021,500	3,000,000	8.6%
Tuition Incentive Program (TIP)	58,000,000	58,300,000	300,000	0.5%	58,300,000	300,000	0.5%	58,300,000	300,000	0.5%	58,300,000	300,000	0.5%
Children of Veterans & Officer's Tuition	1,400,000	1,400,000	0	0.0%	1,400,000	0	0.0%	1,400,000	0	0.0%	1,400,000	0	0.0%
Project Gear-Up	3,200,000	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%
North American Indian Tuition Waiver	0	0	0	0.0%	300,000	300,000	---	0	0	0.0%	300,000	300,000	---
Total Grants/Financial Aid	\$115,983,200	\$127,283,200	\$11,300,000	9.7%	\$127,583,200	\$11,600,000	10.0%	\$121,783,200	\$5,800,000	5.0%	\$127,583,200	\$11,600,000	10.0%
Federal Higher Ed Act	3,200,000	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%
Federal TANF	103,326,400	108,326,400	5,000,000	4.8%	108,326,400	5,000,000	4.8%	108,326,400	5,000,000	4.8%	108,326,400	5,000,000	4.8%
School Aid Fund	0	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
Veterans Tax Check-off	100,000	100,000	0	0.0%	100,000	0	0.0%	100,000	0	0.0%	100,000	0	0.0%
State GF/GP	\$9,356,800	\$15,656,800	\$6,300,000	67.3%	\$15,956,800	\$6,600,000	70.5%	\$10,156,800	\$800,000	8.5%	\$15,956,800	\$6,600,000	70.5%
TOTAL HIGHER EDUCATION													
TOTAL ALL FUNDS	\$1,587,640,400	\$1,637,224,400	\$49,584,000	3.1%	\$1,630,224,400	\$42,584,000	2.7%	\$1,621,124,400	\$33,484,000	2.1%	\$1,629,224,400	\$41,584,000	2.6%
TOTAL FEDERAL	106,526,400	111,526,400	5,000,000	4.7%	111,526,400	5,000,000	4.7%	111,526,400	5,000,000	4.7%	111,526,400	5,000,000	4.7%
TOTAL STATE RESTRICTED	237,209,500	235,743,500	(1,466,000)	-0.6%	235,743,500	(1,466,000)	-0.6%	235,743,500	(1,466,000)	-0.6%	238,443,500	1,234,000	0.5%
TOTAL STATE GF/GP	\$1,243,904,500	\$1,289,954,500	\$46,050,000	3.7%	\$1,282,954,500	\$39,050,000	3.1%	\$1,273,854,500	\$29,950,000	2.4%	\$1,279,254,500	\$35,350,000	2.8%

¹Includes \$5.0 million TANF supplemental for TIP, 2017 PA 108.

Table 2: FY 2017-18 ENACTED APPROPRIATION DETAIL FOR UNIVERSITY OPERATIONS

University	Proportional to FY 2010-11			Performance Funding Proportional to Share of Total				Performance Funding Scored vs. National Carnegie Peers							*Total Performance Funding Increase	Proposed FY 2017-18 Appropriation	Percent Change	
	% of formula:	50.0%		11.1%		5.6%		33.3%										
	Funding per unit:	\$0.0099 per dollar		\$184.28 per completion		\$0.0012 per dollar		\$6.34 per weighted point										
FY 2016-17 Year-to-Date Appropriation	FY 2010-11 Appropriation	Funding	Critical Skills Undergrad Completions	Funding	Research & Development Expenditures	Funding	6-year Grad Rate	Total Degrees	Instl. Support as % of Expend.	% Students Receiving Pell Grants	Total Points	Undergrad FYES	Total FY 2016 FYES-Weighted Points	Funding				
Michigan State	\$275,862,100	\$283,685,200	\$2,796,217	2,967	\$546,758	\$328,397,061	\$402,143	2	3	2	0	7	36,765	257,355	\$1,631,916	\$5,377,000	\$281,239,100	1.9%
UM-Ann Arbor	308,639,000	316,254,500	3,117,245	3,033	558,932	701,964,000	859,599	3	3	2	0	8	27,880	223,041	1,414,327	5,950,100	314,589,100	1.9%
Wayne State	196,064,500	214,171,400	2,111,036	958	176,544	146,978,189	179,984	2	2	0	3	7	14,366	100,565	637,692	3,105,300	199,169,800	1.6%
Central Michigan	83,925,500	80,132,000	789,842	858	158,115	11,746,601	14,384	2	3	0	2	7	17,270	120,890	766,577	1,728,900	85,654,400	2.1%
Michigan Tech	48,097,500	47,924,200	472,377	922	169,898	52,321,902	64,071	3	2	2	0	7	5,595	39,168	248,370	954,700	49,052,200	2.0%
Western Michigan	107,440,900	109,615,100	1,080,450	1,102	202,988	16,982,080	20,796	0	2	2	2	6	16,603	99,616	631,677	1,935,900	109,376,800	1.8%
Eastern Michigan	73,593,800	76,026,200	749,372	901	166,040	3,160,633	3,870	0	3	2	2	7	14,798	103,585	656,842	1,576,100	75,169,900	2.1%
Oakland	49,920,700	50,761,300	500,342	1,214	223,628	8,744,299	10,708	2	2	2	0	6	15,258	91,548	580,516	1,315,200	51,235,900	2.6%
Grand Valley	68,227,900	61,976,400	610,887	1,350	248,864			3	3	2	0	8	19,957	159,657	1,012,401	1,872,200	70,100,100	2.7%
Saginaw Valley	29,114,000	27,720,700	273,236	465	85,692			2	2	2	0	6	7,706	46,233	293,171	652,100	29,766,100	2.2%
UM-Dearborn	24,803,300	24,726,200	243,720	438	80,624			2	2	2	2	8	5,801	46,411	294,295	618,600	25,421,900	2.5%
UM-Flint	22,549,300	20,898,000	205,987	581	107,069			0	2	2	2	6	5,241	31,446	199,405	512,500	23,061,800	2.3%
Ferris State	52,259,900	48,619,200	479,228	1,357	250,027			2	3	2	2	9	10,624	95,616	606,312	1,335,600	53,595,500	2.6%
Northern Michigan	46,279,200	45,140,300	444,937	562	103,510			2	3	2	0	7	6,978	48,846	309,738	858,200	47,137,400	1.9%
Lake Superior	13,567,400	12,694,200	125,124	176	32,422			2	2	0	0	4	1,975	7,900	50,095	207,600	13,775,000	1.5%
TOTAL:	\$1,400,345,000	\$1,420,344,900	\$14,000,000	16,882	\$3,111,111	\$1,270,294,765	\$1,555,556	27	37	24	15	103	206,818	1,471,877	\$9,333,333	\$28,000,000	\$1,428,345,000	2.0%

Component	Source	Years	Notes
Critical skills undergrad completions	State HEIDI	FYs 2015-2016	STEM/health/etc.
Research & develop expend	Federal IPEDS	FY 2015	Carnegie research universities only
Six-year graduation rate	Federal IPEDS^	FYs 2011-2014	First-time, full-time degree seeking students
Total degree completions	Federal IPEDS^	FYs 2011-2014	Includes graduate degrees
Inst support as % of core expend	Federal IPEDS^	FYs 2011-2014	Measure of administrative costs
Pell Grant students	Federal IPEDS^	FYs 2012-2014	Federal need-based aid for undergrads
Undergrad FYES	State HEIDI	FY 2016	Includes nonresident students

^ via Business Leaders for Michigan and Anderson Economic Group

Scoring Based on Carnegie Peers	
Top 20% nationally	3
Above national median	2
Improving over 3 years	2

- *Requirements to receive funding increase:**
1. Restrain FY 2017-18 resident undergraduate tuition/fee rate increase to 3.8% or \$475 (whichever is greater)
 2. Participate in at least three reverse transfer agreements with community colleges
 3. Maintain a dual enrollment credit policy that does not consider whether credits were used toward high school graduation
 4. Actively participate in and submit timely updates to the Michigan Transfer Network

Table 3: FY 2017-18 HIGHER EDUCATION APPROPRIATION GOVERNOR'S RECOMMENDATION DETAIL

University	FY 2016-17 Year-To-Date Appropriation ¹	FY 2017-18 Adjustments						Other Changes	FY 2017-18 Gov. Rec.	Dollar Change From FY 2016-17	Percent Change
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution					
Central	\$83,925,500	\$987,302	\$197,644	\$17,981	\$958,221	\$2,161,100		\$86,086,600	\$2,161,100	2.6%	
Eastern	73,593,800	936,715	207,549	4,838	821,053	1,970,200		75,564,000	1,970,200	2.7%	
Ferris	52,259,900	599,035	312,534	0	757,889	1,669,500		53,929,400	1,669,500	3.2%	
Grand Valley	68,227,900	763,608	311,079	0	1,265,502	2,340,200		70,568,100	2,340,200	3.4%	
Lake Superior	13,567,400	156,405	40,528	0	62,618	259,600		13,827,000	259,600	1.9%	
Michigan State	275,862,100	3,495,271	683,448	502,678	2,039,895	6,721,300		282,583,400	6,721,300	2.4%	
Michigan Tech	48,097,500	590,472	212,373	80,089	310,462	1,193,400		49,290,900	1,193,400	2.5%	
Northern	46,279,200	556,171	129,387	0	387,172	1,072,700		47,351,900	1,072,700	2.3%	
Oakland	49,920,700	625,427	279,535	13,385	725,645	1,644,000		51,564,700	1,644,000	3.3%	
Saginaw Valley	29,114,000	341,545	107,115	0	366,464	815,100		29,929,100	815,100	2.8%	
UM-Ann Arbor	308,639,000	3,896,556	698,665	1,074,499	1,767,908	7,437,500		316,076,500	7,437,500	2.4%	
UM-Dearborn	24,803,300	304,650	100,780	0	367,869	773,300		25,576,600	773,300	3.1%	
UM-Flint	22,549,300	257,483	133,836	0	249,256	640,600		23,189,900	640,600	2.8%	
Wayne State	196,064,500	2,638,795	220,680	224,980	797,115	3,881,600		199,946,100	3,881,600	2.0%	
Western	107,440,900	1,350,562	253,736	25,995	789,597	2,419,900		109,860,800	2,419,900	2.3%	
Subtotal University Operations:	\$1,400,345,000	\$17,499,997	\$3,888,889	\$1,944,445	\$11,666,666	\$35,000,000	\$0	\$1,435,345,000	\$35,000,000	2.5%	
MPSERS Reimbursement	\$5,890,000						(\$1,885,000)	\$4,005,000	(\$1,885,000)	-32.0%	
MSU AgBioResearch	33,243,100						831,100	34,074,200	831,100	2.5%	
MSU Extension	28,672,600						718,900	29,391,500	718,900	2.5%	
Higher Education Database	200,000						0	200,000	0	0.0%	
Midwest Higher Ed Compact	115,000						0	115,000	0	0.0%	
King-Chavez-Parks	2,691,500						0	2,691,500	0	0.0%	
MSU Veterinary Lab (one-time)	500,000						(500,000)	0	(500,000)	-100.0%	
MPSERS Normal Cost Hold Harmless (one-time)	0							419,000	419,000	----	
MSU Animal Agriculture Initiative (one-time)	0						2,500,000	2,500,000	2,500,000	----	
MSU Agriculture Workforce Initiative (one-time)	0						1,200,000	1,200,000	1,200,000	----	
Total Universities	\$1,471,657,200	\$17,499,997	\$3,888,889	\$1,944,445	\$11,666,666	\$35,000,000	\$3,284,000	\$1,509,941,200	\$38,284,000	2.6%	
School Aid Fund	237,109,500	0	0	0	0	0	(1,466,000)	235,643,500	(1,466,000)	-0.6%	
State GF/GP	\$1,234,547,700	\$17,499,997	\$3,888,889	\$1,944,445	\$11,666,666	\$35,000,000	\$4,750,000	\$1,274,297,700	\$39,750,000	3.2%	
Grants and Financial Aid											
State Competitive Scholarships	\$18,361,700						\$8,000,000	\$26,361,700	\$8,000,000	43.6%	
Tuition Grants	35,021,500						3,000,000	38,021,500	3,000,000	8.6%	
Tuition Incentive Program (TIP)	58,000,000						300,000	58,300,000	300,000	0.5%	
Children of Veterans & Officer's Tuition	1,400,000						0	1,400,000	0	0.0%	
Project Gear-Up	3,200,000						0	3,200,000	0	0.0%	
Total Grants/Financial Aid	\$115,983,200						\$11,300,000	\$127,283,200	\$11,300,000	9.7%	
Federal Higher Ed Act	3,200,000						0	3,200,000	0	0.0%	
Federal TANF	103,326,400						5,000,000	108,326,400	5,000,000	4.8%	
Veterans Tax Check-off	100,000						0	100,000	0	0.0%	
State GF/GP	\$9,356,800						\$6,300,000	\$15,656,800	\$6,300,000	67.3%	
TOTAL HIGHER EDUCATION											
TOTAL ALL FUNDS	\$1,587,640,400	\$17,499,997	\$3,888,889	\$1,944,445	\$11,666,666	\$35,000,000	\$14,584,000	\$1,637,224,400	\$49,584,000	3.1%	
TOTAL FEDERAL	106,526,400	0	0	0	0	0	5,000,000	111,526,400	5,000,000	4.7%	
TOTAL STATE RESTRICTED	237,209,500	0	0	0	0	0	(1,466,000)	235,743,500	(1,466,000)	-0.6%	
TOTAL STATE GF/GP	\$1,243,904,500	\$17,499,997	\$3,888,889	\$1,944,445	\$11,666,666	\$35,000,000	\$11,050,000	\$1,289,954,500	\$46,050,000	3.7%	

¹Includes \$5.0 million TANF supplemental for TIP, 2017 PA 108.

Table 4: FY 2017-18 HIGHER EDUCATION APPROPRIATION HOUSE PASSED DETAIL

University	FY 2016-17 Year-To-Date Appropriation ¹	FY 2017-18 Adjustments								
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution	Other Changes	FY 2017-18 House	Dollar Change From FY 2016-17	Percent Change
Central	\$83,925,500	\$750,350	\$150,210	\$13,665	\$728,248	\$1,642,500		\$85,568,000	\$1,642,500	2.0%
Eastern	73,593,800	711,903	157,738	3,677	624,000	1,497,300		75,091,100	1,497,300	2.0%
Ferris	52,259,900	455,266	237,525	0	575,996	1,268,800		53,528,700	1,268,800	2.4%
Grand Valley	68,227,900	580,342	236,420	0	961,781	1,778,500		70,006,400	1,778,500	2.6%
Lake Superior	13,567,400	118,868	30,801	0	47,590	197,300		13,764,700	197,300	1.5%
Michigan State	275,862,100	2,656,406	519,420	382,036	1,550,320	5,108,200		280,970,300	5,108,200	1.9%
Michigan Tech	48,097,500	448,759	161,403	60,868	235,951	907,000		49,004,500	907,000	1.9%
Northern	46,279,200	422,690	98,334	0	294,251	815,300		47,094,500	815,300	1.8%
Oakland	49,920,700	475,325	212,447	10,173	551,490	1,249,400		51,170,100	1,249,400	2.5%
Saginaw Valley	29,114,000	259,574	81,407	0	278,513	619,500		29,733,500	619,500	2.1%
UM-Ann Arbor	308,639,000	2,961,383	530,986	816,619	1,343,610	5,652,600		314,291,600	5,652,600	1.8%
UM-Dearborn	24,803,300	231,534	76,593	0	279,580	587,700		25,391,000	587,700	2.4%
UM-Flint	22,549,300	195,687	101,715	0	189,435	486,800		23,036,100	486,800	2.2%
Wayne State	196,064,500	2,005,484	167,717	170,985	605,808	2,950,000		199,014,500	2,950,000	1.5%
Western	107,440,900	1,026,427	192,839	19,756	600,093	1,839,100		109,280,000	1,839,100	1.7%
Subtotal University Operations:	\$1,400,345,000	\$13,300,000	\$2,955,556	\$1,477,778	\$8,866,667	\$26,600,000	\$0	\$1,426,945,000	\$26,600,000	1.9%
MPSERS Reimbursement	\$5,890,000						(\$1,885,000)	\$4,005,000	(\$1,885,000)	-32.0%
MSU AgBioResearch	33,243,100						831,100	34,074,200	831,100	2.5%
MSU Extension	28,672,600						718,900	29,391,500	718,900	2.5%
Higher Education Database	200,000						0	200,000	0	0.0%
Midwest Higher Ed Compact	115,000						0	115,000	0	0.0%
King-Chavez-Parks	2,691,500						0	2,691,500	0	0.0%
MSU DCPAH Veterinary Lab (one-time)	500,000						(500,000)	0	(500,000)	-100.0%
MPSERS Normal Cost Hold Harmless (one-time)	0						419,000	419,000	419,000	---
MSU Animal Agriculture Initiative (one-time)	0						0	0	0	0.0%
MSU Agriculture Workforce Initiative (one-time)	0						0	0	0	0.0%
MSU Fruit & Vegetable Processing Teaching Lab	0						1,500,000	1,500,000	1,500,000	---
Total Universities	\$1,471,657,200	\$13,300,000	\$2,955,556	\$1,477,778	\$8,866,667	\$26,600,000	\$1,084,000	\$1,499,341,200	\$27,684,000	1.9%
School Aid Fund	237,109,500					0	(1,466,000)	235,643,500	(1,466,000)	-0.6%
State GF/GP	\$1,234,547,700	\$13,300,000	\$2,955,556	\$1,477,778	\$8,866,667	\$26,600,000	\$2,550,000	\$1,263,697,700	\$29,150,000	2.4%
Grants and Financial Aid										
State Competitive Scholarships	\$18,361,700						\$4,000,000	\$22,361,700	\$4,000,000	21.8%
Tuition Grants	35,021,500						1,500,000	36,521,500	1,500,000	4.3%
Tuition Incentive Program (TIP)	58,000,000						300,000	58,300,000	300,000	0.5%
Children of Veterans & Officer's Tuition	1,400,000						0	1,400,000	0	0.0%
Project Gear-Up	3,200,000						0	3,200,000	0	0.0%
North American Indian Tuition Waiver	0						0	0	0	0.0%
Total Grants/Financial Aid	\$115,983,200						\$5,800,000	\$121,783,200	\$5,800,000	5.0%
Federal Higher Ed Act	3,200,000						0	3,200,000	0	0.0%
Federal TANF	103,326,400						5,000,000	108,326,400	5,000,000	4.8%
Veterans Tax Check-off	100,000						0	100,000	0	0.0%
State GF/GP	\$9,356,800						\$800,000	\$10,156,800	\$800,000	8.5%
TOTAL HIGHER EDUCATION										
TOTAL ALL FUNDS	\$1,587,640,400	\$13,300,000	\$2,955,556	\$1,477,778	\$8,866,667	\$26,600,000	\$6,884,000	\$1,621,124,400	\$33,484,000	2.1%
TOTAL FEDERAL	106,526,400	0	0	0	0	0	5,000,000	111,526,400	5,000,000	4.7%
TOTAL STATE RESTRICTED	237,209,500	0	0	0	0	0	(1,466,000)	235,743,500	(1,466,000)	-0.6%
TOTAL STATE GF/GP	\$1,243,904,500	\$13,300,000	\$2,955,556	\$1,477,778	\$8,866,667	\$26,600,000	\$3,350,000	\$1,273,854,500	\$29,950,000	2.4%

¹Includes \$5.0 million TANF supplemental for TIP, 2017 PA 108.

Table 5: FY 2017-18 HIGHER EDUCATION APPROPRIATION SENATE PASSED DETAIL

University	FY 2016-17 Year-To-Date Appropriation ¹	FY 2017-18 Adjustments								
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution	Other Changes	FY 2017-18 Senate	Dollar Change From FY 2016-17	Percent Change
Central	\$83,925,500	\$789,842	\$158,115	\$14,384	\$766,577	\$1,728,900		\$85,654,400	\$1,728,900	2.1%
Eastern	73,593,800	749,372	166,040	3,870	656,842	1,576,100		75,169,900	1,576,100	2.1%
Ferris	52,259,900	479,228	250,027	0	606,312	1,335,600		53,595,500	1,335,600	2.6%
Grand Valley	68,227,900	610,887	248,864	0	1,012,401	1,872,200		70,100,100	1,872,200	2.7%
Lake Superior	13,567,400	125,124	32,422	0	50,095	207,600		13,775,000	207,600	1.5%
Michigan State	275,862,100	2,796,217	546,758	402,143	1,631,916	5,377,000		281,239,100	5,377,000	1.9%
Michigan Tech	48,097,500	472,377	169,898	64,071	248,370	954,700		49,052,200	954,700	2.0%
Northern	46,279,200	444,937	103,510	0	309,738	858,200		47,137,400	858,200	1.9%
Oakland	49,920,700	500,342	223,628	10,708	580,516	1,315,200		51,235,900	1,315,200	2.6%
Saginaw Valley	29,114,000	273,236	85,692	0	293,171	652,100		29,766,100	652,100	2.2%
UM-Ann Arbor	308,639,000	3,117,245	558,932	859,599	1,414,327	5,950,100		314,589,100	5,950,100	1.9%
UM-Dearborn	24,803,300	243,720	80,624	0	294,295	618,600		25,421,900	618,600	2.5%
UM-Flint	22,549,300	205,987	107,069	0	199,405	512,500		23,061,800	512,500	2.3%
Wayne State	196,064,500	2,111,036	176,544	179,984	637,692	3,105,300		199,169,800	3,105,300	1.6%
Western	107,440,900	1,080,450	202,988	20,796	631,677	1,935,900		109,376,800	1,935,900	1.8%
Subtotal University Operations:	\$1,400,345,000	\$14,000,000	\$3,111,111	\$1,555,556	\$9,333,333	\$28,000,000	\$0	\$1,428,345,000	\$28,000,000	2.0%
MPSERS Reimbursement	\$5,890,000						(\$1,885,000)	\$4,005,000	(\$1,885,000)	-32.0%
MSU AgBioResearch	33,243,100						670,000	33,913,100	670,000	2.0%
MSU Extension	28,672,600						580,000	29,252,600	580,000	2.0%
Higher Education Database	200,000						0	200,000	0	0.0%
Midwest Higher Ed Compact	115,000						0	115,000	0	0.0%
King-Chavez-Parks	2,691,500						0	2,691,500	0	0.0%
MSU DCPAH Veterinary Lab (one-time)	500,000						(500,000)	0	(500,000)	-100.0%
MPSERS Normal Cost Hold Harmless (one-time)	0							419,000	419,000	---
MSU Animal Agriculture Initiative (one-time)	0						2,500,000	2,500,000	2,500,000	---
MSU Agriculture Workforce Initiative (one-time)	0						1,200,000	1,200,000	1,200,000	---
Total Universities	\$1,471,657,200	\$14,000,000	\$3,111,111	\$1,555,556	\$9,333,333	\$28,000,000	\$2,984,000	\$1,502,641,200	\$30,984,000	2.1%
School Aid Fund	237,109,500					0	(1,466,000)	235,643,500	(1,466,000)	-0.6%
State GF/GP	\$1,234,547,700	\$14,000,000	\$3,111,111	\$1,555,556	\$9,333,333	\$28,000,000	\$4,450,000	\$1,266,997,700	\$32,450,000	2.6%
Grants and Financial Aid										
State Competitive Scholarships	\$18,361,700						\$8,000,000	\$26,361,700	\$8,000,000	43.6%
Tuition Grants	35,021,500						3,000,000	38,021,500	3,000,000	8.6%
Tuition Incentive Program (TIP)	58,000,000						300,000	58,300,000	300,000	0.5%
Children of Veterans & Officer's Tuition	1,400,000						0	1,400,000	0	0.0%
Project Gear-Up	3,200,000						0	3,200,000	0	0.0%
North American Indian Tuition Waiver	0						300,000	300,000	300,000	---
Total Grants/Financial Aid	\$115,983,200						\$11,600,000	\$127,583,200	\$11,600,000	10.0%
Federal Higher Ed Act	3,200,000						0	3,200,000	0	0.0%
Federal TANF	103,326,400						5,000,000	108,326,400	5,000,000	4.8%
Veterans Tax Check-off	100,000						0	100,000	0	0.0%
State GF/GP	\$9,356,800						\$6,600,000	\$15,956,800	\$6,600,000	70.5%
TOTAL HIGHER EDUCATION										
TOTAL ALL FUNDS	\$1,587,640,400	\$14,000,000	\$3,111,111	\$1,555,556	\$9,333,333	\$28,000,000	\$14,584,000	\$1,630,224,400	\$42,584,000	2.7%
TOTAL FEDERAL	106,526,400	0	0	0	0	0	5,000,000	111,526,400	5,000,000	4.7%
TOTAL STATE RESTRICTED	237,209,500	0	0	0	0	0	(1,466,000)	235,743,500	(1,466,000)	-0.6%
TOTAL STATE GF/GP	\$1,243,904,500	\$14,000,000	\$3,111,111	\$1,555,556	\$9,333,333	\$28,000,000	\$11,050,000	\$1,282,954,500	\$39,050,000	3.1%

¹Includes \$5.0 million TANF supplemental for TIP, 2017 PA 108.

Table 6: FY 2017-18 HIGHER EDUCATION APPROPRIATIONS ENACTED DETAIL

University	FY 2016-17 Year-To-Date Appropriation ¹	FY 2017-18 Adjustments								
		Proportional to FY 2010-11	Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution	Other Changes	FY 2017-18 Initial Appropriation	Dollar Change From FY 2016-17	Percent Change
Central	\$83,925,500	\$789,842	\$158,115	\$14,384	\$766,577	\$1,728,900		\$85,654,400	\$1,728,900	2.1%
Eastern	73,593,800	749,372	166,040	3,870	656,842	1,576,100		75,169,900	1,576,100	2.1%
Ferris	52,259,900	479,228	250,027	0	606,312	1,335,600		53,595,500	1,335,600	2.6%
Grand Valley	68,227,900	610,887	248,864	0	1,012,401	1,872,200		70,100,100	1,872,200	2.7%
Lake Superior	13,567,400	125,124	32,422	0	50,095	207,600		13,775,000	207,600	1.5%
Michigan State	275,862,100	2,796,217	546,758	402,143	1,631,916	5,377,000		281,239,100	5,377,000	1.9%
Michigan Tech	48,097,500	472,377	169,898	64,071	248,370	954,700		49,052,200	954,700	2.0%
Northern	46,279,200	444,937	103,510	0	309,738	858,200		47,137,400	858,200	1.9%
Oakland	49,920,700	500,342	223,628	10,708	580,516	1,315,200		51,235,900	1,315,200	2.6%
Saginaw Valley	29,114,000	273,236	85,692	0	293,171	652,100		29,766,100	652,100	2.2%
UM-Ann Arbor	308,639,000	3,117,245	558,932	859,599	1,414,327	5,950,100		314,589,100	5,950,100	1.9%
UM-Dearborn	24,803,300	243,720	80,624	0	294,295	618,600		25,421,900	618,600	2.5%
UM-Flint	22,549,300	205,987	107,069	0	199,405	512,500		23,061,800	512,500	2.3%
Wayne State	196,064,500	2,111,036	176,544	179,984	637,692	3,105,300		199,169,800	3,105,300	1.6%
Western	107,440,900	1,080,450	202,988	20,796	631,677	1,935,900		109,376,800	1,935,900	1.8%
Subtotal University Operations:	\$1,400,345,000	\$14,000,000	\$3,111,111	\$1,555,556	\$9,333,333	\$28,000,000	\$0	\$1,428,345,000	\$28,000,000	2.0%
MPSERS Reimbursement	\$5,890,000						\$815,000	\$6,705,000	\$815,000	13.8%
MSU AgBioResearch	33,243,100						670,000	33,913,100	670,000	2.0%
MSU Extension	28,672,600						580,000	29,252,600	580,000	2.0%
Higher Education Database	200,000						0	200,000	0	0.0%
Midwest Higher Ed Compact	115,000						0	115,000	0	0.0%
King-Chavez-Parks	2,691,500						0	2,691,500	0	0.0%
MSU DCPAH Veterinary Lab (one-time)	500,000						(500,000)	0	(500,000)	-100.0%
MPSERS Normal Cost Hold Harmless (one-time)	0						419,000	419,000	419,000	---
MSU Animal Agriculture Initiative (one-time)	0						0	0	0	0.0%
MSU Agriculture Workforce Initiative (one-time)	0						0	0	0	0.0%
Total Universities	\$1,471,657,200	\$14,000,000	\$3,111,111	\$1,555,556	\$9,333,333	\$28,000,000	\$1,984,000	\$1,501,641,200	\$29,984,000	2.0%
School Aid Fund	237,109,500					0	1,234,000	238,343,500	1,234,000	0.5%
State GF/GP	\$1,234,547,700	\$14,000,000	\$3,111,111	\$1,555,556	\$9,333,333	\$28,000,000	\$750,000	\$1,263,297,700	\$28,750,000	2.3%
Grants and Financial Aid										
State Competitive Scholarships	\$18,361,700						\$8,000,000	\$26,361,700	\$8,000,000	43.6%
Tuition Grants	35,021,500						3,000,000	38,021,500	3,000,000	8.6%
Tuition Incentive Program (TIP)	58,000,000						300,000	58,300,000	300,000	0.5%
Children of Veterans & Officer's Tuition	1,400,000						0	1,400,000	0	0.0%
Project Gear-Up	3,200,000						0	3,200,000	0	0.0%
North American Indian Tuition Waiver	0						300,000	300,000	300,000	---
Total Grants/Financial Aid	\$115,983,200						\$11,600,000	\$127,583,200	\$11,600,000	10.0%
Federal Higher Ed Act	3,200,000						0	3,200,000	0	0.0%
Federal TANF	103,326,400						5,000,000	108,326,400	5,000,000	4.8%
Veterans Tax Check-off	100,000						0	100,000	0	0.0%
State GF/GP	\$9,356,800						\$6,600,000	\$15,956,800	\$6,600,000	70.5%
TOTAL HIGHER EDUCATION										
TOTAL ALL FUNDS	\$1,587,640,400	\$14,000,000	\$3,111,111	\$1,555,556	\$9,333,333	\$28,000,000	\$13,584,000	\$1,629,224,400	\$41,584,000	2.6%
TOTAL FEDERAL	106,526,400	0	0	0	0	0	5,000,000	111,526,400	5,000,000	4.7%
TOTAL STATE RESTRICTED	237,209,500	0	0	0	0	0	1,234,000	238,443,500	1,234,000	0.5%
TOTAL STATE GF/GP	\$1,243,904,500	\$14,000,000	\$3,111,111	\$1,555,556	\$9,333,333	\$28,000,000	\$7,350,000	\$1,279,254,500	\$35,350,000	2.8%

¹Includes \$5.0 Million TANF supplemental for TIP, 2017 PA 108.

Table 7: STATE APPROPRIATIONS PER FISCAL-YEAR-EQUATED STUDENT (FYES)

University	FY 2015-16 FYES¹⁾	FY 2016-17 Appropriation	FY 2016-17 Appropriation Per FYES	FY 2017-18 Appropriation	FY 2017-18 Appropriation Per FYES
Central	20,804	\$83,925,500	\$4,034	\$85,654,400	\$4,117
Eastern	17,226	73,593,800	4,272	75,169,900	4,364
Ferris	12,127	52,259,900	4,309	53,595,500	4,420
Grand Valley	22,705	68,227,900	3,005	70,100,100	3,087
Lake Superior	1,976	13,567,400	6,866	13,775,000	6,971
Michigan State	46,284	275,862,100	5,960	281,239,100	6,076
Michigan Tech	6,728	48,097,500	7,148	49,052,200	7,290
Northern	7,383	46,279,200	6,268	47,137,400	6,385
Oakland	17,841	49,920,700	2,798	51,235,900	2,872
Saginaw Valley	8,321	29,114,000	3,499	29,766,100	3,577
UM-Ann Arbor	43,693	308,639,000	7,064	314,589,100	7,200
UM-Dearborn	6,782	24,803,300	3,657	25,421,900	3,748
UM-Flint	6,696	22,549,300	3,368	23,061,800	3,444
Wayne State	22,344	196,064,500	8,775	199,169,800	8,914
Western	19,907	107,440,900	5,397	109,376,800	5,494
Total	260,817	\$1,400,345,000	\$5,369	\$1,428,345,000	\$5,476
¹⁾ FYES figures include nonresident and graduate-level students. One FYES is equal to 30 credit hours at the undergraduate level.					

Table 8: UNIVERSITY APPROPRIATION FUNDING SOURCES

University	FY 2017-18 Total Appropriation	FY 2017-18 School Aid Fund Appropriation	FY 2017-18 GF/GP Appropriation	School Aid As % of Total	GF/GP As % of Total
Central	\$85,654,400	\$13,857,500	\$71,796,900	16.2%	83.8%
Eastern	75,169,900	12,151,500	63,018,400	16.2	83.8
Ferris	53,595,500	8,629,000	44,966,500	16.1	83.9
Grand Valley	70,100,100	11,265,500	58,834,600	16.1	83.9
Lake Superior	13,775,000	2,240,200	11,534,800	16.3	83.7
Michigan State	281,239,100	45,549,300	235,689,800	16.2	83.8
Michigan Tech	49,052,200	7,941,700	41,110,500	16.2	83.8
Northern	47,137,400	7,641,400	39,496,000	16.2	83.8
Oakland	51,235,900	8,242,700	42,993,200	16.1	83.9
Saginaw Valley	29,766,100	4,807,200	24,958,900	16.1	83.9
UM-Ann Arbor	314,589,100	50,961,200	263,627,900	16.2	83.8
UM-Dearborn	25,421,900	4,095,400	21,326,500	16.1	83.9
UM-Flint	23,061,800	3,723,300	19,338,500	16.1	83.9
Wayne State	199,169,800	32,373,400	166,796,400	16.3	83.7
Western	109,376,800	17,740,200	91,636,600	16.2	83.8
Total	\$1,428,345,000	\$231,219,500	\$1,197,125,500	16.2%	83.8%
Note: Amounts reflect university operations funding and do not include MSU AgBioResearch, MSU Extension, and funding for MPERS. DTMB prorates School Aid Fund on base operations funding, excluding performance funding amounts, which results in a School Aid Fund share of 16.2%.					

Table 9: INDIAN TUITION WAIVER PROGRAM

University	Appropriation Added to Base in FY 1996-97	Appropriation Added to Base in FY 2007-08	Appropriation Added in FY 2014-15 ¹⁾	Appropriation Added in FY 2017-18 ²⁾	Across-the- Board Adjustments ³⁾	Total Estimated FY 2017-18 Allocation
Central	\$144,117	\$151,000	\$49,800		(\$30,008)	\$314,909
Eastern	103,478	62,900	11,400		(16,547)	161,231
Ferris State	156,380	46,300	32,100		(18,636)	216,144
Grand Valley	114,121	169,200	20,500		(30,339)	273,482
Lake Superior	276,146	181,500	215,000		(41,265)	631,381
Michigan State	313,968	192,800	8,800		(51,082)	464,486
Michigan Tech	58,509	50,800	14,900		(11,020)	113,189
Northern	264,054	130,600	61,100		(37,750)	418,004
Oakland	50,610	50,300	7,800		(10,442)	98,268
Saginaw Valley	37,266	28,600	11,400		(6,511)	70,755
UM-Ann Arbor	432,567	139,500	4,400		(55,046)	521,421
UM-Dearborn	58,541	21,800	11,700		(7,533)	84,508
UM-Flint	54,531	21,100	21,900		(6,843)	90,688
Wayne State	169,537	94,700	10,100		(26,293)	248,044
Western	111,851	58,900	19,100		(16,599)	173,252
FY 2017-18 Separate Appropriation				300,000		
Total	\$2,345,676	\$1,400,000	\$500,000	\$300,000	(\$365,914)	\$4,179,762
¹⁾ FY 2014-15 included a separate \$500,000 appropriation to partially offset shortfalls between appropriations and actual costs of the waiver. That appropriation was rolled into appropriations for university operations in FY 2015-16. ²⁾ FY 2017-18 included a separate \$300,000 appropriation to partially offset shortfalls between appropriations and actual costs of the waiver. Pursuant to Section 268 (2) of the State School Aid Act, amounts will be prorated proportionate to each institution's FY 2016-17 shortfall as a percentage of its fiscal year 2017-2018 State appropriation for operations. Distribution of that funding will not be calculated until November 2017. ³⁾ Amounts in this column are based on funding adjustments since FY 1996-97 that were across-the-board (not performance-based).						
Note: Amounts shown reflect historical budget adjustments related to Indian Tuition Waivers; no formal earmark of funds is made, except that \$100,000 is allocated to Bay Mills Tribal College through Lake Superior State's appropriation and \$29,700 is allocated to Saginaw Chippewa Tribal College through Central Michigan's appropriation (above and beyond amounts shown above).						

Table 10: MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS INITIATIVE

King-Chavez-Parks Program Components:	FY 2017-18 Funding	
College Day - students in grades 6-11 visit campuses	\$1,034,163	Allocations from each university's operations appropriations
Future Faculty Fellowships - stipends for graduate students pursuing postsecondary teaching	1,047,511	
Visiting Professors - payments for visiting professors who lecture on campuses	<u>146,595</u>	
Subtotal	\$2,228,269	
Select Student Support Services - grants for student retention projects	\$1,956,100	Appropriated in a separate unit as grant programs
College/University Partnership - grants to increase number of transfer students	586,800	
Morris Hood, Jr. Educator Development - grants to increase completion of K-12 teaching degrees ..	<u>148,600</u>	
Subtotal	\$2,691,500	
Total	<u>\$4,919,769</u>	

Table 11: FY 2017-18 ALLOCATIONS FOR COLLEGE DAY, FUTURE FACULTY, AND VISITING PROFESSORS

University	College Day	Future Faculty	Visiting Professors
Central	\$77,706	\$103,640	\$9,773
Eastern	92,351	103,362	9,773
Ferris.....	48,043	31,157	9,773
Grand Valley.....	32,743	31,157	9,773
Lake Superior	12,313	31,157	9,773
Michigan State.....	191,611	103,735	9,773
Michigan Tech	31,622	103,735	9,773
Northern.....	35,354	31,157	9,773
Oakland	54,665	103,735	9,773
Saginaw Valley	22,203	31,157	9,773
UM-Ann Arbor.....	156,814	103,735	9,773
UM-Dearborn.....	28,825	31,157	9,773
UM-Flint	25,467	31,157	9,773
Wayne State	132,187	103,735	9,773
Western	92,259	103,735	9,773
Total	\$1,034,163	\$1,047,511	\$146,595
Note: Amounts reflect minimum funding allocations for each component under budget act language. Universities may opt to expend additional funds from their appropriations.			

Table 12: RESIDENT UNDERGRADUATE TUITION AND FEE RATES

University	FY 2016-17					FY 2017-18					% Change: Avg. Rate
	Freshman	Sophomore	Junior	Senior	Average	Freshman	Sophomore	Junior	Senior	Average	
Central	\$12,150	\$12,150	\$12,150	\$12,150	\$12,150	\$12,510	\$12,510	\$12,510	\$12,510	\$12,510	2.96%
Eastern	12,062	11,209	12,604	12,604	12,120	12,219	12,019	13,069	13,069	12,594	3.91
Ferris	11,760	11,760	12,090	12,090	11,925	12,180	12,180	12,570	12,570	12,375	3.77
Grand Valley	11,520	11,520	12,144	12,144	11,832	11,994	11,994	12,618	12,618	12,306	4.01
Lake Superior	11,214	10,954	10,954	10,954	11,019	11,622	11,362	11,362	11,362	11,427	3.70
Michigan State	14,063	14,063	15,698	15,698	14,880	14,460	14,460	16,290	16,290	15,375	3.33
Michigan Tech	14,634	14,634	17,467	17,467	16,051	15,074	15,074	18,247	18,247	16,661	3.80
Northern	10,012	9,766	10,282	10,282	10,086	10,490	10,240	10,756	10,756	10,561	4.71
Oakland	11,970	11,970	13,875	13,875	12,923	12,420	12,420	14,393	14,393	13,406	3.74
Saginaw Valley	9,345	9,345	9,345	9,345	9,345	9,819	9,819	9,819	9,819	9,819	5.07
UM-Ann Arbor	14,402	14,402	16,218	16,218	15,310	14,826	14,826	16,696	16,696	15,761	2.95
UM-Dearborn	12,032	12,032	12,332	12,332	12,182	12,472	12,472	12,802	12,802	12,637	3.74
UM-Flint	10,884	10,884	11,028	11,028	10,956	11,334	11,334	11,478	11,478	11,406	4.11
Wayne State	12,519	12,269	14,287	14,287	13,340	12,979	12,729	14,823	14,823	13,838	3.73
Western	11,793	11,493	12,599	12,599	12,121	12,243	11,943	13,097	13,097	12,595	3.91
Unweighted Average	\$12,024	\$11,897	\$12,872	\$12,872	\$12,416	\$12,443	\$12,359	\$13,369	\$13,369	\$12,885	3.78%

Notes:

- 1) Per HEIDI reporting requirements, and consistent with Sec. 265 of the State School Aid Act, rates are reported based on four class levels. Rates are based on 30 credit hours (15 in Fall, 15 in Winter/Spring) and exclude fees not paid by a majority of students in a given class (most course fees), as well as refundable fees.
- 2) University-Specific Notes:
 Michigan Tech – Assumes engineering/computer science majors (majority of MTU enrollment).
 UM-Ann Arbor – Rates are for College of Literature, Science, and Arts.
 UM-Dearborn – Rates are for College of Arts, Sciences, and Letters.

Sources: University tuition certification reports, university websites, and fiscal agency calculations

APPROPRIATION ADJUSTMENT DETAIL

CENTRAL MICHIGAN UNIVERSITY	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$83,925,500
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	789,800
Balance of Performance Funding.....	<u>939,100</u>
Total Changes.....	1,728,900
FY 2017-18 Initial Gross Appropriation.....	\$85,654,400

EASTERN MICHIGAN UNIVERSITY	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$73,593,800
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	749,400
Balance of Performance Funding.....	<u>826,700</u>
Total Changes.....	1,576,100
FY 2017-18 Initial Gross Appropriation.....	\$75,169,900

Note: Adjustment amounts rounded to nearest \$100.

FERRIS STATE UNIVERSITY	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$52,259,900
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	479,200
Balance of Performance Funding.....	<u>856,400</u>
Total Changes.....	1,335,600
FY 2017-18 Initial Gross Appropriation.....	\$53,595,500

GRAND VALLEY STATE UNIVERSITY	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$68,227,900
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	610,900
Balance of Performance Funding.....	<u>1,261,300</u>
Total Changes.....	1,872,200
FY 2017-18 Initial Gross Appropriation.....	\$70,100,100

LAKE SUPERIOR STATE UNIVERSITY	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$13,567,400
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	125,100
Balance of Performance Funding.....	<u>82,500</u>
Total Changes.....	207,600
FY 2017-18 Initial Gross Appropriation.....	\$13,775,000

MICHIGAN STATE UNIVERSITY	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$275,862,100
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	2,796,200
Balance of Performance Funding.....	<u>2,580,800</u>
Total Changes.....	5,377,000
FY 2017-18 Initial Gross Appropriation.....	\$281,239,100

MICHIGAN TECHNOLOGICAL UNIVERSITY	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$48,097,500
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	472,400
Balance of Performance Funding.....	<u>482,300</u>
Total Changes.....	954,700
FY 2017-18 Initial Gross Appropriation.....	\$49,052,200

NORTHERN MICHIGAN UNIVERSITY	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$46,279,200
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	444,900
Balance of Performance Funding.....	<u>413,300</u>
Total Changes.....	858,200
FY 2017-18 Initial Gross Appropriation.....	\$47,137,400

OAKLAND UNIVERSITY	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$49,920,700
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	500,300
Balance of Performance Funding.....	<u>814,900</u>
Total Changes.....	1,315,200
FY 2017-18 Initial Gross Appropriation.....	\$51,235,900

SAGINAW VALLEY STATE UNIVERSITY	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$29,114,000
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	273,200
Balance of Performance Funding.....	<u>378,900</u>
Total Changes.....	652,100
FY 2017-18 Initial Gross Appropriation.....	\$29,766,100

UNIVERSITY OF MICHIGAN - ANN ARBOR	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$308,639,000
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	3,117,200
Balance of Performance Funding.....	<u>2,832,900</u>
Total Changes.....	5,950,100
FY 2017-18 Initial Gross Appropriation.....	\$314,589,100

UNIVERSITY OF MICHIGAN - DEARBORN	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$24,803,300
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	243,700
Balance of Performance Funding.....	<u>374,900</u>
Total Changes.....	618,600
FY 2017-18 Initial Gross Appropriation.....	\$25,421,900

UNIVERSITY OF MICHIGAN - FLINT	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$22,549,300
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	206,000
Balance of Performance Funding.....	<u>306,500</u>
Total Changes.....	512,500
FY 2017-18 Initial Gross Appropriation.....	\$23,061,800

WAYNE STATE UNIVERSITY	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$196,064,500
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	2,111,000
Balance of Performance Funding.....	<u>994,300</u>
Total Changes.....	3,105,300
FY 2017-18 Initial Gross Appropriation.....	\$199,169,800

WESTERN MICHIGAN UNIVERSITY	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$107,440,900
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Funding Proportional to FY 2010-11	1,080,500
Balance of Performance Funding.....	<u>855,400</u>
Total Changes.....	1,935,900
FY 2017-18 Initial Gross Appropriation.....	\$109,376,800

MPSERS REIMBURSEMENT	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$5,890,000
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Decreased Assumed Rate of Return for UAAL.....	2,411,000
Increased Investment Gains and Positive Health Experience	(4,296,000)
Reduced Assumed Annual Rate of Payroll Growth	<u>2,700,000</u>
Total Changes.....	815,000
FY 2017-18 Initial Gross Appropriation.....	\$6,705,000

MSU AGBIORESEARCH	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$33,243,100
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
2.0% Funding Increase	<u>670,000</u>
Total Changes.....	670,000
FY 2017-18 Initial Gross Appropriation.....	\$33,913,100

MSU EXTENSION	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$28,672,600
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
2.0% Funding Increase	580,000
Total Changes	580,000
FY 2017-18 Initial Gross Appropriation.....	\$29,252,600

STATE AND REGIONAL PROGRAMS	
Higher Education Data Base.....	\$200,000
Midwestern Higher Education Compact.....	115,000
FY 2016-17 Year-to-Date Gross Appropriation.....	\$315,000
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
No Changes	0
FY 2017-18 Initial Gross Appropriation.....	\$315,000

MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS PROGRAM	
Select Student Supportive Services.....	\$1,956,100
Michigan College/University Partnership Program	586,800
Morris Hood, Jr. Educator Development Program	148,600
FY 2016-17 Year-to-Date Gross Appropriation.....	\$2,691,500
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
No Changes	0
FY 2017-18 Initial Gross Appropriation.....	\$2,691,500

GRANTS AND FINANCIAL AID	
State Competitive Scholarships	\$18,361,700
Tuition Grants.....	35,021,500
Tuition Incentive Program (TIP)	58,000,000
Children of Veterans/Officer's Survivor Tuition Grant Programs	1,400,000
Project Gear-Up	3,200,000
FY 2016-17 Year-to-Date Gross Appropriation	\$115,983,200
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
State Competitive Scholarships 43.6% increase	8,000,000
Tuition Grants 8.6% increase.....	3,000,000
Tuition Incentive Program 0.5% increase	300,000
North American Indian Tuition Waiver	<u>300,000</u>
Total Changes.....	11,600,000
FY 2017-18 Initial Gross Appropriation.....	\$127,583,200

ONE-TIME APPROPRIATIONS	
FY 2016-17 Year-to-Date Gross Appropriation.....	\$500,000
<u>Changes From FY 2016-17 Year-to-Date Appropriation:</u>	
Eliminated Funding for MSU Diagnostic Center for Population and Animal Health	(500,000)
MPSERS Normal Cost Offset	<u>419,000</u>
Total Changes.....	419,000
FY 2017-18 Initial Gross Appropriation.....	\$419,000

Total Higher Education FY 2017-18 Initial Gross Appropriation	\$1,629,224,400
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BOILERPLATE REPORTS REQUIREMENTS

REPORTS REQUIRED IN THE FY 2017-18 HIGHER EDUCATION BUDGET

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
241(2)	Higher Education Institutional Data Inventory (HEIDI) Data Submission	Public Universities	State Budget Director	October 15, 2017 November 15, 2017 Final Data: December 15, 2017
244	Longitudinal data system set	Public Universities	Center for Educational Performance and Information (CEPI)	October 15 of each year
245	Budget Transparency Reporting Requirements - Annual operating budget, current and projected expenditures, and employee costs and benefits. Links to collective bargaining agreements, health care benefit plans, audits and financial reports, campus security policies, debt service obligations, dashboards with best practice measures	Public Universities	To be made available on each university's website homepage	Within 30 days after the university board adopts its annual operating budget for the following fiscal year, or after the board adopts a subsequent revision to that budget
245(6)	Reporting on opportunities for earning college credit through career and technical education, direct college credit, concurrent enrollment, dual enrollment, and early/middle college	Public Universities	Center for Educational Performance and Information (CEPI) and post on university website	By November 15, of each year
251(2)	State Competitive Scholarship Program. Notification when Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$1,000	Department of Treasury	House and Senate Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	Immediately
252(4)	Tuition Grants - Notification when the Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$2,000	Department of Treasury	House and Senate Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	Immediately
252(4)	Confirm that Tuition Grant award commitments will not exceed appropriations	Department of Treasury	Fiscal agencies, and State Budget Director	By February 18 of each year
252(9)	Tuition Grants - Reporting on completions, remedial classes, and number of Pell Grant recipients	Independent colleges and universities	Department of Treasury	By October 31 of each year
252(10)	Independent Colleges and Universities - Reporting on efforts to develop and implement sexual assault response training	Independent colleges and universities that participate in the Tuition Grant program	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	February 1, 2018

REPORTS REQUIRED IN THE FY 2017-18 HIGHER EDUCATION BUDGET

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
256(13) & (14)	Information Tuition Incentive Program Phase I and Pell Grant recipient degree and certificate program completions	Department of Treasury and CEPI	Department of Treasury and CEPI	December 1, 2017
257	Grant data for preceding, current, and future fiscal years	Independent colleges and universities	Legislature and State Budget Director	Upon request
258	Student financial aid programs annual report	Department of Treasury	Post on Department of Treasury public website	By February 15 of each year
263a	Expenditures, metric goals, and program review for MSU AgBioResearch and Extension	Michigan State University	House and Senate Appropriations Subcommittees on Agriculture and Higher Education, House and Senate Standing Committees on Agriculture, fiscal agencies, and State Budget Director	Not later than September 30 of each year
265	Tuition Restraint - Certification of whether tuition/fee rate actions satisfy tuition restraint requirements in order to qualify for receipt of performance funding	Public Universities	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	August 31, 2017
265a(1)	Performance Funding - Certifications on prerequisites to qualify for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network	Public Universities	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	August 31, 2017
265a(3)	Performance Funding - Report on amounts withheld due to noncompliance and redistribution of funds	State Budget Director	Senate and House Appropriations Subcommittees on Higher Education, and fiscal agencies	September 30, 2017
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges	Public Universities	Higher Education Institutional Data Inventory (HEIDI)	August 31 of each year, or within 15 days of any revisions
268	Indian Tuition Waivers - Public universities are required to provide the Department of Civil Rights with any information necessary to prepare a report on North American Indian tuition waivers. (Number of applications, approvals, enrolled, monetary value of waivers, students who withdrew, completions, graduation rate)	Department of Civil Rights	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	By February 15 of each year

REPORTS REQUIRED IN THE FY 2017-18 HIGHER EDUCATION BUDGET

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent)	Public and private organizations that conduct stem cell derivation	Director of the Department of Health and Human Services	December 1, 2017
274c	Efforts to develop and implement sexual assault response training for campus personnel	Public Universities	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	February 1, 2018
274d	Annual Title IX (Student Sexual Misconduct) Report	Public Universities	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	October 31 of each year
275(1)	Participation in Yellow Ribbon GI Education Enhancement Program	Public Universities	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and MASU	October 1; and, upon leaving program
275(2)	Services provided specifically to veterans and active duty military personnel	Public Universities	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and Department of Military and Veterans Affairs	By October 1 of each year
275c	Information concerning Meningococcal Meningitis and related vaccines	Public Universities	Students	Not specified
282	King-Chavez-Parks (KCP) unobligated and unexpended funds and plan to expend remaining funds	KCP Grant recipients	Workforce Development Agency	April 15, 2018
283(1)	Academic status of former high school students	CEPI	Michigan High Schools	Not specified
283(2)	Use of information received under section 283(1)	Michigan High Schools	Public Universities	Not specified
284	Academic status of community college transfer students	CEPI	Community Colleges	Not specified
289(1)	Auditor General periodic HEIDI audits - Findings	Auditor General	Senate and House Appropriations Subcommittees on Higher Education, and State Budget Director	July 1 of each year
290	Listing of new degree and discontinued degree programs	MASU	Senate and House Appropriations Subcommittees on Higher Education, fiscal agencies, and State Budget Director	March 1 of each year