

FISCAL YEAR 2012-13 HIGHER EDUCATION APPROPRIATIONS REPORT

**A REPORT TO THE
SENATE AND HOUSE APPROPRIATIONS
SUBCOMMITTEES ON HIGHER EDUCATION**

Prepared by:

**Bill Bowerman, Senate Fiscal Agency
Kyle I. Jen, House Fiscal Agency**



October 2012



APPROPRIATIONS SUBCOMMITTEES ON HIGHER EDUCATION

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ACKNOWLEDGMENTS

Consistent with past practice, this report has been prepared to provide a precise record of how appropriation amounts in the FY 2012-13 Higher Education budget were calculated.

The report was written by Bill Bowerman, Associate Director, Senate Fiscal Agency, and Kyle I. Jen, Deputy Director, House Fiscal Agency.

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SUMMARY OF HIGHER EDUCATION APPROPRIATION ISSUES

**HIGHER EDUCATION
P.A. 201 of 2012 - ARTICLE III**

FULL-TIME EQUATED (FTE) POSITIONS/FUNDING SOURCE	FY 2011-12 YEAR-TO-DATE ¹⁾	FY 2012-13 GOV.'S REC.	FY 2012-13 SENATE	FY 2012-13 HOUSE	FY 2012-13 INITIAL APPROPS.	CHANGES FROM FY 2011-12 YEAR-TO-DATE	
						AMOUNT	PERCENT
FTE Positions.....	N/A	N/A	0.0	N/A	N/A	N/A	N/A
GROSS	1,364,178,400	1,399,981,500	1,400,531,500	1,399,641,600	1,399,220,400	35,042,000	2.6
Less:							
Interdepartmental Grants Received	0	0	0	0	0	0	0.0
ADJUSTED GROSS	1,364,178,400	1,399,981,500	1,400,531,500	1,399,641,600	1,399,220,400	35,042,000	2.6
Less:							
Federal Funds	98,326,400	97,026,400	97,026,400	99,026,400	97,026,400	(1,300,000)	(1.3)
Local and Private	0	0	0	0	0	0	0.0
TOTAL STATE SPENDING.....	1,265,852,000	1,302,955,100	1,303,505,100	1,300,615,200	1,302,194,000	36,342,000	2.9
Less:							
Other State Restricted Funds.....	200,219,500	200,565,700	200,565,700	200,565,700	200,565,700	346,200	0.2
GENERAL FUND/GENERAL PURPOSE...	1,065,632,500	1,102,389,400	1,102,939,400	1,100,049,500	1,101,628,300	35,995,800	3.4
PAYMENTS TO LOCALS	0	0	0	0	0	0	0.0

¹⁾ FY 2011-12 amounts include \$1.9 million in GF/GP funds appropriated and designated for one-time purposes in Section 294 of Public Act 62 of 2011.

A. OVERVIEW

In FY 2011-12, the Higher Education budget was merged into the compiled School Aid Act (as Article III of that act), rather than being enacted as a standard one-year budget bill. The FY 2012-13 budget continues including the Higher Education budget in the School Aid Act. The Senate and House used separate vehicle bills to develop the FY 2012-13 Higher Education budget. The Senate version of the budget was contained in Senate Bill 955. House Bill 5372 contained the House version and was also used for the enacted Higher Education budget. Table 1 provides an overall summary of the Governor's recommended budget, Senate- and House-passed versions, and the budget as enacted.

B. UNIVERSITY OPERATIONS – Performance Funding/Tuition Restraint

Section 266 of the FY 2011-12 Higher Education budget stated the intent that in subsequent budget years, university operations funding would be allocated to each university using an incentive-based formula developed and enacted by the Legislature. The Governor's FY 2012-13 Higher Education budget recommendation, and the Senate- and House-passed versions of the budget, included increases based on performance funding.

The Governor recommended that \$36.2 million in funding be distributed through four equal components based on three-year average growth of undergraduate degree completions, three-year average degree completions in critical skills areas (science, technology, engineering, mathematics, and health fields), three-year average number of undergraduate students receiving Pell Grants, and tuition restraint - holding resident undergraduate tuition/fee increase at or below 4.0% (Table 2). Universities were required to participate in Michigan Transfer Network to receive the increase under the Governor's proposal.

The Senate concurred with the \$9.1 million tuition restraint recommendation, but lowered the maximum tuition increase to 3.5%. The Senate version distributed the remaining funds based on an \$18.1 million allocation proportional to current appropriations and \$9.1 million allocated pursuant to how universities perform relative to their Carnegie classifications for eight metrics. The metrics consisted of the graduation rates, retention rates, total degrees and completions, total advanced degrees, institutional support as a percent of core expenditures, research and development, cost of attendance, and undergraduate Pell Grants (Table 3). To qualify for funding under the Senate version, universities were required to participate in the Michigan Transfer Network and comply with embryonic stem cell research reporting requirements.

The House version of the budget distributed increases based on undergraduate degrees/certificates, weighted for program length and critical skills areas (Table 4). Universities were required to comply with five requirements to receive funding increase: tuition restraint (limit established on two-year dollar basis), embryonic stem cell research reporting, participation in at least three reverse transfer agreements, dual enrollment policy that does not consider use of credits toward high school graduation requirements, and certification that university does not compel resident undergraduate students to carry health insurance. Funds not paid to a university not meeting all requirements would be reappropriated for MPSERS reimbursement (up to \$1.1 million), MSU AgBioResearch and MSU Extension (up to \$1.6 million), and university performance funding (any remaining funds).

The enacted Higher Education Budget includes a \$36.2 million (3.0%) increase for university operations (Table 1). Of that amount, \$27.2 million is allocated based on performance funding that is a compromise between the Senate and House performance funding models; the balance of \$9.1 million is allocated through a tuition restraint formula. The performance funding is based on the following:

- \$6.0 million based on critical skill area undergraduate degrees and certificates. Critical skills include accounting; agriculture, agriculture operations and related sciences; architecture; biological and biomedical sciences; communication technologies/technicians and support services; computer and information sciences and support services; construction trades; engineering; engineering technologies and engineer-related fields; health professions and related sciences; mathematics and statistics; mechanic and repair technologies/technicians; multi/interdisciplinary studies (biological/physical sciences, math/computer science); natural resources and conservation; physical sciences; precision production; science technologies/technicians; and transportation and materials moving.
- \$6.0 million based on the percentage of students graduating within six years. Institutions are scored compared to national Carnegie peers. (Improvement over 3 years = 3; top 20% = 2; above national median = 1.)
- \$6.0 million based on total degrees and completions (including associate and advanced degrees); scored compared to national Carnegie peers. (Improvement over 3 years = 3; top 20% = 2; above national median = 1.)
- \$6.0 million based on institutional support as a percent of core expenditures, scored compared to national Carnegie peers. (Improvement over 3 years = 3; top 20% = 2; above national median = 1.)
- \$3.0 million based on research and development expenditures for universities classified as research universities under the Carnegie classifications.

Pursuant to Section 265a of the Higher Education budget, in order to qualify for performance funding, institutions were required to certify compliance with the following:

1. The university will be participating in reverse transfer agreements with at least three Michigan community colleges by January 3, 2013, or have made good-faith efforts to enter into reverse transfer agreements.
2. By January 3, 2013, the university will not consider whether dual enrollments credits earned by an incoming student were utilized towards his or her high school graduation requirements when making a determination as to whether those credits may be used by the student toward completion of a university degree or certificate program.
3. The university participates in the Michigan Transfer Network created as part of the Michigan Association of Collegiate Registrars and Admissions Officers Transfer Agreement by August 31, 2012.

On September 5, 2012, the State Budget Director reported that all universities had certified their compliance with the above requirements. Table 1a provides details on performance funding and Table 1b provides calculations for tuition restraint.

C. MICHIGAN PUBLIC SCHOOL EMPLOYEE RETIREMENT SYSTEM (MPSERS)

The FY 2012-13 budget includes \$446,200 funded from the School Aid Fund to offset the increase in MPSERS retirement contributions attributable to the 0.25% increase in costs related to retiree health care. Boilerplate (Sec. 246) provides that amounts allocated to each university will be based on each participating university's total retiree health care premiums paid for MPSERS' retirants in proportion to the total retiree health care premium for all participating universities for the immediately preceding fiscal year (FY 2011-12).

D. INDIAN TUITION WAIVERS

In FY 1996-97, funding totaling \$2.4 million was added to the base appropriation for each university for costs incurred by the universities under Public Act 174 of 1976, the Indian Tuition Waiver Act. Additional funds were allocated for this purpose in FY 2007-08. Table 7 lists, for each university, the FY 1996-97 tuition waiver amount added to the base, the FY 2007-08 allocation amount, and an adjustment for across-the-board changes to university appropriations from FY 1997-98 through FY 2011-12. The FY 2012-13 State appropriation increases for university operations were entirely based on performance funding and tuition restraint. Therefore, no adjustments are made to estimated amounts in operation line items for the Indian Tuition Waiver Program.

Note that these calculations reflect historical appropriation adjustments related to Indian Tuition Waivers, but the budget article does not contain language formally allocating the funds. Also included in the FY 2012-13 Indian Tuition Waiver funding are allocations to Bay Mills Tribal College (\$100,000) and to Saginaw Chippewa Tribal College (\$29,700) that are passed through the appropriations to Lake Superior State University and Central Michigan University, respectively, under budget article language.

E. MARTIN LUTHER KING, JR.-CESAR CHAVEZ-ROSA PARKS INITIATIVE

There were no policy changes for the six King-Chavez-Parks (KCP) Programs for FY 2011-12. Table 8 provides an overview of funding for the \$1.8 million initiative. Table 9 lists the dollar amounts allocated from each university's appropriation for the College Day, Future Faculty, and Visiting Professors Programs. Due to the fact that increases for university operations were based entirely on performance funding and tuition restraint (no increases based on level of FY 2011-12 base appropriations), amounts for each program are maintained at the FY 2011-12 level.

F. AGRICULTURAL EXPERIMENT STATION AND COOPERATIVE EXTENSION SERVICE

The Agricultural Experiment Station (AES) and the Cooperative Extension Service (CES) are programs operated by Michigan State University that provide services throughout the State. The line items for the two programs were rolled together into a single line item called Agricultural Experiment and Cooperative Extension Activities in FY 2011-12. The FY 2012-13 appropriation is increased by \$1,578,800 (3.0%), resulting in an FY 2012-13 appropriation amount of \$54.2 million. The appropriation was renamed as "MSU AgBioResearch and MSU Extension Activities" in the FY 2012-13 budget. Boilerplate was modified to set performance goals for the program (Sec. 263a).

G. STATE COMPETITIVE SCHOLARSHIPS

Public Act 208 of 1964 created the State Competitive Scholarship Program, which provides grants to students who score well on the American College Test (ACT) and have financial need. The FY 2012-13 appropriation for the program was maintained at \$18.4 million. The maximum award amount specified in boilerplate language (Sec. 251) remains at \$575.

For all three major state financial aid programs, state-level support continues to be funded with federal Temporary Assistance to Needy Families (TANF) funding in order to improve the state's ability to meet federal TANF maintenance-of-effort (MOE) requirements.

H. TUITION GRANTS

Public Act 313 of 1966 created the Tuition Grant Program, which provides grants to students with financial need enrolled at Michigan independent colleges and universities. The FY 2012-13 appropriation for the program was maintained at \$31.7 million. Provisions capping total awards at any institution at \$3.0 million were retained, resulting in lower awards to students at Baker College and Davenport University. Consistent with boilerplate language (Sec. 252), the Department of Treasury has maintained the maximum award amount for students at other institutions at \$1,512.

See statement under State Competitive Scholarships regarding TANF funding.

I. TUITION INCENTIVE PROGRAM

The Tuition Incentive Program (TIP) promises to pay two years of associate's degree tuition (Phase I) and up to \$2,000 at a four-year institution (Phase II) for Medicaid-eligible middle school and high school students who proceed to graduate from high school. The FY 2012-13 remains unchanged from FY 2011-12 at \$43.8 million.

See statement under State Competitive Scholarships regarding TANF funding.

J. CHILDREN OF VETERANS TUITION AND OFFICER'S SURVIVOR TUITION GRANT PROGRAMS

Public Act 248 of 2005 established a new Children of Veterans Tuition Grant Program to replace a program that had been created by Public Act 245 of 1935, which was repealed. Public Act 195 of 1996 established the Officer's Survivor Tuition Grant Program. Both programs are now funded in the Higher Education budget. For FY 2012-13, total funding for the programs was maintained at \$1.2 million but \$100,000 in restricted funds were replaced with GF/GP funds to reflect that contributions through the income tax check-off for the Children of Veterans Tuition Grant Program have been well below the \$200,000 previously appropriated. This leaves all but \$100,000 funded from the State General Fund.

K. FY 2011-12 ONE-TIME APPROPRIATIONS

The FY 2011-12 appropriation included \$1.9 million GF/GP on a one-time funding; including \$500,000 for the Autism Collaborative Center at Eastern Michigan University (EMU), \$1.2 million for the Facility for Rare Isotope Beams (FRIB) at Michigan State University, and \$200,000 for economic development and commercialization at Western Michigan University. All of these appropriations were eliminated from the Higher Education budget. However, \$2.3 million was included for the FRIB in the FY 2012-13 Department of Treasury budget, and \$500,000 was appropriated for the EMU Autism Collaborative Center in the FY 2012-13 Department of Community Health budget.

L. MAJOR BOILERPLATE CHANGES

1. **Contingency Funds.** Appropriates up to \$6.0 million in Federal funds for grants and financial aid, subject to the legislative transfer process (Sec. 236b).
2. **P-20 Education Longitudinal Data System.** Modified to require the development of a P-20 system and allow the Budget Director to withhold funds for noncompliance (Sec. 244).
3. **State Building Authority Rent.** Lists amounts included in the General Government bill (Sec. 294a).
4. **Posting of Expenditures.** Modified to required additional information and uniform placement of information on university websites. Authorizes the Budget Director to withhold State aid for noncompliance (Sec. 245).
5. **Student Financial Aid Distributions.** Modified distribution from 50% allocated over the first two quarters to payments of 50%, 30%, 10%, and 10% (Sec. 254).
6. **Nonprofit Worker Centers.** New language stating legislative intent that public universities shall not use State funds to benefit a nonprofit worker training center whose documented activities include coercion through protest, demonstration, or organization against a Michigan business (Sec. 273a).
7. **Deleted Sections.** Research university definition (Sec. 237a); deprived and depressed communities (Sec. 240); minimizing textbooks costs (Sec. 262); coordinated purchases (Sec. 270a); academic program accreditation (Sec. 271); and rejection of transfer credits report (Sec. 272).

M. BOILERPLATE REPORTS

Table 11 in the final section of this report provides a detailed list of reports required from public universities and other entities under the FY 2012-13 Higher Education budget article.

Table 1: FY 2012-13 HIGHER EDUCATION APPROPRIATIONS (2012 PA 201)

University	Governor				Senate Passed			House Passed			Enacted		
	FY 2011-12 Year-To-Date Appropriation	FY 2012-13 Governor's Recommendation	Dollar Change From 2011-12	Percent Change From 2011-12	FY 2012-13 Senate Passed	Dollar Change From 2011-12	Percent Change From 2011-12	FY 2012-13 House Passed	Dollar Change From 2011-12	Percent Change From 2011-12	FY 2012-13 Conference Report	Dollar Change From 2011-12	Percent Change From 2011-12
Central	\$68,108,900	\$70,680,700	\$2,571,800	3.8%	\$69,921,200	\$1,812,300	2.7%	\$71,133,500	\$3,024,600	4.4%	\$69,575,300	\$1,466,400	2.2%
Eastern	64,619,100	66,118,400	1,499,300	2.3%	66,178,000	1,558,900	2.4%	67,065,300	2,446,200	3.8%	66,297,500	1,678,400	2.6%
Ferris	41,324,300	43,906,600	2,582,300	6.2%	42,239,900	915,600	2.2%	44,003,300	2,679,000	6.5%	42,981,400	1,657,100	4.0%
Grand Valley	52,677,400	56,673,500	3,996,100	7.6%	54,478,200	1,800,800	3.4%	56,576,100	3,898,700	7.4%	55,097,500	2,420,100	4.6%
Lake Superior	10,789,500	11,036,700	247,200	2.3%	11,320,000	530,500	4.9%	11,241,200	451,700	4.2%	11,030,700	241,200	2.2%
Michigan State	241,120,800	244,418,600	3,297,800	1.4%	245,533,000	4,412,200	1.8%	247,912,200	6,791,400	2.8%	244,529,200	3,408,400	1.4%
Michigan Tech	40,733,600	41,536,100	802,500	2.0%	41,785,400	1,051,800	2.6%	42,009,900	1,276,300	3.1%	42,409,900	1,676,300	4.1%
Northern	38,367,400	39,659,700	1,292,300	3.4%	39,636,400	1,269,000	3.3%	39,514,100	1,146,700	3.0%	40,348,800	1,981,400	5.2%
Oakland	43,145,000	44,744,600	1,599,600	3.7%	44,103,500	958,500	2.2%	45,568,500	2,423,500	5.6%	44,033,300	888,300	2.1%
Saginaw Valley	23,561,500	24,682,500	1,121,000	4.8%	24,307,000	745,500	3.2%	24,663,300	1,101,800	4.7%	25,487,500	1,926,000	8.2%
UM-Ann Arbor	268,803,300	272,695,500	3,892,200	1.4%	273,652,500	4,849,200	1.8%	273,590,700	4,787,400	1.8%	273,056,700	4,253,400	1.6%
UM-Dearborn	21,016,300	21,587,800	571,500	2.7%	21,948,000	931,700	4.4%	22,098,400	1,082,100	5.1%	21,898,800	882,500	4.2%
UM-Flint	17,762,400	18,330,900	568,500	3.2%	18,488,300	725,900	4.1%	18,693,900	931,500	5.2%	19,103,500	1,341,100	7.6%
Wayne State	182,036,900	183,719,300	1,682,400	0.9%	185,530,600	3,493,700	1.9%	183,012,100	975,200	0.5%	183,229,100	1,192,200	0.7%
Western	93,168,300	94,606,500	1,438,200	1.5%	95,275,400	2,107,100	2.3%	96,369,200	3,200,900	3.4%	95,318,300	2,150,000	2.3%
Tuition Restraint Incentive*	0	9,054,300	9,054,300	---	9,054,300	9,054,300	---	0	0	0.0%	9,054,200	9,054,200	---
MPERS Retiree Health Care	0	446,200	446,200	---	446,200	446,200	---	446,200	446,200	---	446,200	446,200	---
MSU AgBioResearch & Extension	52,625,800	52,625,800	0	0.0%	52,625,800	0	0.0%	52,625,800	0	0.0%	54,204,600	1,578,800	3.0%
MSU Facility for Rare Isotope Beams	0	2,339,900	2,339,900	---	2,339,900	2,339,900	---	0	0	0.0%	0	0	0.0%
Higher Education Database	105,000	105,000	0	0.0%	105,000	0	0.0%	105,000	0	0.0%	105,000	0	0.0%
Midwest Higher Ed Compact	95,000	95,000	0	0.0%	95,000	0	0.0%	95,000	0	0.0%	95,000	0	0.0%
King-Chavez-Parks	2,691,500	2,691,500	0	0.0%	2,691,500	0	0.0%	2,691,500	0	0.0%	2,691,500	0	0.0%
CMU Assessment Lending Library	0	0	0	0.0%	50,000	50,000	---	0	0	0.0%	0	0	0.0%
FY 2011-12 One-Time Appropriations	1,900,000	0	(1,900,000)	-100.0%	500,000	(1,400,000)	-73.7%	0	(1,900,000)	-100.0%	0	(1,900,000)	-100.0%
Total Universities	\$1,264,652,000	\$1,301,755,100	\$37,103,100	2.9%	\$1,302,305,100	\$37,653,100	3.0%	\$1,299,415,200	\$34,763,200	2.7%	\$1,300,994,000	\$36,342,000	2.9%
School Aid Fund	200,019,500	200,465,700	446,200	0.2%	200,465,700	446,200	0.2%	200,465,700	446,200	0.2%	200,465,700	446,200	0.2%
State GF/GP	1,064,632,500	1,101,289,400	36,656,900	3.4%	1,101,839,400	37,206,900	3.5%	1,098,949,500	34,317,000	3.2%	1,100,528,300	35,895,800	3.4%
Grants and Financial Aid													
State Competitive Scholarships	\$18,361,700	\$20,361,700	\$2,000,000	10.9%	20,361,700	2,000,000	10.9%	20,361,700	2,000,000	10.9%	18,361,700	0	0.0%
Tuition Grants	31,664,700	30,664,700	(1,000,000)	-3.2%	31,664,700	0	0.0%	32,664,700	1,000,000	3.2%	31,664,700	0	0.0%
Tuition Incentive Program (TIP)	43,800,000	42,800,000	(1,000,000)	-2.3%	41,800,000	(2,000,000)	-4.6%	42,800,000	(1,000,000)	-2.3%	43,800,000	0	0.0%
Byrd Scholarship Program	1,300,000	0	(1,300,000)	-100.0%	0	(1,300,000)	-100.0%	0	(1,300,000)	-100.0%	0	(1,300,000)	-100.0%
Children of Veterans & Officer's Tuition	1,200,000	1,200,000	0	0.0%	1,200,000	0	0.0%	1,200,000	0	0.0%	1,200,000	0	0.0%
Project Gear-Up	3,200,000	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%
Total Grants/Financial Aid	\$99,526,400	\$98,226,400	(\$1,300,000)	-1.3%	98,226,400	(1,300,000)	-1.3%	100,226,400	700,000	0.7%	98,226,400	(1,300,000)	-1.3%
Federal Higher Ed Act	4,500,000	3,200,000	(1,300,000)	-28.9%	3,200,000	(1,300,000)	-28.9%	3,200,000	(1,300,000)	-28.9%	3,200,000	(1,300,000)	-28.9%
Federal TANF	93,826,400	93,826,400	0	---	93,826,400	0	0.0%	95,826,400	2,000,000	2.1%	93,826,400	0	0.0%
Veterans Tax Check-off	200,000	100,000	(100,000)	-50.0%	100,000	(100,000)	-50.0%	100,000	(100,000)	-50.0%	100,000	(100,000)	-50.0%
State GF/GP	1,000,000	1,100,000	100,000	10.0%	1,100,000	100,000	10.0%	1,100,000	100,000	10.0%	1,100,000	100,000	10.0%
TOTAL HIGHER EDUCATION													
TOTAL ALL FUNDS	\$1,364,178,400	\$1,399,981,500	\$35,803,100	2.6%	\$1,400,531,500	\$36,353,100	2.7%	\$1,399,641,600	\$35,463,200	2.6%	\$1,399,220,400	\$35,042,000	2.6%
TOTAL FEDERAL	98,326,400	97,026,400	(1,300,000)	-1.3%	97,026,400	(1,300,000)	-1.3%	99,026,400	700,000	0.7%	97,026,400	(1,300,000)	-1.3%
TOTAL STATE RESTRICTED	200,219,500	200,565,700	346,200	0.2%	200,565,700	346,200	0.2%	200,565,700	346,200	0.2%	200,565,700	346,200	0.2%
TOTAL STATE GF/GP	\$1,065,632,500	\$1,102,389,400	\$36,756,900	3.4%	\$1,102,939,400	\$37,306,900	3.5%	\$1,100,049,500	\$34,417,000	3.2%	\$1,101,628,300	\$35,995,800	3.4%

* Tuition restraint incentive appropriation was not directly appropriated to university line items. Distributions were based on tuition and fee rates set by university boards subsequent to the enactment of the FY 2012-13 budget. See Table 1a for details.

Table 1a

Table 1a: FY 2012-13 APPROPRIATION DETAIL FOR UNIVERSITY OPERATIONS¹⁾

University	FY 2011-12 Appropriation	Critical Skills Undergrad Degrees/Certif.	FY 2012-13 Adjustments					
			Scored Compared to National Carnegie Peers			Research & Development	Formula Total	Formula % Change to Y-T-D
			% Graduating within Six Years	Total Degrees & Completions	Inst. Supp. As % of Core Expenditures			
Central	\$68,108,900	\$301,803	\$464,321	\$326,279	\$355,069	\$18,953	\$1,466,400	2.15%
Eastern	64,619,100	286,885	0	326,279	1,065,206	0	1,678,400	2.60%
Ferris	41,324,300	471,152	696,481	489,419	0	0	1,657,100	4.01%
Grand Valley	52,677,400	524,073	696,481	489,419	710,137	0	2,420,100	4.59%
Lake Superior	10,789,500	78,046	0	163,140	0	0	241,200	2.24%
Michigan State	241,120,800	1,166,943	696,481	489,419	355,069	700,532	3,408,400	1.41%
Michigan Tech	40,733,600	369,215	696,481	489,419	0	121,217	1,676,300	4.12%
Northern	38,367,400	194,600	232,160	489,419	1,065,206	0	1,981,400	5.16%
Oakland	43,145,000	378,010	0	489,419	0	20,845	888,300	2.06%
Saginaw Valley	23,561,500	164,308	696,481	0	1,065,206	0	1,926,000	8.17%
UM-Ann Arbor	268,803,300	1,021,736	696,481	489,419	355,069	1,690,665	4,253,400	1.58%
UM-Dearborn	21,016,300	160,881	232,160	489,419	0	0	882,500	4.20%
UM-Flint	17,762,400	155,236	696,481	489,419	0	0	1,341,100	7.55%
Wayne State	182,036,900	313,698	0	489,419	0	389,125	1,192,200	0.65%
Western	93,168,300	449,580	232,160	326,279	1,065,206	76,747	2,150,000	2.31%
Total:	\$1,207,234,700	\$6,036,167	\$6,036,167	\$6,036,167	\$6,036,167	\$3,018,083	27,162,800	2.25%
Funding Per Unit/Point		\$403	\$232,160	\$163,140	\$355,069	\$0.0025		

University	FY 2012-13 Adjustments		Total FY 2012-13 Increase	FY 2012-13 Appropriation	% Change to Y-T-D
	Tuition Restraint	Tuition Restraint % Change to Y-T-D			
Central	\$1,777,000	2.61%	\$3,243,400	\$71,352,300	4.76%
Eastern	169,200	0.26%	1,847,600	66,466,700	2.86%
Ferris	1,269,300	3.07%	2,926,400	44,250,700	7.08%
Grand Valley	338,500	0.64%	2,758,600	55,436,000	5.24%
Lake Superior	1,015,400	9.41%	1,256,600	12,046,100	11.65%
Michigan State	507,800	0.21%	3,916,200	245,037,000	1.62%
Michigan Tech	169,200	0.42%	1,845,500	42,579,100	4.53%
Northern	507,800	1.32%	2,489,200	40,856,600	6.49%
Oakland	930,800	2.16%	1,819,100	44,964,100	4.22%
Saginaw Valley	169,200	0.72%	2,095,200	25,656,700	8.89%
UM-Ann Arbor	1,100,000	0.41%	5,353,400	274,156,700	1.99%
UM-Dearborn	338,500	1.61%	1,221,000	22,237,300	5.81%
UM-Flint	423,100	2.38%	1,764,200	19,526,600	9.93%
Wayne State	169,200	0.09%	1,361,400	183,398,300	0.75%
Western	169,200	0.18%	2,319,200	95,487,500	2.49%
Total:	\$9,054,200	0.75%	\$36,217,000	\$1,243,451,700	3.00%

¹⁾ Does not include funding for MPERS reimbursement.

Table 1b: FY 2012-13 TUITION RESTRAINT CALCULATIONS

University	FY 2011-12 State Appropriation	FY 2012-13 Tuition/Fee % Increase	Amount Below 4.1%	Amount Below 4.1% Rounded to 1st Decimal Place	Share of Tuition Restraint Distribution	Funding Distribution of \$9,054,200	Tuition Restraint Funding as a % Increase to FY 2011-12
Central	\$68,108,900	1.96%	2.14%	2.10%	19.63%	\$1,777,000	2.61%
Eastern	64,619,100	3.94%	0.16%	0.20%	1.87%	169,200	0.26%
Ferris	41,324,300	2.59%	1.51%	1.50%	14.02%	1,269,300	3.07%
Grand Valley	52,677,400	3.74%	0.36%	0.40%	3.74%	338,500	0.64%
Lake Superior	10,789,500	2.94%	1.16%	1.20%	11.21%	1,015,400	9.41%
Michigan State	241,120,800	3.47%	0.63%	0.60%	5.61%	507,800	0.21%
Michigan Tech	40,733,600	3.86%	0.24%	0.20%	1.87%	169,200	0.42%
Northern	38,367,400	3.49%	0.61%	0.60%	5.61%	507,800	1.32%
Oakland	43,145,000	2.96%	1.14%	1.10%	10.28%	930,800	2.16%
Saginaw Valley	23,561,500	3.90%	0.20%	0.20%	1.87%	169,200	0.72%
UM-Ann Arbor	268,803,300	2.84%	1.26%	1.30%	12.15%	1,100,000	0.41%
UM-Dearborn	21,016,300	3.72%	0.38%	0.40%	3.74%	338,500	1.61%
UM-Flint	17,762,400	3.58%	0.52%	0.50%	4.67%	423,100	2.38%
Wayne State	182,036,900	3.89%	0.21%	0.20%	1.87%	169,200	0.09%
Western	93,168,300	3.91%	0.19%	0.20%	1.87%	169,200	0.18%
Total	\$1,207,234,700	3.39%	10.71%	10.70%	100.00%	\$9,054,200	0.75%

Table 2: FY 2012-13 GOVERNOR'S RECOMMENDATION FOR UNIVERSITY OPERATIONS¹⁾

University	FY 2011-12 Year-to-Date Appropriation	Degree Completion Growth	Critical Skills Area Degree Completions	Pell Grant Students	Total Formula Distribution	FY 2012-13 Governor's Recommendation	Dollar Change From FY 2011-12	Percent Change From FY 2011-12
Central	\$68,108,900	\$1,340,946	\$424,681	\$806,137	\$2,571,800	\$70,680,700	\$2,571,800	3.8%
Eastern	64,619,100	200,569	409,384	889,368	1,499,300	66,118,400	1,499,300	2.3%
Ferris	41,324,300	1,191,952	733,375	656,938	2,582,300	43,906,600	2,582,300	6.2%
Grand Valley	52,677,400	2,492,783	729,493	773,823	3,996,100	56,673,500	3,996,100	7.6%
Lake Superior	10,789,500	0	113,248	133,944	247,200	11,036,700	247,200	2.3%
Michigan State	241,120,800	441,251	1,719,960	1,136,538	3,297,800	244,418,600	3,297,800	1.4%
Michigan Tech	40,733,600	0	611,792	190,686	802,500	41,536,100	802,500	2.0%
Northern	38,367,400	578,784	278,554	434,918	1,292,300	39,659,700	1,292,300	3.4%
Oakland	43,145,000	595,976	540,441	463,212	1,599,600	44,744,600	1,599,600	3.7%
Saginaw Valley	23,561,500	504,287	225,355	391,369	1,121,000	24,682,500	1,121,000	4.8%
UM-Ann Arbor	268,803,300	1,690,508	1,670,185	531,446	3,892,200	272,695,500	3,892,200	1.4%
UM-Dearborn	21,016,300	0	228,552	342,977	571,500	21,587,800	571,500	2.7%
UM-Flint	17,762,400	17,192	220,104	331,175	568,500	18,330,900	568,500	3.2%
Wayne State	182,036,900	0	484,959	1,197,403	1,682,400	183,719,300	1,682,400	0.9%
Western	93,168,300	0	664,193	774,029	1,438,200	94,606,500	1,438,200	1.5%
Total	\$1,207,234,700	\$9,054,248	\$9,054,276	\$9,053,963	\$27,162,700	\$1,234,397,400	\$27,162,700	2.25%

¹⁾ Does not include \$9,054,300 to be distributed based on tuition restraint and \$446,200 for MPSERS reimbursements.

Table 3: UNIVERSITY OPERATIONS FUNDING AS PASSED BY THE SENATE¹⁾

University	FY 2011-12 Appropriation	(8 Metrics) Formula Allocation	Formula Percent Change to Y-T-D	Across-the- Board Allocation	Total	Total Percent Change to Y-T-D	FY 2012-13 Senate-Passed
Central	\$68,108,900	\$790,700	1.16%	\$1,021,600	\$1,812,300	2.66%	\$69,921,200
Eastern	64,619,100	589,600	0.91%	969,300	1,558,900	2.41%	66,178,000
Ferris	41,324,300	295,700	0.72%	619,900	915,600	2.22%	42,239,900
Grand Valley	52,677,400	1,010,600	1.92%	790,200	1,800,800	3.42%	54,478,200
Lake Superior	10,789,500	368,700	3.42%	161,800	530,500	4.92%	11,320,000
Michigan State	241,120,800	795,400	0.33%	3,616,800	4,412,200	1.83%	245,533,000
Michigan Tech	40,733,600	440,800	1.08%	611,000	1,051,800	2.58%	41,785,400
Northern	38,367,400	693,500	1.81%	575,500	1,269,000	3.31%	39,636,400
Oakland	43,145,000	311,300	0.72%	647,200	958,500	2.22%	44,103,500
Saginaw Valley	23,561,500	392,100	1.66%	353,400	745,500	3.16%	24,307,000
UM-Ann Arbor	268,803,300	817,100	0.30%	4,032,000	4,849,200	1.80%	273,652,500
UM-Dearborn	21,016,300	616,500	2.93%	315,200	931,700	4.43%	21,948,000
UM-Flint	17,762,400	459,500	2.59%	266,400	725,900	4.09%	18,488,300
Wayne State	182,036,900	763,200	0.42%	2,730,500	3,493,700	1.92%	185,530,600
Western	93,168,300	709,600	0.76%	1,397,500	2,107,100	2.26%	95,275,400
Total	\$1,207,234,700	\$9,054,300	0.75%	\$18,108,300	\$27,162,700	2.25%	\$1,234,397,400
¹⁾ Does not include \$9,054,300 to be distributed based on tuition restraint and \$446,200 for MPSERS reimbursements.							

Table 4: UNIVERSITY OPERATIONS FUNDING AS PASSED BY THE HOUSE

					New Funding	\$36,217,000		
					Percent of Base	1.0%		
					Base Funding Subject to Formula	\$12,072,300		
					Total Funding Allocated Through Formula	\$48,289,300		
					Critical Skills Weight ¹⁾	2.0		
					Funding per Critical Skills Bachelor's Degree.....	\$1,672		
					Funding per Other Bachelor's Degree	\$836		
					Other Undergrad Levels	Critical Skills	Other	
					Associate's: .50	\$836	\$418	
					Certificates > 1 but < 2 yrs: .375	\$627	\$314	
					Certificates < 1 year: .125	\$209	\$105	
University	FY 2011-12 Appropriation	Weighted Degrees/ Certificates			1.0% Reduction	Formula Funding	Net Increase: Performance Funding ²⁾	Percent Change
		FY 2009-10	FY 2010-11	Two-Year Average				
Central	\$68,108,900	4,392	4,472	4,432	(\$681,089)	\$3,705,718	\$3,024,600	4.4%
Eastern	64,619,100	3,668	3,729	3,699	(646,191)	3,092,418	2,446,200	3.8
Ferris	41,324,300	3,561	3,836	3,698	(413,243)	3,092,261	2,679,000	6.5
Grand Valley	52,677,400	5,226	5,360	5,293	(526,774)	4,425,415	3,898,700	7.4
Lake Superior	10,789,500	622	716	669	(107,895)	559,631	451,700	4.2
Michigan State	241,120,800	11,136	10,876	11,006	(2,411,208)	9,202,630	6,791,400	2.8
Michigan Tech	40,733,600	2,123	1,904	2,014	(407,336)	1,683,648	1,276,300	3.1
Northern	38,367,400	1,782	1,879	1,830	(383,674)	1,530,323	1,146,700	3.0
Oakland	43,145,000	3,252	3,577	3,415	(431,450)	2,854,958	2,423,500	5.6
Saginaw Valley	23,561,500	1,519	1,680	1,600	(235,615)	1,337,386	1,101,800	4.7
UM-Ann Arbor	268,803,300	8,832	9,049	8,941	(2,688,033)	7,475,400	4,787,400	1.8
UM-Dearborn	21,016,300	1,550	1,541	1,546	(210,163)	1,292,235	1,082,100	5.1
UM-Flint	17,762,400	1,342	1,311	1,327	(177,624)	1,109,123	931,500	5.2
Wayne State	182,036,900	3,246	3,441	3,344	(1,820,369)	2,795,593	975,200	0.5
Western	93,168,300	4,933	4,952	4,943	(931,683)	4,132,561	3,200,900	3.4
TOTAL	\$1,207,234,700	57,184	58,323	57,754	(\$12,072,347)	\$48,289,300	\$36,217,000	3.0
1) Critical Skills Areas: Accounting, Agriculture, Ag Operations, and Related Sciences, Biological and Biomedical Sciences, Communications Technologies/Technicians & Support Services, Computer and Information Sciences & Support Services, Engineering, Engineering Technologies & Engineer-Related Fields, Health Professions and Related Sciences, Mathematics and Statistics, Mechanic and Repair Technologies/Technicians, Multi/Interdisciplinary Studies (Biological/Physical Sciences, Math/Computer Science), Natural Resources and Conservation, Physical Sciences, Precision Production, Science Technologies/Technicians, Transportation and Materials Moving.								
2) Rounded to nearest \$100.								

Table 5: STATE APPROPRIATIONS PER FISCAL-YEAR-EQUATED STUDENT					
University	FY 2010-11 FYES	FY 2011-12 Appropriation	FY 2011-12 Appropriation Per FYES	FY 2012-13 Appropriation	FY 2012-13 Appropriation Per FYES
Central	22,522	\$68,108,900	\$3,024	\$71,352,300	\$3,168
Eastern	18,718	64,619,100	3,452	66,466,700	3,551
Ferris	12,076	41,324,300	3,422	44,250,700	3,664
Grand Valley	22,407	52,677,400	2,351	55,436,000	2,474
Lake Superior	2,396	10,789,500	4,503	12,046,100	5,028
Michigan State	44,039	241,120,800	5,475	245,037,000	5,564
Michigan Tech	6,583	40,733,600	6,188	42,579,100	6,468
Northern	8,606	38,367,400	4,458	40,856,600	4,747
Oakland	16,217	43,145,000	2,660	44,964,100	2,773
Saginaw Valley	9,031	23,561,500	2,609	25,656,700	2,841
UM-Ann Arbor	42,232	268,803,300	6,365	274,156,700	6,492
UM-Dearborn	6,595	21,016,300	3,187	22,237,300	3,372
UM-Flint	6,693	17,762,400	2,654	19,526,600	2,917
Wayne State	24,798	182,036,900	7,341	183,398,300	7,396
Western	21,990	93,168,300	4,237	95,487,500	4,342
Total/Average	264,903	\$1,207,234,700	\$4,557	\$1,243,451,700	\$4,694
Notes: 1) The most recent figures available from HEIDI are for FY 2010-11. Figures include nonresident and graduate-level students. FYES is equal to 30 credit hours at undergraduate level. 2) FY 2012-13 appropriation figures include Tuition Restraint Incentive amounts, but do not include MPSERS reimbursements.					

Table 6: UNIVERSITY APPROPRIATION FUNDING SOURCES					
University	FY 2012-13 Total Appropriation	FY 2012-13 School Aid Fund Appropriation	FY 2012-13 GF/GP Appropriation	School Aid As % of Total	GF/GP As % of Total
Central	\$69,575,300	\$11,284,600	\$58,290,700	16.2%	83.8%
Eastern	66,297,500	10,706,400	55,591,100	16.1%	83.9%
Ferris	42,981,400	6,846,800	36,134,600	15.9%	84.1%
Grand Valley	55,097,500	8,727,800	46,369,700	15.8%	84.2%
Lake Superior	11,030,700	1,787,600	9,243,100	16.2%	83.8%
Michigan State	244,529,200	39,949,900	204,579,300	16.3%	83.7%
Michigan Tech	42,409,900	6,748,900	35,661,000	15.9%	84.1%
Northern	40,348,800	6,356,900	33,991,900	15.8%	84.2%
Oakland	44,033,300	7,148,400	36,884,900	16.2%	83.8%
Saginaw Valley	25,487,500	3,903,800	21,583,700	15.3%	84.7%
UM-Ann Arbor	273,056,700	44,536,300	228,520,400	16.3%	83.7%
UM-Dearborn	21,898,800	3,482,100	18,416,700	15.9%	84.1%
UM-Flint	19,103,500	2,942,900	16,160,600	15.4%	84.6%
Wayne State	183,229,100	30,160,600	153,068,500	16.5%	83.5%
Western	95,318,300	15,436,500	79,881,800	16.2%	83.8%
Total	\$1,234,397,500	\$200,019,500	\$1,034,378,000	16.2%	83.8%
Note: Appropriation amounts reflect Operations and Performance Funding for each university. Tuition Restraint (\$9,054,200 GF/GP) and MPSERS reimbursements (\$446,200 SAF) are not included.					

Table 7: INDIAN TUITION WAIVER PROGRAM				
University	Appropriation Added to Base in FY 1996-97	FY 2007-08 Allocation Based on Unfunded Costs	Adjustment for Across-the-Board Changes ¹⁾	Total FY 2012-13 Allocation
Central	\$144,117	\$151,000	(\$44,995)	\$250,122
Eastern	103,478	62,900	(24,624)	141,755
Ferris State	156,380	46,300	(28,983)	173,698
Grand Valley	114,121	169,200	(44,007)	239,314
Lake Superior	276,146	181,500	(68,015)	389,632
Michigan State	313,968	192,800	(75,041)	431,727
Michigan Tech	58,509	50,800	(16,493)	92,816
Northern	264,054	130,600	(57,787)	336,867
Oakland	50,610	50,300	(15,341)	85,570
Saginaw Valley	37,266	28,600	(9,872)	55,994
UM-Ann Arbor	432,567	139,500	(82,098)	489,969
UM-Dearborn	58,541	21,800	(11,603)	68,738
UM-Flint	54,531	21,100	(10,943)	64,688
Wayne State	169,537	94,700	(38,933)	225,304
Western	111,851	58,900	(25,082)	145,669
Total	\$2,345,676	\$1,400,000	(\$553,816)	\$3,191,860
¹⁾ Accounts for annual across-the-board adjustments to university operations appropriations from FY 1996-97 to FY 2011-12. No adjustments were made based on FY 2012-13 appropriation increases due to the fact that performance funding and tuition restraint were not related to base appropriations.				
Note: Amounts shown reflect historical budget adjustments related to Indian Tuition Waivers; no formal earmark of funds is made, except that \$100,000 is allocated to Bay Mills Tribal College through Lake Superior State's appropriation and \$29,700 is allocated to Saginaw Chippewa Tribal College through Central Michigan's appropriation (above and beyond amounts shown above).				

Source: Higher Education Institutional Data Inventory (HEIDI) and fiscal agency calculations.

Table 8: MARTIN LUTHER KING, JR.-CESAR CHAVEZ-ROSA PARKS INITIATIVE

King-Chavez-Parks Program Components:	FY 2012-13 Funding	
College Day - students in grades 6-11 visit campuses.....	\$980,261	Allocations from each university's operations appropriations
Future Faculty Fellowships - stipends for graduate students pursuing postsecondary teaching	992,911	
Visiting Professors - payments for visiting professors who lecture on campuses	138,960	
Subtotal	\$2,112,132	
Select Student Support Services - grants for student retention projects	\$1,956,100	Appropriated in a separate unit as grant programs
College/University Partnership - grants to increase number of transfer students	586,800	
Morris Hood, Jr. Educator Development - grants to increase completion of K-12 teaching degrees...	148,600	
Subtotal	\$2,691,500	
FY 2011-12 Total.....	\$4,803,632	

**Table 9: FY 2012-13 ALLOCATIONS FOR COLLEGE DAY,
FUTURE FACULTY, AND VISITING PROFESSORS**

University	College Day	Future Faculty	Visiting Professors
Central	\$73,656	\$98,238	\$9,264
Eastern	87,537	97,974	9,264
Ferris	45,539	29,533	9,264
Grand Valley.....	31,037	29,533	9,264
Lake Superior	11,671	29,533	9,264
Michigan State.....	181,623	98,328	9,264
Michigan Tech	29,974	98,328	9,264
Northern.....	33,512	29,533	9,264
Oakland	51,816	98,328	9,264
Saginaw Valley.....	21,045	29,533	9,264
UM-Ann Arbor	148,640	98,328	9,264
UM-Dearborn.....	27,323	29,533	9,264
UM-Flint.....	24,140	29,533	9,264
Wayne State.....	125,297	98,328	9,264
Western	87,451	98,328	9,264
Total	\$980,261	\$992,911	\$138,960
Note: Amounts reflect minimum funding allocations for each component under budget act language. Universities may opt to expend additional funds from their appropriations.			

Table 10: RESIDENT UNDERGRADUATE TUITION AND REQUIRED FEE RATES

University	FY 2011-12					FY 2012-13					% Change: Avg. Rate
	Freshman	Sophomore	Junior	Senior	Average	Freshman	Sophomore	Junior	Senior	Average	
Central	\$10,740	\$10,740	\$10,740	\$10,740	\$10,740	\$10,950	\$10,950	\$10,950	\$10,950	\$10,950	2.0%
Eastern	8,771	8,683	8,683	8,683	8,705	9,114	9,026	9,026	9,026	9,048	3.9
Ferris	10,440	10,440	10,440	10,440	10,440	10,710	10,710	10,710	10,710	10,710	2.6
Grand Valley	9,716	9,716	10,200	10,200	9,958	10,078	10,078	10,582	10,582	10,330	3.7
Lake Superior	9,489	9,364	9,364	9,364	9,395	9,765	9,640	9,640	9,640	9,671	2.9
Michigan State	12,203	12,203	13,335	13,335	12,769	12,623	12,623	13,800	13,800	13,211	3.5
Michigan Tech	12,853	14,263	14,263	14,263	13,911	13,353	14,813	14,813	14,813	14,448	3.9
Northern	8,639	8,414	8,414	8,414	8,470	8,934	8,709	8,709	8,709	8,766	3.5
Oakland	9,938	9,938	10,860	10,860	10,399	10,230	10,230	11,183	11,183	10,706	3.0
Saginaw Valley	7,815	7,815	7,815	7,815	7,815	8,120	8,120	8,120	8,120	8,120	3.9
UM-Ann Arbor	12,634	12,634	14,240	14,240	13,437	12,994	12,994	14,644	14,644	13,819	2.8
UM-Dearborn	10,107	10,107	10,364	10,364	10,236	10,482	10,482	10,752	10,752	10,617	3.7
UM-Flint	9,184	9,184	9,302	9,302	9,243	9,514	9,514	9,634	9,634	9,574	3.6
Wayne State	9,809	9,809	11,348	11,348	10,578	10,190	10,190	11,789	11,789	10,989	3.9
Western	9,906	9,606	10,524	10,524	10,140	10,282	9,982	10,940	10,940	10,536	3.9
Unweighted Average	\$10,150	\$10,194	\$10,659	\$10,659	\$10,416	\$10,489	\$10,537	\$11,019	\$11,019	\$10,766	3.4%

Notes:

- 1) Per HEIDI reporting requirements, and consistent with Sec. 265 of the State School Aid Act, rates are reported based on four class levels. Rates are based on 30 credit hours (15 in Fall, 15 in Winter/Spring) and exclude fees not paid by a majority of students in a given class (most course fees), as well as refundable fees.
- 2) University Specific Notes: Eastern - \$212 out of \$300 fee for incoming freshmen excluded from rate in both years, as that amount effectively replaced previous orientation fee. Michigan Tech - Sophomore/junior/senior rates include additional surcharge applying to engineering and computer science students. UM-Ann Arbor - Rates are for College of Literature, Science, and Arts. UM-Dearborn - Rates are for College of Arts, Sciences, and Letters.

Source: Higher Education Institutional Data Inventory (HEIDI) and fiscal agency calculations.

APPROPRIATION ADJUSTMENT DETAIL

CENTRAL MICHIGAN UNIVERSITY	
FY 2011-12 Year-to-Date Gross Appropriation	\$68,108,900
<u>Changes From FY 2011-12 Year-to-Date Gross Appropriation:</u>	
Performance Funding	\$1,466,400
Tuition Restraint	<u>1,777,000</u>
Total Changes.....	\$3,243,400
FY 2012-13 Initial Gross Appropriation	\$71,352,300

EASTERN MICHIGAN UNIVERSITY	
FY 2011-12 Year-to-Date Gross Appropriation	\$64,619,100
<u>Changes From FY 2011-12 Year-to-Date Gross Appropriation:</u>	
Performance Funding	\$1,678,400
Tuition Restraint	<u>169,200</u>
Total Changes.....	\$1,847,600
FY 2012-13 Initial Gross Appropriation	\$66,466,700

FERRIS STATE UNIVERSITY	
FY 2011-12 Year-to-Date Gross Appropriation	\$41,324,300
<u>Changes From FY 2011-12 Year-to-Date Gross Appropriation:</u>	
Performance Funding	\$1,657,100
Tuition Restraint	<u>1,269,300</u>
Total Changes.....	\$2,926,400
FY 2012-13 Initial Gross Appropriation	\$44,250,700

GRAND VALLEY STATE UNIVERSITY	
FY 2011-12 Year-to-Date Gross Appropriation	\$52,677,400
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Performance Funding	\$2,420,100
Tuition Restraint	<u>338,500</u>
Total Changes.....	\$2,758,600
FY 2012-13 Initial Gross Appropriation	\$55,436,000

LAKE SUPERIOR STATE UNIVERSITY	
FY 2011-12 Year-to-Date Gross Appropriation	\$10,789,500
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Performance Funding	\$241,200
Tuition Restraint	<u>1,015,400</u>
Total Changes.....	\$1,256,600
FY 2012-13 Initial Gross Appropriation	\$12,046,100

MICHIGAN STATE UNIVERSITY	
FY 2011-12 Year-to-Date Gross Appropriation	\$241,120,800
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Performance Funding	\$3,408,400
Tuition Restraint	<u>507,800</u>
Total Changes.....	\$3,916,200
FY 2012-13 Initial Gross Appropriation	\$245,037,000

MICHIGAN TECH UNIVERSITY	
FY 2011-12 Year-to-Date Gross Appropriation	\$40,733,600
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Performance Funding	\$1,676,300
Tuition Restraint	<u>169,200</u>
Total Changes	\$1,845,500
FY 2012-13 Initial Gross Appropriation	\$42,579,100

NORTHERN MICHIGAN UNIVERSITY	
FY 2011-12 Year-to-Date Gross Appropriation	\$38,367,400
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Performance Funding	\$1,981,400
Tuition Restraint	<u>507,800</u>
Total Changes.....	\$2,489,200
FY 2012-13 Initial Gross Appropriation	\$40,856,600

OAKLAND UNIVERSITY	
FY 2011-12 Year-to-Date Gross Appropriation	\$43,145,000
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Performance Funding	\$888,300
Tuition Restraint	<u>930,800</u>
Total Changes.....	\$1,819,100
FY 2012-13 Initial Gross Appropriation	\$44,964,100

SAGINAW VALLEY STATE UNIVERSITY	
FY 2011-12 Year-to-Date Gross Appropriation	\$23,561,500
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Performance Funding	\$1,926,000
Tuition Restraint	<u>169,200</u>
Total Changes.....	\$2,095,200
FY 2012-13 Initial Gross Appropriation	\$25,656,700

UNIVERSITY OF MICHIGAN - ANN ARBOR	
FY 2011-12 Year-to-Date Gross Appropriation	\$268,803,300
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Performance Funding	\$4,253,400
Tuition Restraint	<u>1,100,000</u>
Total Changes.....	\$5,353,400
FY 2012-13 Initial Gross Appropriation	\$274,156,700

UNIVERSITY OF MICHIGAN - DEARBORN	
FY 2011-12 Year-to-Date Gross Appropriation	\$21,016,300
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Performance Funding	\$882,500
Tuition Restraint	<u>338,500</u>
Total Changes.....	\$1,221,000
FY 2012-13 Initial Gross Appropriation	\$22,237,300

UNIVERSITY OF MICHIGAN - FLINT	
FY 2011-12 Year-to-Date Gross Appropriation	\$17,762,400
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Performance Funding	\$1,341,100
Tuition Restraint.....	<u>423,100</u>
Total Changes.....	\$1,764,200
FY 2012-13 Initial Gross Appropriation	\$19,526,600

WAYNE STATE UNIVERSITY	
FY 2011-12 Year-to-Date Gross Appropriation	\$182,036,900
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Performance Funding	\$1,192,200
Tuition Restraint.....	<u>169,200</u>
Total Changes.....	\$1,361,400
FY 2012-13 Initial Gross Appropriation	\$183,398,300

WESTERN MICHIGAN UNIVERSITY	
FY 2011-12 Year-to-Date Gross Appropriation	\$93,168,300
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Performance Funding	\$2,150,000
Tuition Restraint.....	<u>169,200</u>
Total Changes.....	\$2,319,200
FY 2012-13 Initial Gross Appropriation	\$95,487,500

MPSERS RETIREE HEALTH CARE	
FY 2011-12 Year-to-Date Gross Appropriation	\$0
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Fund 0.25% cost increase for retiree health care	<u>446,200</u>
Total Changes.....	\$446,200
FY 2012-13 Initial Gross Appropriation	\$446,200

MSU AGBIORESEARCH AND MSU EXTENSION ACTIVITIES	
FY 2011-12 Year-to-Date Gross Appropriation	\$52,625,800
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
3.0% Increase	<u>1,578,800</u>
Total Changes.....	\$1,578,800
FY 2012-13 Initial Gross Appropriation	\$54,204,600

STATE AND REGIONAL PROGRAMS	
Higher education database	\$105,000
Midwestern higher education compact	95,000
FY 2011-12 Year-to-Date Gross Appropriation	\$200,000
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
No Changes	\$0
FY 2012-13 Initial Gross Appropriation	\$200,000

MARTIN LUTHER KING, JR.-CESAR CHAVEZ-ROSA PARKS PROGRAM	
Select student supportive services	\$1,956,100
Michigan college/university partnership program	586,800
Morris Hood, Jr. educator development program	<u>148,600</u>
FY 2011-12 Year-to-Date Gross Appropriation	\$2,691,500
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
No Changes	\$0
FY 2012-13 Initial Gross Appropriation	\$2,691,500

GRANTS AND FINANCIAL AID	
State Competitive Scholarships	\$18,361,700
Tuition Grants	31,664,700
Tuition Incentive Program (TIP).....	43,800,000
Robert C. Byrd Honors Scholarship Program.....	1,300,000
Children of Veterans/Officer's Survivor Tuition Grant Programs	1,200,000
Project Gear-Up	3,200,000
FY 2011-12 Year-to-Date Gross Appropriation	\$99,526,400
Changes From FY 2011-12 Year-to-Date Gross Appropriation:	
Federal elimination of Robert C. Byrd Honors Scholarship Program	(\$1,300,000)
\$100,000 funding shift from Children of Veterans Income Tax Check-Off	<u>0</u>
Total Changes	(\$1,300,000)
FY 2012-13 Initial Gross Appropriation	\$98,226,400

Total Higher Education FY 2010-11 Initial Gross Appropriation.....	\$1,399,220,400
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BOILERPLATE REPORT REQUIREMENTS

Table 11: REPORTS REQUIRED BY FY 2012-13 HIGHER EDUCATION APPROPRIATIONS ACT

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
241(2)	Higher Education Institutional Data Inventory (HEIDI) data submission	Public universities	State Budget Director	October/November/December 15, 2012
245	Various financial, compensation, campus security, and academic information	Public universities	University websites	30 days after university budget adopted; December 31, 2012
251(2)	Additional funds needed to establish \$575 maximum award for State Competitive Scholarship (if funds appropriated are insufficient)	Dept. of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Additional funds needed to establish \$1,512 maximum award for Tuition Grant (if funds appropriated are insufficient), or projected balance with \$1,512 award amount	Dept. of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Status of and adjustments to Tuition Grant award commitments	Dept. of Treasury	HFA; SFA; State Budget Director	February 28, 2013
258	Award information for student financial aid programs	Dept. of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 15, 2013
263a(3)	Expenditures and program evaluation/review for MSU Extension and MSU AgBioResearch	Mich. State University	HAC and SAC Subcommittees on Higher Education and Agriculture; House and Senate Standing Committees on Agriculture; HFA; SFA; State Budget Director	September 30, 2013
265(3)	Certification that tuition/fee rate actions satisfy tuition restraint requirements	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2012
265(4)	University general fund financial indicators	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	August 31, 2012
265a(1)	Certifications to quality for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2012
265a(3)	Any performance funding amounts forfeited and reappropriated	State Budget Director	HAC and SAC Subcommittees on Higher Education; HFA; SFA	September 17, 2012

Table 11: REPORTS REQUIRED BY FY 2012-13 HIGHER EDUCATION APPROPRIATIONS ACT

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
265a(4)	Implementation of reverse transfer agreements and dual enrollment policy (if not implemented by August 31)	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	January 3, 2013
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges	Public universities	HEIDI	August 31, 2012 (or within 15 days of any revisions)
273	Efforts to accommodate sincerely held religious benefits of students enrolled in accredited counseling degree programs (report requirement included in statement of legislative intent)	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	October 15, 2012
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent)	Public universities	DCH Director	December 1, 2012
274a(2)	Health insurance benefits provided to unmarried adult co-residents of university employees (report requirement included in statement of legislative intent)	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	December 1, 2012
275(1)	Participation in Yellow Ribbon GI Education Enhancement Program	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; Presidents Council	October 1, 2012 (or if leaving program)
282	King-Chavez-Parks (KCP) grant expenditures	KCP grant recipients	Workforce Development Agency	April 15, 2013
283(1)	Academic status of students from each high school	Public universities	Michigan high schools	Unspecified
283(2)	Use of information received under section 283(1)	Michigan high schools	Public universities	Unspecified
284	Academic status of community college transfer students	Public universities	Community colleges	Unspecified
289(1)	Review of HEIDI enrollment data	Auditor General	HAC and SAC Subcommittees on Higher Education; State Budget Director	July 1, 2013
290(3)	New and discontinued degree programs	Pres. Council	Legislature	Unspecified