

**FY 2023-24**



**REPORTS REQUIRED BY BOILERPLATE  
IN APPROPRIATION ACTS**

---

**October 2023**



Kathryn R. Summers, Director - Lansing, Michigan - (517) 373-2768  
[www.senate.michigan.gov/sfa](http://www.senate.michigan.gov/sfa)

## THE SENATE FISCAL AGENCY

The Senate Fiscal Agency is governed by a board of five members, including the majority and minority leaders of the Senate, the Chairperson of the Appropriations Committee of the Senate, and two other members of the Appropriations Committee of the Senate appointed by the Chairperson of the Appropriations Committee with the concurrence of the Majority Leader of the Senate, one from the minority party.

The purpose of the Agency, as defined by statute, is to be of service to the Senate Appropriations Committee and other members of the Senate. In accordance with this charge, the Agency strives to achieve the following objectives:

1. To provide technical, analytical, and preparatory support for all appropriations bills.
2. To provide written analyses of all Senate bills, House bills, and Administrative Rules considered by the Senate.
3. To review and evaluate proposed and existing State programs and services.
4. To provide economic and revenue analysis and forecasting.
5. To review and evaluate the impact of Federal budget decisions on the State.
6. To review and evaluate State issuance of long-term and short-term debt.
7. To review and evaluate the State's compliance with constitutional and statutory fiscal requirements.
8. To prepare special reports on fiscal issues as they arise and at the request of members of the Senate.

The Agency is located on the 8th floor of the Victor Office Center. The Agency is an equal opportunity employer.



Kathryn R. Summers, Director  
Senate Fiscal Agency  
P.O. Box 30036  
Lansing, Michigan 48909-7536  
Telephone (517) 373-2768  
[www.senate.michigan.gov/sfa](http://www.senate.michigan.gov/sfa)

# Senate Appropriations Committee

Senator Sarah E. Anthony, Chair

Senator Sean McCann, Majority Vice Chair

Senator Kristen McDonald Rivet

Senator John Cherry

Senator Rosemary Bayer

Senator Sylvia Santana

Senator Sue Shink

Senator Jeff Irwin

Senator Kevin Hertel

Senator Darrin Camilleri

Senator Veronica Klinefelt

Senator Mallory McMorrow

Senator Mary Cavanagh

Senator Jon Bumstead, Minority Vice Chair

Senator Thomas A. Albert

Senator John N. Damoose

Senator Mark E. Huizenga

Senator Rick Outman

Senator Lana Theis



## **ACKNOWLEDGMENTS**

This publication lists reports required by boilerplate language sections in Fiscal Year (FY) 2023-24 appropriation acts. The reports are displayed in alphabetical order by department or budget area and include the boilerplate section number, the subject of the report, the reporting and receiving entities, as well as the due date(s) of the report.

The information in this publication was prepared by the Senate Fiscal Agency (SFA) fiscal analysts for the individual budget areas and was compiled by Ryan Bergan, Senior Fiscal Analyst. Julie Wesa, unit assistant, assisted in finalizing the publication.



## TABLE OF CONTENTS

	Page
Department of Agriculture and Rural Development .....	1
Department of Attorney General .....	3
Department of Civil Rights .....	4
Community Colleges .....	5
Department of Corrections .....	7
Department of Education .....	10
Department of Environment, Great Lakes, and Energy .....	11
Department of Health and Human Services .....	12
Higher Education.....	20
Department of Insurance and Financial Services .....	23
Judiciary .....	24
Department of Labor and Economic Opportunity.....	25
Legislative Auditor General.....	27
Department of Licensing and Regulatory Affairs .....	28
Department of Military and Veterans Affairs .....	30
Department of Natural Resources .....	32
School Aid .....	33
Department of State .....	37
Department of State Police .....	38
Department of Technology, Management, and Budget .....	40
Department of Transportation .....	41
Department of Treasury .....	43

Note: Except for School Aid, Community Colleges, and Higher Education (which are included in Public Act 103 of 2023 as Articles I, II, and III, respectively), the other budget areas are included in Public Act 119 of 2023.



## List of Acronyms

ACFR - Annual Comprehensive Financial Report	MDARD - Department of Agriculture and Rural Development
CCRESA – Clinton County Regional Education Service Agency	MDE - Department of Education
CEPI - Center for Educational Performance and Information	MDOC - Department of Corrections
CMHSP - Community Mental Health Services Program	MDOT - Department of Transportation
CMS - Center for Medicaid and Medicare Services	MEGA - Michigan Economic Growth Authority
CRA - Cannabis Regulatory Agency	MIDC – Michigan Indigent Defense Commission
CTE - Career and technical education	MiSACWIS - Michigan Statewide Automated Child Welfare Information System
DCR – Department of Civil Rights	MSF - Michigan Strategic Fund
DHHS - Department of Health and Human Services	MSHDA - Michigan State Housing Development Authority
DIFS - Department of Insurance and Financial Services	MSP - Department of State Police
DMVA - Department of Military and Veterans Affairs	MVAA - Michigan Veterans' Affairs Agency
DNR - Department of Natural Resources	MVFA - Michigan Veterans' Facility Authority
DTMB - Department of Technology, Management, and Budget	MVH - Michigan Veteran Homes
EGLE - Department of Environment, Great Lakes, and Energy	PATH - Partnership. Accountability. Training. Hope.
FIP - Family Independence Program	PFAS – Perfluoroalkyl and polyfluoroalkyl substances
FTE - Full-time equivalent	PIHP - Prepaid Inpatient Health Plan
GF/GP - General fund/general purpose	RFP - Request for proposal
HEIDI - Higher Education Institutional Data Inventory	SBO - State Budget Office
ISD - Intermediate school district	SCAO - State Court Administrative Office
LARA - Department of Licensing and Regulatory Affairs	SOR – Sex Offender Registry
LEO - Department of Labor and Economic Opportunity	STEMI - ST-elevation myocardial infarction
MASU - Michigan Association of State Universities	SUD - Substance use disorder
MCCA - Michigan Community College Association	UIA - Unemployment Insurance Agency
MCCDI – Michigan Community Colleges verified Data Inventory	
MCOLES – Michigan Commission on Law Enforcement Standards	



**DEPARTMENT OF AGRICULTURE AND RURAL DEVELOPMENT (Fiscal Analyst: Bruce Baker)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out-of-state travel expenses.	MDARD	January 1, 2024
210	General fund lapse estimates.	SBO	December 15, 2023
212	Expenditures, payments, employee data.	MDARD, DTMB.	Continuous
213	Restricted funds balances estimates	SBO with MDARD	Within 14 days after the release of executive budget recommendations
214	Scorecard and metrics.	MDARD	Continuous
217	Employee status reports	MDARD	Quarterly
222	Policy changes made to implement a public act	MDARD	April 1, 2024
223	Reporting of severance pay for high-ranking officials	MDARD	Within 14 days and annual report by February 1, 2024
218	Posting of in-person, remote, or hybrid work policy	MDARD	Continuous
226	Notification of any action or policy that attempts to restrict or interfere with the duties of the local health officer.	Local Government	As required
301	Fees and fee collections	MDARD	February 1, 2024, or 30 days before any change in fees
302	Grants and contracts awarded by department to local units of government, institutions of higher education, or non-profits to support department activities	MDARD	7 days prior to award
401	Food and Dairy Division activities, including foodborne related emergency events	MDARD	April 1, 2024
452	Animal Industry Division Activities, including indemnification payments	MDARD	April 1, 2024
457(1)	Bovine tuberculosis (TB) status and activities	MDARD	October 15, 2024
457(2)	Bovine tuberculosis (TB) status and activities updates	MDARD	Quarterly
501	Pesticide and Plant Pest Management Division activities	MDARD	April 1, 2024
503	Report on Agriculture Climate Resiliency Program	MDARD	April 1, 2024
504	Report on Soil Health and Regenerative Agriculture Program	MDARD	April 1, 2024
602	Environmental Stewardship Division activities, including groundwater and freshwater protection activities	MDARD	April 1, 2024
603	Performance report on agriculture nutrient best management voluntary practices	MDARD	April 1, 2024

**DEPARTMENT OF AGRICULTURE AND RURAL DEVELOPMENT (Fiscal Analyst: Bruce Baker)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
604	Expending of \$1.0 million in federal receive and expend funds	MDARD	Prior to expenditure
609	Report on local conservation district activities and funding	MDARD	On or before March 1, 2024
651	Laboratory Division activities	MDARD	April 1, 2024
701	Food and Agriculture Investment Program activities	MDARD	April 1, 2024
703	Fair Food Network/Double-up Food Bucks activities and outcomes	MDARD	June 1,2024
706	Agriculture Development Division activities, including grants awarded and a report on the Michigan Craft Beverage Council	MDARD	April 1, 2024
805	County fairs, shows, and expositions grant program report.	MDARD	December 1, 2024

<b>DEPARTMENT OF ATTORNEY GENERAL (Fiscal Analyst: Cory Savino)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
307	Detail of unexpended funds recovered from cases regarding antitrust, securities fraud, consumer protection, or class action enforcement.	Department of Attorney General	Available upon request
309	Detail of the amount of prisoner reimbursements collected under the State Correctional Facility Reimbursement Act and on the amounts paid to conduct investigations.	Department of Attorney General	March 1, 2024
313	Detail of revenue deposited into the Lawsuit Settlement Proceeds Fund (LSPF), amount appropriated from the LSPF, earned settlement proceeds, and any known potential settlement amounts from cases that have not been decided, delineated by case.	Department of Attorney General	Quarterly
314	Detail of all current and previously budgeted funds and corresponding expenditures associated with legal costs pertaining to the Flint Water Declaration of Emergency	Department of Attorney General	Quarterly
316	Spending plan and expenditure report for testing of backlogged sexual assault kits	Department of Attorney General	February 1, 2024
317	Legal costs and associated expenses due to declaration of emergency due to drinking water contamination.	Department of Attorney General	Annually
319	Listing of payments made from the Wrongful Imprisonment Compensation Fund, the known pending cases requiring a payment in the next quarter, the fund balance at the end of each reported quarter, the total amount of payments made, and the number of claims filed and the corresponding amount of the settlement.	Department of Attorney General	Quarterly
320	Requires the Attorney General to notify the legislature of all lawsuit settlements with a fiscal impact of \$200,000 or more.	Attorney General	No later than 10 days after a settlement is reached
322	Requires the Attorney General to report the amounts spent by line item appropriation and fund source for certain department initiatives and activities.	Attorney General	Quarterly
324	Activities and findings of the Payroll Fraud Enforcement Unit	Attorney General	September 30, 2024

**DEPARTMENT OF CIVIL RIGHTS (Fiscal Analysts: Joe Carrasco, Jr.)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
402	Receipt and expenditure report regarding local or private funds received	Department of Civil Rights	Annually
404	Detailed report on department's operations, including the amount of revenues and expenditures related to local government contracts as well as the number of complaints, types of complaints, and amounts awarded.	Department of Civil Rights	November 30, 2023
406	Update on the Indian Boarding School study	Department of Civil Rights	October 21, 2023

**COMMUNITY COLLEGES (Fiscal Analyst: Josh Sefton)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
201 (7)	Career and Education Navigators for Adult Learners – Grants awarded, list of colleges receiving grants, amount of unexpended funds for the program.	Office of Sixty by 30	September 30, 2024
201 (8)	Michigan Reconnect Entry Point Program – Number of grants awarded, list of college receiving grants and amounts of grants, list of counties that partnered with a college under the program, amount of unexpended funds for the program	Office of Sixty by 30	September 30, 2024
210b	Block Transfers - progress report on implementation of the Michigan Transfer Agreement and improvements to articulation and credit transfer policies between all sectors postsecondary education. The report shall include the alignment of learning outcomes and clear timelines for the development of program specific pathways that meet program requirements for both associate and bachelor's degrees.	MCCA and MASU	March 1, 2024
217a (1)	Budget Transparency – Requires submission of MCCDI data, tuition and fees data, P-20 longitudinal Data System submission, number and type of degree and certificate programs, and annual independent audit.	Community Colleges	November 1, 2023 for MCCDI data; last business day of August for tuition and fee data; October 15, 2023 for P-20 submission; November 15, 2023 for audit
217a (2)	Budget Transparency – Notification of Chairs of House and Senate Appropriations Committees 10 days prior to withholding funds for failure to comply with reporting requirements.	State Budget Director	At least 10 days prior to withholding payment
217a (4)	Budget Transparency Reporting Requirements - Operating budget, general fund revenue and expenditure projections, and debt service obligations. Links to the MCCDI, collective bargaining agreements, health care benefit plans, audits and financial reports, compliance with best practices. Requires a map of each community college district.	Community Colleges	First business day of November, 2023
217a (5)	Certification that university has complied with requirement that it has a link to information on "Campus Safety Information and Resources" located on its website.	Community Colleges	First business day of November, 2023
217a (6)	Annual Title IX Report (Student Sexual Misconduct Report).	Community Colleges	First business day of November, 2023

**COMMUNITY COLLEGES (Fiscal Analyst: Josh Sefton)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
217a (7)	Title IX Certification.	Community Colleges	First business day of November, 2023
217b (1)	Tuition and Mandatory Fees Report - the tuition and mandatory fees paid by a full-time in-district student and a full-time out-of-district student for the current academic year. The report should also include the annual cost of tuition and fees based on a full-time course load of 30 credits (and specify increase amount of increase from prior academic year). Also required to report any revisions.	Community Colleges	First business day of August, 2024 Revisions - within 15 days of being adopted
217b (2)	Tuition Restraint – Requires certification to State Budget Director that tuition increased for 2023-24 academic year do not exceed the greater of 4.5% or \$205.	Community Colleges	Last business day of August, 2024
219 (1)	College longitudinal data system data set for the preceding academic year.	Community Colleges	October 15, 2023
219 (2)	Number and type of associate degrees and other certificates	Community Colleges	October 15, 2023
220(2)	Response/compliance plan regarding community college performance audits conducted by the Auditor General, or certified public accountant appointed by the Auditor General.	Principal executive officer of the community college	Within 60 days after the audit is released
222	Annual Audit of Income and Expenditures performed by an independent auditor. Each college shall furnish the independent auditor’s management letter and an annual audited accounting of all general and current funds income and expenditures including audits of college foundations.	Community Colleges	December 15, 2023
223(1)	Indian Tuition Waivers - community colleges are required to provide the Department of Civil Rights (DCR) with any information necessary to prepare a report on North American Indian tuition waivers. (The number of applications, approvals, enrolled, monetary value of waivers, students who withdrew, completions separated by degree or certificate level, graduation rate, and the number of native students who were granted a waiver in the prior year).	Community Colleges/ Department of Civil Rights	January 1, 2024 for colleges to report to DCR January 15, 2024 for report from DCR
230(2)	Local Strategic Value certification (Board of Trustees resolution) that the college has met 4 out of 5 best practices listed in each category described in subsection (3) of Sec. 230.	Community Colleges	October 15, 2023

<b>DEPARTMENT OF CORRECTIONS (Fiscal Analyst: Joe Carrasco, Jr.)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out-of-state travel expenses	MDOC	January 1, 2024
210	Lapse report	SBO	December 15, 2023
213	Restricted fund balances	MDOC, SBO	14 days after release of Executive budget recommendation
217	Long-term vacancies	MDOC	Quarterly
221	Policy changes made to implement a public act	MDOC	April 1, 2024
222	Severance Agreements	MDOC	Within 14 days after a severance agreement is signed
302	Cost of allowing Corrections Officers to Reach Their Highest Level of Pay within Three Years	MDOC	March 1, 2024
303	Staff retention strategies	MDOC	March 1, 2024
304	MDOC employee departures	MDOC	March 1, 2024
307	Vendor contracts	MDOC	Annually
310	Condition of Correctional facilities	MDOC	January 1, 2024
311	Michigan state industries program	MDOC	December 1, 2023
312	Strategies to combat Post-Traumatic Stress Disorder	MDOC	December 15, 2023
313	Data on new employee schools	MDOC	Quarterly
314	Number of overtime hours worked by all custody staff	MDOC	Quarterly
316	Corrections officer training academy	MDOC	June 30, 2024
317	Prison population projection	MDOC	Concurrent with release of Executive budget recommendation
319	Reincarceration/Recidivism Rates	MDOC	Annually
320(7)	County Jail Reimbursement Program	MDOC	February 1, 2024
321(1)	Prisoner populations (monthly average)	MDOC	Monthly
401	Offender Success expenditure and allocations	MDOC	March 1, 2024
404(2)	Workforce development program	MDOC	March 1, 2024

DEPARTMENT OF CORRECTIONS (Fiscal Analyst: Joe Carrasco, Jr.)			
Section	Subject of Report	Reporting Entity	Due Date
407	Comprehensive corrections plans	MDOC	No date stated
408	Public Safety Initiative	The county sheriff of county receiving the funds	Quarterly
410	Higher Education in Prison	MDOC	July 1, 2024
412(2)	Medication-assisted treatment pilot	MDOC	December 1, 2023
414(2)	Goodwill Flip-the-script	Goodwill program	March 30, 2024
415	Academic and vocational programs	MDOC	March 1, 2024
417	Muskegon EXIT Program report	MDOC	March 30, 2024
501	Community reentry program, electronic monitoring, and special alternatives to incarceration programs	MDOC	March 1, 2024
502(2)	Probationers and parolees sentenced to prison	MDOC	April 1, 2024
504	Parole review outcomes	MDOC	Quarterly
601	Physical and mental health care	MDOC	April 1, 2024
603	Prisoner health care utilization	MDOC	April 1, 2024
604	Hepatitis C medication costs	MDOC	February 15, 2024
605	Prisoner Medicaid utilization	MDOC	Annually
606	Medication Assisted Therapies	MDOC	March 1, 2024
607	Medication Assisted Clinics	MDOC	Quarterly
701	Notice of elimination of programming <b><i>Governor declared unenforceable</i></b>	MDOC	30 days prior to program elimination
702	Average per-meal cost, food service contracts, and sanitation violations	MDOC	January 15, 2024
703	Per prisoner/per day cost	MDOC	January 15, 2024
706	Critical incidents	MDOC	Report within 72 hours of occurrence of incident
707	Correctional officer to prisoner ratio	MDOC	March 1, 2024
708(3)	Sex offender programming enrollment	MDOC	Quarterly
711	Prisoners in administrative segregation	MDOC	March 1, 2024

**DEPARTMENT OF CORRECTIONS (Fiscal Analyst: Joe Carrasco, Jr.)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
712(a)	Staff training for contact with prisoners less than 18 years of age	MDOC	April 1, 2024
713	Youth in prison	MDOC	Quarterly
714	Prisoner's Loss of Visiting Privileges	MDOC	Quarterly
716	Notice to close, consolidate, or relocate a facility	MDOC	30 days prior to closure, consolidation, or relocation
801	Breast Milk Program (One-Time)	Mama's Mobile Milk	Quarterly
802	Come Out Stay Out Program (One-Time)	the program	March 30, 2024
804	EMU Pilot Program (One-Time)	EMU	July 1, 2024
805	Goodwill Flip the Script (One-Time)	Goodwill Flip the Script	July 1, 2024
806	Nation Outside Pilot Program (One-Time)	the program	July 1, 2024
808	Silent Cry (One-Time)	Silent Cry	March 30, 2024

<b>DEPARTMENT OF EDUCATION (Fiscal Analyst: Cory Savino)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out-of-state travel	MDE	January 1, 2024
210	GF/GP Lapse	SBO	December 15, 2023
213	Restricted fund balances and projections	MDE	14 days after executive budget recommendations
217	FTEs and Remote Work	MDE	Quarterly
218	Reimbursement for assisting DHHS	MDE	Optional
221	Policy implementation report	MDE	April 1, 2024
225	Severance pay report	MDE	February 1, 2024
232	Issuing the regional in-demand occupations report to all high schools.	MDE	When report is available from DTMB
701	Multitiered Systems of Supports (MTSS) and reading interventions implementation.	MDE	September 30, 2024
1003	Early Childhood Investment Corporations	MDE	February 15, 2024
1007	Child Development and Care (CDC) external support	MDE/LARA	April 1, 2024

<b>DEPARTMENT OF ENVIRONMENT, GREAT LAKES, AND ENERGY (Fiscal Analyst: Jonah Houtz)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out of state travel expenses	EGL	January 1, 2024
210	GF/GP lapses	SBO	December 15, 2023
213	Restricted fund revenues, expenditures, and balances	SBO	14 days after release of Governor's Recommendation
217	Department budget update	EGL	Quarterly
222	Policy changes from the prior fiscal year	EGL	April 1, 2024
223	Severance reporting	EGL	14 days after a severance agreement is made, and February 1, 2024
235	Consolidated environmental cleanup report	EGL	Semiannually
236	Departmental funds expenditures	EGL	Unspecified
238	Permitting transparency report	EGL	February 1, 2024
245	Grant transparency report	EGL	September 30, 2024
315	Cleanup and redevelopment expenditures	EGL	January 30, 2024
410	Lake Erie Basin Collaborative Agreement implementation report	EGL	November 1, 2023
901	Volkswagen Environmental Mitigation Trust Agreement	EGL	February 1, 2025

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Ellyn Ackerman, Humphrey Akujobi, John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
207	Out-of-State Travel	DHHS	January 1, 2024
209	GF/GP Lapses	DHHS	December 15, 2023
212	Projected Revenue Balances	DHHS	14 days after release of Executive Budget recommendation
215	Federal Statute Conflict	DHHS	Within 30 days of trigger stipulated in boilerplate
217	Revenue Sources and Amounts- Current FY	DHHS	February 1, 2024
219	Michigan Public Health Institute – Project Listing	DHHS	March 1, 2024 and September 30, 2024
219	Michigan Public Health Institute – Copy of All Reports, Studies, and Publications	DHHS	March 1, 2024 and September 30, 2024
222	Written Notification of Major Policy Changes	DHHS	Within 30 days of a major policy from being implemented
222	Summary of Policy Changes	DHHS	April 1, 2024
223	Collected Fees	DHHS	Within 30 days of any collected fee being appropriated
227	Tobacco Tax and Healthy Michigan Fund Revenue	DHHS	April 1, 2024
230	Programmatic Funding Increase Status Report	DHHS	December 31, 2023
231	Direct Care Worker Wage Increase	Direct Care Worker Agencies	Annually
231	Direct Care Worker Wage Increase	DHHS	Upon Request
232	Spending Plan	DHHS	60 days after approval, but no later than January 15, 2024
236	Severance Pay Notification-Director or Official Report	DHHS	14 days after a severance agreement with the director or official
236	Severance Pay Notification- Total Severance Pay Report	DHHS	February 1, 2024
241	Advertising and Media Outreach Report	DHHS	March 1, 2024
242	Program Description Report	DHHS	March 1, 2024

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Ellyn Ackerman, Humphrey Akujobi, John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
244	Estimated Over-expenditures	DHHS	Monthly
250	Single Recipient Organization or Local Government Grant/Project Report	Recipient Organization	As determined by DHHS
250	Single Recipient Organization or Local Government Grant/Project Summary Report	DHHS	No later than September 30, 2024
263	Federal Waiver Planned Submission Notification	DHHS	Before submission to Federal government
263	Centers for Medicaid and Medicare Services (CMS)/Other Federal Waiver Discussions	DHHS	March 1, 2024 and September 30, 2024
270	Attorney General Expense Recoveries	DHHS	February 1, 2024
274	Capped Federal Funds	DHHS	1 week after Executive Budget recommendation
275	Capped Federal Funding Realignment	DHHS	February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
275	Capped Federal Funding Realignment - Summary	DHHS	Within 30 days of the date of department's book have been closed for the previous fiscal year
295	Healthy Moms, Healthy Babies Initiative	DHHS	April 1, 2024
297	Salary and Wage/FTE Reports	DHHS	February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
410	Title IV-D Child Support Legal Support Contracts Escheated Funds	DHHS	Within 30 days after authorization adjustment
450	School Success Partnership/Northeast Michigan Community Service Agency (NEMSCA)	DHHS via NEMSCA	July 15, 2024
453	Homeless Shelter Report	DHHS	March 1, 2024
464	Diaper Assistance Grants	DHHS	March 1, 2024
465	Michigan 2-1-1 System	DHHS via Michigan 2-1-1	Annually
501	Foster Care – Count and Percentage of Children in care for 24 or more months	DHHS	March 1, 2024

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Ellyn Ackerman, Humphrey Akujobi, John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
503	Performance-Based Funding Update	DHHS	July 1, 2024
504	West Michigan Partnership for Children (WMPC)	WMPC	March 1, 2024
505	Youth Served in Juvenile Justice System	DHHS	March 1, 2024
506	Youth Served in Wayne County Juvenile Justice System	DHHS	March 1, 2024
510	Foster Care – Child Caring Institutions Alternative Payment Method Assessment	DHHS	March 1, 2024
510	Foster Care – Child Caring Institutions Placement Waitlist	DHHS	Monthly
511	Foster Care - Timely Physical and Mental Health Examinations	DHHS	March 1, 2024 and September 30, 2024
513	Out-of-State Child Welfare Placement	DHHS	March 1, 2024
514	Foster Care Respite Service Network Reporting	DHHS	March 1, 2024
518	Child Care Fund – 75% State/25% Local Programming Report	DHHS	March 1, 2024
520	Child Care Fund Reporting	DHHS	February 15, 2024
522	Foster Futures Scholarships	DHHS	June 1, 2024
523	Family Preservation Programs	DHHS	February 15, 2024
524	Strong Families/Safe Children Spending Plans	Counties	October 1, 2023
530	Measurable Performance Indicators for Performance-Based Contracts	DHHS	February 1, 2024
534	Adoption Subsidies Informational Report	DHHS	March 1, 2024
537	Foster Home Licensure Standards	DHHS	March 1, 2024
546	Foster Care Service Provision Title IV-E Requirements	Foster Care Service Providers	February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
547	Guardianship Assistance/Children with Serious Emotional Disturbance Waiver	DHHS	Annually
559	Parent-to-Parent/Adoptive Family Support Network (AFSN)	AFSN	March 1, 2024
564	Parent/Child Visitations	DHHS	March 1, 2024
568	Children in Foster Care – Driver’s License/State Identification Acquisition	DHHS	April 1, 2024
574	Private Agency Family Incentive Grants	DHHS	March 1, 2024
578	Title IV-E Education Pilot Program	DHHS	March 1, 2024

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Ellyn Ackerman, Humphrey Akujobi, John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
581	Caseworker Urgent Needs Allocation	DHHS	June 1, 2024
583	Foster Care - Foster Parent Participation	DHHS	March 1, 2024
588	Settlement Monitor - Periodic Updates	DHHS	Concurrent with public release
588	Settlement Exit Plan	DHHS	October 1, 2023
589	Foster Care - Foster Cases Public and Private	DHHS	February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
592	Children's Protective Services (CPS) Investigation Measures	DHHS	February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
613	Indigent Burial Services Payments	DHHS	January 31, 2024
614	State Disability Assistance	DHHS	January 15, 2024
620	Medicaid Redeterminations Report	DHHS	February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
655	Low-Income Home Energy Assistance Program Spending Plan	DHHS	14 days after release of Executive Budget recommendation
672	Public Assistance Inappropriate Bridge Care Use and Food Assistance Trafficking Reporting	DHHS	February 15, 2024
677	Partnership. Accountability. Training. Hope. (PATH) Case Referral Statistics	DHHS	Annually
677	Family Independence Program (FIP)/PATH Employment Statistics	DHHS	Annually
687	Public Assistance Statistics	DHHS	February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
687	FIP - Work Requirement Statistics	DHHS	February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
708	Child Care Fund Spending Plan Submission	DHHS	February 15, 2024

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Ellyn Ackerman, Humphrey Akujobi, John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
801	Food Assistance Program Error Rate	DHHS	Monthly
801	Food Assistance Program Error Rate - Reinvestment/Program Improvement Review	DHHS	April 1, 2024
808	Supplemental Nutrition Assistance Program - Education Funding	DHHS	March 1, 2024
809	Pathways to Potential	DHHS	June 1, 2024
826	Elder Abuse Prosecution Contract Efficacy	Prosecuting Attorneys Association of Michigan via DHHS	March 1, 2024 and then to the Legislature within 30 days
850	Donated Funds Positions	DHHS	March 1, 2024
851	Older Adult Crime/Fraud Victim Report	DHHS	March 1, 2024
902	Authorization of Funding to CMHSPs	DHHS	Upon trigger stipulated in boilerplate
904	CMHSP and Substance Use Disorder (SUD) Services and Expenditures	DHHS	May 31, 2024
913	Autism Navigator	DHHS via contractors receiving funding	60 days after end of contract period, thereupon provided to Legislature and SBO
914	Michigan Clinical Consultation and Care (MC3) Report	DHHS	June 1, 2024
917	Opioid Healing and Recovery Fund Report	DHHS	March 1, 2024 and September 30, 2024
918	Medicaid Mental Health Capitation Rates	DHHS	February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
926	St. Mary's SUD Detox Pilot	Provider receiving funding via DHHS	Not specified
928	PIHP Lapses	DHHS	April 1, 2024
940	Notification of Reallocation of CMHSP Funds	CMHSPs to the Department	Upon trigger stipulated in boilerplate
940	Amount of Reallocated CMHSP Funds	DHHS	September 30, 2024
960	Autism Services and Administration Spending	DHHS	March 1, 2024
964	Behavioral Health Fee Schedule	DHHS	October 1, 2023
995	Mental Health Diversion Council Planned Allocations	DHHS	March 1, 2024
1001	CMHSP Populations Served	CMHSPs	December 31, 2023
1001	CMHSP Populations Served	DHHS	February 15, 2024

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Ellyn Ackerman, Humphrey Akujobi, John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
1003	CMHSP/PIHP Policies and Procedures Notifications	DHHS to CMHSPs	When policies are developed
1004	Rebasing of Medicaid behavioral health services or non-Medicaid mental health services	DHHS	90 days before implementation of revised formula allocation
1005	Behavioral Health Homes by PIHP Region	DHHS	March 1, 2024 and September 30, 2024
1014	Multicultural Agency Report	DHHS via multicultural contractors	60 days after end of contract period/February 1, 2024
1055	Closure of State Hospitals, Centers, or Agencies	DHHS	4 months after certification of closure
1059	State Psych Hospital Statistics	DHHS	April 1, 2024
1060	State Psych Hospital Mandatory Overtime Information	DHHS	March 1, 2024
1159	Racial Disparities Task Force Outcomes	DHHS	March 1, 2024
1182	Lead Abatement Program Expenditures	DHHS	April 1, 2024
1186	Stroke/STEMI System of Care	DHHS	March 1, 2024
1222	Planned Allocation of Essential Local Public Health Service Funding	DHHS	February 1, 2024
1231	PFAS and Emerging Public Health Threat Spending	DHHS	March 1, 2024
1240	Rare Disease Advisory Council	Rare Disease Advisory Council	Annually
1301	Planned Allocations for Certain Programs	DHHS	April 1, 2024
1312	Prenatal Care and Premature Birth Avoidance Grant Spending Report	DHHS	March 1, 2024
1313	Fetal Alcohol Syndrome Services	DHHS	February 1, 2024
1343	Dental Oral Assessment Program Report	DHHS	December 31, 2023
1417	Area Agency on Aging Expenditures	DHHS	March 30, 2024
1501	Medicaid/Medicare Rate Differentials	DHHS	October 1, 2023
1505	Office of Inspector General (OIG) and Third-Party Liability (TPL) Reimbursement Savings	DHHS	March 1, 2024
1616	Community Health Workers	DHHS	September 30, 2024
1626	Medicaid PBM Report	DHHS	March 1, 2024

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Ellyn Ackerman, Humphrey Akujobi, John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
1630	Medicaid Adult Dental Benefit Redesign	DHHS	April 1, 2024
1630	Healthy Kids Dental	DHHS	April 1, 2024
1641	Institutional Cost Reports	Institutional Providers	5 months after the end of the provider's fiscal year
1662	Medicaid HMO Annual Audited Healthcare Effectiveness Data and Information Set (HEDIS) Reports	DHHS	Within 30 days of the receipt of the final reports
1682	Nursing Home Penalty Monies Description	DHHS	March 1, 2024
1700	Previous Year Special Hospital Payments	DHHS	December 1, 2023
1764	Certification of Actuarial Soundness of Medicaid Managed Care Capitation Rates	DHHS	October 1, 2023, February 15, 2024, May 15, 2024, and August 15, 2024
1775	MI Health Link Implementation	DHHS	March 1, 2024
1792	Pharmacy Encounter Data	DHHS	May 30, 2024
1812	Residency Training Costs	DHHS	June 1, 2024
1856	Hospice Room and Board	Qualifying Hospice Residences to DHHS	September 15, 2024
1858	Medicaid Pharmaceutical Carve-Out	DHHS	April 1, 2024
1870	MiDocs Consortium Data	DHHS	September 1, 2024
1879	Medicaid Managed Care Single Preferred Drug List Expenditure Data	DHHS	July 15, 2024
1901	IT Project Information	DHHS	March 1, 2024 and September 30, 2024
1901	IT Project Costs	DHHS	Upon award of a bid to expand IT capabilities
1903	Michigan Statewide Automated Child Welfare Information System (MiSACWIS) Modernization Status Report	DHHS	November 1, 2023
1903	MiSACWIS Implementation Status Report	DHHS	February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
1903	Annual Child Welfare License Renewal Streamline Process	DHHS	July 1, 2024
1907	IT Expenditures by Project	DHHS	March 1, 2024

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Ellyn Ackerman, Humphrey Akujobi, John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
1922	Children's Healing Center	Children's Healing Center via DHHS	September 30, 2024
1955	Big Brothers, Big Sisters Volunteers	Big Brothers, Big Sisters via DHHS	September 30, 2024
1958	American Indian Health & Family Services	American Indian Health & Family Services via DHHS	September 30, 2024

<b>HIGHER EDUCATION (Fiscal Analyst: Josh Sefton)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
241a (1)	Higher Education Institutional Data Inventory (HEIDI) data submission	Public Universities	For universities with a fiscal year ending June 30: October 15, 2023.  For universities with a fiscal year ending September 30: November 15, 2023 for preliminary data; December 15, 2023 for final data.
241a (2)	Consolidated Transparency Reports. Requires the State Budget Director and CEPI to work to combine reporting requirements; requires universities to certify compliance with budget transparency reporting requirements, campus safety information, and reports under Sec. 241b and 241c.	State Budget Director and CEPI for combined report; Public Universities for other reporting	Not Specified
241a (3)	Notification of Legislature of intention to withhold payment for reporting noncompliance.	State Budget Director	At least 10 days prior to withholding payment for noncompliance with reporting.
241a (4)	Budget Transparency Reporting Requirements - Annual operating budget, current and projected expenditures, and employee costs and benefits. Links to collective bargaining agreements, health care benefit plans, audits and financial reports, campus security policies, debt service obligations, dashboards with best practice measures. The institution's credit transfer policies, and a listing of all reverse transfer agreements.	Public Universities	Posted to public transparency website by October 15, 2023.
241a (5)	Certification that university has complied with requirement that it has a link to information on "Campus Safety Information and Resources" located on its website.	Public Universities	October 15, 2023
241b (1)	Annual Clery Act Report (Student Sexual Misconduct Report)	Public Universities	October 15, 2023
241b (2)	Certification of Title IX Compliance.	Public Universities	October 15, 2023
241c (1)	Resident undergraduate tuition/fees and any revisions to tuition/fee charges.	Public Universities	Last business day of August of each year, and within 15 days of any revisions.
241c (3)	Tuition Restraint - Certification of whether tuition/fee rate actions satisfy tuition restraint and other requirements in order to qualify for receipt of performance funding and/or per-student floor funding.	Public Universities	Last business day of August of each year.

<b>HIGHER EDUCATION (Fiscal Analyst: Josh Sefton)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
241d (2)	Michigan Office of Postsecondary Educational Attainment – Expenditure and activity report	Michigan Office of Postsecondary Educational Attainment (LEO)	September 30, 2024.
244	P-20 Education Longitudinal Data System data set for the previous academic year.	Public Universities	October 15, 2023
248(8)	Michigan Achievement Scholarship – Report on program statistics	Department of Treasury	December 1, 2023 and May 1, 2024
248(9)	Michigan Achievement Scholarship – Institutional aid report	Any institution with MI Achievement Scholarship recipients.	April 1, 2024
251 (2)	State Competitive Scholarship Program. Notification when Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$1,500.	Department of Treasury	Immediately
252 (3)	State Tuition Grant Program. Notification when Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$3,000.	Department of Treasury	Immediately
252 (7)	State Tuition Grant Program. Tuition grant program metrics.	Independent Colleges and Universities	October 31, 2023
252 (8)	State Tuition Grant Program. Sexual assault prevention measures.	Independent Colleges and Universities	February 1, 2024
256 (11) & (12)	Tuition Incentive Program - data on completions, graduation rates, and PELL recipient data.	Treasury and CEPI	Not specified.
257	Independent Institution Grant Data.	Independent Colleges and Universities	Upon request
258	Student financial aid programs annual report.	Department of Treasury	February 15, 2024
263a	Expenditures and program review for Michigan State University AgBioResearch and Extension.	Michigan State University	September 30, 2024
268	Indian Tuition Waivers - Public universities and tribal colleges receiving a reimbursement for costs incurred for North American Indian tuition waivers are required to provide the Department of Civil Rights (DCR) with any information necessary to prepare a report on North American Indian tuition waivers. (Number of applications, approvals, enrolled, monetary value of waivers, students who withdrew, completions, graduation rate.)	Department of Civil Rights	January 1, 2024 for university submissions to DCR January 15, 2024 for DCR report to report recipients
275c	Meningococcal Meningitis information on causes and vaccine.	Public Universities	Unspecified

<b>HIGHER EDUCATION (Fiscal Analyst: Josh Sefton)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
275k	Charter School Authorizer Report. Requires various information on charter schools authorized by public universities.	Public Universities	December 1, 2023
276	King-Chavez-Parks Future Faculty Program – Report on lapsed funds	Public Universities	June 15, 2024
280	King-Chavez-Parks Visiting Professors Program – Report on lapsed funds	Public Universities	April 15, 2024
282	King-Chavez-Parks (KCP) Unobligated and Unexpended Funds Report and plan to expend remaining funds by the end of the fiscal year.	KCP Grant recipients	April 15, 2024
283 (1)	Aggregate academic status of former high school students.	CEPI	Unspecified
283 (2)	Use of information received under section 283 (1).	Interested Michigan High Schools	Unspecified
283 (3)	CEPI review of statewide longitudinal data system. Requires CEPI to work with stakeholders to identify a strategy to legally share certain student directory information with Michigan public and independent nonprofit postsecondary schools	CEPI	June 30, 2024
284	Academic status of community college transfer students.	CEPI	Unspecified
289 (1)	Auditor General periodic HEIDI audits - findings.	Auditor General	July 1 of a year in which an audit is performed.
290	Listing of new degree and discontinued degree programs.	MASU	March 1, 2024

<b>DEPARTMENT OF INSURANCE AND FINANCIAL SERVICES (Fiscal Analyst: Elizabeth Raczkowski)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
207	Out-of-state travel expenses	DIFS	January 1, 2024
210	GF/GP lapses	SBO	December 15, 2023
213	Restricted fund revenues, expenditures, and balances for FY 2021-22 & FY 2022-23	SBO and DIFS	14 days after release of Governor's Recommendation
216	FTEs and remote work	DIFS	Quarterly
220	Policy changes due to public act implementation	DIFS	April 1, 2024
221(a)	Severance pay - departmental director, deputy director, or high-ranking department official	DIFS	Not later than 14 days after a severance agreement with a director or official is signed
221(b)	Severance pay - other former department employees	DIFS	February 1, 2024
225	Third-party vendor radio or television production expenses	DIFS	September 30, 2024
301	Health insurance rate filings	DIFS	September 30, 2024

<b>JUDICIARY (Fiscal Analyst: Michael Siracuse)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
207	Out-of-State travel	SCAO	January 1, 2024
208	GF/GP appropriation lapses	SBO	December 15, 2023
209	Expenditures made by Judicial branch	Judicial branch	Ongoing
210	Restricted fund balances, revenues, and expenditures	Judicial branch, SBO	Within 14 days after release of Executive budget recommendation
211	Judiciary performance scorecard	Judicial branch	Ongoing
302	Judicial Data Warehouse (JDW) data	JDW	Upon request
305	GF Appropriation for Judges' Compensation due to Court Fee Fund shortfall	SCAO	Within 14 days of GF appropriation
306	Drug treatment, mental health, and veteran courts	SCAO	April 1, 2024
308(2)	Swift and Sure sanctions program	SCAO, MDOC	April 1, 2024
309	Oral Fluid Testing	SCAO	April 1, 2024
310	Legal self-help website	SCAO	March 1, 2024
311	Statewide Judicial Case Management System	SCAO	March 1, 2024
314(2)	Medication Assisted Programs	Judicial Branch	March 1, 2024
315(2)	Juvenile lifer hearings	State Appellate Defender Office	December 31, 2023

<b>DEPARTMENT OF LABOR AND ECONOMIC OPPORTUNITY (Fiscal Analyst: Cory Savino &amp; Michael Siracuse)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out-of-state travel	LEO	January 1, 2024
210	GF/GP Lapse	SBO	December 15, 2023
213	Restricted fund balances and projections	LEO	14 days after executive budget recommendations
216	FTEs and Remote Work	LEO	Quarterly
220	Policy implementation report	LEO	April 1, 2024
222	Severance pay report	LEO	February 1, 2024
302	Federal pass-through funds	LEO	10 days after receiving funds
304	Private Grant Received	LEO	10 days after receiving grant
308	Individual Grant Report	LEO	September 30, 2024
401	Authority housing production goals	MSHDA	Annually
451	State Land Bank Property Report	State Land Bank	March 15, 2024
501	Statutory reporting requirements	MSF	March 15, 2024
502	Pure Michigan	MSF	March 1, 2024
506	Michigan Business Development Program and Michigan Community Revitalization Program	MSF	March 15, 2024
507	MSF/Michigan Economic Development Corporation (MEDC) activities and spending	MSF	March 15, 2024
509	Purchase of options on land or purchasing land	MSF	March 15, 2024, in the event land was purchased
510	Jobs for Michigan Investment fund	MSF	March 15, 2024
520	Film Tax Incentive	MSF	March 15, 2024
521	Michigan Film and Digital Media Office Activities	MSF	March 15, 2024
522	Business incubators and accelerators dashboard	MSF	March 15, 2024
523	Michigan Council for Arts and Cultural Affairs (MCACA) grants	MCACA	1 day After announcement of awards
525	Business Attraction and Community Revitalization spending	MSF	Quarterly
526	MEGA Tax Credits	MSF/Treasury	November 1, 2023

<b>DEPARTMENT OF LABOR AND ECONOMIC OPPORTUNITY (Fiscal Analyst: Cory Savino &amp; Michael Siracuse)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
527	Tax Credit Transfer Notification	LEO/MSF	30 days prior to the authorization of the tax credit transfer
528	Business Attraction Metric Report	MSF	March 15, 2024
531	Job Creation Expenditures	LEO	March 15, 2024, September 30, 2024.
705	Federal Workforce Innovation and Opportunity Act funds received	LEO	February 15, 2024
706	Going Pro expenditures	LEO	March 15, 2024
707	Going Pro Training Program funding	LEO	March 15, 2024, September 30, 2024
710	Workforce Training Programs	LEO	March 15, 2024
714	High School Equivalency-to-School Program	LEO	September 30, 2024
716(1)	TANF spending on Michigan Works! Job readiness programs.	LEO	January 1, 2024
716(2)	Michigan Works! Agency program performance and use of TANF dollars	LEO	March 15, 2024
801	UIA Branch Operations Expenditures	LEO	Quarterly
802	UIA Claimants	LEO	Quarterly
803	UIA Fraud and Penalties and Interest	LEO	Quarterly
902	Michigan Rehabilitation Services	LEO	February 1, 2024
903	Agricultural Workers with Disabilities	LEO	March 1, 2024
906	Centers for Independent Livings	LEO	March 1, 2024
951	Commissions Activities	LEO	January 31, 2024
952	Office of Global Michigan	LEO	January 31, 2024

**LEGISLATURE and the LEGISLATIVE AUDITOR GENERAL (Fiscal Analyst: Joe Carrasco, Jr.)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
612	Independent Citizens Redistricting Commission (ICRC)	ICRC	Quarterly
621	Number of contracts entered into with certified minority- and women-owned and operated accounting firms and the number of contracts with accounting firms owned and operated by persons with disabilities	Legislative Auditor General	November 1, 2023
628	Auditor General report on the projects initiated during the prior quarter	Legislative Auditor General	Quarterly
629	Auditor General report on the projects in progress during the prior quarter	Legislative Auditor General	Quarterly
630	Auditor General report on the projects completed during the prior quarter	Legislative Auditor General	Quarterly

<b>DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS (Fiscal Analyst: Elizabeth Raczkowski)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out-of-state travel expenses	LARA	January 1, 2024
210	GF/GP lapses	SBO	December 15, 2023
213	Restricted fund revenues, expenditures, and balances for FY 2021-22 & FY 2022-23	SBO and LARA	14 days after release of Governor's Recommendation
216	FTEs and remote work	LARA	Quarterly
220	Policy changes due to public act implementation	LARA	April 1, 2024
221(a)	Severance pay - departmental director, deputy director, or high-ranking department official	LARA	Not later than 14 days after a severance agreement with a director or official is signed
221(b)	Severance pay - other former department employees	LARA	February 1, 2024
230	Regulatory program comprehensive activities	LARA	December 31, 2023
231	Employee performance evaluation process	LARA	Annually
232	Third-party vendor radio or television production expenses	LARA	September 30, 2024
401	Unlawful direct shipment enforcement (wine)	Michigan Liquor Control Commission	February 1, 2024
503	Veteran fee exemptions	LARA	February 15, 2024
505	False final inspection pilot program fees	LARA	September 30, 2024
506	Michigan Automated Prescription System upgrades	LARA	November 30, 2023
601	Cannabis Regulatory Agency programs	CRA	January 31, 2024
602	Cannabis Regulatory Agency illegal activities and products investigations	CRA	Annually
603	Hemp Regulation Report	LARA	January 31, 2024
802	Michigan Indigent Defense Commission costs report	MIDC	September 30, 2024

**DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS (Fiscal Analyst: Elizabeth Raczkowski)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
803	Michigan Indigent Defense Commission standard costs and grant funding	MIDC	March 1, 2024
901	Medical Marihuana Operation and Oversight Grant report	LARA	October 15, 2024
902	Firefighter training grants formula/actual distribution	LARA	February 1, 2024
1001	Bureau of Fire Services (BFS) smoke detector program	BFS	September 30, 2024
1004	Premanufactured Unit Plan Review upgrades	LARA	April 1, 2024; September 30, 2024

**DEPARTMENT OF MILITARY AND VETERANS AFFAIRS (Fiscal Analyst: Bruce Baker)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out-of-state travel expenses.	DMVA	January 1, 2024
210	General fund lapse estimates.	SBO	December 15, 2023
212	Expenditures, payments, employee data.	DMVA with DTMB	Continuous
213	Restricted funds balances estimates.	SBO with DMVA	Within 14 days after the release of executive budget recommendations.
214	Scorecard and metrics.	DMVA	Continuous
216	Employee status reports	DMVA	Quarterly
219	Policy changes made to implement a public act	DMVA	April 1, 2024
225	Comprehensive department status report, including work projects, department financial status, number of active employees by job classification and unit.	DMVA	Biannually
222	Notification of any action or policy that attempts to restrict or interfere with the duties of the local health officer.	Local Government	As required
224	Intention to sell property.	DMVA	60 days prior to public statement of intent to sell.
225	Tentative plans on how to pay for required lawsuit payments	DMVA	When plans are made
220	Reporting of severance pay for high-ranking officials	DMVA	Within 14 days and annually by February 1
229	Report on updated strategic plan	DMVA	Annually
301	Listing and additions or changes to unclassified salary positions	DMVA	September 30, 2023, and 15 days after being granted a request from Civil Service for additional unclassified positions.
302	Armories' status, conditions, placement, use, efficiencies, priorities and investment strategies.	DMVA	December 1, 2023
304	Financial and performance report of the Michigan Military Family Relief Fund	DMVA	Annually
305	National Guard strength, recruiting, retention and attrition.	DMVA	Annually
306	Billeting Fund account report.	DMVA	December 15, 2023
307	National Guard Tuition Assistance Program report	DMVA	No later than March 1, 2024

**DEPARTMENT OF MILITARY AND VETERANS AFFAIRS (Fiscal Analyst: Bruce Baker)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
312	Report on voluntary defense force	DMVA	February 1, 2024
404	Report on donated private funds to Michigan Veterans Affairs Agency (MVAA) and those over \$10,000	MVAA	Annually for all private funds donated; within 14 days for individual donations over \$10,000
405	Michigan Veterans Trust Fund activity and financial status report.	MVAA	Annually for financial status; February 1, 2024 for grant detail
406 (2)(d)	Estimated number of homeless veterans by county	MVAA	Annually
406 (2) (e)	Percentage of Michigan veterans contacted through outreach programs	MVAA	Annually
410 (1)	Benefit claims report	MVAA	Annually
410 (2)	County veterans officers training report	MVAA	Annually
411 (1)(a)(h)	Veteran Service Organizations (VSO) grantees' performance report	VSO grantees	Not less than quarterly
411 (3)	Grants to Veterans' Service Organizations detailed activity report.	MVAA	March 1, 2024
413	County Veteran Service grants program report	MVAA	December 15, 2023
414	Report on status of state veterans cemetery	DMVA	February 1, 2024
415	Report on homeless veterans	MVAA	January 1, 2024
451	Receipt of donations for state veterans homes or veterans facility authority in excess of \$10,000	MVAA	Annually for all private funds donated; within 14 days for individual donations over \$10,000
452	United States Department of Veterans Affairs report on annual survey and compliance by state veterans homes	MVH and MVFA	Annually
456	Reports of abuse or neglectful care at a state veterans home and abuse reporting policies	MVFA	Bi-monthly
461	Posting of MVH policies, agendas of board meetings, quarterly and biannual reports concerning economic, Medicaid/Medicare, membership and care status of homes	MVH	Quarterly/bi-monthly, or as info becomes available
464	Report on status of new Marquette home for veterans	MVFA	March 1, 2024
501	List of property sales and acquisitions	DMVA	Annually
502	Special Maintenance -- National Guard activity through Capital Outlay report	DMVA	Annually
503	Special Maintenance -- Veterans' Homes activity through Capital Outlay report	DMVA	Annually
601	Report on FY 2024 activities of Eliminating Veterans Homelessness Grants	MVAA	December 31, 2024

<b>DEPARTMENT OF NATURAL RESOURCES (Fiscal Analyst: Jonah Houtz)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out of state travel expenses	DNR	January 1, 2024
210	GF/GP lapses	SBO	December 15, 2023
213	Restricted fund revenues, expenditures, and balances	SBO	14 days after release of Governor's Recommendation
217	Department budget update	DNR	Quarterly
222	Policy changes from the prior fiscal year	DNR	April 1, 2024
223	Severance reporting	DNR	14 days after a severance agreement is made, and February 1, 2024
230	Grant transparency report	DNR	September 30, 2024
408	Land transaction report	DNR	December 1, 2023
802	Timber marking report	DNR	January 1, 2024
803	Wildfire response report	DNR	November 15, 2023
807	Use of Disaster and Emergency Contingency Fund appropriations	DNR	December 1, 2023
1001	Federal royalty pass-through revenue (payments to local units of government)	DNR	November 30, 2023
1201	Aggregate mapping report	DNR	Unspecified

<b>SCHOOL AID (Fiscal Analyst: Ryan Bergan)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
11s	Flint Water Emergency Funding	Flint Schools and Genesee ISD	Unspecified
11v	Detroit Public School Community District (DPSCD) <i>Gary B. v. Whitmer</i> settlement	DPSCD	September 30, 2024
11y	Statewide School Facilities Study	Grant recipient ISD	Unspecified
11aa	Energy Efficiency Audits	Grant recipient ISD	Unspecified
12c(2)	Consolidation Grants	Grant recipient districts and ISDs	Annually
12c(4)	Consolidation Feasibility Studies	Grant recipient ISDs	June 30, 2025
18(12)	Per-Pupil Costs of Operating Online Learning by Vendor Type	Districts and ISDs that offer virtual learning	November 1 of each year
18(13)	Per-Pupil Costs of Operating Online Learning by Vendor Type	MDE	March 31 of each year
18(16)	Allocations to Associations	MDE	Annually
19	Graduation and Dropout Rates	CEPI	30 days after the publication of the list of school or district accountability designations
21h	Partnership Model	MDE	Annually
22l	District Transportation Costs Study	Grant recipient ISD	February 29, 2024
22m	Regional Data Hubs	CEPI	January 1 of each fiscal year
23g	MiStrategyBank Eligible Tutoring Programs	CCRESA	Annually
25e	Pupil Transfers	CEPI	Annually
27a	MI Future Educator Fellowship Program	Treasury	February 1 of the current fiscal year
31a	Uses of At-Risk Funding	Districts	July 15 of each year
31j(10)	10 Cents a Meal	Districts and sponsors of childcare centers receiving grants	Not later than 60 days after the end of the period in which funds were received
31j(11)	10 Cents a Meal	MDE	April 1 of each fiscal year following the fiscal year for which funding is allocated

<b>SCHOOL AID (Fiscal Analyst: Ryan Bergan)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
31n	School Mental Health: Measurements of Outcomes and Proposals to Increase Efficacy and Usefulness, and Proposals to Expand Coverage	MDE and DHHS	December 1 of each year
32d(7)	GSRP Program Waivers	MDE	March 1 of each year
32d(15)	Number of Great Start Readiness Program (GSRP) Slots Awarded to Community-Based Providers	MDE	March 1 of each year
32d(16)	Great Start Readiness Program (GSRP) Demographic Information	ISDs	Unspecified
32p(5)	Early Childhood Block Grant Program: Strategies Implemented during the Previous Year and Families and Children Served	ISDs	December 1 of each year
32p(5)	Early Childhood Block Grant Program: Strategies Implemented during the Previous Year and Families and Children Served	MDE	February 15 of each year
32t	3-year-old Pilot Program	CCRESA	At the end of the pilot
35a(1)	Progress on Top 10 State in Grade 4 Reading Proficiency by 2025	Superintendent of Public Instruction (SPI)	December 31 of each fiscal year in which funding is allocated
35a(6)	Early Literacy District Grants	Districts	September 1 of each year
35a(7)	Professional Development in Reading Instruction	Grant Recipient ISD	September 1 of each year
35a(8)	Use of Funding by Michigan Education Corps	MI Education Corps	September 1 of each year
35j	Pre-K to Grade 5 Literacy Curriculum and Benchmark Assessment Utilization	Grant recipient district or ISD	Unspecified
41	Usage of Bilingual Education Funding	Districts	July 15 of each year
61b	Early Middle College Credits and Outcomes	Districts	Unspecified
61c	CTE Equipment	Career Education Planning Districts	December 15 of each year
95b	Student Growth Metrics from the Model Value-Added Growth and Projection Analytics System	MDE and CEPI	March 31 of each year
97g	Cyber Security Assessments of School Technology Infrastructure	Grant recipient nonprofit educational organization	January 1, 2025 and each subsequent fiscal year

**SCHOOL AID (Fiscal Analyst: Ryan Bergan)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
98	1. Michigan Virtual University's Mission, Plans, Proposed Benchmarks	Michigan Virtual University	1. November 1 of each year, with an update by March 1 of each year
	2. Effectiveness of Virtual Learning Delivery Models with Enrollment Totals, Completion Rates, Impact		2. March 31 of each year
	3. Teachers, Administrators, School Board Members Receiving Professional Development Services from MVU, and Barriers and Opportunities to Encouraging Adoption of Virtual Learning.		3. December 1 of each year
	4. Annual consumer awareness report about effective virtual education providers and education delivery models, performance data, cost, etc.		4. Annually
	5. Activities of the Michigan Virtual Learning Research Institute		5. Unspecified
	6. Districts Served, Course Titles, Course Enrollments, Overall Course Completion		6. December 1 of each year
98d	Michigan Learning Channel	Michigan Learning Channel	February 1, 2024
99b	Computer Science Professional Learning	Grant recipient district	June 30, 2024
99s(10)	Activities and Performance of MiSTEM Network Regions	MiSTEM Network Regions	July 1 of each year
99u	Imagine Learning Program Outcomes	Either the grant recipient district or Imagine Learning	August 1, 2024
99hh	City Year Detroit	CEPI	January 1 of each fiscal year
99ii(3)	Wayne-Westland Drivers Training Grants	Wayne-Westland Community School District	Annually

**SCHOOL AID (Fiscal Analyst: Ryan Bergan)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
99ii(4)	Wayne-Westland Drivers Training Grants	MDE	Unspecified
99hh(3)	Dearborn Drivers Training Grants	Dearborn City School District	Annually
99hh(4)	Dearborn Drivers Training Grants	MDE	Unspecified
104f	Efficacy and Usefulness of Assessment Digital Literacy Preparation	Sault Ste. Marie Schools	July 1 of each year
104h	Benchmark Assessment Data	MDE	November 15, 2025
104i	Benchmark Assessment Data	MDE	November 15, 2024
107(17)	Adult Education or CTE Programs Connecting Adult Education Participants with Employers: participants, graduation rates, measure of transition to employment	Grantees under Subsection (15)	December 1 each year
107a	Adult Education Pilots Outcomes	LEO	September 30 of each fiscal year funds are allocated
167	Health Immunization Status	Districts	November 1 each year

**DEPARTMENT OF STATE (Fiscal Analysts: Joe Carrasco Jr.)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
703	Record look-up fee sales and revenue collected	Department of State	Quarterly
705(5)	Amount of gifts, donations, contributions, and grants received and expenditure of those funds	Department of State	March 1, 2024
713(7)	Amount of revenue collected, the purpose of each expenditure, and the amount of revenue carried forward	Department of State	March 1, 2024
717(3)	Amount of gifts, donations, or contributions received	Department of State	March 1, 2024
719	Reimbursements to locals from Help America Vote Act (HAVA) security grants	Department of State	March 1, 2024
722	Expenditure report regarding the new Customer and Automotive Records Systems (CARS) Project.	Department of State	February 1, 2024

<b>DEPARTMENT OF STATE POLICE (Fiscal Analyst: Bruce Baker)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out-of-state travel expenses.	MSP	January 1, 2024
210	General fund lapse estimates	SBO with MSP	No later than December 15, 2023
212	Expenditures, payments, employee data.	MSP	Continuous
213	Restricted funds balances estimates.	SBO with MSP	Within 14 days after the release of executive budget recommendations
214	Scorecard and metrics.	MSP	Continuous
216	FTE report	MSP	Quarterly
220	Policy changes made to implement a public act	MSP	April 1, 2024
221	Reporting of severance pay for high-ranking officials	MSP	Within 14 days and annually by February 1
224	Comprehensive department status report, including work projects, department financial status, performance metrics and information and activities of each department function, as specifically defined throughout each section of the budget act.	MSP	Biannually
226	Report of MSP post closures or consolidation.	MSP	At time of recommendation
227	Report of plan to privatize a service.	MSP	Upon presentation to the State Employer
228	Contractual services provided by department to other than state agencies	SBO with MSP	Within 10 days following approval
229	Report on any user issues regarding the Michigan Public Safety Communications System	MSP	As issues occur
231	Acceptance of monetary and non-monetary gifts, bequests, donations, contributions from any private or public source	MSP	Within 10 days of authorization approval by SBO
232	Additional federal funds planned for expenditure under receive and expend provision.	MSP	Within 10 days of authorization approval by SBO
233	When personal information is accessed by an unauthorized person	MSP	As required, to individual affected
236	Report on grants issued to single organization or local government	MSP	September 30, 2024
301	Professional Development Bureau report, including curriculum, courses offered, and the number of employees receiving training	MSP	January 1, 2025

<b>DEPARTMENT OF STATE POLICE (Fiscal Analyst: Bruce Baker)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
302	Department of Civil Rights/MCOLES training status report	MSP	Quarterly
401(3)	Trooper, motor carrier or state property security recruit school summary report	MSP	Within 60 days of school completion
402(6)	Traffic cash data reports	MSP	March 1, 2024
402(10)	Number of Internet Criminal History Access Tool (ICHAT) background checks	MSP	Biannually
403	DNA analysis activity report	MSP	Biannually
404	Biometrics activity and changes to DNA protocol.	MSP	Biannually, and when changes in protocol occur
405	Sexual assault kit collection and analysis report	MSP	December 1, 2023
407	Report on school safety grant program, OK2SAY program, incidents of school violence and recommendations on school safety	MSP	March 30, 2024
601 (3)	Number of residence checks on SOR persons	MSP	Biannually
601(4)	Secure cities partnership report	MSP	April 15, 2024
603(2)	Tobacco tax enforcement expenditures and activities	MSP	December 1, 2023
704(2)	Emergency management expenditures and activities	State Director of Emergency Management	As soon as possible following expenditures and activities
704(3)	Report on additional proposed expenditures for emergency purposes approved by the SBO	MSP, SBO	Within 10 days of SBO approval
704(8)	Report of any expenditures made from the Disaster and Emergency Contingency Fund	MSP	Monthly, when funds are expended
704(9)	Report on critical infrastructure vulnerability assessment that could not compromise security of any critical infrastructure	MSP	Biannually
801 (8)	Report on Community-Based Crisis Response Pilot Grant Program.	MSP	January 15, 2025

<b>DEPARTMENT OF TECHNOLOGY, MANAGEMENT, AND BUDGET (Fiscal Analyst: Elizabeth Raczkowski)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
809	Notification required when revisions to computer software or hardware contracts increase or decrease by more than \$500,000	DTMB	Biannually
813	Report on any changes to the Department's plan regarding the operation of the State's motor vehicle fleet	DTMB	Within 90 days after the close of the fiscal year
822	Unclassified salaries report	DTMB	January 1, 2024
822d	Fee and rate schedules used by all State departments and agencies	DTMB	December 31, 2023
828	Funding and expenditures for all information technology services and projects	DTMB	45 calendar days after current fiscal year
831	Invoices for IT services provided by DTMB or through contracted vendors	DTMB	Within 60 days after the final day of receiving approval to pay vendor invoices
832	Department's plan to avoid actual penalties and ensure federal certification of the Michigan Child Support Enforcement System when potential penalties are assessed by the federal government	DTMB	Within 90 days of potential penalties being assessed
835	Report on funds collected for census-related information and technical services, publications, statistical studies, population projections and estimates, and other demographic products	DTMB	March 1, 2024
838	Information technology investment fund plan and spending adjustments	DTMB	N/A
862(1)	Status reports for each planning or construction project financed by the State Building Authority	DTMB	None
862(2)	Capital outlay project details for each project	DTMB	Before the end of each fiscal year
862(3)	Project details for each project by a State Agency, University, or Community College that is authorized for planning but not yet authorized for construction	DTMB	Before the end of each fiscal year
865	Revenue and expenditure report and the sites identified as economic development sites for the Site Preparation Economic Development Fund	DTMB	December 31, 2023
891	Projects funded with Make it in Michigan Competitiveness Fund	DTMB	Within 90 days after the close of the fiscal year

<b>DEPARTMENT OF TRANSPORTATION (MDOT) (Fiscal Analyst: Bobby Canell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out-of-state travel expenses from the preceding fiscal year for State employees and funded through the department's budget	MDOT	January 1, 2024
210	Estimates of prior-year GF/GP lapses by major program area	SBO	December 15, 2023
212	Fiscal year-to-date data on expenditures, vendor payments, and departmental employment data	MDOT and DTMB	Ongoing
213	Estimated state-restricted fund revenues, expenditures, and balances for the FY 2021-22 & FY 2022-23	MDOT and SBO	Within 14 days after executive budget recommendation is released
214	Department information identifying, tracking, and updating key metrics used to monitor and improve agency performance	MDOT	Ongoing
217	FTE tallies and remote work	MDOT	Quarterly
220	Grant recipient, project purpose, location of project, status of funds allocated and dispersed, and the legislative sponsor.	MDOT	September 30, 2024
222	Department policy changes in response to public acts	MDOT	April 1, 2024
223(1)(a)	High-ranking Official Severance Pay	MDOT	Within 14 days
223(1)(b)	Total Annual Severance Pay	MDOT	February 1, 2024
302	State Trunkline Debt Service Limit	MDOT	February 1, 2024
306(2)	Estimated funds contracted under interdepartment contracts with the department, funds expended, funds returned to the department, and unreimbursed transportation-related costs incurred but not billed to transportation funds	MDOT and other departments	2 months after publication of the ACFR
307	Rolling five-year plan, by county/county road commission for all highway constructions projects	MDOT	March 1, 2024
310	Copies of agenda and approved minutes of monthly transportation commission meetings	MDOT	In a timely manner
311	Local Bridge Bundling Initiative	MDOT	March 30, 2024
383	Use of department-owned aircraft, including passenger and flight information	MDOT	February 1, 2024
385	Activities related to the Gordie Howe International Bridge	MDOT	Monthly
389	Long-term contract agreements (agreements that obligate the Department to at least 5 years of payments totaling \$5.0 million or more) with private contractors and/or public agencies	MDOT	Within 30 days of any new long-term agreement with a private contractor, public agency, or partnership of private and/or public entities

DEPARTMENT OF TRANSPORTATION (MDOT) (Fiscal Analyst: Bobby Canell)			
Section	Subject of Report	Reporting Entity	Due Date
393	Promote best practices for public transportation services	MDOT	March 1, 2024
601(3)	Warranty Administration Process Review <i>Deemed unenforceable</i>	MDOT	March 31, 2024
612	Incentive and disincentive report	MDOT	March 31, 2024
704	Financial obligations for rail operations and infrastructure programs	MDOT	February 1, 2024
707	5-year Rail plan	MDOT	March 1, 2024

<b>DEPARTMENT OF TREASURY (Fiscal Analysts: Cory Savino)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
902a	Notification of bond sale refunding/restricting	Treasury	30 days after bond sale
902b	Fund report on funds not appropriated in part 1	Treasury	30 days after ACFR is published
903	Private collection agency and law firms	Treasury	November 30, 2023
904	Portfolio investments	Treasury	Annually
906	Audit Charges	Treasury	November 30, 2023
913	Senior Citizen Cooperative Housing Audit	Treasury	Forwarded when completed
916	Revenue from sale of unclaimed property information	Treasury	July 1, 2024
917	Write-offs and advanced	Treasury	November 30, 2023
919	Unclaimed Property Private Audit Firms	Treasury	November 30, 2023
920	Personal Property Tax payment report	Treasury	June 30, 2024
924	Principal Residence Exemption denials	Treasury	December 31, 2023
927	Personal Property Tax audit	Treasury	Annually
930	Account Receivable Collections Services	Treasury	November 30, 2023
931	Treasury Fees and methodology	Treasury	October 1, 2023
934	Michigan Financial Authority boilerplate appropriations	Treasury	January 31, 2024
937	Michigan Account Receivable Collection System	Treasury	March 31, 2024
941	MEGA Tax Credits	Treasury/MSF	November 1, 2023
944	Pension Plan Consultants	Treasury	When pension plan consultant is used and when requested by the legislature.
949	Fraudulent tax returns prevention contract	Treasury/Providers	November 30, 2023
949d	Financial Review Commission Metric Outcomes	Treasury	March 15, 2024
952	Guidance on compliance with revenue sharing accountability and transparency requirements	Treasury	October 1, 2023

<b>DEPARTMENT OF TREASURY (Fiscal Analysts: Cory Savino)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
952	Local accountability and transparency reports (citizen's guide to local finances, performance dashboard, debt service report, and a projected budget report)	Cities, villages, and townships, eligible for City, Village, and Township Revenue Sharing and counties eligible for the County Incentive Program	First Thursday of December, 2023
956	Financially Distressed Cities, Villages, or Townships grant awards	Treasury	July 31, 2024
973	Local revenue sharing boards revenue and distribution	Michigan Gaming Control Board	September 30, 2024
975	Report on Expenditures for advertising for responsible gaming	Michigan Gaming Control Board	September 1, 2024
978	Horse racing regulatory costs	Michigan Gaming Control Board	Unspecified
979	Millionaire Parties	Michigan Gaming Control Board	March 1, 2024
1103	Construction projects supported by State Building Authority bonding.	State Building Authority	October 15, 2023 or not more than 30 days after a refinancing or restructuring bond is sold.





## RECENT SENATE FISCAL AGENCY PUBLICATIONS

<b>September 2023</b> <i>"FY 2021-22 Status of Lawsuits Involving the State of Michigan"</i>	<b>Lawsuit Report</b>	<b>Summer 2022</b> <i>"The Federal COVID-19 Public Health Emergency Declaration and Michigan's Medicaid Program "</i> <i>"Charging Ahead: Sustainable Transportation Revenue in the Age of Electric Vehicles"</i> <i>"Learning to Read v. Reading to Learn: A Discussion of Third-Grade Reading Supports"</i>	<b>State Notes</b>	<b>November 2021</b> <i>"FY 2019-20 Status of Lawsuits Involving the State of Michigan"</i>	<b>Lawsuit Report</b>
<b>Spring 2023</b> <i>"Locked In or Locked Out? An Overview of Noncompete Agreements and Their Regulation"</i>	<b>State Notes</b>	<b>July 2022</b> <i>"FY 2020-21 Status of Lawsuits Involving the State of Michigan"</i>	<b>Lawsuit Report</b>	<b>September 2021</b> <i>"Paid Parental and Family Leave in the United States"</i>	<b>Issue Paper</b>
<b>May 2023</b> <i>"Michigan's Economic Outlook and Budget Review FY 2022-23, FY 2023-24, and FY 2024-25"</i>	<b>Economic Outlook</b>	<b>May 2022</b> <i>"Michigan's Economic Outlook and Budget Review FY 2021-212, FY 2022-23, and FY 2023-24"</i>	<b>Economic Outlook</b>	<b>Summer 2021</b> <i>"The Integration of Cash-Based Public Assistance and Workforce Funding"</i> <i>"And Then the Students Went Home: Federal COVID-19 Aid to Michigan Universities and Community Colleges"</i> <i>"What's Down with the Unemployment Rate Since COVID-19?"</i>	<b>State Notes</b>
<b>March 2023</b> <i>"How versus how much: the distributional differences between individual income tax changes"</i>	<b>Issue Paper</b>	<b>April 2022</b> <i>"FY 2020-21 Appropriations Report - Part III - Year-End Appropriations"</i>	<b>Appropriations Report</b>	<b>July 2021</b> <i>"FY 2019-20 Appropriations Report Part III - Year-End Appropriations"</i>	<b>Appropriations Report</b>
<b>February 2023</b> <i>"Fiscal Year 2022-23 Higher Education Appropriations Report"</i>	<b>Higher Education Report</b>	<b>Spring 2022</b> <i>"Cybersecurity Through Collaboration"</i>	<b>State Notes</b>	<b>May 2021</b> <i>"Michigan's Economic Outlook and Budget Review FY 2020-21, FY 2021-22, and FY 2022-23"</i>	<b>Economic Outlook</b>
<b>Winter 2023</b> <i>"The Earned Income Tax Credit"</i>	<b>State Notes</b>	<b>March 2022</b> <i>"FY 2022-23 Appropriations Report - Part I - Governor's Recommendations"</i>	<b>Appropriations Report</b>	<b>March 2021</b> <i>"FY 2021-22 Appropriations Report - Part I - Governor's Recommendations"</i>	<b>Appropriations Report</b>
<b>January 2023</b> <i>"Michigan's Economic Outlook and Budget Review FY 2021-22, FY 2022-23, FY 2023-24, and FY 2024-25"</i>	<b>Economic Outlook</b>	<b>January 2022</b> <i>"Michigan's Economic Outlook and Budget Review FY 2020-21, FY 2021-22, FY 2022-23, and FY 2023-24"</i>	<b>Economic Outlook</b>	<b>March 2021</b> <i>"Autism: Sources of Funding and Historic Appropriations"</i>	<b>Issue Paper</b>
<b>December 2022</b> <i>"Reports required by Boilerplate in Appropriations Acts"</i>	<b>Boilerplate Report</b>	<b>December 2021</b> <i>"Reports required by Boilerplate in Appropriations Acts"</i>	<b>Boilerplate Report</b>	<b>March 2021</b> <i>"Reports Required by Boilerplate in Appropriation Acts"</i>	<b>Boilerplate Report</b>

## RECURRING SENATE FISCAL AGENCY REPORTS

- *Appropriations Report - Part I - Governor's Recommendations*
- *Appropriations Report - Part II - Initial Appropriations*
- *Appropriations Report - Part III - Year-End Appropriations*
- *Status of Lawsuits Against the State*
- *Higher Education Appropriations Report*
- *Michigan Economic Outlook and Budget Review*
- *Monthly Revenue Report*
- *Monthly Michigan Economic Indicators*
- *State Notes: Topics of Legislative Interest*