

**FY 2022-23**



**REPORTS REQUIRED BY BOILERPLATE  
IN APPROPRIATION ACTS**

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**January 2023**



Kathryn R. Summers, Director - Lansing, Michigan - (517) 373-2768  
[www.senate.michigan.gov/sfa](http://www.senate.michigan.gov/sfa)

**Senate Fiscal Agency**

## THE SENATE FISCAL AGENCY

The Senate Fiscal Agency is governed by a board of five members, including the majority and minority leaders of the Senate, the Chairperson of the Appropriations Committee of the Senate, and two other members of the Appropriations Committee of the Senate appointed by the Chairperson of the Appropriations Committee with the concurrence of the Majority Leader of the Senate, one from the minority party.

The purpose of the Agency, as defined by statute, is to be of service to the Senate Appropriations Committee and other members of the Senate. In accordance with this charge, the Agency strives to achieve the following objectives:

1. To provide technical, analytical, and preparatory support for all appropriations bills.
2. To provide written analyses of all Senate bills, House bills, and Administrative Rules considered by the Senate.
3. To review and evaluate proposed and existing State programs and services.
4. To provide economic and revenue analysis and forecasting.
5. To review and evaluate the impact of Federal budget decisions on the State.
6. To review and evaluate State issuance of long-term and short-term debt.
7. To review and evaluate the State's compliance with constitutional and statutory fiscal requirements.
8. To prepare special reports on fiscal issues as they arise and at the request of members of the Senate.

The Agency is located on the 8th floor of the Victor Office Center. The Agency is an equal opportunity employer.



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# Senate Appropriations Committee

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## **ACKNOWLEDGMENTS**

This publication lists reports required by boilerplate language sections in Fiscal Year (FY) 2022-23 appropriation acts. The reports are displayed in alphabetical order by department or budget area and include the boilerplate section number, the subject of the report, the reporting entity, as well as the due date(s) of the report.

The information in this publication was prepared by the Senate Fiscal Agency (SFA) fiscal analysts for the individual budget areas and was compiled by Ryan Bergan, SFA Senior Fiscal Analyst. Julie Wesa, unit assistant, assisted in finalizing the publication.



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Note: Except for School Aid, Community Colleges, and Higher Education (which are included in Public Act 144 of 2022 as Articles I, II, and III, respectively), the other budget areas are included in Public Act 166 of 2022.



## List of Acronyms

ACFR - Annual Comprehensive Financial Report	MDARD - Department of Agriculture and Rural Development
CEPI - Center for Educational Performance and Information	MDE - Department of Education
CMHSP - Community Mental Health Services Program	MDOC - Department of Corrections
CMS - Center for Medicaid and Medicare Services	MDOT - Department of Transportation
CRA - Cannabis Regulatory Agency	MEGA - Michigan Economic Growth Authority
CTE - Career and technical education	MERTS - Michigan Electronic Reporting and Tracking System
DHHS - Department of Health and Human Services	MICU - Michigan Independent Colleges & Universities Association
DIFS - Department of Insurance and Financial Services	MiSACWIS - Michigan Statewide Automated Child Welfare Information System
DMVA - Department of Military and Veterans Affairs	MSF - Michigan Strategic Fund
DNR - Department of Natural Resources	MSHDA - Michigan State Housing Development Authority
DTMB - Department of Technology, Management, and Budget	MSP - Department of State Police
EGLE - Department of Environment, Great Lakes, and Energy	MVAA - Michigan Veterans' Affairs Agency
EMS - Emergency medical services	MVFA - Michigan Veterans' Facility Authority
FAFSA - Free Application for Federal Student Aid	MVH - Michigan Veteran Homes
FHWA - Federal Highway Administration	PATH - Partnership. Accountability. Training. Hope.
FIP - Family Independence Program	PIHP - Prepaid Inpatient Health Plan
FTE - Full-time equivalent	RFP - Request for proposal
GF/GP - General fund/general purpose	SBO - State Budget Office
HEIDI - Higher Education Institutional Data Inventory	SCAO - State Court Administrative Office
HMP - Healthy Michigan Plan	STEMI - ST-elevation myocardial infarction
ISD - Intermediate school district	SUD - Substance use disorder
LARA - Department of Licensing and Regulatory Affairs	TANF - Temporary Assistance for Needy Families
LEO - Department of Labor and Economic Opportunity	TIA - Talent Investment Agency
MASU - Michigan Association of State Universities	UIA - Unemployment Insurance Agency
MCCA - Michigan Community College Association	WMU - Western Michigan University



<b>DEPARTMENT OF AGRICULTURE AND RURAL DEVELOPMENT (Fiscal Analyst: Bruce Baker)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
207	Out-of-state travel expenses.	MDARD	January 1, 2023
209	General fund lapse estimates.	SBO	November 30, 2022
211	Expenditures, payments, employee data.	MDARD, DTMB.	Continuous
212	Restricted funds balances estimates	SBO with MDARD	Within 14 days after the release of executive budget recommendations
213	Scorecard and metrics.	MDARD	Continuous
216	Employee status reports	MDARD	Quarterly
220	Policy changes made to implement a public act	MDARD	April 1, 2023
221	Reporting of severance pay for high-ranking officials	MDARD	Within 14 days and annual report by February 1, 2023
224	Posting of in-person, remote, or hybrid work policy	MDARD	Continuous
241	Notification of activation of incident management teams to Senator and House members within district activated	MDARD	Within 12 hours of activation
301	Fees and fee collections	MDARD	February 1, 2023, or 30 days before any change in fees
302	Grants and contracts awarded by department to local units of government, institutions of higher education, or non-profits to support department activities	MDARD	7 days prior to award
401	Food and Dairy Division activities, including foodborne related emergency events	MDARD	April 1, 2023
452	Animal Industry Division Activities, including indemnification payments	MDARD	April 1, 2023
457(1)	Bovine tuberculosis (TB) status and activities	MDARD	October 15, 2022
457(2)	Bovine tuberculosis (TB) status and activities updates	MDARD	Quarterly

**DEPARTMENT OF AGRICULTURE AND RURAL DEVELOPMENT (Fiscal Analyst: Bruce Baker)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
501	Pesticide and Plant Pest Management Division activities	MDARD	April 1, 2023
602	Environmental Stewardship Division activities, including groundwater and freshwater protection activities	MDARD	April 1, 2023
603	Performance report on agriculture nutrient best management voluntary practices	MDARD	April 1, 2023
604	Expending of \$1.0 million in federal receive and expend funds	MDARD	Prior to expenditure
609	Report on local conservation district activities and funding	MDARD	On or before March 1, 2023
651	Laboratory Division activities	MDARD	April 1, 2023
701	Food and Agriculture Investment Program activities	MDARD	April 1, 2023
703	Fair Food Network/Double-up Food Bucks activities and outcomes	MDARD	June 1,2023
706	Agriculture Development Division activities, including grants awarded and a report on the Michigan Craft Beverage Council	MDARD	April 1, 2023
805	County fairs, shows, and expositions grant program report.	MDARD	December 1, 2023

**DEPARTMENT OF ATTORNEY GENERAL (Fiscal Analyst: Joe Carrasco, Jr.)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
307	Detail of unexpended funds recovered from cases regarding antitrust, securities fraud, consumer protection, or class action enforcement.	Department of Attorney General	Available upon request
309	Detail of the amount of prisoner reimbursements collected related to the State Correctional Facility Reimbursement Act which allows the Attorney General to represent corrections officers or other State employees or agents against civil actions filed by prisoners.	Department of Attorney General	Available upon request
309a	Detail of the total amount of reimbursements received under Section 6 of the State Correctional Facility Reimbursement Act, the amount paid to conduct the investigations, and the amount credited to the General Fund.	Department of Attorney General	March 1, 2023
313	Detail of revenue deposited into the Lawsuit Settlement Proceeds Fund (LSPF), amount appropriated from the LSPF, earned settlement proceeds, and any known potential settlement amounts from cases that have not been decided, delineated by case.	Department of Attorney General	Quarterly
314	Detail of all current and previously budgeted funds and corresponding expenditures associated with legal costs pertaining to the Flint Water Declaration of Emergency	Department of Attorney General	Quarterly
316	Spending plan and expenditure report for testing of backlogged sexual assault kits	Department of Attorney General	February 1, 2023
317	Legal costs and associated expenses due to declaration of emergency due to drinking water contamination.	Department of Attorney General	Annually
319	Listing of payments made from the Wrongful Imprisonment Compensation Fund, the known pending cases requiring a payment in the next quarter, the fund balance at the end of each reported quarter, the total amount of payments made, and the number of claims filed and the corresponding amount of the settlement.	Department of Attorney General	Quarterly
320	Requires the Attorney General to notify the legislature of all lawsuit settlements with a fiscal impact of \$200,000 or more.	Attorney General	No later than 10 days after a settlement is reached
321	Requires the Attorney General to submit a written report to the legislature of any lawsuit filing when the State of Michigan joins a lawsuit against the Federal government.	Attorney General	Any time the state joins a lawsuit against the Federal government

**DEPARTMENT OF ATTORNEY GENERAL (Fiscal Analyst: Joe Carrasco, Jr.)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
322	Requires the Attorney General to report the amounts spent by line item appropriation and fund source for certain department initiatives and activities.	Attorney General	Quarterly
324	Activities and findings of the Payroll Fraud Enforcement Unit	Attorney General	September 30, 2023

**DEPARTMENT OF CIVIL RIGHTS (Fiscal Analysts: Joe Carrasco, Jr.)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
402	Receipt and expenditure report regarding local or private funds received	Department of Civil Rights	Annually
404	Detailed report on department's operations, including the amount of revenues and expenditures related to local government contracts as well as the number of complaints, types of complaints, and amounts awarded.	Department of Civil Rights	November 30, 2022
421	Indian Boarding School study final report	Department of Civil Rights	January 30, 2024

<b>COMMUNITY COLLEGES (Fiscal Analyst: Josh Sefton)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
206 (4)	Withholding funds due to college not submitting activities classification structure (ACS) data or longitudinal data system data set to the Center for Educational Performance and Information (CEPI).	State Budget Director	At least 10 days before withholding funds from any community college.
209 (1)	Budget Transparency Reporting Requirements - Operating budget, general fund revenue and expenditure projections, and debt service obligations. Links to the ACS, collective bargaining agreements, health care benefit plans, audits and financial reports, compliance with best practices. Requires a map of each community college district.	Community Colleges	Within 30 days after the college board adopts its annual operating budget for the following fiscal year, or after the board adopts a subsequent revision to that budget.
209 (1)	Budget Transparency Reporting Requirements – Compiled report.	State Budget Director	Following receipt of reports from each community college.
209 (3)	Budget Transparency Reporting Requirements - Notification regarding withholding funds due to college noncompliance.	State Budget Director	At least 10 days before withholding funds from any college.
209 (4)	Budget Transparency Reporting Requirements - College general fund budgeted revenues and expenditures.	Community Colleges	November 15, 2022
209 (5)	Budget Transparency Reporting Requirements - Reporting on opportunities for earning college credit through career and technical education, direct college credit, concurrent enrollment, dual enrollment, and early/middle college.	Community Colleges	November 1, 2022
209a (3)	Certification that university has complied with requirement that it has a link to information on "Campus Safety Information and Resources" located on its website.	Community Colleges	October 1, 2022
210b	Block Transfers - progress report on implementation of the Michigan Transfer Agreement and improvements to articulation and credit transfer policies between all sectors postsecondary education. The report shall include the alignment of learning outcomes and clear timelines for the development of program specific pathways that meet program requirements for both associate and bachelor's degrees.	MCCA and MASU	March 1, 2023
210h(5)	COVID-19 Vaccination Exceptions – Number of students who applied for and received exceptions to mandatory COVID-19 vaccination policy.	Community Colleges	March 15, 2023
215	Annual Title IX Report (Student Sexual Misconduct Report)	Community Colleges	October 31, 2022

<b>COMMUNITY COLLEGES (Fiscal Analyst: Josh Sefton)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
216(3)	Quarterly report on status of Michigan Reconnect Short Term Training Grant expansion to ages 21+	LEO	Quarterly
216a(2)(d)	Grant awards for one-time Community College Academic Catchup Program funds	MCCA	September 30, 2023
216b(4)	ADN to BSN Completion Program – Annual program assessment by statewide postsecondary education associations.	MASU, MICU, MCCA	September 30, 2023
219	College longitudinal data system data set for the preceding academic year.	Community Colleges	October 15, 2022
220(2)	Response/compliance plan regarding community college performance audits conducted by the Auditor General, or certified public accountant appointed by the Auditor General.	Principal executive officer of the community college	Within 60 days after the audit is released
222	Annual Audit of Income and Expenditures performed by an independent auditor. Each college shall furnish the independent auditor's management letter and an annual audited accounting of all general and current funds income and expenditures including audits of college foundations.	Community Colleges	December 15, 2022
223(1)	Indian Tuition Waivers - community colleges are required to provide the Department of Civil Rights with any information necessary to prepare a report on North American Indian tuition waivers. (The number of applications, approvals, enrolled, monetary value of waivers, students who withdrew, completions separated by degree or certificate level, and the graduation rate.	Community Colleges/ Department of Civil Rights	January 1, 2022 for colleges to report to DCR  January 15, 2022 for report from DCR
224	Aggregate academic status of students from specific high schools.	CEPI	Not specified. Prior to FY 2012-13, section stated "upon request"
225	Tuition and Mandatory Fees Report - the tuition and mandatory fees paid by a full-time in-district student and a full-time out-of-district student for the current academic year. The report should also include the annual cost of tuition and fees based on a full-time course load of 30 credits (and specify increase amount of increase from prior academic year). Also required to report any revisions.	Community Colleges	August 31, 2022  Revisions - within 15 days of being adopted
226	Associate Degree Report - the numbers and type of associate degrees and other certificates awarded during the previous fiscal year.	Community Colleges	October 15, 2022

<b>COMMUNITY COLLEGES (Fiscal Analyst: Josh Sefton)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
226b	COVID-19 Report - Summary of Federal funds received related to COVID-19	Community Colleges	September 30, 2023
226d	Campus Free Speech – Summary of strategic planning and internal assessment of policies to promote free speech and expression.	Community Colleges	February 1, 2023
227	College Course Equivalency Exams – Report if college standards exceed those recommended by the American Council on Education.	Community Colleges	February 1, 2023
230(2)	Local Strategic Value certification (Board of Trustees resolution) that the college has met 4 out of 5 best practices listed in each category described in subsection (3) of Sec. 230.	Community Colleges	October 15, 2022
230(5)	Tuition Restraint – Requires certification to State Budget Director that tuition increase for 2022-23 academic year does not exceed the greater of 5.0% or \$226	Community Colleges	Last business day of August
230(8)	Community College Operations Funding Task Force – requires the task force (Chair and MVC of both subcommittees, State Budget Director, MCCA, and 3 CC presidents) to produce a report with recommendations on college operations funding	Task force	December 15, 2022

<b>DEPARTMENT OF CORRECTIONS (Fiscal Analyst: Joe Carrasco, Jr.)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out-of-state travel expenses	MDOC	January 1, 2023
210	Lapse report	SBO	December 31, 2022
213	Restricted fund balances	MDOC, SBO	14 days after release of Executive budget recommendation
217	Long-term vacancies	MDOC	Quarterly
222	Policy changes made to implement a public act	MDOC	April 1, 2023
223	Severance Agreements	MDOC	Within 14 days after a severance agreement is signed
302	Staff retention strategies	MDOC	March 1, 2023
303	MDOC employee departures	MDOC	March 1, 2023
304	Staff savings initiative and Effective Process Improvement and Communications (EPIC) program	MDOC	March 1, 2023
	<b><i>Deemed unenforceable.</i></b>		
307	Vendor contracts	MDOC	Biannually
310	Condition of Correctional facilities	MDOC	January 1, 2023
311	MDOC strategic plan	MDOC	March 1, 2023
312	Michigan state industries program	MDOC	December 1, 2022
313	Strategies to combat Post-Traumatic Stress Disorder	MDOC	December 15, 2022
314	Data on new employee schools	MDOC	Quarterly
315	Number of overtime hours worked by all custody staff	MDOC	Quarterly

<b>DEPARTMENT OF CORRECTIONS (Fiscal Analyst: Joe Carrasco, Jr.)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
317	Corrections officer training academy	MDOC	Annually
318	Professional development for staff	MDOC	April 1, 2023
319	Prison population projection	MDOC	Concurrent with release of Executive budget recommendation
322(7)	County Jail Reimbursement Program	MDOC	February 1, 2023
323(2)	Prisoner populations (monthly average)	MDOC	Monthly
401	Prisoner reentry expenditures	MDOC	March 1, 2023
404(2)	Workforce development program	MDOC	March 1, 2023
406	Comprehensive corrections plans	MDOC	No date stated
407	Public Safety Initiative	The county sheriff of county receiving the funds	Quarterly
411(2)	Medication-assisted treatment pilot	MDOC	December 1, 2022
413(2)	Goodwill Flip-the-script	Goodwill program	March 30, 2023
414	Academic and vocational programs	MDOC	March 1, 2023
501(3)	Muskegon EXIT Program report	MDOC	March 30, 2023
502	Community reentry program, electronic monitoring, and special alternatives to incarceration programs	MDOC	March 1, 2023
503(2)	Probationers and parolees sentenced to prison	MDOC	April 1, 2023
504	Parole release report	MDOC	April 30, 2023
506	Parole review outcomes	MDOC	Quarterly
601	Physical and mental health care	MDOC	April 1, 2023

DEPARTMENT OF CORRECTIONS (Fiscal Analyst: Joe Carrasco, Jr.)			
Section	Subject of Report	Reporting Entity	Due Date
603	Prisoner health care utilization	MDOC	April 1, 2023
604	Hepatitis C medication costs	MDOC	February 15, 2023
605(1)	Newly committed prisoners	MDOC	Monthly
605(2)	Prisoner Medicaid utilization	MDOC	Quarterly
606	Substance abuse testing and treatment	MDOC	March 1, 2023
701	Notice of elimination of programming  <b><i>Governor declared unenforceable</i></b>	MDOC	30 days prior to program elimination
702	Average per-meal cost, food service contracts, and sanitation violations	MDOC	January 15, 2023
703	Per prisoner/per day cost	MDOC	January 15, 2023
706	Critical incidents	MDOC	Report within 72 hours of occurrence of incident
707	Correctional officer to prisoner ratio	MDOC	March 1, 2023
708(3)	Sex offender programming enrollment	MDOC	Quarterly
711	Prisoners in administrative segregation	MDOC	March 1, 2023
712(a)	Staff training for contact with prisoners less than 18 years of age	MDOC	April 1, 2023
713	Youth in prison	MDOC	April 1, 2023
716	Savings achieved by closing correctional facilities	MDOC	May 1, 2023
718	Notice to close, consolidate, or relocate a facility	MDOC	30 days prior to closure, consolidation, or relocation

<b>DEPARTMENT OF EDUCATION (Fiscal Analyst: Cory Savino)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out-of-state travel	MDE	January 1, 2023
210	GF/GP Lapse	SBO	December 31, 2022
213	Restricted fund balances and projections	MDE	14 days after executive budget recommendations
217	FTEs and Remote Work	MDE	Quarterly
218	Reimbursement for assisting DHHS	MDE	Optional
221	Policy implementation report	MDE	April 1, 2023
225	Severance pay report	MDE	February 1, 2023
229	Notification of submitting or amending a Federal accountability plan	MDE	Prior to entering contracts or amendments to Federal accountability plans
230	Nonpublic school mandates	MDE/Associations	April 15, 2023
232	Issuing the regional in-demand occupations report to all high schools.	MDE	When report is available from DTMB
235	Department survey report	MDE	June 1, 2023
701	Multitiered Systems of Supports (MTSS) and reading interventions implementation.	MDE	September 30, 2023
1003	Early Childhood Investment Corporations	MDE	February 15, 2023
1007	Child Development and Care (CDC) external support	MDE/LARA	April 1, 2023, and September 30, 2023
1010	Notification of changes to the child development and care program.	MDE	Within 10 days of receiving changes
1013	Report on child care enhancements in FY 2021-22	MDE	November 1, 2022

<b>DEPARTMENT OF ENVIRONMENT, GREAT LAKES, AND ENERGY (Fiscal Analyst: Chris Semrinec)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
208	Out of state travel expenses	EGLE	January 1, 2023
210	GF/GP lapses	SBO	November 30, 2022
213	Restricted fund revenues, expenditures, and balances	SBO	14 days after release of Governor's Recommendation
217(1)	Department budget update	EGLE	Quarterly
217(2)	Remote work reporting	EGLE	March 1, 2023
221	Policy changes from the prior fiscal year	EGLE	April 1, 2023
222	Severance reporting	EGLE	14 days after a severance agreement is made, and February 1, 2023
235	Consolidated environmental cleanup report	EGLE	Quarterly
236	Departmental funds expenditures	EGLE	Unspecified
238	Permitting transparency report	EGLE	February 1, 2023
315	Cleanup and redevelopment expenditures	EGLE	September 30, 2023
410	Lake Erie Basin Collaborative Agreement implementation report	EGLE	November 1, 2022
901	Volkswagen Environmental Mitigation Trust Agreement	EGLE	February 1, 2023
1004	Private Well Testing	EGLE	April 1, 2023

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Eilyn Ackerman and John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
207	Out-of-State Travel	DHHS	January 1, 2023
209	GF/GP Lapses	DHHS	November 30, 2022
212	Projected Revenue Balances	DHHS	14 days after release of Executive Budget recommendation
215	Federal Statute Conflict	DHHS	Within 30 days of trigger stipulated in boilerplate
217	Revenue Sources and Amounts- Current FY	DHHS	February 1, 2023
217	Revenue Sources and Amounts- Current FY	DHHS	Upon release of Executive Budget proposal
218	Revisions to Basic Health Services	DHHS	October 1, 2022
219	Michigan Public Health Institute – Project Listing	DHHS	March 1, 2023 and September 30, 2023
219	Michigan Public Health Institute – Copy of All Reports, Studies, and Publications	DHHS	March 1, 2023 and September 30, 2023
222	Written Notification of Major Policy Changes	DHHS	Within 30 days of a major policy from being implemented
222	Summary of Policy Changes	DHHS	April 1, 2023
223	Collected Fees	DHHS	Within 30 days of any collected fee being appropriated
227	Tobacco Tax and Healthy Michigan Fund Revenue	DHHS	April 1, 2023
228	Accounts Receivable Penalties	DHHS	September 30, 2023
229	TIA/DHHS TANF FIP/PATH Measures and TANF Expenditures	DHHS	January 1, 2023
	<b><i>Deemed unenforceable</i></b>		
230	Programmatic Funding Increase Status Report	DHHS	December 31, 2022
231	Direct Care Worker Wage Increase	Direct Care Worker Agencies	Annually
231	Direct Care Worker Wage Increase	DHHS	Upon Request
232	Spending Plan	DHHS	60 days after approval, but no later than January 15, 2023

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Eilyn Ackerman and John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
236	Severance Pay Notification-Director or Official Report	DHHS	14 days after a severance agreement with the director or official
236	Severance Pay Notification- Total Severance Pay Report	DHHS	February 1, 2023
241	Advertising and Media Outreach Report	DHHS	March 1, 2023
242	Program Description Report	DHHS	March 1, 2023
244	Estimated Over-expenditures	DHHS	Monthly
251	Emergency Order Report	DHHS	7 days after issuance of an emergency order involving an epidemic
258	Trauma-Informed Practices and Personal Health and Safety Education	DHHS	March 1, 2023
263	Centers for Medicaid and Medicare Services (CMS)/Other Federal Waiver Discussions	DHHS	March 1, 2023 and September 30, 2023
270	Attorney General Expense Recoveries	DHHS	February 1, 2023
274	Capped Federal Funds	DHHS	1 week after Executive Budget recommendation
274	Identification of TANF Maintenance of Effort	DHHS	February 15, 2023
275	Capped Federal Funding Realignment	DHHS	February 1, 2023, April 1, 2023, July 1, 2023, and September 30, 2023
275	Capped Federal Funding Realignment - Summary	DHHS	Within 30 days of the date of department's book have been closed for the previous fiscal year
280	Personnel Related Costs	DHHS	March 1, 2023
288	10% Administrative Overhead Contract Limit	DHHS	September 30, 2023
289	Supervisor-to-Staff Ratios	DHHS	March 1, 2023
297	Salary and Wage/FTE Reports	DHHS	February 1, 2023, April 1, 2023, July 1, 2023, and September 30, 2023
297	Remote Work Report	DHHS	March 1, 2023

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Eilyn Ackerman and John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
299	Existing Services RFP	DHHS	September 30, 2023
410	Title IV-D Child Support Legal Support Contracts Escheated Funds	DHHS	Within 15 days after authorization adjustment
450	School Success Partnership/Northeast Michigan Community Service Agency (NEMSCA)	DHHS via NEMSCA	July 15, 2023
453	Homeless Shelter Report	DHHS	March 1, 2023
457	Uniform Statewide Sexual Assault Evidence Kit Tracking System - Implementation/Operation	DHHS	March 30, 2023
457	Findings of the Annual Audit of Submission of Sexual Assault Evidence Kits	DHHS	September 30, 2023
462	Trauma Recovery Center Report	DHHS	March 1, 2023 (if funding becomes available)
465	Michigan 2-1-1 System	DHHS via Michigan 2-1-1	Annually
501	Foster Care – Count and Percentage of Children in care for 24 or more months	DHHS	March 1, 2023
503	Performance-Based Funding Update	DHHS	July 1, 2023
504	West Michigan Partnership for Children	DHHS	March 1, 2023
505	Youth Served in Juvenile Justice System	DHHS	March 1, 2023
506	Youth Served in Wayne County Juvenile Justice system	DHHS via Wayne County	March 1, 2023
510	Foster Care – Child Caring Institutions Alternative Payment Method Assessment	DHHS	March 1, 2023
510	Foster Care – Child Caring Institutions Placement Waitlist	DHHS	Monthly
511	Foster Care - Timely Physical and Mental Health Examinations	DHHS	March 1, 2023 and September 30, 2023
512	Relative Placement Information	DHHS	March 1, 2023
513	Out-of-State Child Welfare Placement	DHHS	March 1, 2023
520	Child Care Fund Reporting	DHHS	February 15, 2023
522	Foster Futures Scholarships	DHHS	June 1, 2023
523	Family Preservation Programs	DHHS	February 15, 2023
524	Strong Families/Safe Children Spending Plans	Counties	October 1, 2022
530	Measurable Performance Indicators for Performance-Based Contracts	DHHS	February 1, 2023

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Eilyn Ackerman and John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
531	Child Welfare Master Contract Changes	DHHS	Not less than 30 before change takes effect
534	Adoption Subsidies Informational Report	DHHS	March 1, 2023
536	Family First Prevention Services Act Implementation	DHHS	March 1, 2023
537	Foster Home Licensure Standards	DHHS	March 1, 2023
538	Child and Family Services Review - Round 3 Program Improvement Plan Update	DHHS	October 1, 2022
541	Child Welfare Caseworker Debt Forgiveness	DHHS	July 1, 2023
542	Foster Care Third-Party Input Strategies	DHHS	September 30, 2023
546	Foster Care Service Provision Title IV-E Requirements	Foster Care Service Providers	Annually
547	Guardianship Assistance/Children with Serious Emotional Disturbance Waiver	DHHS	February 1, 2023, April 1, 2023, July 1, 2023, and September 30, 2023
555	Foster Care Parents Maintenance Payment Continuation with Adoption Petition	DHHS	June 1, 2023
559	Parent-to-Parent/Adoptive Family Support Network (AFSN)	AFSN	March 1, 2023
564	Parent/Child Visitations	DHHS	March 1, 2023
567	Foster Care - Medical Passport Compliance	DHHS	March 1, 2023
568	Children in Foster Care – Driver’s License/State Identification Acquisition	DHHS	April 1, 2023
574	Private Agency Family Incentive Grants	DHHS	March 1, 2023
578	Foster Care Worker Apprenticeship Program Development	DHHS	August 1, 2023
581	Caseworker Urgent Needs Allocation	DHHS	June 1, 2023
583	Foster Care - Foster Parent Participation	DHHS	March 1, 2023
588	Settlement Monitor - Periodic Updates	DHHS	Annually
588	Settlement Exit Plan	DHHS	October 1, 2022
589	Foster Care - Foster Cases Public and Private	DHHS	February 1, 2023, April 1, 2023, July 1, 2023, and September 30, 2023

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Eilyn Ackerman and John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
592	Children's Protective Services (CPS) Investigation Measures	DHHS	February 1, 2023, April 1, 2023, July 1, 2023, and September 30, 2023
593	Standard child abuse and child neglect Investigation and Interview Protocols	DHHS	March 1, 2023
613	Indigent Burial Services Payments	DHHS	January 31, 2023
614	State Disability Assistance	DHHS	January 15, 2023
618	Parole/Probation Public Assistance Absconders	DHHS	July 1, 2023
620	Medicaid Eligibility Determination	DHHS	Annually
655	Low-Income Home Energy Assistance Program Spending Plan	DHHS	14 days after release of Executive Budget recommendation
672	Public Assistance Inappropriate Bridge Care Use and Food Assistance Trafficking Reporting	DHHS	February 15, 2023
677	Partnership. Accountability. Training. Hope. (PATH) Case Referral Statistics	DHHS	Annually
677	Family Independence Program (FIP)/PATH Employment Statistics	DHHS	Annually
687	Public Assistance Statistics	DHHS	February 1, 2023, April 1, 2023, July 1, 2023, and September 30, 2023
687	FIP - Work Requirement Statistics	DHHS	February 1, 2023, April 1, 2023, July 1, 2023, and September 30, 2023
708	Child Care Fund Spending Plan Submission	DHHS	February 15, 2023
801	Food Assistance Program Error Rate	DHHS	Monthly
801	Food Assistance Program Error Rate - Reinvestment/Program Improvement Plan	DHHS	February 1, 2023, April 1, 2023, July 1, 2023, and September 30, 2023
808	Supplemental Nutrition Assistance Program - Education Funding	DHHS	March 1, 2023
809	Pathways to Potential	DHHS	March 1, 2023
825	Vehicle Repair Costs >\$500	DHHS	November 30, 2022
826	Elder Abuse Prosecution Contract Efficacy	Prosecuting Attorneys Association of Michigan via DHHS	March 1, 2023 and then to the

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Eilyn Ackerman and John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
			Legislature within 30 days
850	Donated Funds Positions	DHHS	March 1, 2023
851	Older Adult Crime/Fraud Victim Report	DHHS	March 1, 2023
902	Authorization of Funding to CMHSPs	DHHS	Upon trigger stipulated in boilerplate
904	CMHSP and Substance Use Disorder (SUD) Services and Expenditures	DHHS	May 31, 2023
913	Autism Navigator	DHHS	60 days after end of contract period, thereupon provided to Legislature and SBO
914	Michigan Child Collaborative Care Report	DHHS	June 1, 2023
918	Medicaid Mental Health Capitation Rates	DHHS	February 1, 2023, April 1, 2023, July 1, 2023, and September 30, 2023
926	St. Mary's SUD Detox Pilot	DHHS	Not specified
927	Behavioral Health Audit Report Consolidation	DHHS	March 1, 2023
928	PIHP Lapses	DHHS	April 1, 2023
940	Notification of Reallocation of CMHSP Funds	DHHS	Upon trigger stipulated in boilerplate
940	Amount of Reallocated CMHSP Funds	DHHS	September 30, 2023
950	Court-appointed Public Guardians Statistics	CMHSPs via DHHS	September 15, 2023
960	Autism Services and Administration Spending	DHHS	March 1, 2023
964	Behavioral Health Fee Schedule	DHHS	October 1, 2022
979	Medicaid Reimbursement for Residential Adult Psych Services	DHHS	March 1, 2023
995	Mental Health Diversion Council Planned Allocations	DHHS	March 1, 2023
1001	CMHSP Populations Served	CMHSPs	December 31, 2022
1001	CMHSP Populations Served	DHHS	February 15, 2023

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Eilyn Ackerman and John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
1003	CMHSP/PIHP Policies and Procedures	DHHS	Annually
1005	Behavioral Health Homes by PIHP Region	DHHS	February 1, 2023, April 1, 2023, July 1, 2023, and September 30, 2023
1012	Substance Use Disorder CMS Waivers	DHHS	March 9, 2023
1014	Multicultural Agency Report	DHHS via multicultural contractors	60 days after end of contract period/February 1, 2023
1055	Closure of State Hospitals, Centers, or Agencies	DHHS	4 months after certification of closure
1059	State Psych Hospital Statistics	DHHS	March 1, 2023
1060	State Psych Hospital Staffing Workgroup Recommendations	DHHS	March 1, 2023
1151	Opioid Addiction Treatment Facilitation	DHHS	October 1, 2022
1182	Lead Abatement Program Expenditures	DHHS	April 1, 2023
1184	EMS Guidance Changes	DHHS	April 15, 2023
1186	Stroke/STEMI System of Care	DHHS	March 1, 2023
1222	Planned Allocation of Essential Local Public Health Service Funding	DHHS	February 1, 2023
1231	PFAS and Emerging Public Health Threat Spending	DHHS	March 1, 2023
1240	Rare Disease Advisory Council	Rare Disease Advisory Council	Annually
1301	Planned Allocations for Certain Programs	DHHS	April 1, 2023
1313	Fetal Alcohol Syndrome Services	DHHS	February 1, 2023
1315	Volunteer Dental Program Metrics	DHHS	February 1, 2023
1317	Dental Homes-Provider Report	Providers	September 30, 2023
1317	Dental Homes Outcomes	DHHS	15 days after receipt of provider report.
1322	Immunization Policy Report	DHHS	April 15, 2023
1348	Healthy Moms, Healthy Babies	DHHS	February 18, 2023
1403	Home-Delivered Meals Waiting Lists	Ageing and Adult Services Agency Regions	April 1, 2023

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Eilyn Ackerman and John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
1417	Area Agency on Aging Expenditures	DHHS	March 30, 2023
1501	Medicaid/Medicare Rate Differentials	DHHS	July 1, 2023
1505	Office of Inspector General (OIG) and Third-Party Liability (TPL) Reimbursement Savings	DHHS	March 1, 2023
1509	Office of Auditor General Audit – Medicaid Non-Emergency Medical Transportation Corrective Actions	DHHS	March 1, 2023
1510	Office of Auditor General Audit – Medicaid and CHIP Eligibility Determinations Corrective Actions	DHHS	March 1, 2023
1511	Workforce Development Program Utilization (HMP)	DHHS and LEO	Monthly
1513	Inpatient Psych Hospital Reimbursement	Workgroup	September 30, 2023
1517	Specialty Medicaid Plan for Foster Children	DHHS	October 1, 2022
1616	Community Health Workers	DHHS	September 30, 2023
1617	Federally Qualified Health Centers – Alternative Payment Methodology Evaluation	DHHS	September 30, 2023
1626	Medicaid PBM Report	DHHS	March 1, 2023
1627	Cost per Medicaid Prescription Report	DHHS	April 1, 2023
1630	Medicaid Adult Dental Benefit Redesign	DHHS	November 1, 2022
1641	Institutional Cost Reports	Institutional Providers	5 months after the end of the provider's fiscal year
1646	Nursing Facility Quality Measure Initiative Evaluation	DHHS	March 1, 2023
1647	<i>Maple Manor v. Mich Dep't of Treasury</i> Lawsuit Status Update	DHHS	January 1, 2023
1662	Medicaid HMO Annual Audited Healthcare Effectiveness Data and Information Set (HEDIS) Reports	DHHS	Within 30 days of the receipt of the final reports
1682	Nursing Home Penalty Monies Description	DHHS	March 1, 2023
1700	Previous Year Special Hospital Payments	DHHS	December 1, 2022
1701	Medicaid Supportive Housing Evaluation	DHHS	March 1, 2023
1704	Pregnant Women Medicaid Dental Benefit	DHHS	April 15, 2023
1763	Actuarial Service RFP	DHHS	Once an award for actuarial service has been made

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Eilyn Ackerman and John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
1764	Certification of Actuarial Soundness of Medicaid Managed Care Capitation Rates	DHHS	5 business days after certification or approval
1775	MI Health Link Implementation	DHHS	March 1, 2023
1792	Pharmacy Encounter Data	DHHS	May 30, 2023
1804	Veterans Benefits Eligibility	DMVA	January 1, 2023
1810	Health Plan Encounter Data Dispute/Corrections	DHHS	Annually
1812	Residency Training Costs	DHHS	June 1, 2023
1852	PACE Enrollment Process Evaluation	DHHS	January 1, 2023
1856	Hospice Room and Board	Qualifying Hospice Residences	September 15, 2023
1858	Medicaid Pharmaceutical Carve-Out	DHHS	April 1, 2023
1860	Uncollected HMP Co-Pays and Deductibles	DHHS	March 1, 2023
1867	Psychotropic Medication Workgroup Recommendations	DHHS	March 1, 2023
1870	MiDocs Consortium Data	DHHS	September 1, 2023
1879	Medicaid Managed Care Single Preferred Drug List Expenditure Data	DHHS	July 15, 2023
1894	Healthy Kids Dental	DHHS	March 1, 2023
1901	IT Project Information	DHHS	March 1, 2023 and September 30, 2023
1901	IT Project Costs	DHHS	Upon award of a bid to expand IT capabilities
1903	Michigan Statewide Automated Child Welfare Information System (MiSACWIS) Modernization Status Report	DHHS	November 1, 2022
1903	MiSACWIS Implementation Status Report	DHHS	February 1, 2023, April 1, 2023, July 1, 2023, and September 30, 2023
1903	Annual Child Welfare License Renewal Streamline Process	DHHS	July 1, 2023
1905	IT Spending and Project Management	DHHS	February 1, 2023, April 1, 2023, July 1, 2023, and September 30, 2023
1907	IT Expenditures by project	DHHS	March 1, 2023
1910	IT Agile Expenditures	DHHS	April 1, 2023
1910	Comprehensive Child Welfare Information System (CCWIS) User-Centered Design	DHHS	March 1, 2023

<b>DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Eilyn Ackerman and John Maxwell)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
1910	CCWIS Module Development	DHHS	As requested by chairs of SAC or HAC or SAC or HAC subcommittees
1960	WMU Resiliency Center Grant	WMU Resiliency Center	August 1, 2023

**HIGHER EDUCATION (Fiscal Analyst: Josh Sefton)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
241 (2)	HEIDI Data Submission.	Public Universities	October 15, 2022 November 15, 2022 Final Data: December 15, 2022.
244	P-20 Education Longitudinal Data System data set for the previous academic year.	Public Universities	October 15, 2022
245 (1) & (2)	Budget Transparency Reporting Requirements - Annual operating budget, current and projected expenditures, and employee costs and benefits.  Links to collective bargaining agreements, health care benefit plans, audits and financial reports, campus security policies, debt service obligations, dashboards with best practice measures.	Public Universities	Within 30 days after the university board adopts its annual operating budget for the following fiscal year, or after the board adopts a subsequent revision to that budget.
245 (1)	Compiled Transparency Reports – Requires State Budget Director to compile all university submissions into a single unified report.	State Budget Director	Not specified
245 (6)	Reporting on opportunities for earning college credit through career and technical education, direct college credit, concurrent enrollment, dual enrollment, and early/middle college.	Public Universities	November 1, 2022
245 (7)	FAFSA completion rate. Requires the number and percentage of students who complete the FAFSA to be posted on each university's website.	Public Universities	Not specified
245a	Certification that university has complied with requirement that it has a link to information on "Campus Safety Information and Resources" located on its website.	Public Universities	October 1, 2022
248(7)	Michigan Achievement Scholarship – Report on program statistics	Department of Treasury	December 1, 2023
248(8)	Michigan Achievement Scholarship – Institutional aid report	Any institution with MI Achievement Scholarship recipients.	April 1, 2024
251 (2)	State Competitive Scholarship Program. Notification when Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$1,500.	Department of Treasury	Immediately

<b>HIGHER EDUCATION (Fiscal Analyst: Josh Sefton)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
252 (3)	State Tuition Grant Program. Notification when Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$3,000.	Department of Treasury	Immediately
252 (7)	State Tuition Grant Program. Tuition grant program metrics.	Independent Colleges and Universities	October 31, 2021
252 (8)	State Tuition Grant Program. Sexual assault prevention measures.	Independent Colleges and Universities	February 1, 2022
256 (11) & (12)	Tuition Incentive Program - data on completions, graduation rates, and PELL recipient data.	Treasury and CEPI	Not specified.
257	Independent Institution Grant Data.	Independent Colleges and Universities	Upon request
258	Student financial aid programs annual report.	Department of Treasury	February 15, 2023
263a	Expenditures and program review for Michigan State University AgBioResearch and Extension.	Michigan State University	September 30, 2023
265	Tuition Restraint - Certification of whether tuition/fee rate actions satisfy tuition restraint requirements in order to qualify for receipt of performance funding.	Public Universities	October 1, 2022
265a (1)	Performance Funding - Certifications on prerequisites to quality for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network.	Public Universities	October 1, 2019
265a (3)	Performance Funding - Report on amounts withheld due to noncompliance and redistribution of funds.	State Budget Director	October 15, 2019
265b (1)	Certification that university complies with Sections 274c and 274d, and complies with other requirements listed regarding Title IX investigations of alleged sexual misconduct.	Public Universities	October 1, 2022
265f (4)	College Course Equivalency Exams – Report if university’s standards exceed those recommended by the American Council on Education.	Public Universities	February 1, 2023
265h	Residency of Alumni – Report on percentage of alumni who remain in Michigan	Public Universities	October 1, 2022

**HIGHER EDUCATION (Fiscal Analyst: Josh Sefton)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges.	Public Universities	October 1, 2022 and within 15 days of any revisions.
268	Indian Tuition Waivers - Public universities and tribal colleges receiving a reimbursement for costs incurred for North American Indian tuition waivers are required to provide the Department of Civil Rights (DCR) with any information necessary to prepare a report on North American Indian tuition waivers. (Number of applications, approvals, enrolled, monetary value of waivers, students who withdrew, completions, graduation rate.)	Department of Civil Rights	January 1, 2022 for university submissions to DCR  January 15, 2022 for DCR report to report recipients
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent)	Public and private organizations that conduct stem cell derivation.	December 1, 2022
274c	Efforts to develop and implement sexual assault response training for campus personnel.	Public Universities	February 1, 2023
274d	Annual Title IX Report (Student Sexual Misconduct Report)	Public Universities (Title IX Coordinator)	October 31, 2022
275 (1)	Participation in Yellow Ribbon GI Education Enhancement Program	Public Universities	October 1, 2022; and, upon leaving program.
275 (2)	Services provided specifically to veterans and active duty military personnel.	Public Universities	October 1, 2022
275c	Meningococcal Meningitis information on causes and vaccine.	Public Universities	Unspecified
275f	Campus Free Speech. Report on activities related to strategic planning and other activities relating to free speech on campus.	Public Universities	February 1, 2023
275g	COVID-19 Report. Report detailing Federal funds received to offset COVID-19 costs.	Public Universities	September 30, 2023
275i	COVID-19 Mandatory Vaccination Policy Exceptions – Number of students and employees who applied for and received an exception	Public Universities	March 15, 2023

<b>HIGHER EDUCATION (Fiscal Analyst: Josh Sefton)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
276	King-Chavez-Parks Future Faculty Program – Report on lapsed funds	Public Universities	April 15, 2023
280	King-Chavez-Parks Visiting Professors Program – Report on lapsed funds	Public Universities	April 15, 2023
281a (1)	King-Chavez-Parks Report. Various program metrics.	Public Universities	December 15, 2022
281a (2)	King-Chavez-Parks Report. Compile data from universities and submit.	Workforce Development Agency	February 15, 2023
282	King-Chavez-Parks (KCP) Unobligated and Unexpended Funds Report and plan to expend remaining funds by the end of the fiscal year.	KCP Grant recipients	April 15, 2023
283 (1)	Aggregate academic status of former high school students.	CEPI	Unspecified
283 (2)	Use of information received under section 283 (1).	Interested Michigan High Schools	Unspecified
284	Academic status of community college transfer students.	CEPI	Unspecified
289 (1)	Auditor General periodic HEIDI audits - findings.	Auditor General	July 1, 2023
290	Listing of new degree and discontinued degree programs.	MASU	March 1, 2022

**DEPARTMENT OF INSURANCE AND FINANCIAL SERVICES (Fiscal Analyst: Jonah Houtz)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
207	Out-of-state travel expenses	DIFS	January 1, 2023
209	GF/GP lapses	SBO	November 30, 2022
212	Restricted fund revenues, expenditures, and balances for FY 2018-19 & FY 2019-20	SBO	14 days after release of Governor's Recommendation
216	FTEs and remote work	DIFS	Quarterly
220	Policy changes due to public act implementation	DIFS	April 1, 2023
221	Severance pay	LARA	Not later than 14 days after a severance agreement with a director or official is signed
225	Third-party vendor radio or television production expenses	DIFS	September 30, 2023
301	Health insurance rate filings	DIFS	September 30, 2023
306	Complaints against licensees	DIFS	At time of report publication

<b>JUDICIARY (Fiscal Analyst: Michael Siracuse)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
207	Out-of-State travel	SCAO	January 1, 2023
208	GF/GP appropriation lapses	SBO	November 30, 2022
209	Expenditures made by Judicial branch	Judicial branch	Ongoing
210	Restricted fund balances, revenues, and expenditures	Judicial branch, SBO	Within 14 days after release of Executive budget recommendation
211	Judiciary performance scorecard	Judicial branch	Ongoing
304	Judicial Data Warehouse (JDW) data	JDW	Upon request
308	Drug treatment, mental health, and veteran courts	SCAO	April 1, 2023
309	Oral Fluid Testing	SCAO	April 1, 2023
311	Parental rights restoration act implementation	SCAO	Unspecified
312(2)	Swift and Sure sanctions program	SCAO, MDOC	April 1, 2023
313	Legal self-help website	SCAO	March 1, 2023
315	Medication Assisted Programs	Judicial Branch	February 1, 2023
401(2)	Juvenile lifer hearings	State Appellate Defender Office	December 31, 2022
402(4)	Statewide Case Management System	SCAO	Within 12 months of enactment date of PA 166 Of 2022 (July 20, 2022)

<b>DEPARTMENT OF LABOR AND ECONOMIC OPPORTUNITY (Fiscal Analyst: Josh Sefton)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
982	Federal pass-through funds	LEO	10 days after receiving funds
985	Private Grant Received	LEO	10 days after receiving grant
990	Authority housing production goals	MSHDA	Annually
1004	Statutory reporting requirements	MSF	March 15, 2023
1005	Pure Michigan	MSF	March 1, 2023
1006	Michigan Business Development Program and Michigan Community Revitalization Program	MSF	March 15, 2023
1007	MSF/Michigan Economic Development Corporation (MEDC) activities and spending	MSF	March 15, 2023
1009	Purchase of options on land or purchasing land	MSF	March 15, 2023, in the event land was purchased
1010	Jobs for Michigan Investment fund	MSF	March 15, 2023
1032	Film Tax Incentive	MSF	March 15, 2023
1033	Michigan Film and Digital Media Office Activities	MSF	March 15, 2023
1034	Business incubators and accelerators dashboard	MSF	March 15, 2023
1035	Michigan Council for Arts and Cultural Affairs (MCACA) grants	MCACA	1 day After announcement of awards
1042	Business Attraction and Community Revitalization spending	MSF	Quarterly
1043	MEGA Tax Credits	MSF/Treasury	November 1, 2022
1044	Tax Credit Transfer Notification	LEO/MSF	30 days prior to the authorization of the tax credit transfer

<b>DEPARTMENT OF LABOR AND ECONOMIC OPPORTUNITY (Fiscal Analyst: Josh Sefton)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
1048	Michigan Enhancement Grant Status	MSF	Quarterly
1050	Business Attraction Metric Report	MSF	March 15, 2023
1063	Federal Workforce Innovation and Opportunity Act funds received	LEO	February 15, 2023
1064	Going Pro expenditures	LEO	March 15, 2023
1065	Going Pro Training Program funding	LEO	March 15, 2023, September 30, 2023
1068	Workforce Training Programs	LEO	March 15, 2023
1069	Healthy Michigan work requirement	LEO	Quarterly
1072	High School Equivalency-to-School Program	LEO	September 30, 2023
1074	UIA Branch Operations Expenditures	LEO	Quarterly
1075	UIA Claimants	LEO	Quarterly
1076	UIA Fraud and Penalties and Interest	LEO	Quarterly
1079(1)	TANF spending on Michigan Works! Job readiness programs.	LEO	January 1, 2023
1079(2)	Michigan Works! Agency program performance and use of TANF dollars	LEO	March 15, 2023
1082	Michigan Rehabilitation Services	LEO	February 1, 2023
1083	Agricultural Workers with Disabilities	LEO	March 1, 2023
1086	Centers for Independent Livings	LEO	March 1, 2023
1090	Commissions Activities	LEO	January 31, 2023
1092	Office of Global Michigan	LEO	January 31, 2023
1094o	Electric Vehicle Teaching, Training, and Development Center	University receiving funds under the program	September 30, 2023

**DEPARTMENT OF LABOR AND ECONOMIC OPPORTUNITY (Fiscal Analyst: Josh Sefton)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
1094q	Detroit Academic Research Building – progress report	LEO	As information is available

**LEGISLATIVE AUDITOR GENERAL (Fiscal Analyst: Joe Carrasco, Jr.)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
621	Number of contracts entered into with certified minority- and women-owned and operated accounting firms and the number of contracts with accounting firms owned and operated by persons with disabilities	Legislative Auditor General	Annually

**DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS (Fiscal Analyst: Jonah Houtz)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
207	Out-of-state travel expenses	LARA	January 1, 2023
209	GF/GP lapses	SBO	November 30, 2022
212	Restricted fund revenues, expenditures, and balances	LARA/SBO	14 days after release of Governor's Recommendation
216	FTEs and remote work	LARA	Quarterly
220	Policy changes due to public act implementation	LARA	April 1, 2023
221	Severance pay	LARA	Not later than 14 days after a severance agreement with a director or official is signed
229	Regulatory program comprehensive activities	LARA	December 31, 2022
230	Employee performance evaluation process	LARA	April 1, 2023
232	Third-party vendor radio or television production expenses	LARA	September 30, 2023
401	Unlawful direct shipment enforcement (wine)	Michigan Liquor Control Commission	February 1, 2023
503	Veteran fee exemptions	LARA	February 15, 2023
505	Local delegation of fireworks retailer inspections	LARA	February 1, 2023
506	False final inspection pilot program fees	LARA	September 30, 2023
507	Michigan Automated Prescription System upgrades	LARA	November 30, 2022
601	Marijuana Regulatory Agency activity	LARA	January 31, 2023

**DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS (Fiscal Analyst: Jonah Houtz)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
603	Hemp Regulation Report	LARA	January 31, 2023
802	Michigan Indigent Defense Commission (MIDC) costs report	MIDC	September 30, 2023
901	Medical Marihuana Operation and Oversight Grant report	LARA	October 15, 2023
902	Firefighter training grants formula/actual distribution	LARA	February 1, 2023
1002	Cannabis Market Taxation and Regulation Compliance Analysis Pilot Project	CRA	Not later than 90 days after the conclusion of a pilot program

**DEPARTMENT OF MILITARY AND VETERANS AFFAIRS (Fiscal Analyst: Bruce Baker)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
207	Out-of-state travel expenses.	DMVA	January 1, 2023
209	General fund lapse estimates.	SBO	November 30, 2022
211	Expenditures, payments, employee data.	DMVA with DTMB	Continuous
212	Restricted funds balances estimates.	SBO with DMVA	Within 14 days after the release of executive budget recommendations.
213	Scorecard and metrics.	DMVA	Continuous
216	Employee status reports	DMVA	Quarterly
220	Policy changes made to implement a public act	DMVA	April 1, 2023
221	Comprehensive department status report, including work projects, department financial status, number of active employees by job classification and unit.	DMVA	Biannually
224	Intention to sell property.	DMVA	60 days prior to public statement of intent to sell.
225	Tentative plans on how to pay for required lawsuit payments	DMVA	When plans are made
227	Reporting of severance pay for high-ranking officials	DMVA	Within 14 days and annually by February 1
229	Report on updated strategic plan	DMVA	Annually
301	Listing and additions or changes to unclassified salary positions	DMVA	Quarterly, and within 15 days after being granted a request from Civil Service for additional unclassified positions.
302	Armories' status, conditions, placement, use, efficiencies, priorities and investment strategies.	DMVA	December 1, 2022
304	Financial and performance report of the Michigan Military Family Relief Fund	DMVA	Biannually

**DEPARTMENT OF MILITARY AND VETERANS AFFAIRS (Fiscal Analyst: Bruce Baker)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
305	National Guard strength, recruiting, retention and attrition.	DMVA	Biannually
306	Billeting Fund account report.	DMVA	December 15, 2022
307	National Guard Tuition Assistance Program report	DMVA	No later than March 1, 2023
312	Report on voluntary defense force	DMVA	February 1, 2023
313	COVID-19 waiver requests for FY 2020-21 and FY 2021-22	DMVA	December 1, 2022
314	Retirement requests processing times	DMVA	Quarterly
404	Report on donated private funds to Michigan Veterans Affairs Agency (MVAA) and those over \$10,000	MVAA	Quarterly for all private funds donated; within 14 days for individual donations over \$10,000
405	Michigan Veterans Trust Fund activity and financial status report.	MVAA	Quarterly for financial status; February 1, 2023 for grant detail
406 (2)(d)	Estimated number of homeless veterans by county	MVAA	Annually
406 (2)(e)	Percentage of Michigan veterans contacted through outreach programs	MVAA	Biannually
410 (1)	Benefit claims report	MVAA	Biannually
410 (2)	County veterans officers training report	MVAA	Biannually
411 (1)(a)(h)	Veteran Service Organizations (VSO) grantees' performance report	VSO grantees	Not less than quarterly
411 (3)	Grants to Veterans' Service Organizations detailed activity report.	MVAA	March 1, 2023
412	Report on DHHS and DMVA interagency agreement	DMVA	January 1, 2023
413	County Veteran Service grants program report	MVAA	December 15, 2022

**DEPARTMENT OF MILITARY AND VETERANS AFFAIRS (Fiscal Analyst: Bruce Baker)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
451	Receipt of donations for state veterans homes or veterans facility authority in excess of \$10,000	MVAA	Quarterly for all private funds donated; within 14 days for individual donations over \$10,000
452	United States Department of Veterans Affairs report on annual survey and compliance by state veterans homes	MVH and MVFA	Annually
456	Reports of abuse or neglectful care at a state veterans home and abuse reporting policies	MVFA	Monthly
461	Posting of MVH policies, agendas of board meetings, quarterly and biannual reports concerning economic, Medicaid/Medicare, membership and care status of homes	MVH	Quarterly, or as info becomes available
462	Quality of care report, including status of Medicaid/Medicare certification standards	MVAA	Biannually
501	List of property sales and acquisitions	DMVA	Biannually
502	Special Maintenance -- National Guard activity through Capital Outlay report	DMVA	Biannually
503	Special Maintenance -- Veterans' Homes activity though Capital Outlay report	DMVA	Biannually
602	Report on status and strategy of plan to transition to MVH funding totally by federal and restricted fund sources and not require general fund/general purpose fund support	MVFA	January 1, 2023

**DEPARTMENT OF NATURAL RESOURCES (Fiscal Analyst: Chris Semrinec)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
207	Out of state travel expenses	DNR	January 1, 2023
209	GF/GP lapses	SBO	November 30, 2022
212	Restricted fund revenues, expenditures, and balances	SBO	14 days after release of Governor's Recommendation
216(1)	Department budget update	DNR	Quarterly
216(2)	Remote work reporting	DNR	March 1, 2023
221	Policy changes from the prior fiscal year	DNR	April 1, 2023
222	Severance reporting	DNR	14 days after a severance agreement is made, and February 1, 2023
408	Land transaction report	DNR	October 21, 2022
802	Timber marking report	DNR	Quarterly
803	Wildfire response report	DNR	November 1, 2022
807	Use of Disaster and Emergency Contingency Fund appropriations	DNR	December 1, 2022
901	Snowmobile law enforcement grant uses	Counties receiving grants	Semiannually
902	Marine safety grant program metrics	DNR	December 1, 2022
1001	Federal royalty pass-through revenue (payments to local units of government)	DNR	November 30, 2022

<b>SCHOOL AID (Fiscal Analyst: Ryan Bergan)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
11s	Flint Water Emergency Funding	Flint Schools and Genesee ISD	Unspecified
11y	Statewide School Facilities Study	Grant Recipient ISD	Unspecified
18(12)	Per-Pupil Costs of Operating Online Learning by Vendor Type	Districts and ISDs that offer virtual learning	November 1 of each year
18(13)	Per-Pupil Costs of Operating Online Learning by Vendor Type	MDE	March 31 of each year
18(16)	Allocations to Associations	MDE	Annually
19	Graduation and Dropout Rates	CEPI	30 days after the publication of the list of school or district accountability designations
21h	Partnership Model	MDE	Annually
22m	Regional Data Hubs	CEPI	January 1 of each year
23f	Learning Pod Pilot Program	MDE	Unspecified
25e	Pupil Transfers	CEPI	Annually
30c	Troops to Teachers	MDE	Annually
31a	Uses of At-Risk Funding	Districts	July 15 of each year
31j	10 Cents a Meal	Districts and sponsors of childcare centers receiving grants	Not later than 60 days after the end of the school year
31j	10 Cents a Meal	MDE	April 1 of each fiscal year following the fiscal year for which funding is allocated

<b>SCHOOL AID (Fiscal Analyst: Ryan Bergan)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
31n	School Mental Health: Measurements of Outcomes and Proposals to Increase Efficacy and Usefulness, and Proposals to Expand Coverage	MDE and DHHS	December 1 of each year
32d	Number of Great Start Readiness Program (GSRP) Slots Awarded to Community-Based Providers	MDE	March 1 of each year
32d	Great Start Readiness Program (GSRP) Demographic Information	ISDs	Unspecified
32p	Early Childhood Block Grant Program: Strategies Implemented during the Previous Year and Families and Children Served	ISDs	December 1 of each year
32p	Early Childhood Block Grant Program: Strategies Implemented during the Previous Year and Families and Children Served	MDE	February 15 of each year
35a(1)	Progress on Top 10 State in Grade 4 Reading Proficiency by 2025	Superintendent of Public Instruction (SPI)	December 31 of each fiscal year in which funding is allocated
35a(6)	Early Literacy District Grants	Districts	September 1 of each year
35a(7)	Professional Development in Reading Instruction	Grant Recipient ISD	September 1 of each year
35a(8)	Use of Funding by Michigan Education Corps	MI Education Corps	September 1 of each year
41	Usage of Bilingual Education Funding	Districts	July 15 of each year
61b	Early Middle College Credits and Outcomes	Districts	Unspecified
61c	CTE Equipment	Career Education Planning Districts	September 15 of each year
95b	Student Growth Metrics from the Model Value-Added Growth and Projection Analytics System	MDE and CEPI	March 31 of each year

**SCHOOL AID (Fiscal Analyst: Ryan Bergan)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
98	1. Michigan Virtual University's Mission, Plans, Proposed Benchmarks	Michigan Virtual University	1. November 1 of each year, with an update by March 1 of each year
	2. Effectiveness of Virtual Learning Delivery Models with Enrollment Totals, Completion Rates, Impact		2. March 31 of each year
	3. Teachers, Administrators, School Board Members Receiving Professional Development Services from MVU, and Barriers and Opportunities to Encouraging Adoption of Virtual Learning.		3. December 1 of each year
	4. Annual consumer awareness report about effective virtual education providers and education delivery models, performance data, cost, etc.		4. Annually
	5. Activities of the Michigan Virtual Learning Research Institute		5. Unspecified
	6. Districts Served, Course Titles, Course Enrollments, Overall Course Completion		6. December 1 of each year

**SCHOOL AID (Fiscal Analyst: Ryan Bergan)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
98b	(1)(a)(i) Results from benchmark assessments and local benchmark assessments	District	By not later than the first school board meeting that occurs in February of the fiscal year and not later than the last day of the school year that falls within the fiscal year  June 15 of each year
	(ii) Progress toward educational goals	District	
	(3) Results of benchmark assessments	Superintendent of Public Instruction (SPI)	
98c	Learning Loss Grants	Grant Recipient Districts	August 15, 2023
99s(10)	Activities and Performance of MiSTEM Network Regions	MiSTEM Network Regions	July 1 of each year
99x	Teach for America Recruitment, Development, and Retention	Teach for America	Semi-annually
104f	Efficacy and Usefulness of Assessment Digital Literacy Preparation	Sault Ste. Marie Schools	July 1 of each year
104h	Benchmark Assessment Data	MDE	September 30, 2023
104i	Benchmark Assessment Data	MDE	September 30, 2024
107(18)	Adult Education or CTE Programs Connecting Adult Education Participants with Employers: participants, graduation rates, measure of transition to employment	Grantees under Subsection (15)	December 1 each year
167	Health Immunization Status	Districts	November 1 each year

<b>DEPARTMENT OF STATE (Fiscal Analysts: Joe Carrasco, Jr.)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
703	Record look-up fee sales and revenue collected	Department of State	Quarterly
705	Amount of gifts, donations, contributions, and grants received and expenditure of those funds	Department of State	March 1, 2023
713	Amount of revenue collected, the purpose of each expenditure, and the amount of revenue carried forward	Department of State	March 1, 2023
717	Amount of gifts, donations, or contributions received	Department of State	March 1, 2023
720a	Election Mailing Notices Report detailing the number of notices mailed, number returned, and the status of the elector.	Department of State	February 1, 2023
722	Expenditure report regarding the new Customer and Automotive Records Systems (CARS) Project.	Department of State	February 1, 2023
722a	Report on the progress of updating the MERTS system and on contracting with a vendor to replace the State's current automated election system.	Department of State	December 1, 2022

<b>DEPARTMENT OF STATE POLICE (Fiscal Analyst: Bruce Baker)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
207	Out-of-state travel expenses.	MSP	January 1, 2023
209	General fund lapse estimates	SBO with MSP	No later than November 30, 2022
211	Expenditures, payments, employee data.	MSP	Continuous
212	Restricted funds balances estimates.	SBO with MSP	Within 14 days after the release of executive budget recommendations
213	Scorecard and metrics.	MSP	Continuous
216	FTE report, including remote work report	MSP	Quarterly, with remote report due March 1, 2023
220	Policy changes made to implement a public act	MSP	April 1, 2023
221	Reporting of severance pay for high-ranking officials	MSP	Within 14 days and annually by February 1
224	Comprehensive department status report, including work projects, department financial status, performance metrics and information and activities of each department function, as specifically defined throughout each section of the budget act.	MSP	Biannually
225	Report of MSP post closures or consolidation.	MSP	Not less than 90 days prior to any official consolidation recommendation
226	Report of plan to privatize a service.	MSP	Not less than 90 days prior to begin efforts to privatize
227	Contractual services provided by department to other than state agencies	SBO with MSP	Within 10 days following approval

<b>DEPARTMENT OF STATE POLICE (Fiscal Analyst: Bruce Baker)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
228	Report on any user issues regarding the Michigan Public Safety Communications System	MSP	As issues occur
230	Acceptance of monetary and non-monetary gifts, bequests, donations, contributions from any private or public source	MSP	Within 10 days of authorization approval by SBO
231	Additional federal funds planned for expenditure under receive and expend provision.	MSP	Within 10 days of authorization approval by SBO
232	When personal information is accessed by an unauthorized person	MSP	As required
234	Required payments from lawsuit payments and tentative plans on how to pay for them	MSP	When plans are developed
236	Posting of in-person, remote, or hybrid work policy	MSP	Continuous
301	Professional Development Bureau report, including curriculum, courses offered, and the number of employees receiving training	MSP	January 1, 2024
401(3)	Trooper, motor carrier or state property security recruit school summary report	MSP	Within 60 days of school completion
402(6)	Traffic cash data reports	MSP	March 1, 2023
402(9)	Concealed weapons licensing report on revenues and expenditures.	MSP	January 1, 2023
402(10)	Number of Internet Criminal History Access Tool (ICHAT) background checks	MSP	Biannually
403	DNA analysis activity report	MSP	Biannually
404	Biometrics activity and changes to DNA protocol.	MSP	Biannually, and when changes in protocol occur
405	Sexual assault kit collection and analysis report	MSP	December 1, 2022
407	Report on school safety grant program, OK2SAY program, incidents of school violence and recommendations on school safety	MSP	March 30, 2023

<b>DEPARTMENT OF STATE POLICE (Fiscal Analyst: Bruce Baker)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
601 (3)	Number of residence checks on SOR persons	MSP	Biannually
601(4)	Secure cities partnership report	MSP	April 15, 2023
603(2)	Tobacco tax enforcement expenditures and activities	MSP	December 1, 2022
704(2)	Emergency management expenditures and activities	State Director of Emergency Management	As soon as possible following expenditures and activities
704(3)	Report on additional proposed expenditures for emergency purposes approved by the SBO	MSP, SBO	Within 10 days of SBO approval
704(8)	Report of any expenditures made from the Disaster and Emergency Contingency Fund	MSP	Monthly, when funds are expended
704(9)	Report on spending emergency funds from any source	MSP	Following an emergency declaration
704(10)	Report on critical infrastructure vulnerability assessment that could not compromise security of any critical infrastructure	MSP	Biannually
706 (2)	Report on traffic infractions, citations, misdemeanors and felonies written up under the vehicle code under both state and local ordinances.	Office of Highway Safety Planning, State Court Administrator	April 30, 2023

**DEPARTMENT OF TECHNOLOGY, MANAGEMENT, AND BUDGET (Fiscal Analyst: Jonah Houtz)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
809	Notification required when revisions to computer software or hardware contracts increase or decrease by more than \$500,000	DTMB	Quarterly
813	Report on any changes to the Department's plan regarding the operation of the State's motor vehicle fleet	DTMB	Within 60 days after the close of the fiscal year
814	Plan details for all Information Technology Investment projects	DTMB	Quarterly
821	Office of Retirement Services (ORS) report	ORS	September 30, 2023
822	Unclassified salaries report	DTMB	January 1, 2023
822d	Fee and rate schedules used by all State departments and agencies	DTMB	December 31, 2022
822g	Legal Service Fund expenditures	DTMB	Quarterly
822m	Vendor performance listing noncompliant departments and agencies	DTMB	March 15, 2023
824	Sources of funding and expenditure report regarding agreements to supply spatial information and technical services to State departments, agencies, local units of government, and other organizations	DTMB	December 31, 2022
827	Report on the amount of revenue collected and expended for support and maintenance of the Michigan Public Safety Communications Systems for the immediately preceding 6-month period.	DTMB	April 15, 2023
828	Funding and expenditures for all information technology services and projects	DTMB	45 calendar days after first three fiscal quarters
829	Analyzation report and recommendations regarding the lifecycle of information technology hardware and software	DTMB	March 1, 2023
831	Invoices for IT services provided by DTMB or through contracted vendors	DTMB	Within 45 days after the final day of receiving approval to pay vendor invoices
832	Department's plan to avoid actual penalties and ensure federal certification of the Michigan Child Support Enforcement System when potential penalties are assessed by the federal government	DTMB	Within 90 days of potential penalties being assessed

**DEPARTMENT OF TECHNOLOGY, MANAGEMENT, AND BUDGET (Fiscal Analyst: Jonah Houtz)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
835	Report on funds collected for census-related information and technical services, publications, statistical studies, population projections and estimates, and other demographic products	DTMB	March 1, 2023
838	Implementation of Sec. 838, permitting consideration of criteria for RFPs or other arrangements for the installation of solar energy projects or purchases	DTMB	June 30, 2023
862(1)	Status reports for each planning or construction project financed by the State Building Authority	DTMB	None
862(2)	Capital outlay project details for each project	DTMB	Before the end of each fiscal year
862(3)	Project details for each project by a State Agency, University, or Community College that is authorized for planning but not yet authorized for construction	DTMB	Before the end of each fiscal year
863a	Current state of and projections for building and space usage by all state departments	DTMB	April 1, 2023
865	Revenue and expenditure report and the sites identified as economic development sites for the Site Preparation Economic Development Fund	DTMB	December 31, 2022
866	State Facility Divestment Report	DTMB	May 1, 2023

<b>DEPARTMENT OF TRANSPORTATION (Fiscal Analyst: Michael Siracuse)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
207	Out-of-state travel expenses from the preceding fiscal year for State employees and funded through the department's budget	MDOT	January 1, 2023
209	Estimates of prior-year GF/GP lapses by major program area	SBO	November 30, 2022
211	Fiscal year-to-date data on expenditures, vendor payments, and departmental employment data	MDOT and DTMB	Ongoing
212	Estimated state-restricted fund revenues, expenditures, and balances for the FY 2021-22 & FY 2022-23	MDOT and SBO	Within 14 days after executive budget recommendation is released
213	Department scorecard identifying, tracking, and updating key metrics used to monitor and improve agency performance	MDOT	Ongoing
216	FTE tallies and remote work	MDOT	Quarterly
220	Department policy changes in response to public acts	MDOT	April 1, 2023
221(1)(a)	High-ranking Official Severance Pay	MDOT	Within 14 days
221(1)(b)	Severance Pay in Excess of 6 Weeks Wages	MDOT	Ongoing
221(1)(c)	Total Annual Severance Pay	MDOT	February 1, 2023
223	Notice of proposed federal rule changes related to the department that would require State law to be amended	MDOT	Within 30 business days of the proposed rule being published in the Federal Register
302	State Trunkline Debt Service Limit	MDOT	February 1, 2023
306(2)	Estimated funds contracted under interdepartment contracts with the department, funds expended, funds returned to the department, and unreimbursed transportation-related costs incurred but not billed to transportation funds	MDOT and other departments	2 months after publication of the ACFR
307	Rolling five-year plan, by county/county road commission for all highway constructions projects	MDOT	March 1, 2023

<b>DEPARTMENT OF TRANSPORTATION (Fiscal Analyst: Michael Siracuse)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
310	Copies of agenda and approved minutes of monthly transportation commission meetings	MDOT	In a timely manner
311	Local Bridge Bundling Initiative	MDOT	March 30, 2023
313(3)	Status of the State Infrastructure Bank for previous fiscal year, including fund balance, loan balances, and fund sources	MDOT	December 1, 2022
383	Use of department-owned aircraft, including passenger and flight information	MDOT	February 1, 2023
385	Activities related to the Gordie Howe International Bridge	MDOT	Monthly
386	Toll credits earned and certified by FHWA in the prior fiscal year; value of toll credits used, balance of available toll credits at the end of the prior fiscal year; discussion on Department's strategy for using toll credits	MDOT	May 1, 2023
387	Any formal traffic study conducted by the Department	MDOT	Within 90 days of completion
389	Long-term contract agreements (agreements that obligate the Department to at least 5 years of payments totaling \$5.0 million or more) with private contractors and/or public agencies	MDOT	Within 30 days of any new long-term agreement with a private contractor, public agency, or partnership of private and/or public entities
601(3)	Warranty Administration Process Review	MDOT	March 31, 2022
	<b><i>Deemed unenforceable</i></b>		
602	Alternate User-based Systems for Transportation Fund Revenue	MDOT	September 30, 2023
603	Operational Condition of Mackinac Bridge	MDOT	December 31, 2023
660	Alternative Road Surface Materials and State Transportation Innovation Council	MDOT	March 1, 2023
	<b><i>Deemed unenforceable</i></b>		

**DEPARTMENT OF TRANSPORTATION (Fiscal Analyst: Michael Siracuse)**

<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
703	Rail line abandonment notice by rail company	MDOT	Immediately after receiving notice from railroad company
704	Financial obligations for rail operations and infrastructure programs	MDOT	Initial report due February 1, 2023. Updated final report due November 1, 2023
706	Operations assessment and financial disclosure statement for the Detroit/Wayne County Port Authority (DWCPA)	DWCPA	June 30, 2023
707	5-year Rail plan	MDOT	March 1, 2023

<b>DEPARTMENT OF TREASURY (Fiscal Analysts: Cory Savino)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
902a	Notification of bond sale refunding/restricting	Treasury	30 days after bond sale
902b	Fund report on funds not appropriated in part 1	Treasury	30 days after ACFR is published
903	Private collection agency and law firms	Treasury	September 30, 2022
904	Portfolio investments	Treasury	Annually
906	Audit Charges	Treasury	November 30, 2022
913	Senior Citizen Cooperative Housing Audit	Treasury	Forwarded when completed
916	Revenue from sale of unclaimed property information	Treasury	July 1, 2023
917	Write-offs and advanced	Treasury	November 30, 2022
919	Unclaimed Property Private Audit Firms	Treasury	November 30, 2022
920	Personal Property Tax payment report	Treasury	June 30, 2023
924	Principal Residence Exemption denials	Treasury	December 31, 2022
927	Personal Property Tax audit	Treasury	Annually
930	Account Receivable Collections Services	Treasury	November 30, 2022
931	Treasury Fees and methodology	Treasury	October 1, 2022
934	Michigan Financial Authority	Treasury	January 31, 2023
937	Michigan Account Receivable Collection System	Treasury	March 31, 2023
941	MEGA Tax Credits	Treasury/MSF	November 1, 2022

<b>DEPARTMENT OF TREASURY (Fiscal Analysts: Cory Savino)</b>			
<b>Section</b>	<b>Subject of Report</b>	<b>Reporting Entity</b>	<b>Due Date</b>
944	Pension Plan Consultants	Treasury	When pension plan consultant is used and when requested by the legislature.
949	Fraudulent tax returns prevention contract	Treasury/Providers	November 30, 2022
949d	Financial Review Commission Metric Outcomes	Treasury	March 15, 2023
952	Guidance on compliance with revenue sharing accountability and transparency requirements	Treasury	October 1, 2022
952	Local accountability and transparency reports (citizen's guide to local finances, performance dashboard, debt service report, and a projected budget report)	Cities, villages, and townships, eligible for City, Village, and Township Revenue Sharing and counties eligible for the County Incentive Program	December 1, 2022
955	Certification of authorized spending from county revenue sharing reserve funds.	Treasury	Annually
956	Financially Distressed Cities, Villages, or Townships grant awards	Treasury	March 31, 2023
973	Local revenue sharing boards revenue and distribution	Michigan Gaming Control Board	September 30, 2023
978	Horse racing regulatory costs	Michigan Gaming Control Board	Unspecified
979	Millionaire Parties	Michigan Gaming Control Board	March 1, 2023
1103	Construction projects supported by State Building Authority bonding.	State Building Authority	October 15, 2022 or not more than 30 days after a refinancing or restructuring bond is sold.





## RECENT SENATE FISCAL AGENCY PUBLICATIONS

<b>January 2023</b> <i>"Michigan's Economic Outlook and Budget Review FY 2021-22, FY 2022-23, FY 2023-24, and FY 2024-25"</i>	<b>Economic Outlook</b>	<b>January 2022</b> <i>"FY 2021-22 Higher Education Appropriations Report"</i>	<b>Appropriations Report</b>	<b>May 2021</b> <i>"Michigan's Economic Outlook and Budget Review FY 2020-21, FY 2021-22, and FY 2022-23"</i>	<b>Economic Outlook</b>
<b>October 2022</b> <i>"FY 2022-23 Appropriations Report - Part II - Initial Appropriations"</i>	<b>Appropriations Report</b>	<b>January 2022</b> <i>"Michigan's Economic Outlook and Budget Review FY 2020-21, FY 2021-22, FY 2022-23, and FY 2023-24"</i>	<b>Economic Outlook</b>	<b>March 2021</b> <i>"FY 2021-22 Appropriations Report - Part I - Governor's Recommendations"</i>	<b>Appropriations Report</b>
<b>Summer 2022</b> <i>"The Federal COVID-19 Public Health Emergency Declaration and Michigan's Medicaid Program"</i> <i>"Charging Ahead: Sustainable Transportation Revenue in the Age of Electric Vehicles"</i> <i>"Learning to Read v. Reading to Learn: A Discussion of Third-Grade Reading Supports"</i>	<b>State Notes</b>	<b>December 2021</b> <i>"Reports required by Boilerplate in Appropriations Acts"</i>	<b>Boilerplate Report</b>	<b>March 2021</b> <i>"Autism: Sources of Funding and Historic Appropriations"</i>	<b>Issue Paper</b>
<b>July 2022</b> <i>"FY 2020-21 Status of Lawsuits Involving the State of Michigan"</i>	<b>Lawsuit Report</b>	<b>November 2021</b> <i>"FY 2019-20 Status of Lawsuits Involving the State of Michigan"</i>	<b>Lawsuit Report</b>	<b>March 2021</b> <i>"Reports Required by Boilerplate in Appropriation Acts"</i>	<b>Boilerplate Report</b>
<b>May 2022</b> <i>"Michigan's Economic Outlook and Budget Review FY 2021-22, FY 2022-23, and FY 2023-24"</i>	<b>Economic Outlook</b>	<b>September 2021</b> <i>"Paid Parental and Family Leave in the United States"</i>	<b>Issue Paper</b>	<b>Winter 2021</b> <i>"An Overview of Dam Organization, Oversight, and Funding in Michigan"</i> <i>"First Responder Presumed Coverage Fund"</i> <i>"How Schools Are Paid for Pupils During Pandemic Learning: Membership Blends"</i> <i>"Transportation Since COVID-19"</i> <i>"A Review of the Unemployment Insurance Agency during COVID-19"</i> <i>"When Everything Isn't Coming Up Aces: Mitigating Adverse Childhood Experiences"</i>	<b>State Notes</b>
<b>April 2022</b> <i>"FY 2020-21 Appropriations Report - Part III - Year-End Appropriations"</i>	<b>Appropriations Report</b>	<b>Summer 2021</b> <i>"The Integration of Cash-Based Public Assistance and Workforce Funding"</i> <i>"And Then the Students Went Home: Federal COVID-19 Aid to Michigan Universities and Community Colleges"</i> <i>"What's Down with the Unemployment Rate Since COVID-19?"</i>	<b>State Notes</b>	<b>January 2021</b> <i>"Michigan's Economic Outlook and Budget Review FY 2019-20, FY 2020-21, FY 2021-22, and FY 2022-23"</i>	<b>Economic Outlook</b>
<b>Spring 2022</b> <i>"Cybersecurity Through Collaboration"</i>	<b>State Notes</b>	<b>July 2021</b> <i>"FY 2019-20 Appropriations Report Part III - Year-End Appropriations"</i>	<b>Appropriations Report</b>	<b>December 2020</b> <i>"FY 2020-21 Higher Education Appropriations Report"</i>	<b>Appropriations Report</b>
<b>March 2022</b> <i>"FY 2022-23 Appropriations Report - Part I - Governor's Recommendations"</i>	<b>Appropriations Report</b>				

## RECURRING SENATE FISCAL AGENCY REPORTS

- *Appropriations Report - Part I - Governor's Recommendations*
- *Appropriations Report - Part II - Initial Appropriations*
- *Appropriations Report - Part III - Year-End Appropriations*
- *Status of Lawsuits Against the State*
- *Higher Education Appropriations Report*
- *Michigan Economic Outlook and Budget Review*
- *Monthly Revenue Report*
- *Monthly Michigan Economic Indicators*
- *State Notes: Topics of Legislative Interest*