

**FY 2019-20
REPORTS REQUIRED BY BOILERPLATE
IN APPROPRIATION ACTS**



December 2019



Christopher Harkins, Director - Lansing, Michigan - (517) 373-2768
www.senate.michigan.gov/sfa

THE SENATE FISCAL AGENCY

The Senate Fiscal Agency is governed by a board of five members, including the majority and minority leaders of the Senate, the Chairperson of the Appropriations Committee of the Senate, and two other members of the Appropriations Committee of the Senate appointed by the Chairperson of the Appropriations Committee with the concurrence of the Majority Leader of the Senate, one from the minority party.

The purpose of the Agency, as defined by statute, is to be of service to the Senate Appropriations Committee and other members of the Senate. In accordance with this charge, the Agency strives to achieve the following objectives:

1. To provide technical, analytical, and preparatory support for all appropriations bills.
2. To provide written analyses of all Senate bills, House bills, and Administrative Rules considered by the Senate.
3. To review and evaluate proposed and existing State programs and services.
4. To provide economic and revenue analysis and forecasting.
5. To review and evaluate the impact of Federal budget decisions on the State.
6. To review and evaluate State issuance of long-term and short-term debt.
7. To review and evaluate the State's compliance with constitutional and statutory fiscal requirements.
8. To prepare special reports on fiscal issues as they arise and at the request of members of the Senate.

The Agency is located on the 8th floor of the Victor Office Center. The Agency is an equal opportunity employer.



Christopher Harkins, Director
Senate Fiscal Agency
P.O. Box 30036
Lansing, Michigan 48909-7536
Telephone (517) 373-2768
www.senate.michigan.gov/sfa

Senate Appropriations Committee

Senator Jim Stamas, Chair

Senator Jon Bumstead, Vice Chair

Senator Tom Barrett

Senator John Bizon, M.D.

Senator Kim LaSata

Senator Michael MacDonald

Senator Peter MacGregor

Senator Aric Nesbitt

Senator Rick Outman

Senator Jim Runestad

Senator Wayne A. Schmidt

Senator Roger Victory

Senator Curtis Hertel Jr., Minority Vice Chair

Senator Rosemary Bayer

Senator Adam Hollier

Senator Jeff Irwin

Senator Sean McCann

Senator Sylvia Santana

ACKNOWLEDGMENTS

This publication lists reports required by boilerplate language sections in Fiscal Year (FY) 2019-20 appropriation acts. The reports are displayed in alphabetical order by department or budget area and include the boilerplate section number, the subject of the report, the reporting and receiving entities, as well as the due date(s) of the report.

The information in this publication was prepared by the Senate Fiscal Agency (SFA) fiscal analysts for the individual budget areas and was compiled by Ryan Bergan, SFA economist/fiscal analyst. Julie Wesa, unit assistant, assisted in finalizing the publication.

TABLE OF CONTENTS

| | Page |
|---|------|
| Department of Agriculture and Rural Development (Public Act 65 of 2109) | 1 |
| Department of Attorney General (Public Act 56 of 2019) | 2 |
| Department of Civil Rights (Public Act 56 of 2019) | 4 |
| Community Colleges (Public Act 52 of 2019) | 5 |
| Department of Corrections (Public Act 64 of 2019) | 8 |
| Department of Education (Public Act 63 of 2019) | 13 |
| Department of Environment, Great Lakes, and Energy (Public Act 57 of 2019) | 14 |
| Department of Health and Human Services (Public Act 67 of 2019) | 15 |
| Higher Education (Public Act 62 of 2019) | 29 |
| Department of Insurance and Financial Services (Public Act 55 of 2019) | 32 |
| Judiciary (Public Act 61 of 2019) | 33 |
| Department of Labor and Economic Opportunity Public (Public Act 56 of 2019) | 34 |
| Legislative Auditor General (Public Act 56 of 2019) | 36 |
| Legislature (Public Act 56 of 2019) | 37 |
| Department of Licensing and Regulatory Affairs Public Act (Public Act 60 of 2019) | 38 |
| Department of Military and Veterans Affairs (Public Act 54 of 2019) | 40 |
| Department of Natural Resources (Public Act 59 of 2019) | 42 |
| School Aid (Public Act 58 of 2019) | 43 |
| Department of State (Public Act 56 of 2019) | 47 |
| Department of State Police (Public Act 53 of 2019) | 48 |
| Department of Technology, Management, and Budget (Public Act 56 of 2019) | 50 |
| Department of Transportation (Public Act 66 of 2019) | 53 |
| Department of Treasury (Public Act 56 of 2019) | 56 |

List of Acronyms

CEPI - Center for Educational Performance and Information

CMHSP - Community Mental Health Services Program

DHHS - Department of Health and Human Services

DIFS - Department of Insurance and Financial Services

DMVA - Department of Military and Veterans Affairs

DNR - Department of Natural Resources

DTMB - Department of Technology, Management, and Budget

EGLE - Department of Environment, Great Lakes, and Energy

FIP - Family Independence Program

GF/GP - General Fund/General Purpose

HAC - House Appropriations Committee

HEIDI - Higher Education Institutional Data Inventory

HFA - House Fiscal Agency

HMP - Healthy Michigan Plan

ISD - Intermediate School District

JCAR - Joint Committee on Administrative Rules

LARA - Department of Licensing and Regulatory Affairs

LEO - Department of Labor and Economic Opportunity

MASU - Michigan Association of State Universities

MCCA - Michigan Community Colleges Association

MDARD - Department of Agriculture and Rural Development

MDE - Department of Education

MDOC - Department of Corrections

MDOT - Department of Transportation

MEGA - Michigan Economic Growth Authority

MiSACWIS - Michigan Statewide Automated Child Welfare Information System

MSF - Michigan Strategic Fund

MSHDA - Michigan State Housing Development Authority

MSP - Department of State Police

MSU - Michigan State University

MVAA - Michigan Veterans Affairs Agency

PATH - Partnership. Accountability. Training. Hope.

PIHP - Prepaid Inpatient Health Plan

RFP - Request For Proposal

SAC - Senate Appropriations Committee

SBO - State Budget Office

SCAO - State Court Administrative Office

SFA - Senate Fiscal Agency

SUD - Substance Use Disorder

TANF - Temporary Assistance for Needy Families

TIA - Talent Investment Agency

WMU - Western Michigan University

DEPARTMENT OF AGRICULTURE AND RURAL DEVELOPMENT (Fiscal Analyst: Bruce Baker)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|--|-------------------------|---|--|
| 207 | Out-of-state travel expenses | MDARD | SAC and HAC, SFA, HFA, State Budget Director | January 1, 2020 |
| 209 | General fund lapse estimates | SBO | Chairs of the SAC and HAC, SFA, HFA | November 30, 2019 |
| 211 | Expenditures, payments, employee data | MDARD, DTMB. | Department Website | Continuous |
| 212 | Restricted funds balances estimates | SBO with MDARD | Chairs of the SAC and HAC, SAC and HAC subcommittees on MDARD, SFA, HFA | Within 14 days after the release of executive budget recommendations |
| 213 | Scorecard and metrics | MDARD | Department Website | Continuous |
| 301 | Fees and fee collections | MDARD | SAC and HAC subcommittees on MDARD, SFA, HFA | February 1, 2020, or 30 days before any change in fees |
| 302 | Grants awarded by department | MDARD | Subcommittees, SFA, HFA, SBO | 7 days prior to award |
| 401 | Food and Dairy Division activities | MDARD | SAC and HAC subcommittees on MDARD, SFA, HFA | April 1, 2020 |
| 452 | Animal Industry Division Activities | MDARD | SAC and HAC subcommittees on MDARD, SFA, HFA | April 1, 2020 |
| 457(1) | Bovine tuberculosis (TB) status and activities | MDARD | SAC and HAC subcommittees on MDARD, SFA, HFA | October 15, 2019 |
| 457(2) | Bovine tuberculosis (TB) status and activities updates | MDARD | SAC and HAC subcommittees on MDARD, SFA, HFA | Quarterly |
| 501 | Pesticide and Plant Pest Management Division activities | MDARD | SAC and HAC subcommittees on MDARD, SFA, HFA | April 1, 2020 |
| 602 | Environmental Stewardship Division activities | MDARD | SAC and HAC subcommittees on MDARD, SFA, HFA | April 1, 2020 |
| 651 | Laboratory Division activities | MDARD | SAC and HAC subcommittees on MDARD, SFA, HFA | April 1, 2020 |
| 703 | Double-up food bucks activities and outcomes | MDARD | Subcommittees, SFA, HFA | |
| 706 | Agriculture Development Division activities, including Food and Agriculture Investment Program and Michigan Craft Beverage Council | MDARD | SAC and HAC subcommittees on MDARD, SFA, HFA | April 1, 2020 |

DEPARTMENT OF ATTORNEY GENERAL (Fiscal Analyst: Joe Carrasco, Jr.)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|--|--------------------------------|---|------------------------|
| 307 | Detail of unexpended funds recovered from cases regarding antitrust, securities fraud, consumer protection, or class action enforcement | Department of Attorney General | Unspecified | Available upon request |
| 309 | Detail of the amount of prisoner reimbursements collected related to the State Correctional Facility Reimbursement Act which allows the Attorney General to represent corrections officers or other State employees or agents against civil actions filed by prisoners | Department of Attorney General | Unspecified | Available upon request |
| 309a | Detail of the total amount of reimbursements received under Section 6 of the State Correctional Facility Reimbursement Act, the amount paid to conduct the investigations, and the amount credited to the General Fund | Department of Attorney General | SAC and HAC subcommittees on corrections, SFA, HFA | March 1, 2020 |
| 313 | Detail of revenue deposited into the Lawsuit Settlement Proceeds Fund (LSPF), amount appropriated from the LSPF, earned settlement proceeds, and any known potential settlement amounts from cases that have not been decided, delineated by case | Department of Attorney General | SAC and HAC, SAC and HAC subcommittees on General Government, SFA, HFA, and State Budget Director | Quarterly |
| 314 | Detail of all current and previously budgeted funds and corresponding expenditures associated with legal costs pertaining to the Flint Water Declaration of Emergency | Department of Attorney General | SAC and HAC, SAC and HAC subcommittees on General Government, SFA, HFA, and SBO | Quarterly |
| 316 | Spending plan and expenditure report for testing of backlogged sexual assault kits | Department of Attorney General | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | February 1, 2020 |
| 317 | Legal costs and associated expenses due to declaration of emergency due to drinking water contamination | Department of Attorney General | Publication in the Flint water emergency-financial and activities tracking and reporting document that is posted by the State Budget Director on the public website | Annually |

DEPARTMENT OF ATTORNEY GENERAL (Fiscal Analyst: Joe Carrasco, Jr.)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|---|--------------------------------|--|--|
| 319 | Listing of payments made from the Wrongful Imprisonment Compensation Fund, the known pending cases requiring a payment in the next quarter, the fund balance at the end of each reported quarter, and the number of claims filed and the corresponding amount of the settlement | Department of Attorney General | Chairs of the SAC and HAC subcommittees on General Government, SFA, HFA, SBO | Quarterly |
| 321 | Requires the Attorney General to submit a notification to the legislature of any lawsuit filing when the State of Michigan joins a lawsuit against the Federal government <i>Deemed unenforceable</i> | Attorney General | Chairpersons of SAC and HAC | Anytime the state joins a lawsuit against the Federal government |

DEPARTMENT OF CIVIL RIGHTS (Fiscal Analysts: Joe Carrasco and Elizabeth Raczkowski)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|---|----------------------------|---|-------------------|
| 402 | Receipt and expenditure report regarding local or private funds received | Department of Civil Rights | SAC and HAC, Chairpersons of subcommittees on General Government, SFA, HFA, and the State Budget Director | Annually |
| 404 | Detailed report on department's operations, including the amount of revenues and expenditures related to local government contracts as well as the number of complaints, types of complaints, and amounts awarded | Department of Civil Rights | SAC and HAC, SAC and HAC subcommittees on General Government, SFA, HFA, State Budget Director | November 30, 2019 |

| COMMUNITY COLLEGES (Fiscal Analyst: Josh Sefton) | | | | |
|---|---|---|--|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 206 (2) (g) | Withholding funds due to college not submitting activities classification structure (ACS) data or longitudinal data system data set to the Center for Educational Performance and Information (CEPI) | State Budget Director | Chairs of the SAC and HAC subcommittees on Community Colleges | At least 10 days before withholding funds from any community college |
| 209 (1) | Budget Transparency Reporting Requirements - Operating budget, general fund revenue and expenditure projections, and debt service obligations. Links to the ACS, collective bargaining agreements, health care benefit plans, audits and financial reports, compliance with best practices. Requires a map of each community college district | Community Colleges | To be made available on each college's website homepage | Within 30 days after the college board adopts its annual operating budget for the following fiscal year, or after the board adopts a subsequent revision to that budget |
| 209 (3) | Budget Transparency Reporting Requirements - Notification regarding withholding funds due to college noncompliance | State Budget Director | Chairs of the SAC and HAC subcommittees on Community Colleges | At least 10 days before withholding funds from any college |
| 209 (4) | Budget Transparency Reporting Requirements - College general fund budgeted revenues and expenditures | Community Colleges | SAC and HAC subcommittees on Community Colleges, SFA, HFA, State Budget Director | November 15, 2019 |
| 209 (5) | Budget Transparency Reporting Requirements - Reporting on opportunities for earning college credit through career and technical education, direct college credit, concurrent enrollment, dual enrollment, and early/middle college | Community Colleges | CEPI and required to post on college transparency website | November 1, 2019 |
| 209a (3) | Certification that university has complied with requirement that it has a link to information on "Campus Safety Information and Resources" located on its website | Community Colleges | State Budget Director | October 1, 2019 |
| 210b | Block Transfers - progress report on implementation of the Michigan Transfer Agreement and improvements to articulation and credit transfer policies between all sectors postsecondary education. The report shall include the alignment of learning outcomes and clear timelines for the development of program specific pathways that meet program requirements for both associate and bachelor's degrees | Michigan Community College Association (MCCA) and Michigan Association of State Universities (MASU) | SAC and HAC subcommittees on Community Colleges, SFA, HFA, State Budget Director | March 1, 2020 |

| COMMUNITY COLLEGES (Fiscal Analyst: Josh Sefton) | | | | |
|---|---|--|--|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 210f | Comprehensive report detailing the number of academic program partnerships between public community colleges, public universities, and private colleges and universities | MCCA, MASU, and Michigan Independent Colleges and Universities | SAC and HAC subcommittees on Higher Education, SAC and HAC subcommittees on Community Colleges, SFA, HFA, State Budget Director | February 1, 2020 |
| 215 | Annual Title IX Report (Student Sexual Misconduct Report) | Community Colleges | SAC and HAC subcommittees on Community Colleges, SFA, HFA, State Budget Director | October 31, 2019 |
| 219 | College longitudinal data system data set for the preceding academic year | Community Colleges | CEPI (for inclusion in statewide P-20 education longitudinal data system) | October 15, 2019 |
| 220 (2) | Response/compliance plan regarding community college performance audits conducted by the Auditor General, or certified public accountant appointed by the Auditor General | Principal executive officer of the community college | SAC and HAC subcommittees on Community Colleges, SFA, HFA, Auditor General, State Budget Director | Within 60 days after the audit is released |
| 222 | Annual Audit of Income and Expenditures performed by an independent auditor. Each college shall furnish the independent auditor's management letter and an annual audited accounting of all general and current funds income and expenditures including audits of college foundations | Community Colleges | CEPI (CEPI will provide to the members of the SAC and HAC subcommittees on Community Colleges, SFA, HFA, Auditor General, Workforce Development Agency, State Budget Director. Colleges are also required to make available on college public website) | November 15, 2019 |
| 223 | Indian Tuition Waivers - community colleges are required to provide the Department of Civil Rights with any information necessary to prepare a report on North American Indian tuition waivers. (The number of applications, approvals, enrolled, monetary value of waivers, students who withdrew, completions separated by degree or certificate level, and the graduation rate | Department of Civil Rights | State Budget Director, SAC and HAC subcommittees on Community Colleges, SFA, HFA | February 15, 2020 |
| 224 | Aggregate academic status of students from specific high schools | CEPI | Interested Michigan high schools and the public | Not specified. Prior to FY 2012-13, section stated "upon request" |

COMMUNITY COLLEGES (Fiscal Analyst: Josh Sefton)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|---|-------------------------|---|--|
| 225 | Tuition and Mandatory Fees Report - the tuition and mandatory fees paid by a full-time in-district student and a full-time out-of-district student for the current academic year. The report should also include the annual cost of tuition and fees based on a full-time course load of 30 credits (and specify increase amount of increase from prior academic year). Also required to report any revisions | Community Colleges | CEPI (CEPI will provide to the SFA, HFA, and the State Budget Director) | August 30, 2019 Revisions - within 15 days of being adopted |
| 226 | Associate Degree Report - the numbers and type of associate degrees and other certificates awarded during the previous fiscal year | Community Colleges | CEPI | October 15, 2019 |
| 230 (2) | Local Strategic Value certification (Board of Trustees resolution) that the college has met 4 out of 5 best practices listed in each category described in subsection (3) of Sec. 230 | Community Colleges | State Budget Director | October 15, 2019 |

| DEPARTMENT OF CORRECTIONS (Fiscal Analyst: Joe Carrasco, Jr.) | | | | |
|--|--|-----------------------------|--|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 207 | Out-of-state travel expenses | MDOC | SAC and HAC, SFA, HFA, SBO | January 1, 2020 |
| 209 | Lapse report | SBO | Chairs of the SAC and HAC, SFA, HFA | November 30, 2019 |
| 212 | Restricted fund balances | MDOC, SBO | Chairs of the SAC and HAC, Chairs of the SAC and HAC subcommittees on Corrections, SFA, HFA | 14 days after release of Executive budget recommendation |
| 216 | Long-term vacancies | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Quarterly |
| 219(3) | Prisoner telephone services | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | February 1, 2020 |
| 227 | Parole sanction certainty pilot | Entities selected for pilot | MDOC, SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | March 30, 2020 |
| 302 | Staff retention strategies | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO, Senate and House Committees on Oversight | March 1, 2020 |
| 303 | MDOC employee departures | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO, Senate and House Committees on Oversight | March 1, 2020 |
| 304 | Staff savings initiative and Effective Process Improvement and Communications (EPIC) program | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | March 1, 2020 |
| 307 | Vendor contracts | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Biannually |
| 309 | Correctional facilities condition | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | January 1, 2020 |

| DEPARTMENT OF CORRECTIONS (Fiscal Analyst: Joe Carrasco, Jr.) | | | | |
|--|--|-------------------------|--|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 310 | MDOC strategic plan | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | February 1, 2020 |
| 311 | Michigan state industries program | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | December 1, 2019 |
| 312(3) | Strategies to combat Post-Traumatic Stress Disorder | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO, Senate and House Committees on Oversight | September 30, 2020 |
| 313 | Data on new employee schools | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO, Senate and House Committees on Oversight | Quarterly |
| 314 | Number of overtime hours worked by all custody staff | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO, Senate and House Committees on Oversight | Monthly |
| 401 | Prison population projection | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Concurrent with release of Executive budget recommendation |
| 402 | Prisoner reentry expenditures | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | March 1, 2020 |
| 405 | Substance abuse testing and treatment | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | March 1, 2020 |
| 409(3) | Workforce development program | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | March 1, 2020 |

| DEPARTMENT OF CORRECTIONS (Fiscal Analyst: Joe Carrasco, Jr.) | | | | |
|--|--|--|--|--------------------|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 412 | Comprehensive corrections plans | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | March 1, 2020 |
| 413 | Public Safety Initiative | The county sheriff of county receiving the funds | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | February 1, 2020 |
| 417 | Felony drunk driver jail reduction program | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | March 1, 2020 |
| 419(1) | Prisoner populations | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Weekly |
| 419(2) | Prisoner populations (monthly average) | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Monthly |
| 422 | Parole review outcomes | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Quarterly |
| 425(4) | Medication-assisted treatment pilot | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | September 30, 2020 |
| 437(2) | Goodwill Flip-the-script | Goodwill program | MDOC, SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | March 30, 2020 |
| 611 | Community reentry program, electronic monitoring, and special alternatives to incarceration programs | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | March 1, 2020 |
| 612(2) | Probationers and parolees sentenced to prison | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | April 1, 2020 |
| 615 | Parolable lifers | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | April 30, 2020 |

| DEPARTMENT OF CORRECTIONS (Fiscal Analyst: Joe Carrasco, Jr.) | | | | |
|--|--|-------------------------|--|-------------------|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 802 | Physical and mental health care | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Quarterly |
| 804 | Prisoner health care utilization | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Quarterly |
| 807 | Hepatitis C medication costs | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Quarterly |
| 812(1) | Newly committed prisoners | MDOC | DHHS | Monthly |
| 812(2) | Prisoner Medicaid utilization | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Quarterly |
| 816 | Pharmaceutical expenditures and prescribing practices | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | April 1, 2020 |
| 903 | Average per-meal cost, food service contracts, and sanitation violations | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Biannually |
| 904 | Per prisoner/per day cost | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | December 15, 2019 |
| 907 | Academic and vocational programs | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | March 1, 2020 |
| 911 | Critical incidents | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | March 1, 2020 |
| 912 | Correctional officer to prisoner ratio | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Monthly |
| 913(3) | Sex offender programming enrollment | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Quarterly |

DEPARTMENT OF CORRECTIONS (Fiscal Analyst: Joe Carrasco, Jr.)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|--|-------------------------|--|-----------------|
| 925 | Prisoners in administrative segregation | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | March 1, 2020 |
| 929(a) | Staff training for prisoners less than 18 years of age | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | April 1, 2020 |
| 930 | Youth in prison | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | Quarterly |
| 943 | Savings achieved by closing correctional facilities | MDOC | SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, SBO | May 1, 2020 |

| DEPARTMENT OF EDUCATION (Fiscal Analyst: Cory Savino) | | | | |
|--|---|-------------------------|---|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 207 | Out-of-state travel | MDE | SAC, HAC, SFA, HFA, SBO | January 1, 2020 |
| 209 | GF/GP Lapse report | SBO | Chairs of the SAC and HAC, SFA, HFA | November 30, 2019 |
| 212 | Restricted fund balances and projections | MDE | Chairs of the SAC and HAC, SAC and HAC subcommittees for MDE, SFA, HFA | 14 days after executive budget recommendations |
| 217 | Reimbursement for assisting DHHS | MDE | DHHS | Optional |
| 229 | Notification of entering into contracts over \$1.0 million or amendments to Federal accountability plans | MDE | SAC, HAC, SBO | Prior to entering contracts or amendments to Federal accountability plans |
| 230 | Nonpublic school mandates | MDE/Associations | SAC and HAC subcommittees for MDE, SFA, HFA, SBO | April 15, 2020 |
| 231 | Update report on each ISD, school district, and charter school that had not adopted a policy from PA 593 of 2012, in FY 2018-19 | MDE | SAC, HAC, SFA, HFA, SBO | Unspecified |
| 232 | Issuing the regional in-demand occupations report to all high schools | MDE | High schools in every ISD, school district, and public school academy | When report is available |
| 235 | Report on associations and consortiums | MDE | SAC and HAC subcommittees for MDE, Senate/House standing committees on education, SFA, HFA, SBO | December 2019 |
| 325 | Notification of receiving grants | MDE | Chairs of the SAC and HAC, SAC and HAC subcommittees for MDE, SFA, HFA, SBO | Within 10 days of receiving grants |
| 701 | Multitiered Systems of Supports (MTSS) and reading interventions implementation | MDE | SAC and HAC subcommittees for MDE, SFA, HFA, SBO | September 30, 2020 |
| 1003 | Early Childhood Investment Corporations | MDE | SAC and HAC subcommittees for MDE | February 15, 2020 |
| 1007 | Child Development and Care (CDC) external support | MDE/LARA | SAC and HAC subcommittees for MDE, SFA, HFA, SBO | April 1, 2020, and September 30, 2020 |
| 1010 | Notification of changes to the child development and care program | MDE | House and Senate chairperson of the subcommittee for MDE, SFA, HFA, SBO | Within 10 days of receiving changes |

DEPARTMENT OF ENVIRONMENT, GREAT LAKES, AND ENERGY (Fiscal Analyst: Abbey Frazier)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|---|-------------------------|--|--|
| 207 | Out of state travel expenses | EGLE | SAC and HAC, SFA, HFA, Budget Director | January 1, 2020 |
| 209 | GF/GP lapses | SBO | Chairs of SAC and HAC, SFA, HFA | November 30, 2019 |
| 212 | Restricted fund revenues, expenditures, and balances | SBO | Chairs of SAC and HAC, Chairs of SAC and HAC subcommittees on EGLE, SFA, HFA | 14 days after release of Governor's Recommendation |
| 216 | Environmental cleanup programs | EGLE | Budget Director, SAC and HAC subcommittees on EGLE, SFA, HFA | March 31, 2020 |
| 235 | Clean Michigan Initiative allocations | EGLE | Unspecified | Annually |
| 236 | Departmental funds expenditures | EGLE | Unspecified | Unspecified |
| 238 | Departmental fees | EGLE | Posted on departmental website | November 1, 2020 |
| 306 | Refined Petroleum Fund project report | EGLE | Legislature | Unspecified |
| 410 | Lake Erie Basin Collaborative Agreement implementation report | EGLE | SAC and HAC subcommittees on EGLE, SFA, HFA | March 1, 2020 |
| 1001 | Lead and Copper Rule implementation expenditures | EGLE | SAC and HAC, SFA, HFA, SBO | April 1, 2020 |
| 1002 | PFAS and Emerging Contaminant expenditures | EGLE | SAC and HAC, SFA, HFA, SBO | April 1, 2020 |
| 1003 | Drinking Water Revolving Fund Loan Forgiveness expenditures | EGLE | SAC and HAC, SFA, HFA, SBO | April 1, 2020 |
| 1004 | Affordability and Planning expenditures | EGLE | SAC and HAC, SFA, HFA, SBO | April 1, 2020 |
| 1005 | Private Well Testing expenditures | EGLE | SAC and HAC, SFA, HFA, SBO | April 1, 2020 |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|---|-------------------------|---|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 207 | Out-of-State Travel | DHHS | SAC and HAC, SFA, HFA, State Budget Director | January 1, 2020 |
| 209 | GF/GP Lapses | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA | November 30, 2019 |
| 212 | Projected Revenue Balances | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA | 14 days after release of Executive Budget recommendation |
| 215 | Federal Statute Conflict | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, State Budget Director | Within 30 days of trigger stipulated in boilerplate |
| 217 | Revenue Sources and Amounts- Current FY | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director | February 1, 2020 |
| 217 | Revenue Sources and Amounts- Current FY | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director | Upon release of Executive Budget proposal |
| 219 | Michigan Public Health Institute | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director | January 1, 2020 |
| 222 | Summary of Policy Changes | DHHS | SAC and HAC subcommittees on DHHS, JCAR, SFA, HFA, Senate and House Policy Offices | April 1, 2020 |
| 223 | Collected Fees | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, State Budget Director | Within 30 days of any collected fee being appropriated |
| 227 | Tobacco Tax and Healthy Michigan Fund Revenue | DHHS | SAC and HAC, SFA, HFA, State Budget Director | April 1, 2020 |
| 228 | Accounts Receivable Penalties | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | September 30, 2020 |
| 229 | TIA/DHHS TANF Expenditures | TIA | SAC and HAC subcommittees on DHHS, SBO | January 1, 2020 |
| <i>Deemed unenforceable</i> | | | | |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|---|-------------------------|---|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 229 | Michigan Works! Job Readiness Program <i>Deemed unenforceable</i> | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 230 | Programmatic Funding Increase Status Report | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | December 31, 2019 |
| 232 | Spending Plan | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA | 60 days after approval, but no later than January |
| 251 | Estimated Over-expenditures | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | Monthly |
| 253 | IT Investment Board Charter and IT projects >\$250,000 <i>Deemed unenforceable</i> | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | January 1, 2020 |
| 253 | IT Investment Board Project Approval <i>Deemed unenforceable</i> | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | September 30, 2020 |
| 263 | Centers for Medicaid and Medicare Services (CMS)/ Other Federal Waiver Discussions | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | Semiannually |
| 270 | Attorney General Expense Recoveries | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | February 1, 2020 |
| 274 | Capped Federal Funds | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | 1 week after Executive Budget recommendation |
| 274 | Identification of TANF Maintenance of Effort | DHHS | Unspecified | February 15, 2020 |
| 275 | Capped Federal Funds - Book Closing | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | 30 days after completion of book-closing |
| 280 | Personnel Related Costs | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 288 | 10% Administrative Overhead Contract Limit | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | September 30, 2020 |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|--|--------------------------------------|---|--------------------------------------|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 289 | Supervisor-to-Staff Ratios | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | March 1, 2020 |
| 294 | Care Coordination Pilots | PIHP or CMHSP, Medicaid Health Plans | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | 90 days after end of pilots |
| 295 | Multicultural Agency Report | DHHS via multicultural contractors | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | 60 days after end of contract period |
| 297 | Salary and Wage/FTE Reports | DHHS | Unspecified | Semiannually |
| 299 | Existing Services RFP | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | September 30, 2020 |
| 307 | Michigan 2-1-1 System | DHHS via Michigan 2-1-1 | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Annually |
| 453 | Homeless Shelter Report | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 457 | Uniform Statewide Sexual Assault Evidence Kit Tracking System - Implementation/Operation | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 30, 2020 |
| 457 | Findings of the Annual Audit of Submission of Sexual Assault Evidence Kits | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | September 30, 2020 |
| 501 | Foster Care - in care for not more than 24 months | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 503 | Full Cost analysis of performance-based funding model | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 503 | Performance-Based Funding Update | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Quarterly |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|--|-------------------------|--|-------------------|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 504 | West Michigan Partnership for Children | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 505 | Youth Served in Juvenile Justice System and Wayne County | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 511 | Foster Care - Timely Physical and Mental Health Examinations | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Semiannually |
| 512 | Relative Placement Information | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 513 | Out-of-State Child Welfare Placement | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO, State Court Administrative Office | Annually |
| 514 | Child Protective Services - Comprehensive Report | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 520 | Child Care Fund Reporting | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | February 15, 2020 |
| 522 | Foster Futures Scholarships | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Semiannually |
| 523 | Family Preservation Programs | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | February 15, 2020 |
| 524 | Strong Families/Safe Children Spending Plans | Counties | Unspecified | October 1, 2019 |
| 528 | Child Welfare Federal Fingerprinting Rationale | DHHS | Private Child Placing Agencies, SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | Unspecified |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|--|-------------------------|---|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 530 | Measurable Performance Indicators for Performance-Based Contracts | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | February 1, 2020 |
| 531 | Child Welfare Master Contract Changes | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | Not less than 30 before change takes effect |
| 532 | Private Child Welfare Agency - Licensure Review | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | January 15, 2020 |
| 534 | Adoption Subsidies Informational Report | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 535 | Title IV-E Funding for Unlicensed Relatives | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | March 1, 2020 |
| 536 | Family First Prevention Services Act Implementation | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | March 1, 2020 |
| 537 | MCL 400.115o Implementation <i>Deemed unenforceable</i> | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 538 | Child and Family Services Review - Round 3 Program Improvement Plan Update | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | October 1, 2019 |
| 547 | Guardianship Assistance/Children with Serious Emotional Disturbance Waiver | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Quarterly |
| 558 | Private Child Welfare Agency - Training Workgroup <i>Deemed unenforceable</i> | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | January 1, 2020 |
| 564 | Parent/Child Visitations | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|---|-------------------------|---|------------------|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 567 | Foster Care - Medical Passport Compliance | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 574 | Private Agency Relative Licensure | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 574 | Private Agency Family Incentive Grants | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 583 | Foster Care - Foster Parent Participation | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | February 1, 2020 |
| 588 | Settlement Monitor - Periodic Updates | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Annually |
| 588 | Settlement Exit Plan | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | October 1, 2019 |
| 589 | Foster Care - Foster Cases Public and Private | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Quarterly |
| 596 | Runaway and Homeless Youth Expenditures | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 614 | State Disability Assistance | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | January 15, 2020 |
| 618 | Parole/Probation Public Assistance Absconders | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 620 | Medicaid Eligibility Determination | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Quarterly |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|---|-------------------------|---|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 655 | Low-Income Home Energy Assistance Program Spending Plan | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | 14 days after release of Executive Budget recommendation |
| 672 | Public Assistance Fraud Reporting | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | February 15, 2020 |
| 677 | Partnership. Accountability. Training. Hope (PATH) Statistics | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Quarterly |
| 677 | Family Independence Program (FIP)/PATH Employment Statistics | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Quarterly |
| 687 | Public Assistance Statistics | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Quarterly |
| 687 | FIP - Work Requirement Statistics | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Quarterly |
| 708 | Child Care Fund Spending Plan Submission | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | February 15, 2020 |
| 808 | Supplemental Nutrition Assistance Program - Education Funding | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 809 | Pathways to Potential | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 850 | Donated Funds Positions | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 902 | Authorization of Funding to CMHSPs | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director | Upon trigger stipulated in boilerplate |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|--|-------------------------|---|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 904 | CMHSP and Substance Use Disorder (SUD) Services and Expenditures | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director | May 31, 2020 |
| 915 | Mental Health and Wellness Commission- Current Year | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 915 | Mental Health and Wellness Commission- Executive Proposal | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | April 1, 2020 |
| 918 | Medicaid Mental Health Capitation Rates | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director | The 25th of each month |
| 927 | Behavioral Health Audit Report Consolidation | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | December 31, 2019 |
| 928 | PIHP Lapses | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | April 1, 2020 |
| 940 | Notification of Reallocation or Withdrawal of CMHSP Funds | DHHS | SAC and HAC subcommittees on DHHS | Upon trigger stipulated in boilerplate |
| 940 | Amount of Reallocated or Withdrawn CMHSP Funds | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | September 30, 2020 |
| 950 | Court-Appointed Guardian Reimbursement | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | September 15, 2020 |
| 959 | Autism Costs Workgroup | DHHS | SAC and HAC subcommittees on DHHS, SFA, SBO | March 1, 2020 |
| 960 | Autism Services and Administration Spending | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 973 | SUD Treatment Best Practices | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | May 1, 2020 |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|---|-------------------------|---|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 979 | Medicaid Reimbursement for Residential Adult Psych Services | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 994 | CMHSP and PIHP Review and Audit Compliance | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | April 1, 2020 |
| 999 | Statewide PIHP Reimbursement Audit | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House policy offices, SBO | 30 days after completion of audit |
| 1001 | CMHSP Populations Served | CMHSPs | DHHS | December 31, 2019 |
| 1001 | CMHSP Populations Served | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | February 15, 2020 |
| 1009 | Direct Care Worker Wage Ranges and Expenditures | PIHPs | DHHS | February 1, 2020 |
| 1009 | Direct Care Worker Wage Ranges and Expenditures | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 1055 | Closure of State Hospitals, Centers, or Agencies | DHHS | SAC and HAC subcommittees on DHHS, State Budget Director | 4 months after certification of closure |
| 1059 | State Psych Hospital Statistics | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 1060 | State Psych Hospital Staffing Workgroup Recommendations | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | March 1, 2020 |
| 1144 | State Innovation Model (SIM) Grant Program Status | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | Semiannually |
| 1150 | Opioid Prescribing Fraud Reduction | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | October 1, 2019 |
| 1151 | Opioid Addiction Treatment Facilitation | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | October 1, 2019 |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|---|---|---|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 1153 | Michigan Rehabilitation Services | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | February 1, 2020 |
| 1154 | Agrability Reporting | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 1158 | Centers for Independent Living | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 1182 | Lead Abatement Program Expenditures | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | January 1, 2020 |
| 1222 | Planned Allocation of Essential Local Public Health Service Funding | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director | December 1, 2019 |
| 1231 | PFAS and Emerging Public Health Threat Spending | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | February 1, 2020 |
| 1238 | Lead Elimination and Response Workgroup | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 1301 | Planned Allocations for Certain Programs | DHHS | SFA, HFA, State Budget Director | April 1, 2020 |
| 1313 | Fetal Alcohol Syndrome Services | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | February 1, 2020 |
| 1315 | Volunteer Dental Program Metrics | DHHS | SAC and HAC subcommittees on DHHS, Senate and House Health Policy committees, SFA, HFA, SBO | December 1, 2019 |
| 1317 | Dental Homes-Provider Report | Providers | DHHS | September 30, 2020 |
| 1317 | Dental Homes Outcomes | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | 15 days after receipt of provider report |
| 1403 | Home-Delivered Meals Waiting Lists | Aging and Adult Services Agency Regions | DHHS | February 1, 2020 |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|---|---|---|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 1417 | Area Agency on Aging Expenditures | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director | March 30, 2020 |
| 1422 | Elder Abuse Prosecution Contract Efficacy | Prosecuting Attorneys Association of Michigan | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 1505 | Office of Inspector General (OIG) and Third-Party Liability (TPL) Reimbursement Savings | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | March 1, 2020 |
| 1506 | Public Assistance Call Center | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Quarterly |
| 1509 | Employment-Related Activity Requirements | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | September 30, 2020 |
| 1511 | Workforce Development Program Utilization (HMP) | DHHS and DLEO | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Monthly |
| 1513 | Inpatient Psych Hospital Reimbursement | Workgroup | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | September 30, 2020 |
| 1641 | Institutional Cost Reports | Institutional Providers | DHHS | 5 months after the end of the provider's fiscal year |
| 1646 | Nursing Facility Quality Measure Initiative Evaluation | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | March 1, 2020 |
| 1662 | Medicaid HMO Annual Audited Healthcare Effectiveness Data and Information Set (HEDIS) Reports | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director | Within 30 days of the receipt of the final reports |
| 1700 | Previous Year Special Hospital Payments | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | December 1, 2019 |
| 1700 | Projected Special Hospital Payments | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | August 1, 2020 |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|--|-------------------------------|--|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 1704 | Pregnant Women Medicaid Dental Benefit | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | October 1, 2019 |
| 1763 | Actuarial Service RFP <i>Deemed unenforceable</i> | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | Once an award for actuarial service has been made |
| 1775 | MI Health Link Implementation | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | March 1, 2020 |
| 1792 | Pharmacy Encounter Data | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House policy offices, SBO, Medicaid Health Plans | May 30, 2020 |
| 1801 | Primary Care Uplift | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 1804 | Veterans Benefits Eligibility <i>Deemed unenforceable</i> | DMVA | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices | January 1, 2020 |
| 1806 | Common Formulary Implementation | Medicaid Health Plans | DHHS | February 1, 2020 |
| 1806 | Common Formulary Implementation | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | March 1, 2020 |
| 1812 | Residency Training Costs | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | June 1, 2020 |
| 1856 | Hospice Room and Board | Qualifying Hospice Residences | DHHS, SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | September 15, 2020 |
| 1858 | Medicaid Pharmaceutical Carve-Out | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA | April 1, 2020 |
| 1860 | Uncollected HMP Co-Pays and Deductibles | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | March 1, 2020 |
| 1867 | Psychotropic Medication Workgroup Recommendations | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA | March 1, 2020 |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|--|----------------------------|---|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 1878 | Hepatitis C Tracking Data | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 1894 | Healthy Kids Dental | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, SBO | March 1, 2020 |
| 1901 | IT Project Information | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Quarterly |
| 1901 | IT Project Costs | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | Upon award of a bid to expand IT capabilities |
| 1902 | Michigan Medicaid Information System | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 1903 | Michigan Statewide Automated Child Welfare Information System (MiSACWIS) Modernization Status Report | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | November 1, 2019 |
| 1903 | MiSACWIS Implementation Status Report | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | November 1, 2019; January 1, 2020; March 1, 2020; May 1, 2020; July 1, 2020; September 1, 2020 |
| 1905 | IT Spending and Project Management | DHHS | Appropriations Committees, SAC and HAC subcommittees on DHHS, SAC and HAC subcommittees on General Government, SFA, HFA, Senate and House Policy Offices, SBO | Monthly |
| 1906 | Child Welfare IT workgroup/ MiSACWIS Replacement | Child Welfare IT workgroup | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | November 1, 2019; January 1, 2020; March 1, 2020; May 1, 2020; July 1, 2020; September 1, 2020 |
| 1907 | IT Expenditures by project | DHHS | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | October 1, 2019 and March 1, 2020 |

| DEPARTMENT OF HEALTH AND HUMAN SERVICES (Fiscal Analysts: Steve Angelotti, Eilyn Ackerman, John Maxwell) | | | | |
|---|-----------------------------|-------------------------------|---|--------------------|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 1913 | Cercarial Dermatitis | DHHS | SAC and HAC subcommittees on DHHS | January 1, 2020 |
| 1919 | WMU Resiliency Center Grant | WMU Resiliency Center | SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | March 1, 2020 |
| 1934 | McLaren Greenlawn Pilot | Pilot program managing entity | DHHS, SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO | September 30, 2020 |

| HIGHER EDUCATION (Fiscal Analyst: Josh Sefton) | | | | |
|---|---|--------------------------------------|--|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 241 (2) | Higher Education Institutional Data Inventory (HEIDI) Data Submission | Public Universities | State Budget Director | October 15, 2019 November 15, 2019 Final Data: December 15, 2019 |
| 244 | P-20 Education Longitudinal Data System data set for the previous academic year | Public Universities | Center for Educational Performance and Information (CEPI) | October 15, 2019 |
| 245 (1) & (2) | Budget Transparency Reporting Requirements - Annual operating budget, current and projected expenditures, and employee costs and benefits Links to collective bargaining agreements, health care benefit plans, audits and financial reports, campus security policies, debt service obligations, dashboards with best practice measures | Public Universities | To be made available on each university's website homepage | Within 30 days after the university board adopts its annual operating budget for the following fiscal year, or after the board adopts a subsequent revision to that budget |
| 245 (6) | Reporting on opportunities for earning college credit through career and technical education, direct college credit, concurrent enrollment, dual enrollment, and early/middle college | Public Universities | CEPI and post on university website | November 1, 2019 |
| 245 (7) | FAFSA completion rate. Requires the number and percentage of students who complete the FAFSA to be posted on each university's website | Public Universities | To be made available on each university's budget transparency website | Not specified |
| 245a | Certification that university has complied with requirement that it has a link to information on "Campus Safety Information and Resources" located on its website | Public Universities | State Budget Director | October 1, 2019 |
| 251 (2) | State Competitive Scholarship Program. Notification when Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$1,000 | Department of Treasury | SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director | Immediately |
| 256 (12) & (13) | Tuition Incentive Program - data on completions, graduation rates, and PELL recipient data | Treasury and CEPI | P-20 Longitudinal Data System | December 1, 2020 |
| 257 | Independent Institution Grant Data | Independent College and Universities | Legislature and State Budget Director | Upon request |

| HIGHER EDUCATION (Fiscal Analyst: Josh Sefton) | | | | |
|---|--|--|---|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 258 | Student financial aid programs annual report | Department of Treasury | Post on Department of Treasury public website | February 15, 2020 |
| 263a | Expenditures and program review for MSU AgBioResearch and Extension | Michigan State University | SAC and HAC subcommittees on Agriculture and Higher Education, Senate and House Standing Committees on Agriculture, SFA, HFA, State Budget Director | September 30, 2020 |
| 265 | Tuition Restraint - Certification of whether tuition/fee rate actions satisfy tuition restraint requirements in order to qualify for receipt of performance funding | Public Universities | SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director | October 1, 2019 |
| 265a (1) | Performance Funding - Certifications on prerequisites to qualify for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network | Public Universities | SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director | October 1, 2019 |
| 265a (3) | Performance Funding - Report on amounts withheld due to noncompliance and redistribution of funds | State Budget Director | SAC and HAC subcommittees on Higher Education, SFA, HFA | October 15, 2019 |
| 265b (1) | Certification that university complies with Sections 274c and 274d, and complies with other requirements listed regarding Title IX investigations of alleged sexual misconduct | Public Universities | State Budget Director, SAC and HAC subcommittees on Higher Education, SFA, and HFA | October 1, 2019 |
| 265c | Comprehensive report detailing the number of academic program partnerships between public community colleges, public universities, and private colleges and universities | MCCA, MASU, and Michigan Independent Colleges and Universities | SAC and HAC subcommittees on Higher Education, SAC and HAC subcommittees on Community Colleges, SFA, HFA, State Budget Director | February 1, 2020 |
| 267 | Resident undergraduate tuition/fees and any revisions to tuition/fee charges | Public Universities | Higher Education Institutional Data Inventory (HEIDI) | October 1, 2019 and within 15 days of any revisions |
| 268 | Indian Tuition Waivers - Public universities are required to provide the Department of Civil Rights with any information necessary to prepare a report on North American Indian tuition waivers. (Number of applications, approvals, enrolled, monetary value of waivers, students who withdrew, completions, graduation rate) | Department of Civil Rights | SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director | February 15, 2020 |

| HIGHER EDUCATION (Fiscal Analyst: Josh Sefton) | | | | |
|---|---|--|--|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 274 | Human embryonic stem cell derivation (report requirement included in statement of legislative intent) | Public and private organizations that conduct stem cell derivation | Director of DHHS | December 1, 2019 |
| 274c | Efforts to develop and implement sexual assault response training for campus personnel | Public Universities | SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director | February 1, 2020 |
| 274d | Annual Title IX Report (Student Sexual Misconduct Report) | Public Universities (Title IX Coordinator) | SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director, Attorney General | October 31, 2019 |
| 275 (1) | Participation in Yellow Ribbon GI Education Enhancement Program | Public Universities | SAC and HAC subcommittees on Higher Education, SFA, HFA, MASU | October 1, 2019; and, upon leaving program |
| 275 (2) | Services provided specifically to veterans and active duty military personnel | Public Universities | SAC and HAC subcommittees on Higher Education, SFA, HFA, DMVA | October 1, 2019 |
| 275c | Meningococcal Meningitis information on causes and vaccine | Public Universities | Students | Unspecified |
| 282 | King-Chavez-Parks (KCP) Unobligated and Unexpended Funds Report (as of March 18, 2018) and plan to expend remaining funds by the end of the fiscal year | KCP Grant recipients | Workforce Development Agency | April 15, 2020 |
| 283 (1) | Aggregate academic status of former high school students | CEPI | Interested Michigan High Schools and the public | Unspecified |
| 283 (2) | Use of information received under section 283 (1) | Interested Michigan High Schools | Public Universities | Unspecified |
| 284 | Academic status of community college transfer students | CEPI | Michigan Community Colleges | Unspecified |
| 289 (1) | Auditor General periodic HEIDI audits - findings <i>Deemed unenforceable</i> | Auditor General | SAC and HAC subcommittees on Higher Education, State Budget Director | July 1, 2020 |
| 290 | Listing of new degree and discontinued degree programs | MASU | SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director | March 1, 2020 |

| DEPARTMENT OF INSURANCE AND FINANCIAL SERVICES (Fiscal Analyst: Elizabeth Raczkowski) | | | | |
|--|--|-------------------------|--|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 207 | Out of state travel expenses | DIFS | SAC and HAC, SFA, HFA, State Budget Director | January 1, 2020 |
| 209 | GF/GP lapses | SBO | Chairs of SAC and HAC, SFA, HFA | November 30, 2019 |
| 212 | Restricted fund revenues, expenditures, and balances for FY 2018-19 & FY 2019-20 | SBO | Chairs of SAC and HAC, Chairs of SAC and HAC subcommittees on DIFS, SFA, HFA | 14 days after release of Governor's Recommendation |
| 301 | Health insurance rate filings report | DIFS | SAC and HAC subcommittees, SFA, HFA, State Budget Director | September 30, 2020 |
| 306 | Complaints against licensees report | DIFS | SAC and HAC subcommittees, SFA, HFA, State Budget Director | December 31, 2019 |

| JUDICIARY (Fiscal Analyst: Michael Siracuse) | | | | |
|---|--|---------------------------------------|---|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 207 | Out-of-State travel | SCAO | SAC, HAC, SFA, HFA, SBO | January 1, 2020 |
| 209 | GF/GP appropriation lapses | SBO | Chairs of the SAC and HAC, SFA, HFA | November 30, 2019 |
| 211 | Expenditures made by Judicial branch | Judicial branch | Judiciary Website | Ongoing |
| 212 | Restricted fund balances, revenues, and expenditures | Judicial branch, SBO | Chairs of the SAC and HAC, Chairs of the SAC and HAC subcommittees on Judiciary, SFA, HFA | Within 14 days after release of Executive budget recommendation |
| 213 | Judiciary performance scorecard | Judicial branch | Judiciary Website | Ongoing |
| 218 | DHHS, Department of Labor and Economic Opportunity, and the Department of Corrections programmatic connections for Swift and Sure participants | SCAO | Courts participating in the Swift and Sure sanctions program | Ongoing |
| 304 | Judicial Data Warehouse (JDW) data | JDW | Member of Legislature | Upon request |
| 309 | Drug treatment, mental health, and veteran courts | SCAO | SAC and HAC subcommittees on Judiciary, SFA, HFA, SBO | April 1, 2020 |
| 312 | Parental rights restoration act implementation | SCAO | Unspecified | Unspecified |
| 316(2) | Pretrial risk assessment tool effectiveness and further plans to implement the tool | SCAO | SAC and HAC subcommittees on Judiciary, SFA, HFA, SBO | February 1, 2020 |
| 320(2) | Swift and Sure sanctions program | SCAO, DOC | SAC and HAC subcommittees on Judiciary, SFA, HFA, SBO | April 1, 2020 |
| 321 | Legal self-help website | SCAO | SAC and HAC subcommittees on Judiciary, SFA, HFA, SBO | March 1, 2020 |
| 325(2) | Kalamazoo County Trauma Court outcomes | Kalamazoo County Prosecuting Attorney | SCAO, SAC and HAC subcommittees on Judiciary, SFA, HFA, SBO | September 30, 2020 |
| 402(2) | Juvenile lifer hearings | State Appellate Defender Office | SAC and HAC subcommittees on Judiciary, SFA, HFA, SBO | September 30, 2020 |

| DEPARTMENT OF LABOR AND ECONOMIC OPPORTUNITY (Fiscal Analyst: Cory Savino) | | | | |
|---|---|-------------------------|---|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 982 | Federal pass-through funds | LEO | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | 10 days after receiving funds |
| 990 | Authority housing production goals | MSHDA | SAC and HAC subcommittees on General Government, SBO | Annually |
| 1004 | Statutory reporting requirements | MSF | Chairs of the SAC and HAC, Chairs of the SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 15, 2020 |
| 1005 | Pure Michigan | MSF | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 1, 2020 |
| 1006 | Michigan Business Development Program and Michigan Community Revitalization Program | MSF | Chairs of the SAC and HAC, Chairs of the SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 15, 2020 |
| 1007 | MSF/Michigan Economic Development Corporation (MEDC) activities and spending | MSF | Chairs of the SAC and HAC, Chairs of the SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 15, 2020 |
| 1009 | Purchase of options on land or purchasing land | MSF | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 15, in the event land was purchased |
| 1010 | Jobs for Michigan Investment fund | MSF | Chairs of the SAC and HAC, Chairs of the SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 15, 2020 |
| 1032 | Film Tax Incentive | MSF | Chairs of the SAC and HAC, SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 15, 2020 |
| 1033 | Michigan Film and Digital Media Office Activities | MSF | Chairs of the SAC and HAC, Chairs of the SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 15, 2020 |

| DEPARTMENT OF LABOR AND ECONOMIC OPPORTUNITY (Fiscal Analyst: Cory Savino) | | | | |
|---|---|-------------------------|---|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 1034 | Business incubators and accelerators dashboard | MSF | Chairs of the SAC and HAC, SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 15, 2020 |
| 1035 | Michigan Council for Arts and Cultural Affairs (MCACA) grants | MCACA | Legislature, SFA, HFA | 1 day After announcement of awards |
| 1042 | Business Attraction and Community Revitalization spending | MSF | Chairs of the SAC and HAC, Chairs of the SAC and HAC subcommittees on General Government, SFA, HFA, SBO | Quarterly |
| 1043 | MEGA Tax Credits | MSF/Treasury | Chairs of the SAC and HAC, SAC and HAC subcommittees on General Government, SFA, HFA, SBO | November 1, 2019 |
| 1044 | Tax Credit Transfer Notification | LEO/MSF | Chairs of the SAC and HAC, SAC and HAC subcommittees on General Government, SFA, HFA, SBO | 30 days prior to the authorization of the tax credit transfer |
| 1050 | Business Attraction Metric Report | LEO | Chairs of the SAC and HAC, SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 15, 2020 |
| 1063 | Federal Workforce Innovation and Opportunity Act funds received | TIA | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | February 15, 2020 |
| 1065 | Going Pro Training Program funding | TIA | Department Website | March 15, 2020, September 30, 2020 |
| 1068 | Workforce Training Programs | TIA | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 15, 2020 |
| 1076 | Unemployment Insurance Agency (UIA) Fraud and Penalties and Interest Report | LEO | Members of SAC and HAC, SFA, HFA, SBO | Quarterly |
| 1079(1) | TANF spending on Michigan Works! Job readiness programs | LEO | SAC and HAC | January 1, 2020 |
| 1079(2) | Michigan Works! Agency program performance and use of TANF dollars | LEO | SAC and HAC, Senate and House Policy Offices, SFA, HFA | March 15, 2020 |

| LEGISLATIVE AUDITOR GENERAL (Fiscal Analyst: Joe Carrasco) | | | | |
|---|--|-----------------------------|--|------------------|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 621 | Number of contracts entered into with certified minority- and women-owned and operated accounting firms and the number of contracts with accounting firms owned and operated by persons with disabilities | Legislative Auditor General | SAC and HAC subcommittees on General Government, State Budget Director | November 1, 2019 |
| 626 | Requires the Auditor General to conduct a performance audit of the Michigan Department of Transportation's use and procurement of contract consultants for evaluation construction material specifications and availability <i>Deemed unenforceable</i> | Legislative Auditor General | SAC and HAC, SFA, HFA | June 1, 2020 |

LEGISLATURE (Fiscal Analysts: Joe Carrasco and Elizabeth Raczkowski)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|--|--|--|-----------------|
| 617 | Redistricting commission expenditures report | Independent Citizens Redistricting Commission | SAC and HAC subcommittees on General Government, SFA, HFA, State Budget Director | Quarterly |

| DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS (Fiscal Analyst: Elizabeth Raczkowski) | | | | |
|--|---|------------------------------------|--|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 207 | Out of state travel expenses | LARA | SAC and HAC, SFA, HFA, Budget Director | January 1, 2020 |
| 209 | GF/GP lapses | SBO | Chairs of SAC and HAC, SFA, HFA | November 30, 2019 |
| 212 | Restricted fund revenues, expenditures, and balances | LARA/SBO | Chairs of SAC and HAC, Chairs of SAC and HAC subcommittees on LARA, SFA, HFA | 14 days after release of Governor's Recommendation |
| 226 | Regulatory program comprehensive report | LARA | SAC and HAC subcommittees on LARA, SFA, HFA | March 1, 2020 |
| 227 | Employee performance evaluation process report | LARA | SBO, SAC and HAC subcommittees on LARA, SFA, HFA | April 1, 2020 |
| 401 | Unlawful direct shipment enforcement (wine) | Michigan Liquor Control Commission | Legislature, SAC and HAC subcommittees on LARA | February 1, 2020 |
| 503 | Veteran fee exemption report | LARA | SAC and HAC subcommittees on LARA, SFA, HFA, State Budget Director | February 15, 2020 |
| 505 | Medical Marihuana Program statistics | LARA | SAC and HAC, SFA, HFA, State Budget Director | January 31, 2020 |
| 507 | Local delegation of fireworks retailer inspections | LARA | SAC and HAC subcommittees on LARA, SFA, HFA, SBO | February 1, 2020 |
| 508 | False final inspection pilot program fee report | LARA | State Budget Director, SAC and HAC subcommittees on LARA, SFA, HFA | September 30, 2020 |
| 510 | Michigan Automated Prescription System upgrade report | LARA | SAC and HAC, SFA, HFA, State Budget Director | November 30, 2019 |
| 512 | Medical Marihuana Facilities and Tracking Program, Michigan Regulation and Taxation of Marihuana Act statistics | LARA | SAC and HAC, SFA, HFA, State Budget Director | March 1, 2020 |
| 513 | Medical Marihuana Facilities Licensing Act and Michigan Regulation and Taxation of Marihuana Act licensed facilities address report | LARA | SAC and HAC subcommittees on LARA, SFA, HFA | None |

DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS (Fiscal Analyst: Elizabeth Raczkowski)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|--|---|--|--------------------|
| 514 | Complaints against licensees reports | Bureau of Community and Health Systems; Bureau of Construction Codes; Bureau of Fire Services; Bureau of Professional Licensing; Corporations, Securities, and Commercial Licensing Bureau; Marijuana Regulatory Agency | SAC and HAC subcommittees on LARA, SFA, HFA, State Budget Director | December 31, 2019 |
| 802 | Michigan Indigent Defense Commission (MIDC) costs report | MIDC | SAC and HAC, SFA, HFA, State Budget Director | September 30, 2020 |
| 803 | Office for New Americans ethnic commissions report | Michigan Office for New Americans | SAC and HAC subcommittees on LARA, SFA, HFA, State Budget Director | January 31, 2020 |
| 805 | Office for New Americans training, immigration, and talent activities report | Michigan Office for New Americans | State Budget Director, SAC and HAC subcommittees on LARA, SFA, HFA | January 31, 2020 |
| 901 | Medical Marihuana Operation and Oversight Grant report | LARA | State Budget Director, SAC and HAC subcommittees on LARA, SFA, HFA | October 15, 2020 |
| 902 | Firefighter training grants formula/actual distribution | LARA | SAC and HAC subcommittees on LARA, SFA, HFA, State Budget Director | February 1, 2020 |

DEPARTMENT OF MILITARY AND VETERANS AFFAIRS (Fiscal Analyst: Bruce Baker)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|--|---|--|--|
| 207 | Out-of-state travel expenses | DMVA | SAC and HAC subcommittees on DMVA, SFA, HFA, State Budget Director | January 1, 2020 |
| 209 | General fund lapse estimates | SBO | Chairs of the SAC and HAC, SAC and HAC subcommittees on DMVA, SFA, HFA | November 30, 2019 |
| 211 | Expenditures, payments, employee data | DMVA | Department Website | Continuous |
| 212 | Restricted funds balances estimates | SBO with DMVA | Chairs of the SAC and HAC, SAC and HAC subcommittees on DMVA, SFA, HFA | Within 14 days after the release of executive budget recommendations |
| 213 | Scorecard and metrics | DMVA | Department Website | Continuous |
| 216 | Comprehensive department status report, including work projects, department financial status, performance metrics and information and department activities of each department function, as defined throughout each section of the budget act, and efficiencies realized | DMVA | SAC and HAC subcommittees on DMVA, SFA, HFA, State Budget Director | Biannually |
| 219 | Intention to sell property | DMVA | SAC and HAC subcommittees on DMVA, SFA, HFA | 60 days prior to public statement of intent to sell |
| 301 | Addition or change to unclassified salary positions <i>Deemed unenforceable</i> | DMVA | SAC and HAC subcommittees on DMVA, SFA, HFA | 30 days prior to submitting request to Civil Service |
| 302 | Armories' status, conditions, placement, use, efficiencies, priorities and investment strategies | DMVA | SAC and HAC subcommittees on DMVA, SFA, HFA, SBO | December 1, 2019 |
| 305 | National Guard strength, recruiting, retention and attrition | DMVA | SAC and HAC subcommittees on DMVA, SFA, HFA, State Budget Director | Biannually |
| 306 | Billeting Fund account report | DMVA | SAC and HAC subcommittees on DMVA, SFA, HFA, SBO | September 30, 2020 |
| 402(19) | Results of any annual or for-cause survey conducted by the Veterans Administration and any corresponding corrective plan | Grand Rapids/D.J. Jacobetti Home for Veterans | SAC and HAC subcommittees on DMVA, SFA, HFA, SBO, website | As required |

DEPARTMENT OF MILITARY AND VETERANS AFFAIRS (Fiscal Analyst: Bruce Baker)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|--|---|--|------------------|
| 402(20) | Status of Medicaid certification | Michigan Veterans Affairs Agency (MVAA) | Legislature, SBO | Quarterly |
| 404 | Evidence of improved quality of care due to upgrades designed to gain Medicaid/Medicare certification <i>Deemed unenforceable</i> | DMVA | SAC and HAC subcommittees on DMVA | Biannually |
| 407 | Grants to Veterans' Service Organizations Activity report | MVAA | SAC and HAC subcommittees on DMVA, SFA, HFA, State Budget Director | Quarterly |
| 405 | Michigan Veterans Trust Fund activity and financial status report | MVAA | SAC and HAC subcommittees on DMVA, SFA, HFA | December 1, 2019 |
| 501 | List of property sales and acquisitions | DMVA | SAC and HAC subcommittees on DMVA, SFA, HFA, State Budget Director | Biannually |
| 502 | Special Maintenance -- National Guard activity through Capital Outlay report | DMVA | SAC and HAC subcommittees on DMVA, SFA, HFA, State Budget Director | Biannually |
| 503 | Special Maintenance -- Veterans' Homes activity through Capital Outlay report | DMVA | SAC and HAC subcommittees on DMVA, SFA, HFA, State Budget Director | Biannually |

| DEPARTMENT OF NATURAL RESOURCES (Fiscal Analyst: Abbey Frazier) | | | | |
|--|--|---------------------------|--|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 207 | Out of state travel expenses | DNR | SAC and HAC, SFA, HFA, Budget Director | January 1, 2020 |
| 209 | GF/GP lapses | SBO | Chairs of SAC and HAC, SFA, HFA | November 30, 2019 |
| 212 | Restricted fund revenues, expenditures, and balances | SBO | Chairs of SAC and HAC, Chairs of SAC and HAC subcommittees on DNR, SFA, HFA | 14 days after release of Governor's Recommendation |
| 408 | Land transaction report | DNR | SAC and HAC subcommittees on DNR | October 21, 2019 |
| 504 | Use of cervid registration fees | DNR | Legislature | Unspecified |
| 603 | Fish hatcheries performance | DNR | Unspecified | Unspecified |
| 802 | Timber marking report | DNR | Standing committees on natural resource issues, SAC and HAC subcommittees on DNR | Quarterly |
| 807 | Use of Disaster and Emergency Contingency Fund appropriations | DNR | SBO, SFA, HFA | December 1, 2019 |
| 901 | Snowmobile law enforcement grant uses | Counties receiving grants | DNR | Semiannually |
| 902 | Marine safety grant program metrics | DNR | SAC and HAC subcommittees on DNR, SFA, HFA | December 1, 2019 |
| 1001 | Federal royalty pass-through revenue (payments to local units of government) | DNR | SAC and HAC subcommittees on DNR, SFA, HFA, State Budget Director | November 30, 2019 |

| SCHOOL AID (Fiscal Analyst: Kathryn Summers) | | | | |
|---|--|---|---|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 11s | Flint Water Emergency Funding | Flint Schools and Genesee ISD | MDE (MDE is required to submit a copy to the Governor, the SAC and HAC subcommittees on School Aid, SFA, HFA, and the State Budget Director) | Unspecified |
| 18 | Per-Pupil Costs of Operating Online Learning by Vendor Type | Districts and ISDs that offer virtual learning | MDE (By March 31 of the following year, MDE is required to summarize the district and ISD reports, and provide that summary report to the SAC and HAC subcommittees on School Aid, State Budget Director, SFA, and HFA) | November 1 of each year |
| 19 | Graduation and Dropout Rates | Center for Educational Performance and Information (CEPI) | Senate and House Education Committees and Appropriations Committees, State Budget Director, MDE | 30 days after the publication of the list of school or district accountability designations |
| 21h | Partnership Model | MDE | Legislature | Annually |
| 22m | Regional Data Hubs | CEPI | House and Senate Appropriations Subcommittees on School Aid and House and Senate Fiscal Agencies | January 1 of each year |
| 25e | Pupil Transfers | CEPI | House and Senate Appropriations Subcommittees on School Aid and House and Senate Fiscal Agencies | Annually |
| 31a | Uses of At-Risk Funding | Districts | MDE | July 15 of each year |
| 31n | School Mental Health: Measurements of Outcomes and Proposals to Increase Efficacy and Usefulness, and Proposals to Expand Coverage | MDE and DHHS | House and Senate Appropriations Subcommittees on School Aid and House and Senate Fiscal Agencies | December 1 of each year |
| 32d | Number of Great Start Readiness Program (GSRP) Slots Awarded to Community-Based Providers | ISDs | MDE (MDE must compile the information and provide a report to the Legislature not later than December 1 of each ISD's slot percentages) | Unspecified |

| SCHOOL AID (Fiscal Analyst: Kathryn Summers) | | | | |
|---|--|--|--|---------------------------|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 32p | Early Childhood Block Grant Program: Activities Provided during the Previous Year and Families and Children Served | ISDs | MDE (MDE is required to compile the reports and provide to the SAC and HAC subcommittees on School Aid, SFA, and HFA by February 15 each year) | December 1 of each year |
| 35a(7) | Professional Development in Reading Instruction | Grant Recipient ISD | Chairs of House and Senate Appropriations Subcommittees on School Aid and Chairs of House and Senate Standing Committees on Education | September 1 of each year |
| 35b | Partnership with Dyslexia Center (Funding for FY 2019-20 was vetoed, but because the School Aid Act is compiled law and not an annual appropriations bill, the requirement for the report remains in law) | Grant Recipient District | House and Senate Appropriations Subcommittees on School Aid, SFA, HFA, and State Budget Director | December 1, 2020 |
| 41 | Usage of Bilingual Education Funding | Districts | MDE | July 15 of each year |
| 61c | CTE Equipment Purchased by Region, and Data on Program Involvement, Retention, and Student Skills (Funding for FY 2019-20 was vetoed, but because the School Aid Act is compiled law and not an annual appropriations bill, the requirement for the report remains in law) | Career Education Planning Districts | MDE, SAC and HAC subcommittees on School Aid, SFA, HFA, Legislature | September 15 of each year |

| SCHOOL AID (Fiscal Analyst: Kathryn Summers) | | | | |
|---|---|-----------------------------------|---|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 98 | <p>1. Michigan Virtual University's Mission, Plans, Proposed Benchmarks</p> <p>2. Effectiveness of Virtual Learning Delivery Models with Enrollment Totals, Completion Rates, Impact</p> <p>3. Teachers, Administrators, School Board Members Receiving Professional Development Services from MVU, and Barriers and Opportunities to Encouraging Adoption of Virtual Learning</p> <p>4. Annual consumer awareness report about effective virtual education providers and education delivery models, performance data, cost, etc.</p> <p>5. Activities of the Michigan Virtual Learning Research Institute</p> <p>6. Districts Served, Course Titles, Course Enrollments, Overall Course Completion</p> | Michigan Virtual University | <p>1. Legislature</p> <p>2. SAC and HAC subcommittees on School Aid, State Budget Director, SFA, HFA, MDE</p> <p>3. SAC and HAC subcommittees on School Aid, State Budget Director, SFA, HFA, MDE</p> <p>4. Unspecified</p> <p>5. Unspecified</p> <p>6. SAC and HAC subcommittees on School Aid, State Budget Director, SFA, HFA, MDE</p> | <p>1. November 1 of each year, with an update by March 1 of each year</p> <p>2. March 31 of each year</p> <p>3. December 1 of each year</p> <p>4. Annually</p> <p>5. Unspecified</p> <p>6. December 1 of each year</p> |
| 99s | Activities and Performance of MiSTEM Network Regions | MiSTEM Network Regions | Executive Director, who must annually report to the Legislature, Governor, and MiSTEM Advisory Council with this information | July 1 of each year |
| 104 | Evaluation of Demonstrated Readiness of Kindergarten Pupils and Effectiveness of State and Federal Early Childhood Programs | The ISD Grantee/Fiduciary and MDE | House and Senate Appropriations Subcommittees on School Aid, House and Senate Fiscal Agencies, and the State Budget Director | March 1, 2021 and each year thereafter |

SCHOOL AID (Fiscal Analyst: Kathryn Summers)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|---|--------------------------------|--|----------------------|
| 107(18) | Adult Education or CTE Programs Connecting Adult Education Participants with Employers: participants, graduation rates, measure of transition to employment | Grantees under Subsection (15) | House and Senate Appropriations Subcommittees on School Aid, House and Senate Fiscal Agencies, and State Budget Director | December 1, 2020 |
| 167 | Health Immunization Status | Districts | Local health department | November 1 each year |

DEPARTMENT OF STATE (Fiscal Analysts: Joe Carrasco and Elizabeth Raczkowski)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|--|-------------------------|---|-----------------|
| 703 | Record look-up fee sales and revenue collected | Department of State | Legislature, Senate and House Appropriations Subcommittees on General Government, SFA, HFA | Quarterly |
| 705 | Amount of gifts, donations, contributions, and grants received and expenditure of those funds | Department of State | SAC and HAC, SAC and HAC subcommittees on General Government, SFA, HFA, State Budget Director | March 1, 2020 |
| 713 | Amount of revenue collected, the purpose of each expenditure, and the amount of revenue carried forward | Department of State | SAC and HAC subcommittees on General Government, SFA, HFA, State Budget Director | March 1, 2020 |
| 717 | Amount of gifts, donations, or contributions received | Department of State | SAC and HAC, SAC and HAC subcommittees on General Government, SFA, HFA, State Budget Director | March 1, 2020 |
| 721 | Citizens Redistricting Commission expenditure report | Department of State | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | Quarterly |
| 721a | Expenditures related to changes to Article II, Section 4 of the Michigan Constitution | Department of State | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | Quarterly |
| 722 | Expenditure and status report regarding the Legacy Modernization Project which will include the new Customer and Automotive Records Systems (CARS) Project | Department of State | SAC and HAC subcommittees on General Government, SFA, HFA, State Budget Director | January 1, 2020 |

| DEPARTMENT OF STATE POLICE (Fiscal Analyst: Bruce Baker) | | | | |
|---|---|-------------------------|---|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 207 | Out-of-state travel expenses | MSP | SAC and HAC subcommittees on MSP, SFA, HFA, State Budget Director | January 1, 2020 |
| 209 | General fund lapse estimates | SBO with MSP | Chairs of the SAC and HAC, SAC and HAC subcommittees on MSP, SFA, HFA | November 30, 2019 |
| 211 | Expenditures, payments, employee data | MSP | Department Website | Continuous |
| 212 | Restricted funds balances estimates | SBO with MSP | Chairs of the SAC and HAC, SAC and HAC subcommittees on MSP, SFA, HFA | Within 14 days after the release of executive budget recommendations |
| 213 | Scorecard and metrics | MSP | Department Website | Continuous |
| 217 | Comprehensive department status report, including work projects, department financial status, performance metrics and information and activities of each department function, as specifically defined throughout each section of the budget act | MSP | SAC and HAC subcommittees on MSP, SFA, HFA, State Budget Director | Biannually |
| 219 | Report of MSP post consolidation | MSP | Chairs of the SAC and HAC, SAC and HAC subcommittees on MSP, SFA, HFA | Not less than 90 days prior to any official consolidation recommendation |
| 220 | Report of plan to privatize a service | MSP | SAC and HAC subcommittees on MSP, SFA, HFA | Not less than 90 days prior to begin efforts to privatize |
| 221 | Contractual services provided by department | SBO with MSP | SAC and HAC subcommittees on MSP, SFA, HFA | Within 10 days following approval |
| 224 | Additional federal funds planned for expenditure under receive and expend provision | MSP | SAC and HAC subcommittees on MSP, SFA, HFA | Prior to expending federal funds |
| 232 | Report on any user issues regarding the Michigan Public Safety Communications System | MSP | Department of Technology, Management and Budget | As issues occur |
| 401(3) | Trooper, motor carrier or state property security recruit school summary report | MSP | SAC and HAC subcommittees on MSP, SFA, HFA | Within 60 days of school completion |
| 402(8) | Concealed weapons licensing report on revenues and expenditures | MSP | Legislature | December 1, 2019 |

| DEPARTMENT OF STATE POLICE (Fiscal Analyst: Bruce Baker) | | | | |
|---|--|--|--|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 402(9) | Number of Internet Criminal History Access Tool (ICHAT) and fingerprint searches | MSP | SAC and HAC subcommittees on MSP, SFA, HFA, State Budget Director | Biannually |
| 404 | Biometrics activity and changes to DNA protocol | MSP | Department Website | Biannually, and as issues occur |
| 405 | Sexual assault kit collection and analysis report | MSP | SAC and HAC subcommittees on MSP, SFA, HFA | December 1, 2019 |
| 407 | Report on school safety grant program, OK2SAY program, incidents of school violence and recommendations on school safety | MSP | Legislature, SFA, HFA | Biannually (for school grants) and overall on March 30, 2020 |
| 601(4) | Secure cities partnership report | MSP | SAC and HAC subcommittees on MSP, SFA, HFA | April 15, 2020 |
| 603(2) | Tobacco tax enforcement expenditures and activities | MSP | SAC and HAC subcommittees on MSP and General Government, SFA, HFA, SBO | December 1, 2019 |
| 703(2) | Emergency management expenditures and activities | State Director of Emergency Management | State Budget Director | As soon as possible following expenditures and activities |
| 704(3) | Report on additional proposed expenditures for emergency purposed approved by the SBO | SBO | SAC and HAC subcommittees on MSP, SFA, HFA | Within 10 days of SBO approval |
| 704(8) | Report of any expenditures made from the Disaster and Emergency Contingency Fund | MSP | SAC and HAC subcommittees on MSP, SFA, HFA | Monthly, when funds are expended |
| | <i>Deemed unenforceable</i> | | | |
| 704(10) | Report on Critical Infrastructure Vulnerability Assessment | MSP | SAC and HAC subcommittees on MSP, SFA, HFA, State Budget Director | Biannually |

| DEPARTMENT OF TECHNOLOGY, MANAGEMENT, AND BUDGET (Fiscal Analysts: Joe Carrasco and Elizabeth Raczkowski) | | | | |
|--|--|-------------------------|--|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 809 | Notification required when revisions to computer software or hardware contracts increase or decrease by more than \$500,000 | DTMB | SAC and HAC, SAC and HAC Subcommittees on General Government, SFA, HFA, State Budget Director | Quarterly |
| 813 | Report on any changes to the Department's plan regarding the operation of the State's motor vehicle fleet | DTMB | SAC and HAC, SAC and HAC Subcommittees on General Government, SFA, HFA, State Budget Director | Within 60 days after the close of the fiscal year |
| 814 | Plan details for all Information Technology Investment projects | DTMB | SAC and HAC Subcommittees on General Government, SFA, HFA, State Budget Director | Quarterly |
| 821 | Office of Retirement Services report | ORS | SAC and HAC, SFA, HFA, SBO | October 1, 2019; September 30, 2020 |
| 822 | Unclassified salaries report | DTMB | SAC and HAC Subcommittees on General Government, SFA, HFA | January 1, 2020 |
| 822b | Public-Private Partnership Investment Fund expenditures and investments <i>Deemed unenforceable</i> | DTMB | SAC and HAC, SAC and HAC Subcommittees on General Government, SFA, HFA, SBO | December 31, 2019 |
| 822d | Fee and rate schedules used by all State departments and agencies | DTMB | SAC and HAC Subcommittees on General Government, SFA, HFA | December 31, 2019 |
| 822g | Legal Service Fund expenditures | DTMB | SAC and HAC, SAC and HAC Subcommittees on General Government, SFA, HFA | Quarterly |
| 822m | Vendor performance listing noncompliant departments and agencies | DTMB | Chairpersons of SAC and HAC subcommittees on General Government, SFA, HFA, State Budget Director | March 15, 2020 |
| 822o | Status report required if a location for the new Northern Satellite Psychiatric Facility capital outlay project approved for planning authorization in Article II of PA 107 of 2017 has not been identified by November 1, 2019. Report to include a listing of potential locations, why a location has not been agreed upon, and the progress toward completing the new Northern Satellite Psychiatric Facility | DTMB | SAC and HAC, Joint Capital Outlay Committee, SFA, HFA, SBO | November 1, 2019 (if necessary) |

| DEPARTMENT OF TECHNOLOGY, MANAGEMENT, AND BUDGET (Fiscal Analysts: Joe Carrasco and Elizabeth Raczkowski) | | | | |
|--|--|-------------------------|---|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 824 | Sources of funding and expenditure report regarding agreements to supply spatial information and technical services to State departments, agencies, local units of government, and other organizations | DTMB | SAC and HAC Subcommittees on General Government, State Budget Director | December 1, 2019 |
| 827 | Report on the amount of revenue collected and expended for support and maintenance of the Michigan Public Safety Communications Systems for the immediately preceding 6-month period | DTMB | SAC and HAC, SFA, HFA, SBO | April 15, 2020 |
| 828 | Funding and expenditures for all information technology services and projects | DTMB | SAC and HAC Subcommittees on General Government, SFA, HFA | 10 business days after each fiscal quarter |
| 829 | Analyzation report and recommendations regarding the life-cycle of information technology hardware and software | DTMB | SAC and HAC Subcommittees on General Government, SFA, HFA | March 1, 2020 |
| 830 | Report on active and closed IT projects throughout all executive branch departments with information on the schedule, budget, cost, project changes, and project success scores for each project | DTMB | SAC and HAC Subcommittees on General Government, SFA, HFA, State Budget Director | Quarterly |
| 831 | Invoices for IT services provided by DTMB or through contracted vendors | DTMB | Departments and agencies to which DTMB provided IT services or administered contracts for IT services | Within 45 days after the final day of the month services were provided |
| 832 | Department's plan to avoid actual penalties and ensure federal certification of the Michigan Child Support Enforcement System when potential penalties are assessed by the federal government | DTMB | SAC and HAC Subcommittees on General Government, SFA, HFA | Within 90 days of potential penalties being assessed |
| 835 | Report on funds collected for census-related information and technical services, publications, statistical studies, population projections and estimates, and other demographic products | DTMB | SAC and HAC Subcommittees on General Government, SFA, HFA, SBO | March 1, 2020 |
| 862(1) | Status reports for each planning or construction project financed by the State Building Authority | DTMB | Joint Capital Outlay Subcommittee, SFA, HFA, State Budget Director | None |
| 862(2) | Capital outlay project details for each project | DTMB | Joint Capital Outlay Subcommittee, SFA, HFA, State Budget Director | Before the end of each fiscal year |

DEPARTMENT OF TECHNOLOGY, MANAGEMENT, AND BUDGET (Fiscal Analysts: Joe Carrasco and Elizabeth Raczkowski)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|--|-------------------------|--|------------------------------------|
| 862(3) | Project details for each project by a State Agency, University, or Community College that is authorized for planning but not yet authorized for construction | DTMB | Joint Capital Outlay Subcommittee, SFA, HFA, State Budget Director | Before the end of each fiscal year |
| 865 | Revenue and expenditure report and the sites identified as economic development sites for the Site Preparation Economic Development Fund | DTMB | SAC and HAC | December 31, 2019 |

| DEPARTMENT OF TRANSPORTATION (MDOT) (Fiscal Analyst: Michael Siracuse) | | | | |
|---|---|----------------------------|--|--|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 207 | Out-of-state travel expenses from the preceding fiscal year for State employees and funded through the department's budget | MDOT | SAC, HAC, SFA, HFA, State Budget Director | January 1, 2020 |
| 209 | Estimates of prior-year GF/GP lapses by major program area <i>Deemed unenforceable</i> | SBO | SAC and HAC Chairs, SFA, HFA | November 30, 2019 |
| 211 | Fiscal year-to-date data on expenditures, vendor payments, and departmental employment data | MDOT and DTMB | Searchable public website | Continuously |
| 212 | Estimated state-restricted fund revenues, expenditures, and balances for the FY 2018-19 & FY 2019-20 | MDOT and SBO | SAC and HAC Chairs, SAC and HAC subcommittee Chairs, SFA, HFA | Within 14 days after executive budget recommendation is released |
| 213 | Department scorecard identifying, tracking, and updating key metrics used to monitor and improve agency performance | MDOT | Public website | Continuously |
| 217 | Notice of proposed federal rule changes related to the department that would require State law to be amended | MDOT | Senate Majority Leader, Senate Minority Leader, Speaker of the House, House Minority Leader, Senate and House standing committees on Transportation, SAC and HAC subcommittees on Transportation, SFA, HFA | Within 30 business days of the proposed rule being published in the Federal Register |
| 306(2) | Estimated funds contracted under interdepartment contracts with the department, funds expended, funds returned to the department, and unreimbursed transportation-related costs incurred but not billed to transportation funds | MDOT and other departments | MDOT, State Budget Director, SFA, HFA, Auditor General | 2 months after publication of the Comprehensive Annual Financial Report (CAFR) |
| 307 | Rolling five-year plan, by county/county road commission for all highway constructions projects | MDOT | Legislature, SFA, HFA, SBO | March 1, annually |
| 310 | Copies of agenda and approved minutes of monthly transportation commission meetings | MDOT | SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director | In a timely manner |
| 313(3) | Status of the State Infrastructure Bank for previous fiscal year, including fund balance, loan balances, and fund sources | MDOT | SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director | December 1, 2019 |

DEPARTMENT OF TRANSPORTATION (MDOT) (Fiscal Analyst: Michael Siracuse)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|---|-------------------------|---|--|
| 381 | Process the Department developed and implemented to fulfill E-Verify boilerplate requirements <i>Deemed unenforceable</i> | MDOT | SAC and HAC, SFA, HFA | March 1, annually |
| 383 | Use of department-owned aircraft, including passenger and flight information | MDOT | SAC and HAC subcommittees on Transportation, SFA, HFA | February 1, 2020 |
| 385 | Activities related to the Gordie Howe International Bridge | MDOT | Senate Majority Leader, Senate Minority Leader, Speaker of the House, House Minority Leader, SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director | Initial report due December 1, 2019. Monthly reports due after initial report |
| 386 | Toll credits earned and certified by FHWA in the prior fiscal year; value of toll credits used, balance of available toll credits at the end of the prior fiscal year; discussion on Department's strategy for using toll credits | MDOT | SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director | May 1, annually |
| 387 | Any formal traffic study conducted by the Department | MDOT | Public website | Within 60 days of completion |
| 389 | Long-term contract agreements (agreements that obligate the Department to at least 5 years of payments totaling \$5.0 million or more) with private contractors and/or public agencies | MDOT | SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director | Within 30 days of any new long-term agreement with a private contractor, public agency, or partnership of private and/or public entities |
| 390 | Revenues, expenditures, and ending balances for specific Department funds | MDOT | SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director | Within 14 days of the release of the executive budget recommendation |
| 605 | The number of drainage catch basins cleaned on limited-access trunklines in Wayne, Oakland, and Macomb counties in FY 2018-19. The number of flooding-related closures on those trunklines in those counties for the same fiscal year | MDOT | Undetermined | Undetermined |

| DEPARTMENT OF TRANSPORTATION (MDOT) (Fiscal Analyst: Michael Siracuse) | | | | |
|---|--|-------------------------|---|---|
| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
| 612 | Incentives and disincentives provided in contracts for state trunkline projects | MDOT | SAC and HAC subcommittees on Transportation, Senate and House Standing committees on Transportation, SFA, HFA | January 1, annually |
| 613 | Completed capital federal aid participating construction projects in the prior fiscal year | MDOT | SAC and HAC subcommittees on Transportation, Senate and House Standing committees on Transportation, SFA, HFA | February 1, annually |
| 660 | Departmental efforts taken to use alternative road surface materials, including: materials evaluated, evaluation methods, and test results | MDOT | SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director | March 1, annually |
| 661 | Innovative road and bridge materials and design explored by collaborative stakeholder group | MDOT | SAC, HAC, Senate and House standing committees on Transportation, SFA, HFA | Quarterly, beginning on July 1, 2020 |
| 703 | Rail line abandonment notice by rail company | MDOT | SAC and HAC subcommittees on Transportation, SBO | Immediately after receiving notice from railroad company |
| 704 | Financial obligations for rail operations and infrastructure programs | MDOT | SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director | Initial report for FY 2019-20 due February 1, 2020. Updated final report due November 1, 2020 |
| 706 | Operations assessment and financial disclosure statement for the Detroit/Wayne County Port Authority (DWCPA) | DWCPA | SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director | June 30, annually |
| 711 | Rail passenger service provided by Amtrak under contract with Department | MDOT | SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director | May 1, annually |
| 804(1) | Notification when the Department no longer owns a Cessna aircraft <i>Deemed unenforceable</i> | MDOT | SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director | TBD |
| 804(2) | FTEs needed to maintain and operate the airfleet | MDOT | SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director | February 1, 2020 |
| 806 | Aeronautics website compliance with statute, recommendations for statutory changes | MDOT | SAC and HAC subcommittees on Transportation, SFA, HFA | December 1, 2019 |

DEPARTMENT OF TREASURY (Fiscal Analysts: Cory Savino and Ryan Bergan)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|---|-------------------------|--|---------------------------------|
| 902a | Notification of bond sale refunding/restricting | Treasury | SAC and HAC, SBO | 30 days after bond sale |
| 902b | Fund report on funds not appropriated in part 1 | Treasury | Chairs of subcommittees on general government, SFA, HFA, SBO | February 1, 2020 |
| 903 | Private collection agency and law firms | Treasury | SAC and HAC, SBO | November 30, 2019 |
| 904 | Portfolio investments | Treasury | SAC and HAC, SBO | Annually |
| 906 | Audit Charges | Treasury | SFA, HFA, SBO | November 30, 2019 |
| 913 | Senior Citizen Cooperative Housing Audit | Treasury | SAC and HAC subcommittees on General Government, SBO | Forwarded when completed |
| 916 | Revenue from sale of unclaimed property information | Treasury | SAC and HAC, SBO | July 1, 2020 |
| 917 | Write-offs and advanced | Treasury | SFA, HFA, SBO | November 30, 2019 |
| 919 | Unclaimed Property Private Audit Firms | Treasury | SAC and HAC, SBO | November 30, 2019 |
| 920 | Personal Property Tax payment report | Treasury | Department webpage | June 30, 2020 |
| 924 | Principal Residence Exemption denials | Treasury | SFA, HFA, SBO | December 31, 2019 |
| 927 | Personal Property Tax audit | Treasury | SAC and HAC subcommittees on general government, SFA, HFA | Annually |
| 930 | Account Receivable Collections Services | Treasury | SFA, HFA, SBO | November 30, 2019 |
| 931 | Treasury Fees and methodology | Treasury | SAC and HAC subcommittees on General Government, SFA, HFA | November 30, 2019 |
| 934 | Michigan Financial Authority | Treasury | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | January 31, 2020 |
| 936 | Financial Data Analytical Tool Reimbursement | Treasury | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | 30 days after payments are made |
| 937 | Michigan Account Receivable Collection System | Treasury | SAC and HAC, SBO | March 31, 2020 |
| 941 | MEGA Tax Credits | Treasury/MSF | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | November 1, 2019 |

DEPARTMENT OF TREASURY (Fiscal Analysts: Cory Savino and Ryan Bergan)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|--|--|---|--|
| 944 | Pension Plan Consultants | Treasury | Retention of reports from consultants and notification to SAC and HAC subcommittees on General Government, SFA, HFA, SBO when a pension plan consultant is used | When pension plan consultant is used and when requested by the legislature |
| 949 | Fraudulent tax returns prevention contract | Treasury/Providers | SAC and HAC, SBO | November 30, 2019 |
| 949d | Financial Review Commission Metric Outcomes | Treasury | SAC and HAC subcommittees on General Government, SFA, HFA, and SBO | March 15, 2020 |
| 949n | Student Loan Refinance Program Feasibility Study | Treasury | Chairs of appropriations committees, Chairs of subcommittees on general government, SFA, HFA, SBO | July 1, 2020 |
| 952 | Guidance on compliance with revenue sharing accountability and transparency requirements | Treasury | Available on website, distributed to cities, villages, townships, and counties | October 1, 2019 |
| 952 | Local accountability and transparency reports (citizen's guide to local finances, performance dashboard, debt service report, and a projected budget report) | Cities, villages, and townships, eligible for City, Village, and Township Revenue Sharing and counties eligible for the County Incentive Program | Available to the public either on a local government website or at a public building and copies are submitted to the Department of Treasury | December 1, 2019 |
| 955 | Certification of authorized spending from county revenue sharing reserve funds | Treasury | SBO | Annually |
| 956 | Financially Distressed Cities, Villages, or Townships grant awards | Treasury | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 31, 2020 |
| 973 | Local revenue sharing boards revenue and distribution | Michigan Gaming Control Board | SAC and HAC, SBO | September 30, 2020 |
| 978 | Horse racing regulatory costs | Michigan Gaming Control Board | SAC and HAC subcommittees on General Government, SFA, HFA | Unspecified |

DEPARTMENT OF TREASURY (Fiscal Analysts: Cory Savino and Ryan Bergan)

| Section | Subject of Report | Reporting Entity | Report Recipient(s) | Due Date |
|----------------|---|-------------------------------|--|------------------|
| 979 | Millionaire Parties | Michigan Gaming Control Board | SAC and HAC subcommittees on General Government, SFA, HFA, SBO | March 1, 2020 |
| 1103 | Construction projects supported by State Building Authority bonding | State Building Authority | Joint Capital Outlay Subcommittee, SFA, HFA | October 15, 2019 |



RECENT SENATE FISCAL AGENCY PUBLICATIONS

| | | | | | |
|--|------------------------------|--|-----------------------------------|--|------------------------------|
| Summer 2019 <ul style="list-style-type: none">"Occupational Licensing in Michigan ""Motor Fuel Prices, Motor Fuel Taxes, and Transportation Revenues" | State Notes | December 2018 <ul style="list-style-type: none">"Michigan's Economic Outlook and Budget Review FY 2017-18, FY 2018-19, FY 2019-20, and FY 2020-21" | Economic Outlook | Spring 2018 <ul style="list-style-type: none">"Funding Michigan Indigent Defense Commission Grants""Overview: Michigan's Medical Marijuana Laws and Funding""A Funding History of Fire Protection Grants" | State Notes |
| July 2019 <ul style="list-style-type: none">"FY 2017-18 Appropriations Report Part III - Year-End Appropriations" | Appropriations Report | September 2018 <ul style="list-style-type: none">"FY 2018-19 Higher Education Appropriations Report" | Appropriations Report | May 2018 <ul style="list-style-type: none">"Michigan's Economic Outlook and Budget Review FY 2017-18, FY 2018-19, and FY 2019-2020" | Economic Outlook |
| July 2019 <ul style="list-style-type: none">"FY 2017-18 Status of Lawsuits Involving the State of Michigan" | Lawsuit Report | Fall 2018 <ul style="list-style-type: none">"State Student Financial Aid Programs""Slamming the Brakes on Driver Responsibility Fees""Overview of State Appropriations for the Flint Drinking Water Emergency - Update" | State Notes | April 2018 <ul style="list-style-type: none">"FY 2016-17 Status of Lawsuits Involving the State of Michigan" | Lawsuit Report |
| May 2019 <ul style="list-style-type: none">"FY 2019-20 Appropriations Report - Part I - Governor's Recommendations" | Appropriations Report | September 2018 <ul style="list-style-type: none">"Study of Michigan Public University Enrollment Patterns by County and Institution" | Enrollment Patterns Report | February 2018 <ul style="list-style-type: none">"FY 2018-19 Appropriations Report - Part I - Governor's Recommendations" | Appropriations Report |
| Spring 2019 <ul style="list-style-type: none">"Michigan Regulation and Taxation of Marijuana Act""A Review of Medicaid Provider Taxes in Michigan Since Fiscal Year 2007-08" | State Notes | August 2018 <ul style="list-style-type: none">"FY 2018-19 Appropriations Report - Part II - Initial Appropriations" | Appropriations Report | February 2018 <ul style="list-style-type: none">"FY 2016-17 Appropriations Report - Part III - Year-End Appropriations" | Appropriations Report |
| April 2019 <ul style="list-style-type: none">"An Overview of Michigan's Efforts in Combating the Opioid Epidemic" | Issue Paper | Summer 2018 <ul style="list-style-type: none">"Personal Property Tax Reform: A Continuing Story""An Evaluation of the Public Assistance and Child Welfare Caseload Consensus Process""No-Fault Reform Legislation""Capital Outlay Use and Finance Process" | State Notes | December 2017 <ul style="list-style-type: none">"Michigan's Economic Outlook and Budget Review FY 2016-17, FY 2017-18, FY 2018-19, and FY 2019-20" | Economic Outlook |
| Winter 2019 <ul style="list-style-type: none">"The Rising Costs of Road Repair""Sales and Use Tax Collection from Remote Sellers after Wayfair""Michigan Prison Closures and Prison Population Trends""An Overview of Michigan's Early Childhood Education Programs" | State Notes | August 2018 <ul style="list-style-type: none">"Reports Required by Boilerplate in Appropriation Acts" | Boilerplate Report | Fall 2017 <ul style="list-style-type: none">"Performance-Based Funding for Child Welfare Services""Automated Vehicle Domestic Developments: A Snapshot" | State Notes |
| | | | | October 2017 <ul style="list-style-type: none">"The Economy and State Revenue" | State Budget Overview |

RECURRING SENATE FISCAL AGENCY REPORTS

- Appropriations Report - Part I - Governor's Recommendations
- Appropriations Report - Part II - Initial Appropriations
- Appropriations Report - Part III - Year-End Appropriations
- Status of Lawsuits Against the State
- Higher Education Appropriations Report
- Michigan Economic Outlook and Budget Review
- Monthly Revenue Report
- Monthly Michigan Economic Indicators
- State Notes: Topics of Legislative Interest