

**FY 2016-17
REPORTS REQUIRED BY BOILERPLATE
IN APPROPRIATION ACTS**



September 2016



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Internet Address: <http://www.senate.michigan.gov/sfa>

THE SENATE FISCAL AGENCY

The Senate Fiscal Agency is governed by a board of five members, including the majority and minority leaders of the Senate, the Chairperson of the Appropriations Committee of the Senate, and two other members of the Appropriations Committee of the Senate appointed by the Chairperson of the Appropriations Committee with the concurrence of the Majority Leader of the Senate, one from the minority party.

The purpose of the Agency, as defined by statute, is to be of service to the Senate Appropriations Committee and other members of the Senate. In accordance with this charge, the Agency strives to achieve the following objectives:

1. To provide technical, analytical, and preparatory support for all appropriations bills.
2. To provide written analyses of all Senate bills, House bills, and Administrative Rules considered by the Senate.
3. To review and evaluate proposed and existing State programs and services.
4. To provide economic and revenue analysis and forecasting.
5. To review and evaluate the impact of Federal budget decisions on the State.
6. To review and evaluate State issuance of long-term and short-term debt.
7. To review and evaluate the State's compliance with constitutional and statutory fiscal requirements.
8. To prepare special reports on fiscal issues as they arise and at the request of members of the Senate.

The Agency is located on the 8th floor of the Victor Office Center. The Agency is an equal opportunity employer.



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ACKNOWLEDGMENTS

This publication lists reports required by boilerplate language sections in Fiscal Year (FY) 2016-17 appropriation acts. The reports are displayed in alphabetical order by department or budget area and include the boilerplate section number, the subject of the report, the reporting and receiving entities, as well as the due date(s) of the report.

The information in this publication was prepared by the Senate Fiscal Agency (SFA) fiscal analysts for the individual budget areas and was compiled by Ryan Bergan, SFA fiscal analyst for the Department of Corrections and the Judiciary budget. Julie Wesa, unit assistant, assisted in finalizing the publication.

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Note: Except for School Aid, Community Colleges, and Higher Education (which are included in Public Act 249 of 2016 as Articles I, II, and III, respectively), the other budget areas are included in Public Act 268 of 2016.

List of Acronyms

CEPI - Center for Educational Performance and Information

DEQ - Department of Environmental Quality

DHHS - Department of Health and Human Services

DIFS - Department of Insurance and Financial Services

DMVA - Department of Military and Veterans Affairs

DNR - Department of Natural Resources

DTMB - Department of Management, Technology, and Budget

FY- Fiscal Year

HAC - House Appropriations Committee

HFA - House Fiscal Agency

ISD - Intermediate School District

LARA - Department of Licensing and Regulatory Affairs

MASU - Michigan Association of State Universities

MCACA - Michigan Council for Arts and Cultural Affairs

MCCA - Michigan Community Colleges Association

MDARD - Department of Agriculture and Rural Development

MDE - Department of Education

MDOC - Department of Corrections

MDOT - Department of Transportation

MEDC - Michigan Economic Development Corporation

MEGA - Michigan Economic Growth Authority

MIDC - Michigan Indigent Defense Commission

MSF - Michigan Strategic Fund

MSHDA - Michigan State Housing Development Authority

MSP - Department of State Police

MSU - Michigan State University

SAC - Senate Appropriations Committee

SBO - State Budget Office

SCAO - State Court Administrative Office

SFA - Senate Fiscal Agency

TANF - Temporary Assistance to Needy Families

TED - Department of Talent and Economic Development

TIA - Talent Investment Agency

UIA - Unemployment Insurance Agency

DEPARTMENT OF AGRICULTURE AND RURAL DEVELOPMENT (MDARD) (Fiscal Analyst: Bruce Baker)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
207	Out-of-state travel expenses	MDARD	SAC and HAC, SFA, HFA, State Budget Director	January 1, 2017
209	General fund lapse estimates	SBO	Chairs of the SAC and HAC, SFA, HFA	November 30, 2016
211	Expenditures, payments, employee data	MDARD, DTMB.	Department Website	Continuous
213	Scorecard and metrics	MDARD	Department Website	Continuous
301	Fees and fee collections	MDARD	SAC and HAC subcommittees on MDARD, SFA, HFA	February 1, 2017 or 30 days before any change in fees
452	Animal Industry Division Activities	MDARD	SAC and HAC subcommittees on MDARD, SFA, HFA	April 1, 2017
453	Livestock indemnification payments	MDARD	SAC and HAC subcommittees on MDARD, SFA, HFA	March 1, 2017
457(1)	Bovine TB status and activities	MDARD	SAC and HAC subcommittees on MDARD, SFA, HFA	October 15, 2016
457(2)	Bovine TB status and activities updates	MDARD	SAC and HAC subcommittees on MDARD, SFA, HFA	Quarterly
501	Pesticide and Plant Pest Management Division activities	MDARD	SAC and HAC subcommittees on MDARD, SFA, HFA	April 1, 2017
602	Environmental Stewardship Division activities	MDARD	SAC and HAC subcommittees on MDARD, SFA, HFA	April 1, 2017
651	Laboratory Division activities	MDARD	SAC and HAC subcommittees on MDARD, SFA, HFA	April 1, 2017
701	Value-added competitive grant program report	MDARD	SAC and HAC subcommittees on MDARD, SFA, HFA	September 1, 2017
706	Agriculture Development Division activities	MDARD	SAC and HAC subcommittees on MDARD, SFA, HFA	April 1, 2017
709	Grape and Wine Industry Council activities	MDARD	SAC and HAC subcommittees on MDARD, SFA, HFA	April 1, 2017
804	Horse racing regulatory costs determinations	Michigan Gaming Control Board	SAC and HAC subcommittees on MDARD and General Government, SFA, HFA	November 1, 2016
805	County Fairs, Shows and Exhibition Grants report	MDARD	SAC and HAC subcommittees on MDARD, SFA, HFA	December 1, 2016

DEPARTMENT OF ATTORNEY GENERAL (Fiscal Analyst: Joe Carrasco)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
314a	Expenditure report for juvenile life without parole cases	Department of Attorney General	SAC and HAC subcommittees on General Government and the Judiciary, SFA, HFA, State Budget Director	September 30, 2017
316	Spending plan and expenditure report for testing of backlogged sexual assault kits	Department of Attorney General	Chairs of the SAC and HAC subcommittees on General Government, SFA, HFA, SBO	January 30, 2017
317	Legal costs and associated expenses due to declaration of emergency due to drinking water contamination	Department of Attorney General	Publication in the Flint water emergency-financial and activities tracking and reporting document that is posted by the State Budget Director on the public website	Annually

DEPARTMENT OF CIVIL RIGHTS (Fiscal Analyst: Joe Carrasco)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
402	Receipt and expenditure report regarding local or private funds received	Department of Civil Rights	SAC and HAC, SFA, HFA, State Budget Director	Annually
404	Detailed report on department's operations	Department of Civil Rights	SAC and HAC, SAC and HAC subcommittees on General Government, SFA, HFA, State Budget Director	November 30, 2016

COMMUNITY COLLEGES (Fiscal Analyst: Bill Bowerman)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
206	Withholding funds due to college not submitting activities classification structure (ACS) data or longitudinal data system data set to the Center for Educational Performance and Information (CEPI)	State Budget Director	Chairs of the SAC and HAC subcommittees on Community Colleges.	At least 10 days before withholding funds from any community college.
209(1)	Budget Transparency Reporting Requirements - Operating budget, general fund revenue and expenditure projections, debt service obligations, and estimated cost of the Affordable Health Care Act. Links to the ACS, collective bargaining agreements, health care benefit plans, audits and financial reports, compliance with best practices	Community Colleges	To be made available on each college's website homepage.	Within 30 days after the college board adopts its annual operating budget for the following fiscal year, or after the board adopts a subsequent revision to that budget.
209(3)	Budget Transparency Reporting Requirements - Notification regarding withholding funds due to college noncompliance	State Budget Director	Chairs of the SAC and HAC subcommittees on Community Colleges.	At least 10 days before withholding funds from any college.
209(4)	Budget Transparency Reporting Requirements - College general fund budgeted revenues and expenditures	Community Colleges	SAC and HAC subcommittees on Community Colleges, SFA, HFA, State Budget Director	November 15, 2016
209(5)	Budget Transparency Reporting Requirements - Reporting on opportunities for earning college credit through career and technical education, direct college credit, concurrent enrollment, dual enrollment, and early/middle college	Community Colleges	Center for Educational Performance and Information (CEPI) and required to post on college transparency website.	November 15, 2016
210b	Block Transfers - progress reports on implementation of the Michigan Transfer Agreement and improvements to articulation and credit transfer policies between all sectors postsecondary education	Michigan Community College Association (MCCA) and Michigan Association of State Universities (MASU).	SAC and HAC subcommittees on Community Colleges, SFA, HFA, State Budget Director.	March 1, 2017
210e	Academic Program Partnerships - comprehensive report detailing the number of academic program partnerships between public community colleges, public universities, and private colleges and universities. (Listing of degrees offered by universities on community college campuses)	MCCA, MASU, and the Michigan Independent Colleges and Universities.	SAC and HAC subcommittees on Community Colleges, SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director.	February 1, 2017
219	College longitudinal data system data set for the preceding academic year	Community Colleges	CEPI (for inclusion in statewide P-20 education longitudinal data system).	October 15, 2016

COMMUNITY COLLEGES (Fiscal Analyst: Bill Bowerman)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
220(2)	Response/compliance plan regarding community college performance audits conducted by the Auditor General, or certified public accountant appointed by the Auditor General	Principal executive officer of the community college.	SAC and HAC subcommittees on Community Colleges, SFA, HFA, Auditor General, State Budget Director	Within 60 days after the audit is released
222	Annual Audit of Income and Expenditures performed by an independent auditor. Each college shall furnish the independent auditor's management letter and an annual audited accounting of all general and current funds income and expenditures including audits of college foundations	Community Colleges	Members of the SAC and HAC subcommittees on Community Colleges, SFA, HFA, Auditor General, Workforce Development Agency, CEPI, State Budget Director. Also required to make available on college public website	November 15, 2016
223	Indian Tuition Waivers - community colleges are required to provide the Department of Civil Rights with any information necessary to prepare a report on North American Indian tuition waivers. (The number of applications, approvals, enrolled, monetary value of waivers, students who withdrew, completions separated by degree or certificate level, and the graduation rate	Department of Civil Rights	State Budget Director, SAC and HAC subcommittees on Community Colleges, SFA, HFA	February 15, 2017
224	Student Academic Status - the aggregate academic status of students from specific high schools	Community Colleges	Interested Michigan high schools and the public.	Not specified. Prior to FY 2012-13, section stated "upon request"
225	Tuition and Mandatory Fees Report - the tuition and mandatory fees paid by a full-time in-district student and a full-time out-of-district student for the 2016-2017 academic year. The report should also include the annual cost of attendance based on a full-time course load of 30 credits. Also required to report any revisions	Community Colleges	SFA, HFA, State Budget Director, and CEPI.	August 31, 2016. Revisions - within 15 days of being adopted
226	Associate Degree Report - the numbers and type of associate degrees and other certificates awarded during the previous fiscal year	Community Colleges	CEPI	November 15, 2016
230(2)	Local Strategic Value shall certification (through a Board of Trustees resolution) that the college has met 4 out of 5 best practices listed in each category described in subsection (3) of Sec. 230	Community Colleges	State Budget Director	October 15, 2016

DEPARTMENT OF CORRECTIONS (MDOC) (Fiscal Analyst: Ryan M. Bergan)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
212	Long-term vacancies	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman	Quarterly
216	Out-of-state travel expenses	MDOC	SAC and HAC, SFA, HFA, State Budget Director	January 1, 2017
219(3)	Prisoner telephone services	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	February 1, 2017
220	Lapse report	SBO	Chairs of the SAC and HAC, SFA, HFA	November 30, 2016
221	Department expenditures, vendor payments, number of active employees, job specifications, wage rates	MDOC, DTMB	Department Website	Ongoing
229	Restricted fund balances	MDOC, SBO	Chairs of the SAC and HAC, Chairs of the SAC and HAC subcommittees on Corrections, SFA, HFA	14 days after release of Executive budget recommendation
231	Department scorecard	MDOC	Department Website	Ongoing
304	Staff savings initiative and EPIC program	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 1, 2017
401	Prison population projection	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	Concurrent with release of Executive budget recommendation
402	Prisoner reentry expenditures	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 1, 2017
405	Substance abuse testing and treatment	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 1, 2017
407	Statistical report	MDOC	Posted to Department website	June 30, 2017
409(3)	Workforce development program	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman	March 1, 2017

DEPARTMENT OF CORRECTIONS (MDOC) (Fiscal Analyst: Ryan M. Bergan)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
412	Comprehensive corrections plans	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 1, 2017
414(6)	Average jail capacity and occupancy	Counties that receive county jail reimbursement program funding	MDOC	September 30, 2017
417	County jail reimbursement and felony drunk driver jail reduction program	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 1, 2017
419(1)	Prisoner populations	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	Weekly
419(2)	Prisoner populations (monthly average)	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	Monthly
421(2)	Parole sanction certainty pilot	Entities selected for pilot	MDOC, SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 30, 2017
422	Parole review outcomes	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman	Quarterly
425(4)	Medication-assisted treatment pilot	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	September 30, 2017
437(2)	Goodwill Flip-the-Script	Goodwill program	MDOC, SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 30, 2017
503	Vendor contracts	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman	Biannually
508	Correctional facilities condition	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman	January 1, 2017

DEPARTMENT OF CORRECTIONS (MDOC) (Fiscal Analyst: Ryan M. Bergan)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
511	MDOC strategic plan	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	February 1, 2017
601(1)	Field agent caseload audit	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 1, 2017
611	Community reentry program, electronic monitoring, and special alternatives to incarceration programs	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 1, 2017
612(2)	Probationer and parolee sentenced to prison	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	April 1, 2017
615	Parolable lifers	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	April 30, 2017
802	Physical and mental health care	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	Quarterly
804	Prisoner health care utilization	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	Quarterly
807	Hepatitis C medication costs	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman	Quarterly
812(1)	Newly committed prisoners	MDOC	DHHS	Monthly
812(1)	Prisoners eligible for Medicaid	DHHS	MDOC	Monthly
812(2)	Prisoner Medicaid utilization	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	Quarterly

DEPARTMENT OF CORRECTIONS (MDOC) (Fiscal Analyst: Ryan M. Bergan)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
816	Pharmaceutical expenditures and prescribing practices	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	April 1, 2017
901	Private correctional facility costs	MDOC, DTMB	SAC and HAC subcommittees on Corrections, SFA, HFA, State Budget Director	October 15, 2016
904	Per prisoner per day cost	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	December 15, 2016
907	Academic and vocational programs	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 1, 2017
908	Online career high school pilot	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	December 1, 2016
911	Critical incidents	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 1, 2017
912	Correctional officer to prisoner ratio	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 1, 2017
913(3)	Prisoner programming enrollment	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	Quarterly
925	Prisoners in administrative segregation	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, Legislative Corrections Ombudsman, State Budget Director	March 1, 2017
929	Staff training for prisoners less than 18 years of age	MDOC	SAC and HAC subcommittees on Corrections, SFA, HFA, State Budget Director	April 1, 2017

DEPARTMENT OF EDUCATION (MDE) (Fiscal Analyst: Cory Savino)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
207	Out-of-state travel	MDE	SAC and HAC, SFA, HFA, SBO	January 1, 2017
209	GF/GP Lapse report	SBO	Chairs of the SAC and HAC, SFA, HFA	November 30, 2016
212	Restricted fund balances and projections	MDE	Chairs of the SAC and HAC, SAC and HAC subcommittees for MDE, SFA, HFA	14 days after executive budget recommendations
217	Reimbursement for assisting DHHS	MDE	DHHS	Optional
229	Notification of entering into contracts over \$1.0 million or amendments to Federal waivers	MDE	SAC and HAC, SBO	Prior to entering contracts or amendments to Federal waivers
230	Nonpublic school mandates	MDE/Associations	SAC and HAC subcommittees for MDE, SFA, HFA, SBO	April 15, 2017
325	Notification of receiving grants	MDE	Chairs of the SAC and HAC, SAC and HAC subcommittees for MDE, SFA, HFA, SBO	Within 10 days of receiving grants
701	Multi-tiered system of supports implementation	MDE	SAC and HAC subcommittees for MDE, SFA, HFA, SBO	September 30, 2017
1001	Child Care providers receiving Federal Child Development and Care (CDC) funds	MDE	SAC and HAC subcommittees for MDE, SFA, HFA	October 1, 2016
1003	Early Childhood Investment Corporation	MDE	SAC and HAC subcommittees for MDE	February 15, 2017
1007	CDC external support	MDE/LARA	SAC and HAC subcommittees for MDE, SFA, HFA, SBO	April 1 and September 30, 2017
1101	CDC expansion in Flint	MDE	SAC and HAC subcommittees for MDE, SFA, HFA, SBO	Every month
1102	Water testing reimbursement	MDE/DEQ	N/A	December 31, 2017

DEPARTMENT OF ENVIRONMENTAL QUALITY (DEQ) (Fiscal Analyst: Josh Sefton)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
207	Out-of-state travel expenses	DEQ	SAC and HAC, SFA, HFA, Budget Director	January 1, 2017
209	GF/GP lapses	SBO	Chairs of SAC and HAC, SFA, HFA	November 30, 2016
212	Restricted fund revenues, expenditures, and balances	SBO	Chairs of SAC and HAC, Chairs of SAC and HAC subcommittees on DEQ, SFA, HFA	14 days after release of Governor's Recommendation
215	New/increased programs report	DEQ	SAC and HAC subcommittees on DEQ, SFA, HFA, State Budget Director	November 1, 2016
216	Environmental cleanup programs	DEQ	Budget Director, SAC and HAC subcommittees on DEQ, SFA, HFA	March 31, 2017
235	Clean Michigan Initiative allocations	DEQ	Not specified	Annual - due date not specified
306	Refined Petroleum Fund project report	DEQ	Legislature	Not specified
402	Water Quality and Use Initiative comprehensive plan	DEQ	Chairs of SAC and HAC subcommittees on DEQ, SFA, HFA	September 30, 2017
410	Lake Erie Basin Collaborative Agreement implementation report	DEQ	SAC and HAC subcommittees on DEQ, SFA, HFA	March 1, 2017
603	Stormwater, Asset Management, and Wastewater Grant report	DEQ	Not specified	September 30, 2017
803	Flint water emergency supplemental expenditure report	DEQ	Not specified	Not specified

DEPARTMENT OF HEALTH AND HUMAN SERVICES (DHHS) (Fiscal Analysts: Steve Angelotti, Ellyn Ackerman, John Maxwell)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
212	Revenue sources and amounts- current FY	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director	February 1, 2017
212	Revenue sources and amounts- next FY	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director	Upon release of Executive Budget proposal
213	Tobacco Tax and Healthy Michigan Fund revenue	DHHS	SAC and HAC, SFA, HFA, SBO	April 1, 2017
214	Salary and Wage/FTE Reports	DHHS	Unspecified	March 1, 2017 and August 1, 2017
217	Out-of-state travel	DHHS	SAC and HAC, SFA, HFA, SBO	January 1, 2017
219	Michigan public health institute	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	January 1, 2017
222	Summary of policy changes	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	April 1, 2017
229	TIA/DHHS TANF expenditures	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
230	IT project information	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	December 1, 2016
230	IT project costs	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Upon award of a bid to expand IT capabilities
233	DCH/DHS merger update	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 31, 2017 and September 30, 2017
263	CMS waiver discussions	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Biannually
265	Projected revenue balances	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	14 days after release of Executive Budget recommendation
270	AG expense recoveries	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	November 1, 2016 & May 1, 2017
274	Capped Federal funds	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	1 week after Executive Budget recommendation

DEPARTMENT OF HEALTH AND HUMAN SERVICES (DHHS) (Fiscal Analysts: Steve Angelotti, Ellyn Ackerman, John Maxwell)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
274	Identification of TANF maintenance of effort	DHHS	Unspecified	February 15, 2017
275	Capped Federal funds - book closing	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	November 30, 2016
279	Measurable performance indicators for performance-based contracts	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	February 1, 2017
280	Personnel related costs	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Quarterly
287	GF/GP Lapses	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	November 30, 2016
288	10% administrative overhead contract limit	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	September 30, 2017
289	Supervisor-to-staff ratios	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
294	Michigan Medicaid information system	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
295	Multicultural agency report	DHHS via multicultural contractors	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	60 days after end of contract period
298	Behavioral health workgroup	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	January 15, 2017
299	Existing services request for proposals	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	September 30, 2017
307	Michigan 2-1-1 system	DHHS via Michigan 2-1-1	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Annually
450	School success partnership	DHHS via Northeast Michigan Community Service Agency	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	January 31, 2017 & June 30, 2017

DEPARTMENT OF HEALTH AND HUMAN SERVICES (DHHS) (Fiscal Analysts: Steve Angelotti, Ellyn Ackerman, John Maxwell)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
501	Foster care - in care for not more than 24 months	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
503	Full cost analysis of performance-based funding model	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
503	Performance-based funding update	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Quarterly
504	West Michigan Partnership Council	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
505	Youth served in juvenile justice system	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
505	Youth served in juvenile justice system	Wayne County	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
511	Foster Care - timely physical and mental health examinations	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Semiannually
513	Out-of-state child welfare placement	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO, State Court Administrative Office	Annually
514	Child Protective Services	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
515	Kent County child welfare privatization	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
522	Foster Futures scholarships	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
523	Family preservation programs	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	February 15, 2017
524	Strong Families/Safe Children spending plans	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	October 1, 2016

DEPARTMENT OF HEALTH AND HUMAN SERVICES (DHHS) (Fiscal Analysts: Steve Angelotti, Ellyn Ackerman, John Maxwell)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
532	Private child welfare agency - licensure review	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	January 15, 2017
533	Private child welfare agency - payments in arrears	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
534	MiSACWIS Implementation	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	November 1, 2016
537	MCL 400.115o implementation	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
556	Adoptive parent complaints	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	December 1, 2016
558	Private child welfare agency -training workgroup	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	November 1, 2016
558	Private child welfare agency -training summary	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
559	Parent-to-parent program	DHHS via Adoptive Family Support Network	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
564	Parent/child visitations	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
567	Foster care - medical passport compliance	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
583	Foster care - foster parent participation	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	February 1, 2017
588	Serious emotional disturbance waiver	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Quarterly
588	Settlement monitor	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Annually

DEPARTMENT OF HEALTH AND HUMAN SERVICES (DHHS) (Fiscal Analysts: Steve Angelotti, Ellyn Ackerman, John Maxwell)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
589	Foster care - foster cases public and private	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Monthly
603	Medicaid claim workgroup	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
614	State disability assistance	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	January 15, 2017
617	Public assistance recipients	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	January 15, 2017
620	Medicaid eligibility determination	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Quarterly
625	SSI advocacy legal services	DHHS via Legal Services Association of Michigan	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Quarterly
655	Low-Income Home Energy Assistance Program spending plan	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	14 days after release of Executive Budget recommendation
672	Inappropriate use of Bridge Cards	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	February 15, 2017
677	PATH Statistics	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Quarterly
687	FIP - Work Requirement Statistics	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Quarterly
708	Child Care Fund spending plan submission	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	February 15, 2017
709	W.J. Maxey Training School information	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	December 31, 2016
801	Centers for independent living	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017

DEPARTMENT OF HEALTH AND HUMAN SERVICES (DHHS) (Fiscal Analysts: Steve Angelotti, Ellyn Ackerman, John Maxwell)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
803	Michigan rehabilitation services	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	February 1, 2017
850	Donated funds positions	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
902	Authorization of funding to CMHSPs	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director	Upon trigger stipulated in boilerplate
904	CMHSP services and expenditures	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director	May 31, 2017
908	SUD coordinating agency expenditures and collections	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	April 1, 2017
918	Medicaid mental health capitation rates	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director	The 25th of each month
928	PIHP lapses	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	April 1, 2017
940	Notification of reallocation or withdrawal of CMHSP funds	DHHS	SAC and HAC subcommittees on DHHS	Upon trigger stipulated in boilerplate
940	Amount of reallocated or withdrawn CMHSP funds	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	September 30, 2017
960	University autism program grants	Universities receiving grants	DHHS	Unspecified
994	CMHSP and PIHP review and audit compliance	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	June 1, 2017
1009	Staff recruitment and retention workgroup findings	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director	March 1, 2017
1012	Spenddown workgroup findings	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	September 30, 2017
1055	Closure of State hospitals, centers, or agencies	DHHS	SAC and HAC subcommittees on DHHS, State Budget Director	4 months after certification of closure
1144	SIM Grant program status	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	March 1, 2017 and September 1, 2017

DEPARTMENT OF HEALTH AND HUMAN SERVICES (DHHS) (Fiscal Analysts: Steve Angelotti, Ellyn Ackerman, John Maxwell)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
1150	Opioid prescribing fraud reduction	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	October 1, 2016
1151	Opioid addiction treatment facilitation	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	October 1, 2016
1180	Lead abatement program expenditures	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	January 1, 2017
1222	Planned allocation of essential local public health service funding	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director	December 1, 2016
1223	Volunteer dental program metrics	DHHS	SAC and HAC subcommittees on DHHS, Senate and House Health Policy committees, SFA, HFA, SBO	December 1, 2016
1300	Reporting of data on family planning, sexually transmitted disease, and pregnancy costs	DHHS	Upon Request	Upon Request
1301	Planned allocations for certain programs	DHHS	SFA, HFA, State Budget Director	April 1, 2017
1307	Number of clients served by the Real Alternatives Program	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA	April 1, 2017
1403	Home-delivered meals waiting lists	Aging and Adult Services Agency Regions	DHHS	February 1, 2017
1417	Area agency on aging expenditures	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director	March 30, 2017
1422	Elder abuse prosecution contract efficacy	Prosecuting Attorneys Association of Michigan	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
1505	OIG and TPL reimbursement savings	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	March 1, 2017 and September 1, 2017
1506	Public assistance call center	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	Quarterly
1641	Institutional cost reports	Institutional Providers	DHHS	5 months after the end of the provider's fiscal year
1645	Nursing home QAAP overpayment	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	Upon trigger stipulated in boilerplate

DEPARTMENT OF HEALTH AND HUMAN SERVICES (DHHS) (Fiscal Analysts: Steve Angelotti, Ellyn Ackerman, John Maxwell)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
1645	Nursing home QAAP formula revision	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	April 1, 2017
1662	Medicaid HMO annual audited HEDIS reports	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, State Budget Director	Within 30 days of the receipt of the final reports
1700	Previous year special hospital payments	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	December 1, 2016
1700	Projected special hospital payments	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	May 1, 2017
1705	Ambulatory surgical center reimbursement rates	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	March 1, 2017
1730	Literacy tool for pregnant women	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	March 1, 2017
1775	MI Health Link implementation	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	March 1, 2017 and September 1, 2017
1801	Primary care uplift	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
1812	Residency training costs	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	June 1, 2017
1812	GME funding metrics	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA	September 30, 2017
1820	Utilization of national HMO accrediting agencies	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	July 1, 2017
1866	Rural hospital funding	DHHS	Hospitals receiving rural hospital payments	August 1, 2017
1870	MiDocs funding plan	MiDocs	SAC and HAC subcommittees on DHHS, SFA, HFA	December 1, 2016
1874	PACE workgroup findings	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	April 1, 2017
1877	HMP incentive tracking	DHHS	SAC and HAC subcommittees on DHHS	Unspecified
1878	Hepatitis C tracking data	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, Senate and House Policy Offices, SBO	March 1, 2017
1882	MHINSS expenses	DHHS	SAC and HAC subcommittees on DHHS, SFA, HFA, SBO	December 31, 2016

HIGHER EDUCATION (Fiscal Analyst: Bill Bowerman)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
241(2)	Higher Education Institutional Data Inventory (HEIDI) data submission.	Public Universities	State Budget Director	October 15, 2016 November 15, 2016 Final Data: December 15, 2016.
245	Budget transparency reporting requirements - annual operating budget, current and projected expenditures, and employee costs and benefits. Links to collective bargaining agreements, health care benefit plans, audits and financial reports, campus security policies, debt service obligations, dashboards with best practice measures.	Public Universities	To be made available on each university's website homepage	Within 30 days after the university board adopts its annual operating budget for the following fiscal year, or after the board adopts a subsequent revision to that budget.
245(6)	Reporting on opportunities for earning college credit through career and technical education, direct college credit, concurrent enrollment, dual enrollment, and early/middle college.	Public Universities	Center for Educational Performance and Information (CEPI) and post on university website	November 15, 2016
251(2)	State Competitive Scholarship Program. Notification when Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$575.00.	Department of Treasury	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	Immediately
252(3)	Tuition Grants - notification when the Department of Treasury determines that insufficient funds are available to establish a maximum award amount equal to at least \$1,512.00.	Department of Treasury	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	Immediately
252(3)	Confirm that Tuition Grant award commitments will not exceed appropriations.	Department of Treasury	SFA, HFA, State Budget Director	February 18, 2017
252(8)	Tuition Grants - reporting on completions, remedial classes, and number of Pell grant recipients.	Independent colleges and universities	Department of Treasury	September 30, 2017
252(9)	Independent Colleges and Universities - reporting on efforts to develop and implement sexual assault response training.	Independent colleges and universities that participate in the Tuition Grant program.	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	February 1, 2017
258	Student financial aid programs annual report.	Department of Treasury	Post on Department of Treasury public website	February 15, 2017

HIGHER EDUCATION (Fiscal Analyst: Bill Bowerman)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
263a	Expenditures, metric goals, and program review for MSU AgBioResearch and Extension	Michigan State University	SAC and HAC subcommittees on Agriculture and Higher Education, Senate and House Standing Committees on Agriculture, SFA, HFA, State Budget Director	September 30, 2017
265	Tuition restraint - certification of whether tuition/fee rate actions satisfy tuition restraint requirements in order to qualify for receipt of performance funding	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	August 31, 2016
265a(1)	Performance funding - certifications on prerequisites to quality for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	August 31, 2016
265a(3)	Performance funding - report on amounts withheld due to noncompliance and redistribution of funds	State Budget Director	SAC and HAC subcommittees on Higher Education, SFA, HFA	September 30, 2016
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges	Public Universities	Higher Education Institutional Data Inventory (HEIDI)	August 31, 2017 or within 15 days of any revisions.
268	Indian Tuition Waivers - public universities are required to provide the Department of Civil Rights with any information necessary to prepare a report on North American Indian tuition waivers. (Number of applications, approvals, enrolled, monetary value of waivers, students who withdrew, completions, graduation rate)	Department of Civil Rights	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	February 15, 2017
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent)	Public and private organizations that conduct stem cell derivation.	Director of DHHS	December 1, 2016
274c	Efforts to develop and implement sexual assault response training for campus personnel	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	February 1, 2017
275(1)	Participation in Yellow Ribbon GI Education Enhancement Program	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, MASU	October 1, 2016 and, upon leaving program.
275(2)	Services provided specifically to veterans and active duty military personnel	Public Universities	SAC and HAC subcommittees on Higher Education, SFA, HFA, DMVA	October 1, 2016
282	King-Chavez-Parks (KCP) grant expenditures	KCP Grant recipients	Workforce Development Agency	April 15, 2017
283(1)	Academic status of former high school students	Public Universities	Michigan High Schools	Not specified

HIGHER EDUCATION (Fiscal Analyst: Bill Bowerman)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
283(2)	Use of information received under section 283(1)	Michigan High Schools	Public Universities	Not specified
284	Academic status of community college transfer students	Public Universities	Community Colleges	Not specified
286a	Academic program partnerships - comprehensive report detailing the number of academic program partnerships between public community colleges, public universities, and private colleges and universities. (Listing of degrees offered by universities on community college campuses)	Michigan Community College Association (MCCA), Michigan Association of State Universities (MASU), and the Michigan Independent Colleges and Universities.	SAC and HAC subcommittees on Community Colleges, SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	February 1, 2017
289(1)	Auditor General periodic HEIDI audits - findings	Auditor General	SAC and HAC subcommittees on Higher Education, State Budget Director	July 1, 2017
290	Listing of new degree and discontinued degree programs	MASU	SAC and HAC subcommittees on Higher Education, SFA, HFA, State Budget Director	March 1, 2017

DEPARTMENT OF INSURANCE AND FINANCIAL SERVICES (DIFS) (Fiscal Analyst: Michael Siracuse)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
207	Out-of-state travel expenses	DIFS	SAC and HAC, SFA, HFA, Budget Director	January 1, 2017
209	GF/GP lapses	SBO	Chairs of SAC and HAC, SFA, HFA	November 30, 2016
212	Restricted fund revenues, expenditures, and balances	SBO	Chairs of SAC and HAC, Chairs of SAC and HAC subcommittees on DIFS, SFA, HFA	14 days after release of Governor's Recommendation
220	Healthy Michigan Plan expenditures	DIFS	SBO, SFA, HFA	October 1, 2016 if there are changes from the previous fiscal year
301	Health insurance rate filings report	DIFS	Legislature	Not specified

JUDICIARY (Fiscal Analyst: Ryan M. Bergan)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
211	DHHS and TED programmatic connections for Swift and Sure participants	SCAO	Courts participating in the Swift and Sure sanctions program	March 1, 2017
215	Out-of-state travel	SCAO	SAC and HAC subcommittees on Judiciary, SFA, HFA, State Budget Director	January 1, 2017
219	GF/GP appropriation lapses	SBO	Chairs of the SAC and HAC, SFA, HFA	November 30, 2016
221	Expenditures made by Judicial branch	Judicial branch	Judiciary Website	Ongoing
222	Restricted fund balances, revenues, and expenditures	Judicial branch, SBO	Chairs of the SAC and HAC, Chairs of the SAC and HAC subcommittees on Judiciary, SFA, HFA	Within 14 days after release of Executive budget recommendation
223	Judiciary performance scorecard	Judicial branch	Judiciary Website	Ongoing
309	Drug treatment, mental health, and veteran courts	SCAO	SAC and HAC subcommittees on Judiciary, SFA, HFA, State Budget Director	April 1, 2017
320(2)	Swift and Sure sanctions program	SCAO	SAC and HAC subcommittees on Judiciary, SFA, HFA, State Budget Director	April 1, 2017
321	Legal self-help website	SCAO	SAC and HAC subcommittees on Judiciary, SFA, HFA, State Budget Director	March 1, 2017
323	Out-of-state juvenile placements	SCAO	Courts in the State	Quarterly
323	Per diem costs of public and private residential care facilities and recidivism data for each facility	SCAO	Judges hearing juvenile matters	Annually
325	Michigan indigent defense commission	MIDC	SAC and HAC subcommittees on Judiciary, SFA, HFA, State Budget Director	September 30, 2017
402(2)	Juvenile lifer hearings	SADO	SAC and HAC subcommittees on Judiciary, SFA, HFA, State Budget Director	September 30, 2017

LEGISLATIVE AUDITOR GENERAL (Fiscal Analyst: Joe Carrasco)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
621	Number of contracts entered into with certified minority- and women-owned and operated accounting firms and the number of contracts with accounting firms owned and operated by persons with disabilities	Legislative Auditor General	SAC and HAC subcommittees on General Government, State Budget Director	November 1, 2016

DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS (LARA) (Fiscal Analyst: Josh Sefton)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
207	Out-of-state travel expenses	LARA	SAC and HAC, SFA, HFA, Budget Director	January 1, 2017
209	GF/GP lapses	SBO	Chairs of SAC and HAC, SFA, HFA	November 30, 2016
212	Restricted fund revenues, expenditures, and balances	SBO	Chairs of SAC and HAC, Chairs of SAC and HAC subcommittees on LARA, SFA, HFA	14 days after release of Governor's Recommendation
216	New/increased programs report	LARA	SAC and HAC subcommittees on LARA, SFA, HFA, State Budget Director	November 1, 2016
226	Regulatory program comprehensive report	LARA	SAC and HAC subcommittees on LARA, SFA, HFA	March 1, 2017
227	Employee performance evaluation process report	LARA	SBO, SAC and HAC subcommittees on LARA, SFA, HFA	April 1, 2017
301	Carbon sequestration policy exploration report	Michigan Agency for Energy/Public Service Commission	SAC and HAC subcommittees on LARA, SFA, HFA, Standing committees covering energy issues	April 1, 2017
402	Unlawful direct shipment enforcement (wine)	Michigan Liquor Control Commission	Legislature, SAC and HAC subcommittees on LARA	February 1, 2017
503	Veteran fee exemption report	LARA	SAC and HAC subcommittees on LARA, SFA, HFA, State Budget Director	February 15, 2017
505	Homeowner Construction Lien Recovery Fund financial report	LARA	SAC and HAC subcommittees on LARA, SFA, HFA	April 1, 2017
507	Medical Marihuana Program statistics	LARA	SAC and HAC, SFA, HFA, State Budget Director	January 31, 2017
511	Local delegation of fireworks retailer inspections	LARA	SAC and HAC subcommittees on LARA, SFA, HFA, SBO	February 1, 2017
513	False final inspection pilot program fee report	LARA	State Budget Director, SAC and HAC subcommittees on LARA, SFA, HFA	September 30, 2017
515	Child care organization fee collections	LARA	SFA, HFA	December 1, 2016
516	Wood product manufacturing facility inspection report	LARA	SAC and HAC subcommittees on LARA, SFA, HFA	February 1, 2017
517	Opioid overprescription report	LARA	SAC and HAC	March 1, 2017
519	Michigan Automated Prescription System upgrade report	LARA	SAC and HAC	November 30, 2016

DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS (LARA) (Fiscal Analyst: Josh Sefton)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
902	Medical Marihuana Operation and Oversight Grant report	LARA	State Budget Director, SAC and HAC subcommittees on LARA, SFA, HFA	October 15, 2016
903	Firefighter training grants formula/actual distribution	LARA	SAC and HAC subcommittees on LARA, SFA, HFA	February 1, 2017

DEPARTMENT OF MILITARY AND VETERANS AFFAIRS (DMVA) (Fiscal Analyst: Bruce Baker)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
207	Expenditures, payments, employee data	DMVA	Department Website	Continuous
218	Out-of-state travel expenses	DMVA	SAC and HAC subcommittees on DMVA, SFA, HFA, State Budget Director	January 1, 2017
219	Comprehensive department status report, including work projects, department financial status, performance metrics and information and department activities of each department function, as defined throughout each section of the budget act, and efficiencies realized	DMVA	SAC and HAC subcommittees on DMVA, SFA, HFA, State Budget Director	Quarterly
228	General fund lapse estimates	SBO	Chairs of the SAC and HAC, SAC and HAC subcommittees on DMVA, SFA, HFA	November 30, 2016
229	Restricted funds balances estimates	SBO with DMVA	Chairs of the SAC and HAC, SAC and HAC subcommittees on DMVA, SFA, HFA	Within 14 days after the release of executive budget recommendations.
230	Scorecard and metrics	DMVA	Department Website	Continuous
233	Intention to sell property	DMVA	SAC and HAC subcommittees on DMVA, SFA, HFA	60 days prior to public statement of intent to sell.
300	Addition or change to unclassified salary positions	DMVA	SAC and HAC subcommittees on DMVA, SFA, HFA	30 days prior to submitting request to Civil Service.
302	Armories' status, conditions, placement, use, efficiencies, priorities and investment strategies	DMVA	SAC and HAC subcommittees on DMVA, SFA, HFA, SBO	December 1, 2016
305	Billeting Fund account report	DMVA	SAC and HAC subcommittees on DMVA, SFA, HFA, SBO	September 30, 2017
400	Michigan Veterans Affairs Agency report on homeless veterans, regional service delivery model	Michigan Veterans Affairs Agency	SAC and HAC subcommittees on DMVA, SFA, HFA, SBO	April 1, 2017
407	Michigan Veterans Trust Fund activity and financial status report	Michigan Veterans Affairs Agency	SAC and HAC subcommittees on DMVA, SFA, HFA	December 1, 2016
501(18)	Results of any annual or for-cause survey conducted by the Veterans Administration and any corresponding corrective plan	Grand Rapids/D.J. Jacobetti Home for Veterans	SAC and HAC subcommittees on DMVA, SFA, HFA, SBO, website	As required
501(19)	Status of Medicaid certification	Michigan Veterans Affairs Agency	Legislature, SBO	Quarterly

DEPARTMENT OF MILITARY AND VETERANS AFFAIRS (DMVA) (Fiscal Analyst: Bruce Baker)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
504	Evidence of improved quality of care due to upgrades to gain Medicaid/Medicare certification	DMVA	SAC and HAC subcommittees on DMVA	April 1, 2017
605	Veteran's Home long-term planning status	DMVA	Chairs of the SAC and HAC, SAC and HAC subcommittees on DMVA, SFA, HFA	Quarterly

DEPARTMENT OF NATURAL RESOURCES (DNR) (Fiscal Analyst: Josh Sefton)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
207	Out-of-state travel expenses	DNR	SAC and HAC, SFA, HFA, Budget Director	January 1, 2017
209	GF/GP lapses	SBO	Chairs of SAC and HAC, SFA, HFA	November 30, 2016
212	Restricted fund revenues, expenditures, and balances	SBO	Chairs of SAC and HAC, Chairs of SAC and HAC subcommittees on DEQ, SFA, HFA	14 days after release of Governor's Recommendation
217	New/increased programs report	DNR	SAC and HAC subcommittees on DEQ, SFA, HFA, State Budget Director	November 1, 2016
408	Land transaction report	DNR	SAC and HAC subcommittees on DEQ	October 21, 2016
503	Invasive species order enforcement efforts (feral swine)	DNR	Not specified	December 31, 2016
504	Use of cervid registration fees	DNR	Legislature	Not specified
603	Use of cormorant management appropriations	DNR	Legislature	Not specified
802	Timber marking report	DNR	Standing committees on natural resource issues, SAC and HAC subcommittees on DEQ	Quarterly (date not specified)
807	Use of Disaster and Emergency Contingency Fund appropriations	DNR	SBO, SFA, HFA	December 1, 2016
901	Snowmobile law enforcement grant uses	Counties receiving grants	DNR	Semiannual (date not specified)
902	Marine safety grant program metrics	DNR	SAC and HAC subcommittees on DEQ, SFA, HFA	December 1, 2016
1001	Federal royalty pass-through revenue (payments to local units of government)	DNR	SAC and HAC subcommittees on DEQ, SFA, HFA, State Budget Director	November 30, 2016

SCHOOL AID (Fiscal Analyst: Kathryn Summers)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
11s	Flint water emergency funding	Flint Schools and Genesee ISD	MDE (MDE is required to submit a copy to the Governor, the SAC and HAC subcommittees on School Aid, SFA, HFA, and the State Budget Director.)	Not specified
18	Per-Pupil costs of operating online learning by vendor type	Districts and ISDs that offer virtual learning	MDE (By March 31 of the following year, MDE is required to summarize the district and ISD reports, and provide that summary report to the SAC and HAC subcommittees on School Aid, State Budget Director, SFA, and HFA.)	November 1, 2016
19	Graduation and dropout rates	Center for Educational Performance and Information (CEPI)	Senate and House Education Committees and Appropriations Committees, State Budget Director, MDE	30 days after the publication of the list of school or district accountability designations
21	Chief Executive Officer's use of funds to increase pupil achievement	State School Reform/Redesign Officer	SAC and HAC subcommittees on School Aid	Quarterly
21g	1. Progress report on the development and piloting of a competency-based transcript and marketplace 2. Final report on competency-based transcript and marketplace	Michigan Center of Innovation in Education	1. MDE 2. SAC and HAC subcommittees on School Aid	1. Not specified 2. Upon completion of the pilot project
31a	Uses of At-Risk funding	Districts	MDE	July 15, 2017
31c	Effectiveness of gang prevention funding	Grant Recipients	SAC and HAC subcommittees on School Aid	December 1, 2017
31j	Outcomes and measurements for economic development and children's nutrition due to 10 Cents a Meal program	Prosperity Regions	MDE (MDE is required to compile the reports and provide 1 legislative report not later than April 1, 2017 to the SAC and HAC subcommittees on School Aid, SFA, HFA, and State Budget Director.)	March 1, 2017
32d	Number of GSRP slots awarded to community-based providers	ISDs	MDE (MDE must compile the information and provide a report to the Legislature not later than December 1 of each ISD's slot percentages.)	Not specified

SCHOOL AID (Fiscal Analyst: Kathryn Summers)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
32p	Early childhood block grant program	ISDs	MDE (MDE is required to compile the reports and provide to the SAC and HAC subcommittees on School Aid, SFA, and HFA by February 15 each year.)	December 1, 2016
32q	Early Learning Collaborative pilot and evaluation	Early Learning Collaborative	Office of Great Start at the MDE (OGS is required to provide a report by February 15, 2020 to the SAC and HAC subcommittees on School Aid, SFA, and HFA on its evaluation of the pilot program.)	December 1, 2019
35a	Degree of efficacy and impact of Mi. Reading Corps	Michigan Education Corps	SAC and HAC subcommittees on School Aid, SFA, HFA, and caucus policy offices	August 1, 2017
61c	Career and Technical Education (CTE) equipment purchased by region, and growth data on program involvement, retention, and student skills	Career Education Planning Districts	MDE, SAC and HAC subcommittees on School Aid, SFA, HFA, Legislature	September 15, 2017
98	<p>1. Michigan Virtual University's mission, plans, proposed benchmarks</p> <p>2. Effectiveness of virtual learning delivery models with enrollment totals, completion rates, impact</p> <p>3. Teachers, administrators, school board members receiving professional development services from MVU, and barriers and opportunities to encouraging adoption of virtual learning</p> <p>4. Annual consumer awareness report about effective virtual education providers and education delivery models, performance data, cost, etc.</p> <p>5. Activities of the Michigan Virtual Learning Research Institute</p> <p>6. Districts served, course titles, course enrollments, overall course completion</p>	Michigan Virtual University	<p>1. Legislature</p> <p>2. SAC and HAC subcommittees on School Aid, State Budget Director, SFA, HFA, MDE</p> <p>3. SAC and HAC subcommittees on School Aid, State Budget Director, SFA, HFA, MDE</p> <p>4. Not specified</p> <p>5. Not specified</p> <p>6. SAC and HAC subcommittees on School Aid, State Budget Director, SFA, HFA, MDE</p>	<p>1. November 1, 2016</p> <p>2. March 31, 2017</p> <p>3. December 1, 2017</p> <p>4. Annually</p> <p>5. Not specified</p> <p>6. December 1, 2016</p>
99	Impact of math and science activities on test scores	Math and Science Centers	MDE	July 1, 2017
104	Efficacy and usefulness of a Kindergarten Readiness Assessment	The ISD Grantee/Fiduciary	Legislature	Not specified

SCHOOL AID (Fiscal Analyst: Kathryn Summers)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
107	Participants, graduation rates, and a measure of transitioning to employment	Pilot Adult Ed. Program	SAC and HAC subcommittees on School Aid, SFA, HFA	December 1, 2017
167	Health immunization status	Districts	Local health department	November 1, 2016

DEPARTMENT OF STATE (Fiscal Analyst: Joe Carrasco)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
703	Record look-up fee sales and revenue collected	Department of State	Legislature, SFA, HFA	Quarterly
705	Amount of gifts, donations, contributions, and grants received and expenditure of those funds	Department of State	SAC and HAC, SFA, HFA, State Budget Director	March 1, 2017
716b	Expenditures for the Business Application Modernization project	Department of State	SAC and HAC, SFA, HFA, State Budget Director	January 1, 2017
717	Amount of gifts, donations, or contributions received	Department of State	SAC and HAC, SFA, HFA, State Budget Director	March 1, 2017
722	Expenditure and status report regarding the Legacy Modernization Project	Department of State	SAC and HAC subcommittees on General Government, SFA, HFA, State Budget Director	January 1, 2017

DEPARTMENT OF STATE POLICE (MSP) (Fiscal Analyst: Bruce Baker)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
207	Expenditures, payments, employee data	MSP	Department Website	Continuous
218	Out-of-state travel expenses	MSP	SAC and HAC subcommittees on MSP, SFA, HFA, State Budget Director	January 1, 2017
219	Comprehensive department status report, including work projects, department financial status, performance metrics and information and activities of each department function, as specifically defined throughout each section of the budget act	MSP	SAC and HAC subcommittees on MSP, SFA, HFA, State Budget Director	Quarterly
222	Report of MSP post consolidation	MSP	Chairs of the SAC and HAC, SAC and HAC subcommittees on MSP, SFA, HFA	Not less than 90 days prior to any official consolidation recommendation.
223	Report of plan to privatize a service	MSP	SAC and HAC subcommittees on MSP, SFA, HFA	Not less than 90 days prior to begin efforts to privatize
228	General fund lapse estimates	SBO with MSP	Chairs of the SAC and HAC, SAC and HAC subcommittees on MSP, SFA, HFA	November 30, 2016
229	Restricted funds balances estimates	SBO with MSP	Chairs of the SAC and HAC, SAC and HAC subcommittees on MSP, SFA, HFA	Within 14 after the release of executive budget recommendations.
230	Scorecard and metrics	MSP	Department Website	Continuous
232	Report on any user issues regarding the Michigan Public Safety Communications System	MSP	Department of Technology, Management and Budget	As issues occur.
241	Additional federal funds planned for expenditure under receive and expend provision	MSP	SAC and HAC subcommittees on MSP, SFA, HFA	Prior to expending federal funds.
401(3)	Trooper, motor carrier or state property security recruit school summary report	MSP	SAC and HAC subcommittees on MSP, SFA, HFA	Within 60 days of school completion.
401(8)	Concealed weapons licensing report on revenues and expenditures	MSP	Legislature	December 1, 2016
405	Sexual assault kit collection and analysis report	MSP	SAC and HAC subcommittees on MSP, SFA, HFA	October 31, 2016
601(4)	Secure cities partnership report	MSP	SAC and HAC subcommittees on MSP, SFA, HFA	December 1, 2016

DEPARTMENT OF STATE POLICE (MSP) (Fiscal Analyst: Bruce Baker)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
603(2)	Tobacco tax enforcement expenditures and activities	MSP	SAC and HAC subcommittees on MSP and General Government, SFA, HFA, SBO	December 1, 2016
703(2)	Emergency management expenditures and activities	State Director of Emergency Management	State Budget Director	As soon as possible following expenditures and activities.
703(3)	Report on additional proposed expenditures for emergency purposed approved by the SBO	SBO	SAC and HAC subcommittees on MSP, SFA, HFA	Within 10 days of SBO approval.
703(8)	Report of any expenditures made from the Disaster and Emergency Contingency Fund	MSP	SAC and HAC subcommittees on MSP, SFA, HFA	Monthly, when funds are expended.
901(3)	Report on School Safety Initiative Grants	MSP	SAC and HAC subcommittees on MSP, SBO	December 1, 2016
902(4)	Sexual Assault Prevention and Education Initiative report	MSP	SAC and HAC subcommittees on MSP, SBO	February 28, 2018

DEPARTMENT OF TALENT AND ECONOMIC DEVELOPMENT (TED) (Fiscal Analyst: Cory Savino)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
990	Authority housing production goals	Michigan State Housing Development Authority (MSHDA)	SAC and HAC subcommittees on General Government, SBO	Annually
1005	Pure Michigan	Michigan Strategic Fund (MSF)	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	March 15, 2017
1007	MEDC activities, grants, and investment programs using private funds	MSF	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	March 15, 2017
1010	Jobs for Michigan Investment fund	MSF	Chairs of the SAC and HAC, Chairs of the SAC and HAC subcommittees on General Government, SFA, HFA, SBO	March 15, 2017
1020	Federal pass-through funds	TED	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	10 days after receiving funds
1032	Film Tax Incentive	TED	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	March 15, 2017
1033	Michigan Film and Digital Media Office Activities	TED	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	March 15, 2017
1034	Business incubators and accelerators dashboard	MSF	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	March 15, 2017
1035	Council for Arts and Cultural Affairs grant recipients	MCACA	Legislature, SFA, HFA	After announcement of awards
1038	FRIB construction	MSF/MSU	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	March 15, 2017
1042	Business Attraction and Community Revitalization spending	MSF	Chairs of the SAC and HAC, Chairs of the SAC and HAC subcommittees on General Government, SFA, HFA, SBO	Quarterly
1043	MEGA Tax Credits	MSF/Treasury	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	November 1, 2016

DEPARTMENT OF TALENT AND ECONOMIC DEVELOPMENT (TED) (Fiscal Analyst: Cory Savino)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
1063	Federal Workforce Innovation and Opportunity Act funds received	TIA	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	February 15, 2017
1065	Skilled Trades Training Program funding	TIA	Department Website	Quarterly
1066	Skilled trades program goal, solution, or guidance changes	TIA	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	14 days prior to changes
1068	Workforce Training Programs	TIA	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	March 15, 2017
1076	Agency Integrated System implementation	UIA	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	Quarterly
1077	Internet Michigan web account manager system	UIA	SAC and HAC, SFA, HFA, and SBO	Quarterly
1079	TANF spending on Michigan Works! job readiness programs	TED	SAC and HAC subcommittees on General Government, SFA, HFA, and SBO	January 1, 2017
1079	Michigan Works! Agency program and use of TANF dollars	TED	SAC and HAC, Senate and House Policy Offices, SFA, HFA, SBO	March 15, 2017

DEPARTMENT OF TECHNOLOGY, MANAGEMENT, AND BUDGET (DTMB) (Fiscal Analyst: Joe Carrasco)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
809	Notification required when revisions to computer software or hardware contracts increase or decrease by more than \$500,000	DTMB	SAC and HAC, SAC and HAC Subcommittees on General Government, SFA, HFA, State Budget Director	Quarterly
813	Report on any changes to the Department's plan regarding the operation of the State's motor vehicle fleet	DTMB	SAC and HAC, SFA, HFA, State Budget Director	Within 60 days after the close of the fiscal year
814	Plan details for all Information Technology Investment projects	DTMB	SAC and HAC Subcommittees on General Government, SFA, HFA, State Budget Director	Quarterly
821	Office space consolidation plan implementation details	DTMB	SAC and HAC Subcommittees on General Government, SFA, HFA	February 15, 2017
822	Unclassified salaries report	DTMB	SAC and HAC Subcommittees on General Government, SFA, HFA	January 1, 2017
822b	Public-Private Partnership Investment Fund expenditures and investments	DTMB	SAC and HAC, SFA, HFA, State Budget Office	December 31, 2016
822d	Fee and rate schedules used by all State departments and agencies	DTMB	SAC and HAC Subcommittees on General Government, SFA, HFA	December 31, 2016
822g	Legal Service Fund expenditures	DTMB	SAC and HAC Subcommittees on General Government, SFA, HFA	April 1, 2017
822h	Office of Urban Initiatives expenditures	DTMB/Office of Urban Initiatives	SAC and HAC Subcommittees on General Government, SFA, HFA	April 15, 2017
822i	Number of students in public schools placed in the State School Reform /Redesign School District or under a chief executive officer who have individualized education programs and the performance results of those students after the change in governance of the public school	DTMB	Legislature	Annually
822k	Evaluation of all State-owned lands and buildings at the Hawthorn center psychiatric hospital facility	DTMB	SAC and HAC, SFA, HFA, State Budget Director	March 1, 2017
824	Sources of funding and expenditure report regarding agreements to supply spatial information and technical services to State departments, agencies, local units of government, and other organizations	DTMB	SAC and HAC Subcommittees on General Government, State Budget Director	December 1, 2016
827	Revenue and expenditure report for the support and maintenance of the Michigan Public Safety Communications System for the immediately preceding 6-month period	DTMB	SAC and HAC, SFA, HFA, State Budget Director	April 15, 2017

DEPARTMENT OF TECHNOLOGY, MANAGEMENT, AND BUDGET (DTMB) (Fiscal Analyst: Joe Carrasco)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
828	Funding and expenditures for all information technology services and projects	DTMB	SAC and HAC Subcommittees on General Government, SFA, HFA	March 1, 2017
829	Analyzation report and recommendations regarding the life-cycle of information technology hardware and software	DTMB	SAC and HAC Subcommittees on General Government, SFA, HFA	March 1, 2017
830	Information technology-related change orders and follow-on contracts greater than \$50,000	DTMB	SAC and HAC Subcommittees on General Government, SFA, HFA, State Budget Director	December 31, 2016
832	Department's plan to avoid actual penalties and ensure federal certification of the Michigan Child Support Enforcement System when potential penalties are assessed by the federal government	DTMB	SAC and HAC Subcommittees on General Government, SFA, HFA	Within 90 days of potential penalties being assessed
862(1)	Status reports for each planning or construction project financed by the State Building Authority	DTMB	Joint Capital Outlay Subcommittee, SFA, HFA, State Budget Director	As considered necessary by DTMB
862(2)	Capital outlay project details for each project	DTMB	Joint Capital Outlay Subcommittee, SFA, HFA, State Budget Director	Before the end of each fiscal year
862(3)	Project details for each project by a State Agency, University, or Community College that is authorized for planning but not yet authorized for construction	DTMB	Joint Capital Outlay Subcommittee, SFA, HFA, State Budget Director	Before the end of each fiscal year
865	Revenue and expenditure report and the sites identified as economic development sites for the Site Preparation Economic Development Fund	DTMB	SAC and HAC	December 31, 2016

DEPARTMENT OF TRANSPORTATION (MDOT) (Fiscal Analyst: Michael Siracuse)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
207	Out-of-state travel expenses from the preceding fiscal year for State employees and funded through the department's budget	MDOT	SAC and HAC, SFA, HFA, State Budget Director	January 1, 2017
209	Estimates of prior-year GF/GP lapses by major program area	SBO	SAC and HAC Chairs, SFA, HFA	November 30, 2016
211	Fiscal year-to-date data on expenditures, vendor payments, and departmental employment data	MDOT and DTMB	Searchable public website	Continuously
212	Estimated state-restricted fund revenues, expenditures, and balances for the current and forthcoming fiscal year	MDOT and SBO	SAC and HAC Chairs, SAC and HAC subcommittees on Transportation, SFA, HFA	Within 14 days after executive budget recommendation is released
213	Department scorecard identifying, tracking, and updating key metrics used to monitor and improve agency performance	MDOT	Public website	Continuously
217	Notice of proposed Federal rule changes related to the department that would require State law to be amended	MDOT	Senate Majority Leader, Senate Minority Leader, Speaker of the House, House Minority Leader, Senate and House standing committees on Transportation, SAC and HAC subcommittees on Transportation, SFA, HFA	Within 30 business days of the proposed rule being published in the Federal Register
306(2)	Estimated funds contracted under interdepartment contracts with the department, funds expended, funds returned to the department, and unreimbursed transportation-related costs incurred but not billed to transportation funds	MDOT and other departments	MDOT, State Budget Director, SFA, HFA, Auditor General	2 months after publication of the Comprehensive Annual Financial Report (CAFR)
307	Rolling five-year plan, by county/county road commission for all highway constructions projects	MDOT	Legislature, SFA, HFA, SBO	March 1, 2017
310	Copies of agenda and approved minutes of monthly transportation commission meetings	MDOT	SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director	In a timely manner (monthly)
313(3)	Status of the State Infrastructure Bank for previous fiscal year, including fund balance, loan balances, and fund sources	MDOT	SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director	December 1, 2016
381	Process developed and implemented by the Department to fulfill E-Verify boilerplate requirements	MDOT	SAC and HAC, SFA, HFA	March 1, 2017

DEPARTMENT OF TRANSPORTATION (MDOT) (Fiscal Analyst: Michael Siracuse)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
383(1) and 383(2)	Use of department-owned aircraft, including passenger and flight information	MDOT	SAC and HAC subcommittees on Transportation, SFA, HFA	February 1, 2017
383(5)	Status of reciprocal agreement between department and the Michigan State Police in employing fixed-wing aircraft with police equipment	MDOT	SAC and HAC subcommittees on Transportation, SFA, HFA	February 1, 2017
385	Activities related to the Detroit River International Crossing (or renamed successor)	MDOT	Senate Majority Leader, Senate Minority Leader, Speaker of the House, House Minority Leader, SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director	Initial report due December 1. Quarterly reports for FY 2016-17 due on March 1, 2017; June 1, 2017; and September 1, 2017
393(2)	Promotion of best practices for public transportation services	MDOT	SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director	March 1, 2017
505	Michigan Transportation Fund distributions withheld from the state trunkline fund and each local road agency if Roads Innovation Funds are not released by a 1-time concurrent resolution on or before October 1, 2016.	MDOT	SAC and HAC subcommittees on Transportation, Senate and House Standing committees on Transportation, SFA, HFA, State Budget Director	November 1, 2016
601(2)	Provisions of the warranty program for capital road and bridge construction, reconstruction, and rehabilitation projects.	MDOT	SAC and HAC subcommittees on Transportation, SFA, HFA	March 1, 2017
601(3)	Status reports on warranty projects, including totals on projects that require corrective actions and expired projects that need corrective actions	MDOT	SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director	March 1, 2017
612	Incentives and disincentives provided in contracts for state trunkline projects	MDOT	SAC and HAC subcommittees on Transportation, Senate and House Standing committees on Transportation, SFA, HFA	January 1, 2017
660	Departmental efforts taken to use alternative road surface materials, including: materials evaluated, evaluation methods, and test results.	MDOT	SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director	March 1, 2017
703	Rail line abandonment notice by rail company	MDOT	SAC and HAC subcommittees on Transportation, SBO	Immediately after receiving notice from railroad company

DEPARTMENT OF TRANSPORTATION (MDOT) (Fiscal Analyst: Michael Siracuse)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
704	Expenditures for rail operations and infrastructure programs	MDOT	SAC and HAC subcommittees on Transportation, SFA, HFA	Initial report due October 30, 2016. Updated report due February 1, 2017
706	Operations assessment and financial disclosure statement	Detroit/Wayne County Port Authority	SAC and HAC subcommittees on Transportation, SFA, HFA, State Budget Director	June 30, 2017
711	Rail passenger service provided by Amtrak under contract with Department	MDOT	SAC and HAC subcommittees on Transportation, SFA, HFA	May 1, 2017

DEPARTMENT OF TREASURY (Fiscal Analyst: Cory Savino)				
Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
902a	Notification of bond sale refunding/restricting	Treasury	SAC and HAC, SBO	30 days after bond sale
903	Private collection agency and law firms	Treasury	SAC and HAC, SBO	November 30, 2016
904	Portfolio investments	Treasury	SAC and HAC, SBO	Annually
906	Audit charges	Treasury	SFA, HFA, SBO	November 30, 2016
913	Senior Citizen Cooperative Housing audit	Treasury	SAC and HAC subcommittees on General Government, SBO	Forwarded when completed
916	Revenue from sale of unclaimed property information	Treasury	SAC and HAC, SBO	July 1, 2017
917	Write-offs and advanced	Treasury	SFA, HFA, SBO	November 30, 2016
919	Unclaimed property private audit firms	Treasury	SAC and HAC, SBO	November 30, 2016
924	Principal Residence Exemption denials	Treasury	SFA, HFA, SBO	December 31, 2016
927	Personal Property Tax audit	Treasury	SAC and HAC subcommittees on General Government, SFA, HFA	Annually
930	Account receivable collections services	Treasury	SFA, HFA, SBO	November 30, 2016
931	Treasury Fees and methodology	Treasury	SAC and HAC subcommittees on General Government, SFA, HFA	November 30, 2016
934	Michigan Financial Authority	Treasury	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	January 31, 2017
936	Student Loan Delinquency pilot program	Treasury/Vendors	N/A	N/A
937	Michigan Account Receivable Collection System	Treasury	SAC and HAC, SBO	March 31, 2017
941	Michigan Economic Growth Authority (MEGA) tax credit	Treasury/Michigan Strategic Fund	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	November 1, 2016
944	Pension plan consultants	Treasury	Retention of reports from consultants	When requested
949	Fraudulent tax returns prevention	Treasury/Providers	SAC and HAC, SBO	September 30, 2017
949g	Urban search and rescue taskforce	Treasury	N/A	N/A
952	Local finance citizen's guide	Cities, Villages, Townships, and Counties	Available on Webpage	October 1, 2016
955	County authorization of revenue sharing expended from the reserve fund	Treasury	SBO	Annually

DEPARTMENT OF TREASURY (Fiscal Analyst: Cory Savino)

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
956	Distressed cities, villages, and townships	Treasury	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	March 31, 2017
971	Local revenue sharing boards revenue	Michigan Gaming Control Board	SAC and HAC, SBO	September 30, 2017
978	Horse racing regulatory costs	Michigan Gaming Control Board	SAC and HAC subcommittees on General Government, SFA, HFA	N/A
979	Millionaire parties	Michigan Gaming Control Board	SAC and HAC subcommittees on General Government, SFA, HFA, SBO	April 15, 2017
1103	Construction projects supported by State Building Authority bonding	State Building Authority	Joint Capital Outlay Subcommittee, SFA, HFA	October 15, 2016



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• "The Increased Minimum Wage Impact on Michigan's Public Assistance Caseload"
• "Property Tax Millage Limitations in Michigan"
• "Proposed Integration of Michigan Medicaid Behavioral and Physical Health Services"
• "Michigan State Government Debt"
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• "FY 2015-16 Higher Education Appropriations Report" | Appropriations Report |
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• "Michigan State Government Debt"
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• "Michigan's Economic Outlook and Budget Review FY 2015-16, FY 2016-17, and FY 2017-18" | Economic Outlook | | | | |

RECURRING SENATE FISCAL AGENCY REPORTS

- *Appropriations Report – Part I - Governor's Recommendations*
- *Appropriations Report – Part II - Initial Appropriations*
- *Appropriations Report – Part III - Year-End Appropriations*
- *Status of Lawsuits Against the State*
- *Higher Education Appropriations Report*
- *Michigan Economic Outlook and Budget Review*
- *Monthly Revenue Report*
- *Monthly Michigan Economic Indicators*
- *State Notes: Topics of Legislative Interest*